

# Turkey LNG Investment and Strategy Outlook to 2020-Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

https://marketpublishers.com/r/T478B0DC781EN.html

Date: July 2013

Pages: 100

Price: US\$ 1,995.00 (Single User License)

ID: T478B0DC781EN

## **Abstracts**

The Turkey LNG Outlook to 2020 report from LNGANALYSIS provides complete analysis on investments, infrastructure, supply- demand and companies. The comprehensive research work analyzes the current market conditions through key analytical tools including porter's five force analysis, SWOT analysis and benchmarking tools. Potential business opportunities in the country LNG market along with their complete details are included in the report. Further, top ten trends in the region LNG industry are analyzed. Key supplier/buyer markets of Turkey LNG along with trade flow analysis are provided in detail. Competitive structure of the Turkey LNG industry along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the country are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of three leading LNG companies in Turkey LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on Turkey LNG players are included.

#### **Key Questions Answered**

How will Turkey LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of Turkey in region and investment attractiveness of Turkey compared to peer markets?



What is the outlook of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in Turkey?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in Turkey LNG?

#### SCOPE

Top five Trends in Turkey LNG market and ten LNG trends in Region

Outlook of Turkey Trade, Supply/demand, liquefaction/Regasification capacity, storage capacity, contracted, available capacity, trains/tanks from 2000 to 2020

Turkey LNG investment analysis with details of key opportunities, potential buyers, trade volumes, shipping distances, market concentration and new entrants scope

Turkey LNG SWOT Analysis and Benchmarking with Region LNG markets

Potential investment opportunities in Turkey LNG

Planned LNG Terminals with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts (SPAs, HOAs, MOUs) signed by LNG companies in Turkey

LNG Trade movements by region and country, 2012

Terminal details- basic (start up, location, type), capacity



(liquefaction/Regasification, contracted, storage), Company (operator, owners), Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2020

Profiles of three leading LNG companies in Turkey with analysis of LNG, oil and gas, financials, SWOT and contacts

Latest News and Developments Landscape in Turkey

#### **REASONS TO PURCHASE**

Gain complete understanding of Turkey LNG industry through the comprehensive analytical report

Evaluate pros and cons of investing/operating in Turkey LNG through 'LNG Investment Analysis' model results

Identify all potential investment/contract/construction opportunities

Drive your strategies in right direction by understanding the impact of latest trends, market forecasts on your business

Enhance your decision making process using robust forecasts and industry analysis to 2020

Beat your competition through information on their operations, strategies and new projects

Make right decisions amidst rapid changes happening in the global LNG industry



# **Contents**

#### 1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

#### **2 EXECUTIVE SUMMARY**

- 2.1 Turkey LNG Snapshot
- 2.2 Current and Future Stance of Turkey in Europe LNG market
- 2.3 How will Turkey Demand emerge by 2015 and 2020?
- 2.4 Overall Investment Ranking of Turkey LNG Market
- 2.5 Botas Petroleum Pipeline Corporation Leads the Turkey LNG Market
- 2.6 Leading LNG Supplier Markets to Turkey

#### **3 EUROPE LNG FORECAST TO 2020**

- 3.1 Europe to continue as balancing market till 2018
- 3.2 Nuclear phase out decision and growing Gas fired power plants to drive Europe gas demand in the long term
- 3.3 Growth in Renewables and Energy Efficiency to impact Europe gas consumption beyond 2020
- 3.4 Ten new LNG markets open up in Europe encouraging global LNG suppliers
- 3.5 2013 monthly import trend for Key Europe buyers
- 3.6 Low demand, Alternative import modes Force delay in start up of new terminals
- 3.7 Russia keen on developing new liquefaction projects
- 3.8 Shale Exploration is witnessing strong progress but will impact LNG only after 2018
- 3.9 Europe Small and Medium Scale LNG market offers new opportunities
- 3.10 OAO Gazprom continues to be the leading liquefaction company in Europe

