

Puerto Rico LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

<https://marketpublishers.com/r/P1CD6019C5DEN.html>

Date: July 2013

Pages: 100

Price: US\$ 1,995.00 (Single User License)

ID: P1CD6019C5DEN

Abstracts

The Puerto Rico LNG Outlook to 2020 report from LNGANALYSIS provides complete analysis on investments, infrastructure, supply- demand and companies. The comprehensive research work analyzes the current market conditions through key analytical tools including porter's five force analysis, SWOT analysis and benchmarking tools. Potential business opportunities in the country LNG market along with their complete details are included in the report. Further, top ten trends in the region LNG industry are analyzed. Key supplier/buyer markets of Puerto Rico LNG along with trade flow analysis are provided in detail. Competitive structure of the Puerto Rico LNG industry along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the country are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of three leading LNG companies in Puerto Rico LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on Puerto Rico LNG players are included.

Key Questions Answered

How will Puerto Rico LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of Puerto Rico in region and investment attractiveness of Puerto Rico compared to peer markets?

What is the outlook of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in Puerto Rico?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in Puerto Rico LNG?

SCOPE

Top five Trends in Puerto Rico LNG market and ten LNG trends in Region

Outlook of Puerto Rico Trade, Supply/demand, liquefaction/Regasification capacity, storage capacity, contracted, available capacity, trains/tanks from 2000 to 2020

Puerto Rico LNG investment analysis with details of key opportunities, potential buyers, trade volumes, shipping distances, market concentration and new entrants scope

Puerto Rico LNG SWOT Analysis and Benchmarking with Region LNG markets

Potential investment opportunities in Puerto Rico LNG

Planned LNG Terminals with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts (SPAs, HOAs, MOUs) signed by LNG companies in Puerto Rico

LNG Trade movements by region and country, 2012

Terminal details- basic (start up, location, type), capacity
(liquefaction/Regasification, contracted, storage), Company (operator, owners),
Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2020

Profiles of three leading LNG companies in Puerto Rico with analysis of LNG, oil
and gas, financials, SWOT and contacts

Latest News and Developments Landscape in Puerto Rico

REASONS TO PURCHASE

Gain complete understanding of Puerto Rico LNG industry through the
comprehensive analytical report

Evaluate pros and cons of investing/operating in Puerto Rico LNG through 'LNG
Investment Analysis' model results

Identify all potential investment/contract/construction opportunities

Drive your strategies in right direction by understanding the impact of latest
trends, market forecasts on your business

Enhance your decision making process using robust forecasts and industry
analysis to 2020

Beat your competition through information on their operations, strategies and
new projects

Make right decisions amidst rapid changes happening in the global LNG industry

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Puerto Rico LNG Snapshot
- 2.2 Current and Future Stance of Puerto Rico in South and Central America LNG market
- 2.3 How will Puerto Rico Demand emerge by 2015 and 2020?
- 2.4 Overall Investment Ranking of Puerto Rico LNG Market
- 2.5 Gas Natural Fenosa Leads Puerto Rico LNG Market
- 2.6 Leading LNG Supplier Markets to Puerto Rico

3 SOUTH AND CENTRAL AMERICA LNG INDUSTRY FORECAST TO 2020

- 3.1 Boost in Economic Activity Drives LNG demand, forcing it to emerge as Net LNG Importer
- 3.2 South and Central America to account for more than 5% of global LNG Supply in 2020
- 3.3 Eight countries will be importing LNG by 2020
- 3.4 Drought hit Brazil continues to import higher volumes of LNG
- 3.5 Dominican Republic, Bahamas, Jamaica, Argentina, Uruguay, Brazil and Chile plan new LNG terminals
- 3.6 T&T Focuses South Central American markets amidst reduced US demand
- 3.7 South Central American Countries fail to tap vast Unconventional Gas Reserves
- 3.8 Spot and redirected Cargoes form major share of Latin American LNG Imports
- 3.9 BP Plc leads the fragmented South Central America LNG market
- 3.10 Venezuela continues to witness delays in its planned LNG projects

4 PUERTO RICO LNG MARKET OUTLOOK AND SWOT ANALYSIS TO 2020

- 4.1 Puerto Rico LNG Demand Forecast, million tonnes, 2005- 2020
- 4.2 Puerto Rico LNG Regasification Capacity Forecast, mtpa, 2005- 2020
- 4.3 Puerto Rico LNG Capacity Additions, mtpa, 2005- 2020
- 4.4 Puerto Rico LNG Storage Capacity Forecast, MMcm, 2005- 2020

