

South and Central America LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

https://marketpublishers.com/r/S94FAD9F42EEN.html

Date: July 2013 Pages: 200 Price: US\$ 4,495.00 (Single User License) ID: S94FAD9F42EEN

Abstracts

'South and Central America LNG Investment and Strategy Outlook to 2020' from LNGANALYSIS provides complete analysis on investments, infrastructure, supplydemand and companies in each of the 11 markets in the region. The comprehensive research work analyzes the current market conditions through key analytical tools including porter's five force analysis, SWOT analysis and benchmarking tools. Potential business opportunities in the regional LNG market along with their complete details are included in the report. Further, top ten trends in the region LNG industry are analyzed in detail. Key supplier and buyer markets in South and Central America along with trade flow analysis are provided in detail.

Competitive structure of the regional liquefaction and Regasification LNG markets along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the region are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of five leading LNG companies in the region LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on South and Central America LNG players are included.

Key Questions Answered

How will South and Central America LNG market emerge over the short to long term future?



What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of each of the South and Central America countries and investment attractiveness of the markets?

What is the outlook for 11 countries in terms of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in South and Central America?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in South and Central America LNG markets?

SCOPE

Top five Trends in South and Central America LNG markets

Outlook of South and Central America Trade, Supply/demand, liquefaction/Regasification capacity, storage capacity, contracted, available capacity, trains/tanks from 2000 to 2020

South and Central America LNG investment analysis with details of key opportunities, potential buyers, trade volumes, shipping distances, market concentration and new entrants scope

Detailed Analysis of 11 markets including Argentina, Bahamas, Brazil, Chile, Dominican Republic, Jamaica, Peru, Puerto Rico, Trinidad and Tobago, Uruguay, Venezuela

Potential investment opportunities in South and Central America LNG



Planned LNG Terminals with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts (SPAs, HOAs, MOUs) signed by LNG companies in South and Central America

LNG Trade movements by region and country, 2012

Terminal details- basic (start up, location, type), capacity (liquefaction/Regasification, contracted, storage), Company (operator, owners), Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2020

Profiles of five leading LNG companies in South and Central America with analysis of LNG, oil and gas, financials, SWOT and contacts

Latest News and Developments Landscape in South and Central America

REASONS TO PURCHASE

Gain complete understanding of South and Central America LNG industry through the comprehensive analytical report

Evaluate pros and cons of investing/operating in South and Central America LNG through 'LNG Investment Analysis' model results

Identify all potential investment/contract/construction opportunities

Drive your strategies in right direction by understanding the impact of latest trends, market forecasts on your business

Enhance your decision making process using robust forecasts and industry analysis to 2020

Beat your competition through information on their operations, strategies and new projects



Make right decisions amidst rapid changes happening in the global LNG industry



Contents

1 TABLE OF CONTENTS

1.1 List of Tables

1.2 List of Figures

2 EXECUTIVE SUMMARY

2.1 Boost in Economic Activity Drives LNG demand, forcing it to emerge as Net LNG Importer

2.2 South and Central America to account for 7.5% of global LNG Trade in 2020

- 2.3 Eight countries will be importing LNG by 2020
- 2.4 Drought hit Brazil continues to import higher volumes of LNG

2.5 Dominican Republic, Bahamas, Jamaica, Argentina, Uruguay, Brazil and Chile plan new LNG terminals

- 2.6 T&T Focuses South and Central American markets amidst reduced US demand
- 2.7 Countries fail to tap vast unconventional reserves
- 2.8 Spot and redirected Cargoes form major share of Latin American LNG Imports
- 2.9 Petrobras leads the fragmented South Central America LNG market
- 2.10 Venezuela continues to witness delays in its planned LNG projects

3 INVESTMENT OPPORTUNITIES IN SOUTH AND CENTRAL AMERICA LNG INDUSTRY

3.1 Potential Opportunities for New Entrants and Investors

3.2 Planned Terminals in South and Central America- Current status, Commencement,

Capacity, Construction, Company details

3.3 Capital Investment Details of Planned Terminals

4 SOUTH AND CENTRAL AMERICA LNG COMPETITIVE LANDSCAPE

- 4.1 Key business strategies of LNG Companies in South and Central America
- 4.2 Companies with Active Operations in South and Central America
- 4.3 Companies Planning to Foray into South and Central America LNG Markets

