

# Turkey LNG Industry Forecasts to 2022 - Outlook of Liquefaction/Regasification Terminals, Companies, Supply - Demand, Investments and Planned Projects

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## **Abstracts**

Turkey LNG capacity is expected to remain at 8.84 mtpa in 2020. Currently, companies in the industry continue to face tough challenges of shaping their strategies to rapidly changing global dynamics.

Turkey LNG Industry report from LNGANALYSIS provides key trends, strategies and project updates on the entire Turkey LNG value chain. The comprehensive research provides details of Turkey LNG trading patterns, key suppliers and buyers, volumes, industry revenues/expenditures, infrastructure details and competitive scenario.

The global LNG industry is undergoing rapid changes driven by low oil prices and shifts in strategies of governments across the world. Both terminal operators and investors continue to face ambiguity on planned projects, expected returns and time frames. Rapid shifts in global LNG dynamics in forcing companies worldwide to rapidly adapt to the changes in market conditions.

The report assists LNG companies and equipment, services providers in Turkey by providing updates on industry trends, global perspectives on current issues and detailed analysis of planned projects. Key prospects of investment coupled with economic and business focus of Turkey LNG market is provided.

For the first time, you will find the long term sale- purchase contracts (MSPAs), trade movements, prices along with an illustrative map in one single report. In addition, the report provides the construction details, capital investments and feasibility of planned projects.



Natural gas reserves and production-consumption patterns are analyzed in detail through annual forecasts. Information on all active and planned Sale- Purchase Agreements signed by companies along with forecasts of contracted and spare capacities to 2020 are detailed.

Turkey LNG Market is compared to its peer markets to evaluate the investment potential of the country. Further, growth of LNG market in the country is benchmarked with other markets in the region.

Detailed analysis of companies, their strategies, capacities, new projects and market shares are provided for each of the LNG companies in Turkey LNG industry. Further, all recent news and latest developments are analyzed along with their possible impact on the future of Turkey LNG markets.

#### **SCOPE**

Top five Trends in Turkey LNG markets

Forecasts of Turkey Supply/demand, LNG capacity, trains/vaporizers, storage capacity, storage tanks, contracted vs available capacity, from 2005 to 2022

LNG investment market analysis and business focus

Details of new opportunities, trade volumes, shipping distances, market concentration and new entrants scope

Turkey LNG SWOT Analysis and Benchmarking with other Regional LNG markets

Planned greenfield LNG Terminals and expansion projects with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts signed by LNG companies

Operational and planned Terminal details- basic (start up, location, type), capacity (liquefaction/Regasification, contracted, storage), Company (operator, owners), Construction (technology, constructor, capex)



Company wise liquefaction/Regasification capacity outlook- 2005 to 2022

Profiles of three leading LNG companies in Turkey with analysis of LNG, oil and gas, financials, SWOT and contacts

Recent News, Events and market Developments Landscape in Turkey



#### **Contents**

#### 1. TABLE OF CONTENTS

- 1.1. List of Tables
- 1.2. List of Figures

#### 2. EXECUTIVE SUMMARY

- 2.1. Turkey LNG Market Snapshot, 2016
- 2.2. Turkey LNG Capacity Outlook, 2005- 2022
- 2.3. Turkey LNG Expenditure/Revenues, 2015
- 2.4. Turkey LNG Trade Partners and Volumes, 2015
- 2.5. Key Strategies Opted by Turkeyn LNG Players in Current Market Conditions

#### 3. FORECASTS OF TURKEY LNG INDUSTRY TO 2022

- 3.1. Turkey LNG Investment Outlook, 2016-2022
- 3.2. Turkey Liquefaction/Regasification Capacity Outlook, 2005-2022
- 3.3. Turkey LNG Storage Capacity Outlook, 2005- 2022
- 3.4. Turkey LNG Trains/Vaporizers Count, 205-2022
- 3.5. Turkey LNG Supply/Demand Outlook, 2005-2022
- 3.6. Turkey Contracted LNG Capacity Outlook, 2005-2022

