

# **Trinidad and Tobago LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities**

<https://marketpublishers.com/r/TF0165A08EBEN.html>

Date: July 2013

Pages: 100

Price: US\$ 1,995.00 (Single User License)

ID: TF0165A08EBEN

## **Abstracts**

The Trinidad and Tobago LNG Outlook to 2020 report from LNGANALYSIS provides complete analysis on investments, infrastructure, supply- demand and companies. The comprehensive research work analyzes the current market conditions through key analytical tools including porter's five force analysis, SWOT analysis and benchmarking tools. Potential business opportunities in the country LNG market along with their complete details are included in the report. Further, top ten trends in the region LNG industry are analyzed. Key supplier/buyer markets of Trinidad and Tobago LNG along with trade flow analysis are provided in detail. Competitive structure of the Trinidad and Tobago LNG industry along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the country are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of three leading LNG companies in Trinidad and Tobago LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on Trinidad and Tobago LNG players are included.

## **Key Questions Answered**

How will Trinidad and Tobago LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of Trinidad and Tobago in region and investment attractiveness of Trinidad and Tobago compared to peer markets?

What is the outlook of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in Trinidad and Tobago?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in Trinidad and Tobago LNG?

## **SCOPE**

Top five Trends in Trinidad and Tobago LNG market and ten LNG trends in Region

Outlook of Trinidad and Tobago Trade, Supply/demand, liquefaction/Regasification capacity, storage capacity, contracted, available capacity, trains/tanks from 2000 to 2020

Trinidad and Tobago LNG investment analysis with details of key opportunities, potential buyers, trade volumes, shipping distances, market concentration and new entrants scope

Trinidad and Tobago LNG SWOT Analysis and Benchmarking with Region LNG markets

Potential investment opportunities in Trinidad and Tobago LNG

Planned LNG Terminals with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts (SPAs, HOAs, MOUs) signed by LNG companies in Trinidad and Tobago

LNG Trade movements by region and country, 2012

Terminal details- basic (start up, location, type), capacity  
(liquefaction/Regasification, contracted, storage), Company (operator, owners),  
Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2020

Profiles of three leading LNG companies in Trinidad and Tobago with analysis of  
LNG, oil and gas, financials, SWOT and contacts

Latest News and Developments Landscape in Trinidad and Tobago

## **REASONS TO PURCHASE**

Gain complete understanding of Trinidad and Tobago LNG industry through the comprehensive analytical report

Evaluate pros and cons of investing/operating in Trinidad and Tobago LNG through 'LNG Investment Analysis' model results

Identify all potential investment/contract/construction opportunities

Drive your strategies in right direction by understanding the impact of latest trends, market forecasts on your business

Enhance your decision making process using robust forecasts and industry analysis to 2020

Beat your competition through information on their operations, strategies and new projects

Make right decisions amidst rapid changes happening in the global LNG industry

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Trinidad and Tobago LNG Snapshot
- 2.2 Current and Future Stance of Trinidad and Tobago in South and Central America LNG market
- 2.3 How will Trinidad and Tobago Supply emerge by 2015 and 2020?
- 2.4 Overall Investment Ranking of Trinidad and Tobago LNG Market
- 2.5 BP Plc Leads the Trinidad and Tobago LNG Market
- 2.6 Leading Buyer Markets of Trinidad and Tobago LNG

### **3 SOUTH AND CENTRAL AMERICA LNG INDUSTRY FORECAST TO 2020**

- 3.1 Boost in Economic Activity Drives LNG demand, forcing it to emerge as Net LNG Importer
- 3.2 South and Central America to account for more than 5% of global LNG Supply in 2020
- 3.3 Eight countries will be importing LNG by 2020
- 3.4 Drought hit Brazil continues to import higher volumes of LNG
- 3.5 Dominican Republic, Bahamas, Jamaica, Argentina, Uruguay, Brazil and Chile plan new LNG terminals
- 3.6 T&T Focuses South Central American markets amidst reduced US demand
- 3.7 South Central American Countries fail to tap vast Unconventional Gas Reserves
- 3.8 Spot and redirected Cargoes form major share of Latin American LNG Imports
- 3.9 BP Plc leads the fragmented South Central America LNG market
- 3.10 Venezuela continues to witness delays in its planned LNG projects

### **4 TRINIDAD AND TOBAGO LNG MARKET OUTLOOK AND SWOT ANALYSIS TO 2020**

- 4.1 Trinidad and Tobago LNG Supply Forecast, million tonnes, 2005- 2020
- 4.2 Trinidad and Tobago LNG Liquefaction Capacity Forecast, mtpa, 2005- 2020
- 4.3 Trinidad and Tobago LNG Capacity Additions, mtpa, 2005- 2020

