

Spain LNG Investment and Strategy Outlook to 2020-Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

https://marketpublishers.com/r/S557BEB8784EN.html

Date: July 2013

Pages: 100

Price: US\$ 1,995.00 (Single User License)

ID: S557BEB8784EN

Abstracts

The Spain LNG Outlook to 2020 report from LNGANALYSIS provides complete analysis on investments, infrastructure, supply- demand and companies. The comprehensive research work analyzes the current market conditions through key analytical tools including porter's five force analysis, SWOT analysis and benchmarking tools. Potential business opportunities in the country LNG market along with their complete details are included in the report. Further, top ten trends in the region LNG industry are analyzed. Key supplier/buyer markets of Spain LNG along with trade flow analysis are provided in detail. Competitive structure of the Spain LNG industry along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the country are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of three leading LNG companies in Spain LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on Spain LNG players are included.

Key Questions Answered

How will Spain LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of Spain in region and investment attractiveness of Spain compared to peer markets?



What is the outlook of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in Spain?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in Spain LNG?

SCOPE

Top five Trends in Spain LNG market and ten LNG trends in Region

Outlook of Spain Trade, Supply/demand, liquefaction/Regasification capacity, storage capacity, contracted, available capacity, trains/tanks from 2000 to 2020

Spain LNG investment analysis with details of key opportunities, potential buyers, trade volumes, shipping distances, market concentration and new entrants scope

Spain LNG SWOT Analysis and Benchmarking with Region LNG markets

Potential investment opportunities in Spain LNG

Planned LNG Terminals with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts (SPAs, HOAs, MOUs) signed by LNG companies in Spain

LNG Trade movements by region and country, 2012

Terminal details- basic (start up, location, type), capacity



(liquefaction/Regasification, contracted, storage), Company (operator, owners), Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2020

Profiles of three leading LNG companies in Spain with analysis of LNG, oil and gas, financials, SWOT and contacts

Latest News and Developments Landscape in Spain

REASONS TO PURCHASE

Gain complete understanding of Spain LNG industry through the comprehensive analytical report

Evaluate pros and cons of investing/operating in Spain LNG through 'LNG Investment Analysis' model results

Identify all potential investment/contract/construction opportunities

Drive your strategies in right direction by understanding the impact of latest trends, market forecasts on your business

Enhance your decision making process using robust forecasts and industry analysis to 2020

Beat your competition through information on their operations, strategies and new projects

Make right decisions amidst rapid changes happening in the global LNG industry



Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Spain LNG Snapshot
- 2.2 Current and Future Stance of Spain in Europe LNG market
- 2.3 How will Spain Demand emerge by 2015 and 2020?
- 2.4 Overall Investment Ranking of Spain LNG Market
- 2.5 Enagas SA Leads the Spain LNG Market
- 2.6 Leading LNG Supplier Markets to Spain

3 EUROPE LNG FORECAST TO 2020

- 3.1 Europe to continue as balancing market till 2018
- 3.2 Nuclear phase out decision and growing Gas fired power plants to drive Europe gas demand in the long term
- 3.3 Growth in Renewables and Energy Efficiency to impact Europe gas consumption beyond 2020
- 3.4 Ten new LNG markets open up in Europe encouraging global LNG suppliers
- 3.5 2013 monthly import trend for Key Europe buyers
- 3.6 Low demand, Alternative import modes Force delay in start up of new terminals
- 3.7 Russia keen on developing new liquefaction projects
- 3.8 Shale Exploration is witnessing strong progress but will impact LNG only after 2018
- 3.9 Europe Small and Medium Scale LNG market offers new opportunities
- 3.10 OAO Gazprom continues to be the leading liquefaction company in Europe

4 SPAIN LNG MARKET OUTLOOK AND SWOT ANALYSIS TO 2020

- 4.1 Spain LNG Demand Forecast, million tonnes, 2005-2020
- 4.2 Spain LNG Regasification Capacity Forecast, mtpa, 2005-2020
- 4.3 Spain LNG Capacity Additions, mtpa, 2005-2020
- 4.4 Spain LNG Storage Capacity Forecast, MMcm, 2005-2020
- 4.5 Spain LNG Market Concentration Forecast, 2005- 2020
- 4.6 Spain LNG Market SWOT Analysis