#### 4. TURKEY LNG MARKET ANALYSIS

- 4.1. Turkey LNG Market SWOT Analysis
- 4.2. Drivers and Challenges of Turkey LNG Industry
- 4.3. Industry Benchmarking, 2015
  - 4.3.1. Market Comparison- Overall Ranking
  - 4.3.2. Market Comparison- Trade Index
  - 4.3.3. Market Comparison-Infrastructure Index
  - 4.3.4. Market Comparison- Competition Index
  - 4.3.5. Market Comparison- Growth Index

#### 5. TURKEY PLANNED LNG PROJECTS

5.1. Planned Liquefaction and Regasification Plants in Turkey- Greenfield and Expansions



#### 5.2. Capital Investment Details of Planned LNG Projects

#### 6. TURKEY LNG INDUSTRY COMPETITIVE STRUCTURE

- 6.1. LNG Market Structure- Shares by Leading Companies, 2015
- 6.2. Company wise net weighted LNG Capacity Outlook, 2005-2022

# 7. TURKEY LNG INFRASTRUCTURE DETAILS- LOCATION, START UP, CAPACITY, COMPANIES, TRAINS, TANKS AND CAPEX

Aliaga LNG Marmara Ereglisi LNG

#### 8. BUSINESS PROFILES OF THREE LEADING TURKEY LNG COMPANIES

- 8.1 Snapshot
- 8.2 SWOT Analysis
- 8.3 Business Description
- 8.4 Financial Analysis

#### 9. TURKEY LNG MARKET MONITOR

#### 10. APPENDIX

- 10.1 About LNG ANALYSIS
- 10.2 Abbreviations
- 10.3 Sources and Methodology
- 10.4 Contact Information



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Turkey LNG Market Overview, 2016
- Table 2: Historical and Forecasted Annual Turkey LNG Capacity, 2005-2022
- Table 3: Turkey Natural Gas Reserves, 2000-2015
- Table 4: Turkey Gas Production and Consumption Forecast, 2005-2022
- Table 5: Turkey LNG Capital Expenditure Forecast, 2016-2022
- Table 6: Turkey Terminal wise Liquefaction/Regasification Capacity Outlook, 2005-2022
- Table 7: Turkey Terminal wise LNG Storage Capacity Outlook, 2005-2022
- Table 8: Turkey Terminal wise LNG Trains/Vaporizers Count, 205-2022
- Table 9: Turkey Terminal wise LNG Storage Tanks Count, 205-2022
- Table 10: Turkey LNG Supply/Demand Outlook, 2005-2022
- Table 11: Turkey Contracted LNG Capacity Outlook, 2005-2022
- Table 12: Turkey LNG Market Comparison- Overall Ranking
- Table 13: Turkey LNG Market Comparison- Trade Index
- Table 14: Turkey LNG Market Comparison-Infrastructure Index
- Table 15: Turkey LNG Market Comparison- Competition Index
- Table 16: Turkey LNG Market Comparison- Growth Index
- Table 17: Planned LNG Terminals in Turkey- Greenfield and Expansion Projects
- Table 18: Capex Details of Planned LNG Projects
- Table 19: Net Weighted LNG Capacity by Company Outlook, 2005-2022
- Table 20: Turkey LNG Terminals Location, Start Up, Capacity, Companies, Trains,
- Tanks and Capex



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Turkey LNG Expenditure/Revenues, 2015

Figure 2: Turkey LNG Trade Partners and Volumes, 2015

Figure 3: Turkey Gas Production and Consumption Forecast, 2005-2022

Figure 4: Turkey LNG Market Competition

Figure 5: Turkey GDP Outlook, 2005-2022

#### **COMPANIES MENTIONED**

Botas Petroleum Pipeline Corporation, Ege Gaz A.S.



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