- 4.4 Trinidad and Tobago LNG Storage Capacity Forecast, MMcm, 2005- 2020
- 4.5 Trinidad and Tobago Number of Trains Forecast, #, 2005- 2020
- 4.6 Trinidad and Tobago LNG Market Concentration Forecast, 2005- 2020
- 4.7 Trinidad and Tobago LNG Market SWOT Analysis
  - 4.7.1 Trinidad and Tobago LNG Market Strengths
  - 4.7.2 Trinidad and Tobago LNG Market Weaknesses
  - 4.7.3 Trinidad and Tobago LNG Market Opportunities
  - 4.7.4 Trinidad and Tobago LNG Market Threats

## **5 TRINIDAD AND TOBAGO LNG INVESTMENT ANALYSIS**

- 5.1 Potential Opportunities for New Entrants and Investors
  - 5.1.1 Key Investment Opportunities
- 5.2 Potential Buyer Markets
  - 5.2.1 Trade Movements by Importing Country, 2012
  - 5.2.2 Contracted Capacity Volumes by Importing Country, 2012
  - 5.2.3 Shipping Distances from Key Buyers
  - 5.2.4 LNG Demand Outlook in Key Buyer Markets
- 5.3 Scope of Expansion/Contracts
  - 5.3.1 Current and Forecasted Liquefaction Capacity
  - 5.3.2 Contracted Liquefaction Capacity
  - 5.3.3 Available (Spare) Liquefaction Capacity
- 5.4 Trinidad and Tobago Industry Competitive Landscape
  - 5.4.1 Market Concentration Ratio
  - 5.4.2 Companies with Active Operations- 2013
  - 5.4.3 Companies planning to enter Trinidad and Tobago LNG market

## **6 TRINIDAD AND TOBAGO PLANNED LNG TERMINALS AND EXPANSIONS**

- 6.1 Project wise Capital Investment Details
- 6.2 Current Status of Planned Projects

## **7 TRINIDAD AND TOBAGO LNG MARKET BENCHMARKING WITH PEER MARKETS**

- 7.1 Trinidad and Tobago LNG Benchmarking
  - 7.1.1 Overall Investment Ranking of Trinidad and Tobago LNG Market
  - 7.1.2 Trinidad and Tobago LNG Markets Benchmarking- Supply Index
  - 7.1.3 Trinidad and Tobago LNG Markets Benchmarking- Capacity Index

