

United Kingdom LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

https://marketpublishers.com/r/U6C5FBD05E3EN.html

Date: July 2013

Pages: 100

Price: US\$ 1,995.00 (Single User License)

ID: U6C5FBD05E3EN

Abstracts

The United Kingdom LNG Outlook to 2020 report from LNGANALYSIS provides complete analysis on investments, infrastructure, supply- demand and companies. The comprehensive research work analyzes the current market conditions through key analytical tools including porter's five force analysis, SWOT analysis and benchmarking tools. Potential business opportunities in the country LNG market along with their complete details are included in the report. Further, top ten trends in the region LNG industry are analyzed. Key supplier/buyer markets of United Kingdom LNG along with trade flow analysis are provided in detail. Competitive structure of the United Kingdom LNG industry along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the country are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of three leading LNG companies in United Kingdom LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on United Kingdom LNG players are included.

Key Questions Answered

How will United Kingdom LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?



What is the stance of United Kingdom in region and investment attractiveness of United Kingdom compared to peer markets?

What is the outlook of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in United Kingdom?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in United Kingdom LNG?

SCOPE

Top five Trends in United Kingdom LNG market and ten LNG trends in Region

Outlook of United Kingdom Trade, Supply/demand, liquefaction/Regasification capacity, storage capacity, contracted, available capacity, trains/tanks from 2000 to 2020

United Kingdom LNG investment analysis with details of key opportunities, potential buyers, trade volumes, shipping distances, market concentration and new entrants scope

United Kingdom LNG SWOT Analysis and Benchmarking with Region LNG markets

Potential investment opportunities in United Kingdom LNG

Planned LNG Terminals with details of current status, expected start up, capital investment, construction companies and capacities



Long and Medium Term LNG contracts (SPAs, HOAs, MOUs) signed by LNG companies in United Kingdom

LNG Trade movements by region and country, 2012

Terminal details- basic (start up, location, type), capacity (liquefaction/Regasification, contracted, storage), Company (operator, owners), Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2020

Profiles of three leading LNG companies in United Kingdom with analysis of LNG, oil and gas, financials, SWOT and contacts

Latest News and Developments Landscape in United Kingdom

REASONS TO PURCHASE

Gain complete understanding of United Kingdom LNG industry through the comprehensive analytical report

Evaluate pros and cons of investing/operating in United Kingdom LNG through 'LNG Investment Analysis' model results

Identify all potential investment/contract/construction opportunities

Drive your strategies in right direction by understanding the impact of latest trends, market forecasts on your business

Enhance your decision making process using robust forecasts and industry analysis to 2020

Beat your competition through information on their operations, strategies and new projects

Make right decisions amidst rapid changes happening in the global LNG industry



Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 United Kingdom (UK) LNG Snapshot
- 2.2 Current and Future Stance of United Kingdom (UK) in Europe LNG market
- 2.3 How will United Kingdom (UK) Demand emerge by 2015 and 2020?
- 2.4 Overall Investment Ranking of United Kingdom (UK) LNG Market
- 2.5 National Grid Leads the United Kingdom (UK) LNG Market
- 2.6 Leading LNG Supplier Markets to United Kingdom (UK)

3 EUROPE LNG FORECAST TO 2020

- 3.1 Europe to continue as balancing market till 2018
- 3.2 Nuclear phase out decision and growing Gas fired power plants to drive Europe gas demand in the long term
- 3.3 Growth in Renewables and Energy Efficiency to impact Europe gas consumption beyond 2020
- 3.4 Ten new LNG markets open up in Europe encouraging global LNG suppliers
- 3.5 2013 monthly import trend for Key Europe buyers
- 3.6 Low demand, Alternative import modes Force delay in start up of new terminals
- 3.7 Russia keen on developing new liquefaction projects
- 3.8 Shale Exploration is witnessing strong progress but will impact LNG only after 2018
- 3.9 Europe Small and Medium Scale LNG market offers new opportunities
- 3.10 OAO Gazprom continues to be the leading liquefaction company in Europe

4 UNITED KINGDOM (UK) LNG MARKET OUTLOOK AND SWOT ANALYSIS TO 2020

- 4.1 United Kingdom (UK) LNG Demand Forecast, million tonnes, 2005-2020
- 4.2 United Kingdom (UK) LNG Regasification Capacity Forecast, mtpa, 2005-2020
- 4.3 United Kingdom (UK) LNG Capacity Additions, mtpa, 2005-2020
- 4.4 United Kingdom (UK) LNG Storage Capacity Forecast, MMcm, 2005-2020
- 4.5 United Kingdom (UK) LNG Market Concentration Forecast, 2005-2020