#### 4 TURKEY LNG MARKET OUTLOOK AND SWOT ANALYSIS TO 2020

- 4.1 Turkey LNG Demand Forecast, million tonnes, 2005-2020
- 4.2 Turkey LNG Regasification Capacity Forecast, mtpa, 2005-2020
- 4.3 Turkey LNG Capacity Additions, mtpa, 2005-2020
- 4.4 Turkey LNG Storage Capacity Forecast, MMcm, 2005- 2020
- 4.5 Turkey LNG Market Concentration Forecast, 2005- 2020
- 4.6 Turkey LNG Market SWOT Analysis



- 4.6.1 Turkey LNG Market Strengths
- 4.6.2 Turkey LNG Market Weaknesses
- 4.6.3 Turkey LNG Market Opportunities
- 4.6.4 Turkey LNG Market Threats

#### **5 TURKEY LNG INVESTMENT ANALYSIS**

- 5.1 Potential Opportunities for New Entrants and Investors
  - 5.1.1 Key Investment Opportunities
- 5.2 Potential Supplier Markets
  - 5.2.1 Trade Movements by Exporting Country, 2012
  - 5.2.2 Contracted Capacity Volumes by Exporting Country, 2012
  - 5.2.3 Shipping Distances from Key Buyers
  - 5.2.4 LNG Production Outlook in Key Supplier Markets
- 5.3 Scope of Expansion/Contracts
  - 5.3.1 Current and Forecasted Regasification Capacity
  - 5.3.2 Contracted Regasification Capacity
  - 5.3.3 Available (Spare) Regasification Capacity
- 5.4 Turkey Industry Competitive Landscape
  - 5.4.1 Market Concentration Ratio
  - 5.4.2 Companies with Active Operations- 2013
  - 5.4.3 Companies planning to enter Turkey LNG market

#### **6 TURKEY PLANNED LNG TERMINALS AND EXPANSIONS**

- 6.1 Project wise Capital Investment Details
- 6.2 Current Status of Planned Projects

#### 7 TURKEY LNG MARKET BENCHMARKING WITH PEER MARKETS

- 7.1 Turkey LNG Benchmarking
- 7.1.1 Overall Investment Ranking of Turkey LNG Market
- 7.1.2 Turkey LNG Markets Benchmarking- Supply Index
- 7.1.3 Turkey LNG Markets Benchmarking- Capacity Index
- 7.1.4 Turkey LNG Markets Benchmarking- Operational Index
- 7.1.5 Turkey LNG Markets Benchmarking- Growth Index

#### 8 TURKEY LNG SALE-PURCHASE CONTRACT ANALYSIS



- 8.1 Turkey Contracted LNG Capacity, 2005- 2020
- 8.2 Turkey Available LNG Capacity, 2005- 2020
- 8.3 Long/ Medium SPA Contracts in Asia- Details
- 8.4 Long/ Medium SPA Contracts in Europe- Details
- 8.5 Long/ Medium SPA Contracts in Middle East- Details
- 8.6 Long/ Medium SPA Contracts in Americas- Details

#### 9 TURKEY LNG IMPORTS AND TRADE FLOWS TO 2020

- 9.1 Turkey LNG Import Forecast, million tonnes, 2000-2020
- 9.2 Turkey LNG Trade Movements by Region, 2012

#### 10 TURKEY LNG INFRASTRUCTURE ANALYSIS

- 10.1 Marmara Ereglisi LNG Basic, Company, Capacity, Construction & Capex Details
- 10.2 Aliaga LNG Basic, Company, Capacity, Construction & Capex Details

#### 11 ANALYSIS OF KEY COMPANIES IN TURKEY LNG

- 11.1 Turkey Regasification Capacity Forecast by Company, 2005- 2020
- 11.2 Botas Petroleum Pipeline Corporation Analysis
  - 11.2.1 Business Overview
  - 11.2.2 SWOT Analysis
- 11.2.3 Oil and Gas Operations
- 11.3 Ege Gaz A.S. Analysis
  - 11.3.1 Business Overview
  - 11.3.2 SWOT Analysis
  - 11.3.3 Oil and Gas Operations
  - 11.3.4 LNG Operations
- 11.4 ENI SpA Analysis
  - 11.4.1 Business Overview
  - 11.4.2 SWOT Analysis
  - 11.4.3 Oil and Gas Operations
  - 11.4.4 LNG Operations
  - 11.4.5 Financial Analysis