7.1.4 Trinidad and Tobago LNG Markets Benchmarking- Operational Index

7.1.5 Trinidad and Tobago LNG Markets Benchmarking- Growth Index

## **8 TRINIDAD AND TOBAGO LNG SALE-PURCHASE CONTRACT ANALYSIS**

8.1 Trinidad and Tobago Contracted LNG Capacity, 2005- 2020

8.2 Trinidad and Tobago Available LNG Capacity, 2005- 2020

8.3 Long/ Medium SPA Contracts in Asia- Details

8.4 Long/ Medium SPA Contracts in Europe- Details

8.5 Long/ Medium SPA Contracts in Middle East- Details

8.6 Long/ Medium SPA Contracts in Americas- Details

## **9 TRINIDAD AND TOBAGO LNG EXPORTS AND TRADE FLOWS TO 2020**

9.1 Trinidad and Tobago LNG Export Forecast, million tonnes, 2000- 2020

9.2 Trinidad and Tobago LNG Trade Movements by Region, 2012

## **10 TRINIDAD AND TOBAGO LNG INFRASTRUCTURE ANALYSIS**

10.1 Atlantic LNG Train 1 - Basic, Company, Capacity, Construction & Capex Details

10.2 Atlantic LNG Trains 2&3 - Basic, Company, Capacity, Construction & Capex Details

10.3 Atlantic LNG Train 4 - Basic, Company, Capacity, Construction & Capex Details

## **11 ANALYSIS OF KEY COMPANIES IN TRINIDAD AND TOBAGO LNG**

11.1 Trinidad and Tobago Liquefaction Capacity Forecast by Company, 2005- 2020

11.2 BP Plc Analysis

11.2.1 Business Overview

11.2.2 SWOT Analysis

11.2.3 Oil and Gas Operations

11.2.4 LNG Operations

11.2.5 Financial Analysis

11.3 Repsol YPF, S.A. Analysis

11.3.1 Business Overview

11.3.2 SWOT Analysis

11.3.3 Oil and Gas Operations

11.3.4 LNG Operations

11.3.5 Financial Analysis

## 11.4 BG Group Plc Analysis

### 11.4.1 Business Overview

### 11.4.2 SWOT Analysis

### 11.4.3 Oil and Gas Operations

### 11.4.4 LNG Operations

### 11.4.5 Financial Analysis

## 12 LATEST TRINIDAD AND TOBAGO LNG DEVELOPMENTS

## 13 APPENDIX

### 13.1 About LNGAnalysis

### 13.2 Research Methodology

### 13.3 Abbreviations and Conversions

### 13.4 Contact Information

### 13.5 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Trinidad and Tobago LNG- Key Statistics

Table 2: Trinidad and Tobago Annual LNG Export Forecast, 2012- 2020

Table 3: South and Central America Overall Investment Benchmark Ranking, 2012

Table 4: BP Plc LNG Capacity by Terminal, 2005- 2020

Table 5: Net LNG Imports/Exports in South and Central America, 2000- 2020

Table 6: Global LNG supply forecast by Region, 2020

Table 7: New entrants in South and Central America Regasification Industry, 2013- 2020

Table 8: Brazil LNG Import Forecast in Short and Long Term Future

Table 9: Planned LNG Terminal details in South and Central America

Table 10: Trinidad and Tobago LNG trade movements by Region

Table 11: South and Central America Unconventional Gas Reserves by Country

Table 12: Latin America LNG trade in 2012- Spot vs. Contracted Imports

Table 13: South and Central America LNG Capacity Forecast by Company, 2005- 2020

Table 14: Current Status of Planned Projects in South and Central America

Table 15: Trinidad and Tobago LNG export outlook, 2005- 2020

Table 16: Trinidad and Tobago Liquefaction Capacity Outlook, 2005- 2020

Table 17: Trinidad and Tobago LNG capacity additions through new and existing terminals, 2005- 2020

Table 18: Trinidad and Tobago LNG storage capacity outlook, 2005- 2020

Table 19: Trinidad and Tobago LNG trains count forecast, 2005- 2020

Table 20: Trinidad and Tobago LNG industry concentration ratio- 2005, 2010, 2015, 2020

Table 21: Trinidad and Tobago LNG Trade Flows by Country, 2012

Table 22: Trinidad and Tobago Contracted LNG Volumes by Country, 2012

Table 23: Trinidad and Tobago Geographical Shipping distances from leading importers

Table 24: Trinidad and Tobago planned LNG Terminals- Capital Investment Details

Table 25: South and Central America Liquefaction markets Benchmark- Overall Ranking

Table 26: South and Central America Liquefaction markets Benchmark- Supply Index

Table 27: South and Central America Liquefaction markets Benchmark- Capacity Index

Table 28: South and Central America Liquefaction markets Benchmark- Operational Index

Table 29: South and Central America Liquefaction markets Benchmark- Growth Index

Table 30: Trinidad and Tobago Contracted LNG Capacity, 2005- 2020



Table 31: Trinidad and Tobago Non- Contracted LNG Capacity, 2005- 2020
Table 32: Trinidad and Tobago LNG Contracts with Asian countries
Table 33: Trinidad and Tobago LNG Contracts with Europe countries
Table 34: Trinidad and Tobago LNG Contracts with Middle East countries
Table 35: Trinidad and Tobago LNG Contracts with American countries
Table 36: Trinidad and Tobago LNG supply/demand outlook, 2000- 2020
Table 37: Trinidad and Tobago LNG Trade Flows by Region, 2012
Table 38: Trinidad and Tobago Liquefaction Capacity Forecast by Company, 2005- 2020

## List Of Figures

### LIST OF FIGURES

Figure 1: Share of Trinidad and Tobago in South and Central America Liquefaction Capacity & Exports

Figure 2: Trinidad and Tobago Annual LNG Export Forecast, 2012- 2020

Figure 3: Trinidad and Tobago Liquefaction Capacity Outlook, 2005- 2020

Figure 4: Trinidad and Tobago LNG Market Structure by Company, 2013

Figure 5: Trinidad and Tobago Contracted LNG Capacity, 2005- 2020

Figure 6: Trinidad and Tobago Non- Contracted LNG Capacity, 2005- 2020

Figure 7: Trinidad and Tobago Liquefaction Capacity Forecast by Company, 2005- 2020

### COMPANIES MENTIONED

BP, Repsol, BG Group

## I would like to order

Product name: Trinidad and Tobago LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

Product link: <https://marketpublishers.com/r/TF0165A08EBEN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TF0165A08EBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