- 4.6 United Kingdom (UK) LNG Market SWOT Analysis
 - 4.6.1 United Kingdom (UK) LNG Market Strengths
 - 4.6.2 United Kingdom (UK) LNG Market Weaknesses
 - 4.6.3 United Kingdom (UK) LNG Market Opportunities
 - 4.6.4 United Kingdom (UK) LNG Market Threats

5 UNITED KINGDOM (UK) LNG INVESTMENT ANALYSIS

- 5.1 Potential Opportunities for New Entrants and Investors
 - 5.1.1 Key Investment Opportunities
- 5.2 Potential Supplier Markets
 - 5.2.1 Trade Movements by Exporting Country, 2012
 - 5.2.2 Contracted Capacity Volumes by Exporting Country, 2012
 - 5.2.3 Shipping Distances from Key Buyers
 - 5.2.4 LNG Production Outlook in Key Supplier Markets
- 5.3 Scope of Expansion/Contracts
 - 5.3.1 Current and Forecasted Regasification Capacity
 - 5.3.2 Contracted Regasification Capacity
 - 5.3.3 Available (Spare) Regasification Capacity
- 5.4 United Kingdom (UK) Industry Competitive Landscape
 - 5.4.1 Market Concentration Ratio
 - 5.4.2 Companies with Active Operations- 2013
 - 5.4.3 Companies planning to enter United Kingdom (UK) LNG market

6 UNITED KINGDOM (UK) PLANNED LNG TERMINALS AND EXPANSIONS

- 6.1 Project wise Capital Investment Details
- 6.2 Current Status of Planned Projects

7 UNITED KINGDOM (UK) LNG MARKET BENCHMARKING WITH PEER MARKETS

- 7.1 United Kingdom (UK) LNG Benchmarking
- 7.1.1 Overall Investment Ranking of United Kingdom (UK) LNG Market
- 7.1.2 United Kingdom (UK) LNG Markets Benchmarking- Supply Index
- 7.1.3 United Kingdom (UK) LNG Markets Benchmarking- Capacity Index
- 7.1.4 United Kingdom (UK) LNG Markets Benchmarking- Operational Index
- 7.1.5 United Kingdom (UK) LNG Markets Benchmarking- Growth Index

8 UNITED KINGDOM (UK) LNG SALE-PURCHASE CONTRACT ANALYSIS



- 8.1 United Kingdom (UK) Contracted LNG Capacity, 2005- 2020
- 8.2 United Kingdom (UK) Available LNG Capacity, 2005-2020
- 8.3 Long/ Medium SPA Contracts in Asia- Details
- 8.4 Long/ Medium SPA Contracts in Europe- Details
- 8.5 Long/ Medium SPA Contracts in Middle East- Details
- 8.6 Long/ Medium SPA Contracts in Americas- Details

9 UNITED KINGDOM (UK) LNG IMPORTS AND TRADE FLOWS TO 2020

- 9.1 United Kingdom (UK) LNG Import Forecast, million tonnes, 2000-2020
- 9.2 United Kingdom (UK) LNG Trade Movements by Region, 2012

10 UNITED KINGDOM (UK) LNG INFRASTRUCTURE ANALYSIS

- 10.1 Isle of Grain LNG Basic, Company, Capacity, Construction & Capex Details
- 10.2 Teesside Gas Port Basic, Company, Capacity, Construction & Capex Details
- 10.3 South Hook LNG Basic, Company, Capacity, Construction & Capex Details
- 10.4 Dragon LNG Basic, Company, Capacity, Construction & Capex Details
- 10.5 Canatxx LNG Basic, Company, Capacity, Construction & Capex Details
- 10.6 Port Meridian Deepwater Project Basic, Company, Capacity, Construction & Capex Details

11 ANALYSIS OF KEY COMPANIES IN UNITED KINGDOM (UK) LNG

- 11.1 United Kingdom (UK) Regasification Capacity Forecast by Company, 2005-2020
- 11.2 Qatar Petroleum Analysis
 - 11.2.1 Business Overview
 - 11.2.2 SWOT Analysis
 - 11.2.3 Oil and Gas Operations
 - 11.2.4 LNG Operations
 - 11.2.5 Financial Analysis
- 11.3 Exxon Mobil Corporation Analysis
 - 11.3.1 Business Overview
 - 11.3.2 SWOT Analysis
 - 11.3.3 Oil and Gas Operations
 - 11.3.4 LNG Operations
 - 11.3.5 Financial Analysis
- 11.4 Excelerate Energy, L.L.C. Analysis



