

# **Ukraine LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities**

<https://marketpublishers.com/r/U1126B70381EN.html>

Date: July 2013

Pages: 80

Price: US\$ 1,995.00 (Single User License)

ID: U1126B70381EN

## **Abstracts**

The Ukraine LNG Outlook to 2020 report from LNGANALYSIS provides complete analysis on investments, infrastructure, supply- demand and companies. The comprehensive research work analyzes the current market conditions through key analytical tools including porter's five force analysis, SWOT analysis and benchmarking tools. Potential business opportunities in the country LNG market along with their complete details are included in the report. Further, top ten trends in the region LNG industry are analyzed. Key supplier/buyer markets of Ukraine LNG along with trade flow analysis are provided in detail. Competitive structure of the Ukraine LNG industry along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the country are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of three leading LNG companies in Ukraine LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on Ukraine LNG players are included.

## **Key Questions Answered**

How will Ukraine LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of Ukraine in region and investment attractiveness of Ukraine compared to peer markets?

What is the outlook of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in Ukraine?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in Ukraine LNG?

## **SCOPE**

Top five Trends in Ukraine LNG market and ten LNG trends in Region

Outlook of Ukraine Trade, Supply/demand, liquefaction/Regasification capacity, storage capacity, contracted, available capacity, trains/tanks from 2000 to 2020

Ukraine LNG investment analysis with details of key opportunities, potential buyers, trade volumes, shipping distances, market concentration and new entrants scope

Ukraine LNG SWOT Analysis and Benchmarking with Region LNG markets

Potential investment opportunities in Ukraine LNG

Planned LNG Terminals with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts (SPAs, HOAs, MOUs) signed by LNG companies in Ukraine

LNG Trade movements by region and country, 2012

Terminal details- basic (start up, location, type), capacity

(liquefaction/Regasification, contracted, storage), Company (operator, owners),  
Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2020

Profiles of three leading LNG companies in Ukraine with analysis of LNG, oil and  
gas, financials, SWOT and contacts

Latest News and Developments Landscape in Ukraine

## **REASONS TO PURCHASE**

Gain complete understanding of Ukraine LNG industry through the  
comprehensive analytical report

Evaluate pros and cons of investing/operating in Ukraine LNG through 'LNG  
Investment Analysis' model results

Identify all potential investment/contract/construction opportunities

Drive your strategies in right direction by understanding the impact of latest  
trends, market forecasts on your business

Enhance your decision making process using robust forecasts and industry  
analysis to 2020

Beat your competition through information on their operations, strategies and  
new projects

Make right decisions amidst rapid changes happening in the global LNG industry

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Ukraine LNG Snapshot
- 2.2 Current and Future Stance of Ukraine in Europe LNG market
- 2.3 How will Ukraine Demand emerge by 2015 and 2020?
- 2.4 Overall Investment Ranking of Ukraine LNG Market
- 2.5 LNG Terminal National Leads the Ukraine LNG Market
- 2.6 Leading LNG Supplier Markets to Ukraine

### **3 EUROPE LNG FORECAST TO 2020**

- 3.1 Europe to continue as balancing market till 2018
- 3.2 Nuclear phase out decision and growing Gas fired power plants to drive Europe gas demand in the long term
- 3.3 Growth in Renewables and Energy Efficiency to impact Europe gas consumption beyond 2020
- 3.4 Ten new LNG markets open up in Europe encouraging global LNG suppliers
- 3.5 2013 monthly import trend for Key Europe buyers
- 3.6 Low demand, Alternative import modes Force delay in start up of new terminals
- 3.7 Russia keen on developing new liquefaction projects
- 3.8 Shale Exploration is witnessing strong progress but will impact LNG only after 2018
- 3.9 Europe Small and Medium Scale LNG market offers new opportunities
- 3.10 OAO Gazprom continues to be the leading liquefaction company in Europe