### 12 LATEST TURKEY LNG DEVELOPMENTS

#### 13 APPENDIX



- 13.1 About LNGAnalysis
- 13.2 Research Methodology
- 13.3 Abbreviations and Conversions
- 13.4 Contact Information
- 13.5 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

	Table 1:	Turke	/ LNG- Key	Statistics
--	----------	-------	------------	------------

- Table 2: Turkey Annual LNG Import Forecast, 2012- 2020
- Table 3: Europe Overall Investment Benchmark Ranking, 2012
- Table 4: Botas Petroleum Pipeline Corporation LNG Capacity by Terminal, 2005-2020
- Table 5: Europe LNG Imports Vs. Prices
- Table 6: Europe natural gas demand forecasts, 2005- 2020
- Table 7: Emerging LNG markets in Europe, 2013- 2020
- Table 8: Monthly LNG Import Data for Key European Importers, 2013
- Table 9: Current Status and Expected Start up of Planned LNG Projects in Europe
- Table 10: Current Status of Shale Exploration in European markets
- Table 11: Planned Small/Medium Scale LNG Terminals in Europe
- Table 12: Europe Liquefaction Capacity Outlook by Company, 2012- 2020
- Table 13: Turkey LNG Import outlook, 2005- 2020
- Table 14: Turkey Regasification Capacity Outlook, 2005- 2020
- Table 15: Turkey LNG capacity additions through new and existing terminals, 2005-2020
- Table 16: Turkey LNG storage capacity outlook, 2005- 2020
- Table 17: Turkey LNG industry concentration ratio- 2005, 2010, 2015, 2020
- Table 18: Turkey LNG Trade Flows by Exporting Country, 2012
- Table 19: Turkey Contracted LNG Volumes by Country, 2012
- Table 20: Turkey Geographical Shipping distances from leading Exporters
- Table 21: Turkey planned LNG Terminals- Capital Investment Details
- Table 22: Europe Regasification markets Benchmark- Overall Ranking
- Table 23: Europe Regasification markets Benchmark- Supply Index
- Table 24: Europe Regasification markets Benchmark- Capacity Index
- Table 25: Europe Regasification markets Benchmark- Operational Index
- Table 26: Europe Regasification markets Benchmark- Growth Index
- Table 27: Turkey Contracted LNG Capacity, 2005- 2020
- Table 28: Turkey Non- Contracted LNG Capacity, 2005- 2020
- Table 29: Turkey LNG Contracts with Asian countries
- Table 30: Turkey LNG Contracts with Europe countries
- Table 31: Turkey LNG Contracts with Middle East countries
- Table 32: Turkey LNG Contracts with American countries
- Table 33: Turkey LNG supply/demand outlook, 2000- 2020



Table 34: Turkey LNG Trade Flows by Region, 2012

Table 35: Turkey Regasification Forecast by Company, 2005- 2020



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Share of Turkey in Europe Regasification Capacity & Imports
- Figure 2: Turkey Annual LNG Import Forecast, 2012-2020
- Figure 3: Turkey Regasification Capacity Outlook, 2005- 2020
- Figure 4: Turkey LNG Market Structure by Company, 2013
- Figure 5: Turkey Contracted LNG Capacity, 2005- 2020
- Figure 6: Turkey Non- Contracted LNG Capacity, 2005- 2020
- Figure 7: Turkey Regasification Capacity Forecast by Company, 2005-2020

#### **COMPANIES MENTIONED**

Botas Petroleum Pipeline Corporation, Ege Gaz, ENI



#### I would like to order

Product name: Turkey LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade,

Contracts, Market Dynamics and Business Opportunities

Product link: https://marketpublishers.com/r/T478B0DC781EN.html

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/T478B0DC781EN.html">https://marketpublishers.com/r/T478B0DC781EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