- 11.4.1 Business Overview
- 11.4.2 SWOT Analysis
- 11.4.3 Oil and Gas Operations
- 11.4.4 LNG Operations
- 11.4.5 Financial Analysis

12 LATEST UNITED KINGDOM (UK) LNG DEVELOPMENTS

13 APPENDIX

- 13.1 About LNGAnalysis
- 13.2 Research Methodology
- 13.3 Abbreviations and Conversions
- 13.4 Contact Information
- 13.5 Disclaimer



List Of Tables

LIST OF TABLES

- Table 1: United Kingdom (UK) LNG- Key Statistics
- Table 2: United Kingdom (UK) Annual LNG Import Forecast, 2012- 2020
- Table 3: Europe Overall Investment Benchmark Ranking, 2012
- Table 4: National Grid LNG Capacity by Terminal, 2005- 2020
- Table 5: Europe LNG Imports Vs. Prices
- Table 6: Europe natural gas demand forecasts, 2005- 2020
- Table 7: Emerging LNG markets in Europe, 2013- 2020
- Table 8: Monthly LNG Import Data for Key European Importers, 2013
- Table 9: Current Status and Expected Start up of Planned LNG Projects in Europe
- Table 10: Current Status of Shale Exploration in European markets
- Table 11: Planned Small/Medium Scale LNG Terminals in Europe
- Table 12: Europe Liquefaction Capacity Outlook by Company, 2012- 2020
- Table 13: United Kingdom (UK) LNG Import outlook, 2005-2020
- Table 14: United Kingdom (UK) Regasification Capacity Outlook, 2005-2020
- Table 15: United Kingdom (UK) LNG capacity additions through new and existing terminals, 2005- 2020
- Table 16: United Kingdom (UK) LNG storage capacity outlook, 2005-2020
- Table 17: United Kingdom (UK) LNG industry concentration ratio- 2005, 2010, 2015, 2020
- Table 18: United Kingdom (UK) LNG Trade Flows by Exporting Country, 2012
- Table 19: United Kingdom (UK) Contracted LNG Volumes by Country, 2012
- Table 20: United Kingdom (UK) Geographical Shipping distances from leading Exporters
- Table 21: United Kingdom (UK) planned LNG Terminals- Capital Investment Details
- Table 22: Europe Regasification markets Benchmark- Overall Ranking
- Table 23: Europe Regasification markets Benchmark- Supply Index
- Table 24: Europe Regasification markets Benchmark- Capacity Index
- Table 25: Europe Regasification markets Benchmark- Operational Index
- Table 26: Europe Regasification markets Benchmark- Growth Index
- Table 27: United Kingdom (UK) Contracted LNG Capacity, 2005-2020
- Table 28: United Kingdom (UK) Non- Contracted LNG Capacity, 2005- 2020
- Table 29: United Kingdom (UK) LNG Contracts with Asian countries
- Table 30: United Kingdom (UK) LNG Contracts with Europe countries
- Table 31: United Kingdom (UK) LNG Contracts with Middle East countries
- Table 32: United Kingdom (UK) LNG Contracts with American countries



Table 33: United Kingdom (UK) LNG supply/demand outlook, 2000- 2020

Table 34: United Kingdom (UK) LNG Trade Flows by Region, 2012

Table 35: United Kingdom (UK) Regasification Forecast by Company, 2005- 2020



List Of Figures

LIST OF FIGURES

- Figure 1: Share of United Kingdom (UK) in Europe Regasification Capacity & Imports
- Figure 2: United Kingdom (UK) Annual LNG Import Forecast, 2012- 2020
- Figure 3: United Kingdom (UK) Regasification Capacity Outlook, 2005-2020
- Figure 4: United Kingdom (UK) LNG Market Structure by Company, 2013
- Figure 5: United Kingdom (UK) Contracted LNG Capacity, 2005- 2020
- Figure 6: United Kingdom (UK) Non- Contracted LNG Capacity, 2005- 2020
- Figure 7: United Kingdom (UK) Regasification Capacity Forecast by Company, 2005-

2020

COMPANIES MENTIONED

Qatar Petroleum, Exxon Mobil, Excelerate Energy



I would like to order

Product name: United Kingdom LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure,

Trade, Contracts, Market Dynamics and Business Opportunities

Product link: https://marketpublishers.com/r/U6C5FBD05E3EN.html

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/U6C5FBD05E3EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to $+44\ 20\ 7900\ 3970$