4.4 National Oil Companies vs. International Oil Companies in South and Central America LNG

4.5 South and Central America Liquefaction Market Structure, 2013

4.6 South and Central America Regasification Market Structure, 2013



4.7 South and Central America Liquefaction Capacity Outlook by Company, 2005- 20204.8 South and Central America Regasification Capacity Outlook by Company, 2005-2020

5 SOUTH AND CENTRAL AMERICA LNG SUPPLY- DEMAND OUTLOOK, 2005-2020

- 5.1 Brazil LNG Supply Outlook, 2000- 2020
- 5.2 Peru LNG Supply Outlook, 2000- 2020
- 5.3 Trinidad and Tobago LNG Supply Outlook, 2000- 2020
- 5.4 Venezuela LNG Supply Outlook, 2000- 2020
- 5.5 Argentina LNG Demand Outlook, 2000- 2020
- 5.6 Bahamas LNG Demand Outlook, 2000- 2020
- 5.7 Brazil LNG Demand Outlook, 2000- 2020
- 5.8 Chile LNG Demand Outlook, 2000- 2020
- 5.9 Dominican Republic LNG Demand Outlook, 2000- 2020
- 5.10 Jamaica LNG Demand Outlook, 2000- 2020
- 5.11 Puerto Rico LNG Demand Outlook, 2000- 2020
- 5.12 Uruguay LNG Demand Outlook, 2000- 2020

6 SOUTH AND CENTRAL AMERICA LNG CAPACITY OUTLOOK BY COUNTRY

- 6.1 South and Central America Liquefaction Outlook by Country
- 6.2 South and Central America Regasification Outlook by Country

7 LNG TRADE MOVEMENTS

- 7.1 South and Central America LNG Trade Movements, 2012
- 7.2 South and Central America LNG Imports by supply country, 2012
- 7.3 South and Central America LNG Exports by destination country, 2012

8 SOUTH AND CENTRAL AMERICA CONTRACTED LNG CAPACITY AND SPA DETAILS

8.1 South and Central America Contracted LNG Capacity by Country, 2005- 20208.2 South and Central America LNG Sale Purchase Agreement Contract Details by Country

9 SOUTH AND CENTRAL AMERICA LNG CAPITAL EXPENDITURE OUTLOOK TO



2020

9.1 South and Central America LNG Capital Investment Outlook by Country, 2010-2020

9.2 South and Central America LNG Capital Investment Outlook by Type, 2010- 20209.3 South and Central America FLNG Capex Outlook, 2010- 2020

10 SOUTH AND CENTRAL AMERICA COMPLETE LNG INFRASTRUCTURE ANALYSIS

10.1 Liquefaction Terminals- Location, operator, commencement, owners, technology, trains, storage capacity, tanks, LNG capacity, constructor Information10.2 Regasification Terminals- Location, operator, commencement, owners, vaporizers, storage capacity, tanks, LNG capacity, constructor Information

11 ANALYSIS OF BP PLC BUSINESS AND LNG OPERATIONS

- 11.1 Overview
- 11.2 Business Profile
- 11.3 LNG Operations
- 11.4 Financial Overview
- 11.5 Contact Information

12 ANALYSIS OF NATIONAL GAS COMPANY OF TRINIDAD AND TOBAGO LIMITED (NGC) BUSINESS AND LNG OPERATIONS

- 12.1 Overview
- 12.2 Business Profile
- 12.3 LNG Operations
- 12.4 Financial Overview
- 12.5 Contact Information

13 ANALYSIS OF PETROLEO BRASILEIRO S.A BUSINESS AND LNG OPERATIONS

- 13.1 Overview
- 13.2 Business Profile
- 13.3 LNG Operations
- 13.4 Financial Overview



13.5 Contact Information

14 ANALYSIS OF EXCELERATE ENERGY, L.L.C. BUSINESS AND LNG OPERATIONS

14.1 Overview

- 14.2 Business Profile
- 14.3 LNG Operations
- 14.4 Financial Overview
- 14.5 Contact Information

15 ANALYSIS OF REPSOL YPF, S.A. BUSINESS AND LNG OPERATIONS

- 15.1 Overview
- 15.2 Business Profile
- 15.3 LNG Operations
- 15.4 Financial Overview
- 15.5 Contact Information