- 4.6.1 Spain LNG Market Strengths
- 4.6.2 Spain LNG Market Weaknesses
- 4.6.3 Spain LNG Market Opportunities
- 4.6.4 Spain LNG Market Threats

5 SPAIN LNG INVESTMENT ANALYSIS

- 5.1 Potential Opportunities for New Entrants and Investors
 - 5.1.1 Key Investment Opportunities
- 5.2 Potential Supplier Markets
 - 5.2.1 Trade Movements by Exporting Country, 2012
 - 5.2.2 Contracted Capacity Volumes by Exporting Country, 2012
 - 5.2.3 Shipping Distances from Key Buyers
 - 5.2.4 LNG Production Outlook in Key Supplier Markets
- 5.3 Scope of Expansion/Contracts
 - 5.3.1 Current and Forecasted Regasification Capacity
 - 5.3.2 Contracted Regasification Capacity
 - 5.3.3 Available (Spare) Regasification Capacity
- 5.4 Spain Industry Competitive Landscape
 - 5.4.1 Market Concentration Ratio
 - 5.4.2 Companies with Active Operations- 2013
 - 5.4.3 Companies planning to enter Spain LNG market

6 SPAIN PLANNED LNG TERMINALS AND EXPANSIONS

- 6.1 Project wise Capital Investment Details
- 6.2 Current Status of Planned Projects

7 SPAIN LNG MARKET BENCHMARKING WITH PEER MARKETS

- 7.1 Spain LNG Benchmarking
- 7.1.1 Overall Investment Ranking of Spain LNG Market
- 7.1.2 Spain LNG Markets Benchmarking- Supply Index
- 7.1.3 Spain LNG Markets Benchmarking- Capacity Index
- 7.1.4 Spain LNG Markets Benchmarking- Operational Index
- 7.1.5 Spain LNG Markets Benchmarking- Growth Index

8 SPAIN LNG SALE-PURCHASE CONTRACT ANALYSIS



- 8.1 Spain Contracted LNG Capacity, 2005- 2020
- 8.2 Spain Available LNG Capacity, 2005- 2020
- 8.3 Long/ Medium SPA Contracts in Asia- Details
- 8.4 Long/ Medium SPA Contracts in Europe- Details
- 8.5 Long/ Medium SPA Contracts in Middle East- Details
- 8.6 Long/ Medium SPA Contracts in Americas- Details

9 SPAIN LNG IMPORTS AND TRADE FLOWS TO 2020

- 9.1 Spain LNG Import Forecast, million tonnes, 2000-2020
- 9.2 Spain LNG Trade Movements by Region, 2012

10 SPAIN LNG INFRASTRUCTURE ANALYSIS

- 10.1 Barcelona Catalonia LNG Basic, Company, Capacity, Construction & Capex Details
- 10.2 Huelva LNG Basic, Company, Capacity, Construction & Capex Details
- 10.3 Cartagena LNG Basic, Company, Capacity, Construction & Capex Details
- 10.4 Bilbao Bahia de Bizkaia LNG Basic, Company, Capacity, Construction & Capex Details
- 10.5 Gijon El Musel LNG Basic, Company, Capacity, Construction & Capex Details
- 10.6 Sagunto LNG Basic, Company, Capacity, Construction & Capex Details
- 10.7 Mugardos El Ferrol LNG Basic, Company, Capacity, Construction & Capex Details
- 10.8 Gran Canaria LNG Basic, Company, Capacity, Construction & Capex Details
- 10.9 Tenerife LNG Basic, Company, Capacity, Construction & Capex Details

11 ANALYSIS OF KEY COMPANIES IN SPAIN LNG

- 11.1 Spain Regasification Capacity Forecast by Company, 2005- 2020
- 11.2 Enagas SA Analysis
 - 11.2.1 Business Overview
 - 11.2.2 SWOT Analysis
 - 11.2.3 Oil and Gas Operations
 - 11.2.4 LNG Operations
 - 11.2.5 Financial Analysis
- 11.3 Gas Natural Fenosa Analysis
 - 11.3.1 Business Overview
- 11.3.2 SWOT Analysis



- 11.3.3 Oil and Gas Operations
- 11.3.4 LNG Operations
- 11.3.5 Financial Analysis
- 11.4 ENI SpA Analysis
 - 11.4.1 Business Overview
 - 11.4.2 SWOT Analysis
 - 11.4.3 Oil and Gas Operations
 - 11.4.4 LNG Operations
 - 11.4.5 Financial Analysis