### **4 UKRAINE LNG MARKET OUTLOOK AND SWOT ANALYSIS TO 2020**

- 4.1 Ukraine LNG Demand Forecast, million tonnes, 2005- 2020
- 4.2 Ukraine LNG Regasification Capacity Forecast, mtpa, 2005- 2020
- 4.3 Ukraine LNG Capacity Additions, mtpa, 2005- 2020
- 4.4 Ukraine LNG Storage Capacity Forecast, MMcm, 2005- 2020
- 4.5 Ukraine LNG Market Concentration Forecast, 2005- 2020
- 4.6 Ukraine LNG Market SWOT Analysis

- 4.6.1 Ukraine LNG Market Strengths
- 4.6.2 Ukraine LNG Market Weaknesses
- 4.6.3 Ukraine LNG Market Opportunities
- 4.6.4 Ukraine LNG Market Threats

## **5 UKRAINE LNG INVESTMENT ANALYSIS**

- 5.1 Potential Opportunities for New Entrants and Investors
  - 5.1.1 Key Investment Opportunities
- 5.2 Potential Supplier Markets
  - 5.2.1 Trade Movements by Exporting Country, 2012
  - 5.2.2 Contracted Capacity Volumes by Exporting Country, 2012
  - 5.2.3 Shipping Distances from Key Buyers
  - 5.2.4 LNG Production Outlook in Key Supplier Markets
- 5.3 Scope of Expansion/Contracts
  - 5.3.1 Current and Forecasted Regasification Capacity
  - 5.3.2 Contracted Regasification Capacity
  - 5.3.3 Available (Spare) Regasification Capacity
- 5.4 Ukraine Industry Competitive Landscape
  - 5.4.1 Market Concentration Ratio
  - 5.4.2 Companies with Active Operations- 2013
  - 5.4.3 Companies planning to enter Ukraine LNG market

## **6 UKRAINE PLANNED LNG TERMINALS AND EXPANSIONS**

- 6.1 Project wise Capital Investment Details
- 6.2 Current Status of Planned Projects

## **7 UKRAINE LNG MARKET BENCHMARKING WITH PEER MARKETS**

- 7.1 Ukraine LNG Benchmarking
  - 7.1.1 Overall Investment Ranking of Ukraine LNG Market
  - 7.1.2 Ukraine LNG Markets Benchmarking- Supply Index
  - 7.1.3 Ukraine LNG Markets Benchmarking- Capacity Index
  - 7.1.4 Ukraine LNG Markets Benchmarking- Operational Index
  - 7.1.5 Ukraine LNG Markets Benchmarking- Growth Index

## **8 UKRAINE LNG SALE-PURCHASE CONTRACT ANALYSIS**

- 8.1 Ukraine Contracted LNG Capacity, 2005- 2020
- 8.2 Ukraine Available LNG Capacity, 2005- 2020
- 8.3 Long/ Medium SPA Contracts in Asia- Details
- 8.4 Long/ Medium SPA Contracts in Europe- Details
- 8.5 Long/ Medium SPA Contracts in Middle East- Details
- 8.6 Long/ Medium SPA Contracts in Americas- Details

## **9 UKRAINE LNG IMPORTS AND TRADE FLOWS TO 2020**

- 9.1 Ukraine LNG Import Forecast, million tonnes, 2000- 2020
- 9.2 Ukraine LNG Trade Movements by Region, 2012

## **10 UKRAINE LNG INFRASTRUCTURE ANALYSIS**

- 10.1 Ukraine LNG - Basic, Company, Capacity, Construction & Capex Details

## **11 ANALYSIS OF KEY COMPANIES IN UKRAINE LNG**

- 11.1 Ukraine Regasification Capacity Forecast by Company, 2005- 2020
- 11.2 Exxon Mobil Corporation Analysis
  - 11.2.1 Business Overview
  - 11.2.2 SWOT Analysis
  - 11.2.3 Oil and Gas Operations
  - 11.2.4 LNG Operations
  - 11.2.5 Financial Analysis
- 11.3 BP Plc Analysis
  - 11.3.1 Business Overview
  - 11.3.2 SWOT Analysis
  - 11.3.3 Oil and Gas Operations
  - 11.3.4 LNG Operations
  - 11.3.5 Financial Analysis
- 11.4 Royal Dutch Shell Plc Analysis
  - 11.4.1 Business Overview
  - 11.4.2 SWOT Analysis
  - 11.4.3 Oil and Gas Operations
  - 11.4.4 LNG Operations
  - 11.4.5 Financial Analysis

