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Spain LNG Industry Forecasts to 2022 - Outlook of Liquefaction/Regasification Terminals, Companies, Supply - Demand, Investments and Planned Projects

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Abstracts

Spain LNG capacity is expected to increase from 54.5 mtpa in 2015 to 63.39 mtpa in 2020, driven by investments in new LNG capacity. Currently, companies in the industry continue to face tough challenges of shaping their strategies to rapidly changing global dynamics.

Spain LNG Industry report from LNGANALYSIS provides key trends, strategies and project updates on the entire Spain LNG value chain. The comprehensive research provides details of Spain LNG trading patterns, key suppliers and buyers, volumes, industry revenues/expenditures, infrastructure details and competitive scenario.

The global LNG industry is undergoing rapid changes driven by low oil prices and shifts in strategies of governments across the world. Both terminal operators and investors continue to face ambiguity on planned projects, expected returns and time frames. Rapid shifts in global LNG dynamics in forcing companies worldwide to rapidly adapt to the changes in market conditions.

The report assists LNG companies and equipment, services providers in Spain by providing updates on industry trends, global perspectives on current issues and detailed analysis of planned projects. Key prospects of investment coupled with economic and business focus of Spain LNG market is provided.

For the first time, you will find the long term sale- purchase contracts (MSPAs), trade movements, prices along with an illustrative map in one single report. In addition, the report provides the construction details, capital investments and feasibility of planned projects.

Natural gas reserves and production-consumption patterns are analyzed in detail through annual forecasts. Information on all active and planned Sale- Purchase Agreements signed by companies along with forecasts of contracted and spare capacities to 2020 are detailed.

Spain LNG Market is compared to its peer markets to evaluate the investment potential of the country. Further, growth of LNG market in the country is benchmarked with other markets in the region.

Detailed analysis of companies, their strategies, capacities, new projects and market shares are provided for each of the LNG companies in Spain LNG industry. Further, all recent news and latest developments are analyzed along with their possible impact on the future of Spain LNG markets.

SCOPE

Top five Trends in Spain LNG markets

Forecasts of Spain Supply/demand, LNG capacity, trains/vaporizers, storage capacity, storage tanks, contracted vs available capacity, from 2005 to 2022

LNG investment market analysis and business focus

Details of new opportunities, trade volumes, shipping distances, market concentration and new entrants scope

Spain LNG SWOT Analysis and Benchmarking with other Regional LNG markets

Planned greenfield LNG Terminals and expansion projects with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts signed by LNG companies

Operational and planned Terminal details- basic (start up, location, type), capacity (liquefaction/Regasification, contracted, storage), Company (operator, owners), Construction (technology, constructor, capex)

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Company wise liquefaction/Regasification capacity outlook- 2005 to 2022

Profiles of three leading LNG companies in Spain with analysis of LNG, oil and gas, financials, SWOT and contacts

Recent News, Events and market Developments Landscape in Spain

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COMPANIES MENTIONED

Bahia de Bizkaia Gas S.L., Compañía Transportista de Gas Canarias, S.A., Enagas S.A., Reganosa, Saggas

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