12 LATEST SPAIN LNG DEVELOPMENTS

13 APPENDIX

- 13.1 About LNGAnalysis
- 13.2 Research Methodology
- 13.3 Abbreviations and Conversions
- 13.4 Contact Information
- 13.5 Disclaimer



List Of Tables

LIST OF TABLES

| Tabla | 1. | Snain | I NIC- | K av | Statistics |
|-------|----|--------|--------|------|-------------------|
| Iabic | | Spaili | LING- | 1161 | Otaliolico |

- Table 2: Spain Annual LNG Import Forecast, 2012- 2020
- Table 3: Europe Overall Investment Benchmark Ranking, 2012
- Table 4: Enagas SA LNG Capacity by Terminal, 2005- 2020
- Table 5: Europe LNG Imports Vs. Prices
- Table 6: Europe natural gas demand forecasts, 2005- 2020
- Table 7: Emerging LNG markets in Europe, 2013- 2020
- Table 8: Monthly LNG Import Data for Key European Importers, 2013
- Table 9: Current Status and Expected Start up of Planned LNG Projects in Europe
- Table 10: Current Status of Shale Exploration in European markets
- Table 11: Planned Small/Medium Scale LNG Terminals in Europe
- Table 12: Europe Liquefaction Capacity Outlook by Company, 2012- 2020
- Table 13: Spain LNG Import outlook, 2005-2020
- Table 14: Spain Regasification Capacity Outlook, 2005-2020
- Table 15: Spain LNG capacity additions through new and existing terminals, 2005-2020
- Table 16: Spain LNG storage capacity outlook, 2005-2020
- Table 17: Spain LNG industry concentration ratio- 2005, 2010, 2015, 2020
- Table 18: Spain LNG Trade Flows by Exporting Country, 2012
- Table 19: Spain Contracted LNG Volumes by Country, 2012
- Table 20: Spain Geographical Shipping distances from leading Exporters
- Table 21: Spain planned LNG Terminals- Capital Investment Details
- Table 22: Europe Regasification markets Benchmark- Overall Ranking
- Table 23: Europe Regasification markets Benchmark- Supply Index
- Table 24: Europe Regasification markets Benchmark- Capacity Index
- Table 25: Europe Regasification markets Benchmark- Operational Index
- Table 26: Europe Regasification markets Benchmark- Growth Index
- Table 27: Spain Contracted LNG Capacity, 2005- 2020
- Table 28: Spain Non- Contracted LNG Capacity, 2005- 2020
- Table 29: Spain LNG Contracts with Asian countries
- Table 30: Spain LNG Contracts with Europe countries
- Table 31: Spain LNG Contracts with Middle East countries
- Table 32: Spain LNG Contracts with American countries
- Table 33: Spain LNG supply/demand outlook, 2000-2020
- Table 34: Spain LNG Trade Flows by Region, 2012



Table 35: Spain Regasification Forecast by Company, 2005- 2020



List Of Figures

LIST OF FIGURES

- Figure 1: Share of Spain in Europe Regasification Capacity & Imports
- Figure 2: Spain Annual LNG Import Forecast, 2012- 2020
- Figure 3: Spain Regasification Capacity Outlook, 2005-2020
- Figure 4: Spain LNG Market Structure by Company, 2013
- Figure 5: Spain Contracted LNG Capacity, 2005- 2020
- Figure 6: Spain Non- Contracted LNG Capacity, 2005- 2020
- Figure 7: Spain Regasification Capacity Forecast by Company, 2005-2020

COMPANIES MENTIONED

Enagas, Gas Natural SDG, ENI SpA



I would like to order

Product name: Spain LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade,

Contracts, Market Dynamics and Business Opportunities

Product link: https://marketpublishers.com/r/S557BEB8784EN.html

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/S557BEB8784EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

| Last name: | |
|---------------|---------------------------|
| Email: | |
| Company: | |
| Address: | |
| City: | |
| Zip code: | |
| Country: | |
| Tel: | |
| Fax: | |
| Your message: | |
| | |
| | |
| | |
| | **All fields are required |
| | Custumer signature |
| | |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to $+44\ 20\ 7900\ 3970$

