

# **United Arab Emirates LNG Industry Forecasts to 2022 - Outlook of Liquefaction/Regasification Terminals, Companies, Supply - Demand, Investments and Planned Projects**

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## **Abstracts**

UAE Liquefaction capacity is expected to remain at 5.2 mtpa through 2020. On the regasification front, the capacity is likely to increase from 3 mtpa to 12.99 mtpa between 2015 and 2020. Currently, companies in the industry continue to face tough challenges of shaping their strategies to rapidly changing global dynamics.

United Arab Emirates LNG Industry report from LNGANALYSIS provides key trends, strategies and project updates on the entire United Arab Emirates LNG value chain. The comprehensive research provides details of United Arab Emirates LNG trading patterns, key suppliers and buyers, volumes, industry revenues/expenditures, infrastructure details and competitive scenario.

The global LNG industry is undergoing rapid changes driven by low oil prices and shifts in strategies of governments across the world. Both terminal operators and investors continue to face ambiguity on planned projects, expected returns and time frames. Rapid shifts in global LNG dynamics in forcing companies worldwide to rapidly adapt to the changes in market conditions.

The report assists LNG companies and equipment, services providers in United Arab Emirates by providing updates on industry trends, global perspectives on current issues and detailed analysis of planned projects. Key prospects of investment coupled with economic and business focus of United Arab Emirates LNG market is provided.

For the first time, you will find the long term sale- purchase contracts (MSPAs), trade

movements, prices along with an illustrative map in one single report. In addition, the report provides the construction details, capital investments and feasibility of planned projects.

Natural gas reserves and production-consumption patterns are analyzed in detail through annual forecasts. Information on all active and planned Sale- Purchase Agreements signed by companies along with forecasts of contracted and spare capacities to 2020 are detailed.

United Arab Emirates LNG Market is compared to its peer markets to evaluate the investment potential of the country. Further, growth of LNG market in the country is benchmarked with other markets in the region.

Detailed analysis of companies, their strategies, capacities, new projects and market shares are provided for each of the LNG companies in United Arab Emirates LNG industry. Further, all recent news and latest developments are analyzed along with their possible impact on the future of United Arab Emirates LNG markets.

## **SCOPE**

Top five Trends in United Arab Emirates LNG markets

Forecasts of United Arab Emirates Supply/demand, LNG capacity, trains/vaporizers, storage capacity, storage tanks, contracted vs available capacity, from 2005 to 2022

LNG investment market analysis and business focus

Details of new opportunities, trade volumes, shipping distances, market concentration and new entrants scope

United Arab Emirates LNG SWOT Analysis and Benchmarking with other Regional LNG markets

Planned greenfield LNG Terminals and expansion projects with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts signed by LNG companies

Operational and planned Terminal details- basic (start up, location, type), capacity (liquefaction/Regasification, contracted, storage), Company (operator, owners), Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2022

Profiles of three leading LNG companies in United Arab Emirates with analysis of LNG, oil and gas, financials, SWOT and contacts

Recent News, Events and market Developments Landscape in United Arab Emirates

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Abu Dhabi LNG

Fujairah LNG

Jebel Ali Terminal

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### COMPANIES MENTIONED

Abu Dhabi Gas Liquefaction Company Ltd., Dubai Supply Authority, Emirates Liquefied Natural Gas LLC

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