16 APPENDIX

- 16.1 LNG Abbreviations and Conversion Calculator
- 16.2 About Us
- 16.3 Contact Information
- 16.4 Disclaimer



List Of Tables

LIST OF TABLES

Table 1: New Markets Scheduled for Operations, 2013- 2020 Table 2: South and Central America Planned LNG Terminal Details Table 3: Capex Details of Planned LNG Terminals in South and Central America Table 4: List of Companies with Active Operations in South and Central America LNG Industry, August 2013 Table 5: Companies planning to enter South and Central American LNG Markets between 2013 and 2020 Table 6: South and Central America Liquefaction Capacity Forecasts by Company, 2005-2020 Table 7: South and Central America Regasification Capacity Forecasts by Company, 2005-2020 Table 8: South and Central America Liquefaction Capacity Forecasts by Country, 2005-2020 Table 9: South and Central America Regasification Capacity Forecasts by Country, 2005-2020 Table 10: South and Central America LNG Trade Movements, 2012 Table 11: South and Central America LNG Import Volumes by Supplier Market, 2012 Table 12: South and Central America LNG Export Volumes by Buyer Market, 2012 Table 13: South and Central America LNG Contracted and Non- Contracted Capacity by Country, 2005- 2020 Table 14: South and Central America LNG SPA Details- Seller, Buyer, Quantity, Period, Type Table 15: South and Central America LNG Capex by Country, 2010-2020 Table 16: South and Central America LNG Capex by Type, 2010-2020 Table 17: South and Central America Floating LNG Capex, 2010-2020 Table 18: South and Central America operational and Planned Liquefaction Terminal Details Table 19: South and Central America operational and Planned Regasification Terminal Details Table 20: LNG Operations by Country, 2005-2020 Table 21: Financial Information Table 22: LNG Operations by Country, 2005-2020 Table 23: Financial Information Table 24: LNG Operations by Country, 2005-2020 Table 25: Financial Information



- Table 26: LNG Operations by Country, 2005- 2020
- Table 27: Financial Information
- Table 28: LNG Operations by Country, 2005- 2020
- Table 29: Financial Information
- Table 30: LNG Unit Conversion Calculator



List Of Figures

LIST OF FIGURES

Figure 1: NOCs vs. IOCs participation in South and Central America LNG Industry, August 2013 Figure 2: South and Central America Liguefaction Market- Market Shares by Company, 2013 Figure 3: South and Central America Regasification Market- Market Shares by Company, 2013 Figure 4: South and Central America Liquefaction Capacity Forecasts by Company, 2005-2020 Figure 5: South and Central America Regasification Capacity Forecasts by Company, 2005-2020 Figure 6: Brazil LNG Supply Outlook, 2000-2020 Figure 7: Peru LNG Supply Outlook, 2000- 2020 Figure 8: Trinidad and Tobago LNG Supply Outlook, 2000-2020 Figure 9: Venezuela LNG Supply Outlook, 2000- 2020 Figure 10: Argentina LNG Demand Outlook, 2000-2020 Figure 11: Bahamas LNG Demand Outlook, 2000- 2020 Figure 12: Brazil LNG Demand Outlook, 2000- 2020 Figure 13: Chile LNG Demand Outlook, 2000- 2020 Figure 14: Dominican Republic LNG Demand Outlook, 2000- 2020 Figure 15: Jamaica LNG Demand Outlook, 2000- 2020 Figure 16: Puerto Rico LNG Demand Outlook, 2000- 2020 Figure 17: Uruguay LNG Demand Outlook, 2000- 2020 Figure 18: South and Central America LNG Contracted and Non- Contracted Capacity by Country, 2005- 2020 Figure 19: South and Central America LNG Capex by Country, 2010-2020 Figure 20: South and Central America LNG Capex by Type, 2010-2020 Figure 21: South and Central America Floating LNG Capex, 2010-2020 **COMPANIES MENTIONED**

BP Plc, National Gas Company of Trinidad and Tobago Limited, Petroleo Brasileiro S.A., Excelerate Energy, L.L.C., Repsol YPF, S.A.



I would like to order

 Product name: South and Central America LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities
Product link: <u>https://marketpublishers.com/r/S94FAD9F42EEN.html</u>
Price: US\$ 4,495.00 (Single User License / Electronic Delivery)
If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/S94FAD9F42EEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



South and Central America LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Cont...