## **12 LATEST UKRAINE LNG DEVELOPMENTS**

## **13 APPENDIX**

13.1 About LNGAnalysis

13.2 Research Methodology

13.3 Abbreviations and Conversions

13.4 Contact Information

13.5 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Ukraine LNG- Key Statistics
Table 2: Ukraine Annual LNG Import Forecast, 2012- 2020
Table 3: Europe Overall Investment Benchmark Ranking, 2012
Table 4: LNG Terminal National LNG Capacity by Terminal, 2005- 2020
Table 5: Europe LNG Imports Vs. Prices
Table 6: Europe natural gas demand forecasts, 2005- 2020
Table 7: Emerging LNG markets in Europe, 2013- 2020
Table 8: Monthly LNG Import Data for Key European Importers, 2013
Table 9: Current Status and Expected Start up of Planned LNG Projects in Europe
Table 10: Current Status of Shale Exploration in European markets
Table 11: Planned Small/Medium Scale LNG Terminals in Europe
Table 12: Europe Liquefaction Capacity Outlook by Company, 2012- 2020
Table 13: Ukraine LNG Import outlook, 2005- 2020
Table 14: Ukraine Regasification Capacity Outlook, 2005- 2020
Table 15: Ukraine LNG capacity additions through new and existing terminals, 2005- 2020
Table 16: Ukraine LNG storage capacity outlook, 2005- 2020
Table 17: Ukraine LNG industry concentration ratio- 2005, 2010, 2015, 2020
Table 18: Ukraine LNG Trade Flows by Exporting Country, 2012
Table 19: Ukraine Contracted LNG Volumes by Country, 2012
Table 20: Ukraine Geographical Shipping distances from leading Exporters
Table 21: Ukraine planned LNG Terminals- Capital Investment Details
Table 22: Europe Regasification markets Benchmark- Overall Ranking
Table 23: Europe Regasification markets Benchmark- Supply Index
Table 24: Europe Regasification markets Benchmark- Capacity Index
Table 25: Europe Regasification markets Benchmark- Operational Index
Table 26: Europe Regasification markets Benchmark- Growth Index
Table 27: Ukraine Contracted LNG Capacity, 2005- 2020
Table 28: Ukraine Non- Contracted LNG Capacity, 2005- 2020
Table 29: Ukraine LNG Contracts with Asian countries
Table 30: Ukraine LNG Contracts with Europe countries
Table 31: Ukraine LNG Contracts with Middle East countries
Table 32: Ukraine LNG Contracts with American countries
Table 33: Ukraine LNG supply/demand outlook, 2000- 2020
Table 34: Ukraine LNG Trade Flows by Region, 2012



Table 35: Ukraine Regasification Forecast by Company, 2005- 2020

## List Of Figures

### LIST OF FIGURES

Figure 1: Share of Ukraine in Europe Regasification Capacity & Imports

Figure 2: Ukraine Annual LNG Import Forecast, 2012- 2020

Figure 3: Ukraine Regasification Capacity Outlook, 2005- 2020

Figure 4: Ukraine LNG Market Structure by Company, 2013

Figure 5: Ukraine Contracted LNG Capacity, 2005- 2020

Figure 6: Ukraine Non- Contracted LNG Capacity, 2005- 2020

Figure 7: Ukraine Regasification Capacity Forecast by Company, 2005- 2020

### COMPANIES MENTIONED

Exxon, BP Plc, Shell

## I would like to order

Product name: Ukraine LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

Product link: <https://marketpublishers.com/r/U1126B70381EN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U1126B70381EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