4.5 Puerto Rico LNG Market Concentration Forecast, 2005- 2020

4.6 Puerto Rico LNG Market SWOT Analysis

4.6.1 Puerto Rico LNG Market Strengths

4.6.2 Puerto Rico LNG Market Weaknesses

4.6.3 Puerto Rico LNG Market Opportunities

4.6.4 Puerto Rico LNG Market Threats

5 PUERTO RICO LNG INVESTMENT ANALYSIS

5.1 Potential Opportunities for New Entrants and Investors

5.1.1 Key Investment Opportunities

5.2 Potential Supplier Markets

5.2.1 Trade Movements by Exporting Country, 2012

5.2.2 Contracted Capacity Volumes by Exporting Country, 2012

5.2.3 Shipping Distances from Key Buyers

5.2.4 LNG Production Outlook in Key Supplier Markets

5.3 Scope of Expansion/Contracts

5.3.1 Current and Forecasted Regasification Capacity

5.3.2 Contracted Regasification Capacity

5.3.3 Available (Spare) Regasification Capacity

5.4 Puerto Rico Industry Competitive Landscape

5.4.1 Market Concentration Ratio

5.4.2 Companies with Active Operations- 2013

5.4.3 Companies planning to enter Puerto Rico LNG market

6 PUERTO RICO PLANNED LNG TERMINALS AND EXPANSIONS

6.1 Project wise Capital Investment Details

6.2 Current Status of Planned Projects

7 PUERTO RICO LNG MARKET BENCHMARKING WITH PEER MARKETS

7.1 Puerto Rico LNG Benchmarking

7.1.1 Overall Investment Ranking of Puerto Rico LNG Market

7.1.2 Puerto Rico LNG Markets Benchmarking- Supply Index

7.1.3 Puerto Rico LNG Markets Benchmarking- Capacity Index

7.1.4 Puerto Rico LNG Markets Benchmarking- Operational Index

7.1.5 Puerto Rico LNG Markets Benchmarking- Growth Index

8 PUERTO RICO LNG SALE-PURCHASE CONTRACT ANALYSIS

- 8.1 Puerto Rico Contracted LNG Capacity, 2005- 2020
- 8.2 Puerto Rico Available LNG Capacity, 2005- 2020
- 8.3 Long/ Medium SPA Contracts in Asia- Details
- 8.4 Long/ Medium SPA Contracts in Europe- Details
- 8.5 Long/ Medium SPA Contracts in Middle East- Details
- 8.6 Long/ Medium SPA Contracts in Americas- Details

9 PUERTO RICO LNG IMPORTS AND TRADE FLOWS TO 2020

- 9.1 Puerto Rico LNG Import Forecast, million tonnes, 2000- 2020
- 9.2 Puerto Rico LNG Trade Movements by Region, 2012

10 PUERTO RICO LNG INFRASTRUCTURE ANALYSIS

- 10.1 Penuelas Guayanilla Bay LNG - Basic, Company, Capacity, Construction & Capex Details
- 10.2 Aguirre GasPort - Basic, Company, Capacity, Construction & Capex Details

11 ANALYSIS OF KEY COMPANIES IN PUERTO RICO LNG

- 11.1 Puerto Rico Regasification Capacity Forecast by Company, 2005- 2020
- 11.2 Gas Natural Fenosa Analysis
 - 11.2.1 Business Overview
 - 11.2.2 SWOT Analysis
 - 11.2.3 Oil and Gas Operations
 - 11.2.4 LNG Operations
 - 11.2.5 Financial Analysis
- 11.3 Mitsui & Co., Ltd. Analysis
 - 11.3.1 Business Overview
 - 11.3.2 SWOT Analysis
 - 11.3.3 Oil and Gas Operations
 - 11.3.4 LNG Operations
 - 11.3.5 Financial Analysis
- 11.4 Excelerate Energy, L.L.C. Analysis
 - 11.4.1 Business Overview
 - 11.4.2 SWOT Analysis
 - 11.4.3 Oil and Gas Operations

- 11.4.4 LNG Operations
- 11.4.5 Financial Analysis

12 LATEST PUERTO RICO LNG DEVELOPMENTS

13 APPENDIX

- 13.1 About LNGAnalysis
- 13.2 Research Methodology
- 13.3 Abbreviations and Conversions
- 13.4 Contact Information
- 13.5 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Puerto Rico LNG- Key Statistics

Table 2: Puerto Rico Annual LNG Import Forecast, 2012- 2020

Table 3: South and Central America Overall Investment Benchmark Ranking, 2012

Table 4: Gas Natural Fenosa LNG Capacity by Terminal, 2005- 2020

Table 5: Net LNG Imports/Exports in South and Central America, 2000- 2020

Table 6: Global LNG supply forecast by Region, 2020

Table 7: New entrants in South and Central America Regasification Industry, 2013- 2020

Table 8: Brazil LNG Import Forecast in Short and Long Term Future

Table 9: Planned LNG Terminal details in South and Central America

Table 10: Trinidad and Tobago LNG trade movements by Region

Table 11: South and Central America Unconventional Gas Reserves by Country

Table 12: Latin America LNG trade in 2012- Spot vs. Contracted Imports

Table 13: South and Central America LNG Capacity Forecast by Company, 2005- 2020

Table 14: Current Status of Planned Projects in South and Central America

Table 15: Puerto Rico LNG Import outlook, 2005- 2020

Table 16: Puerto Rico Regasification Capacity Outlook, 2005- 2020

Table 17: Puerto Rico LNG capacity additions through new and existing terminals, 2005- 2020

Table 18: Puerto Rico LNG storage capacity outlook, 2005- 2020

Table 19: Puerto Rico LNG industry concentration ratio- 2005, 2010, 2015, 2020

Table 20: Puerto Rico LNG Trade Flows by Exporting Country, 2012

Table 21: Puerto Rico Contracted LNG Volumes by Country, 2012

Table 22: Puerto Rico Geographical Shipping distances from leading Exporters

Table 23: Puerto Rico planned LNG Terminals- Capital Investment Details

Table 24: South and Central America Regasification markets Benchmark- Overall Ranking

Table 25: South and Central America Regasification markets Benchmark- Supply Index

Table 26: South and Central America Regasification markets Benchmark- Capacity Index

Table 27: South and Central America Regasification markets Benchmark- Operational Index

Table 28: South and Central America Regasification markets Benchmark- Growth Index

Table 29: Puerto Rico Contracted LNG Capacity, 2005- 2020

Table 30: Puerto Rico Non- Contracted LNG Capacity, 2005- 2020

Table 31: Puerto Rico LNG Contracts with Asian countries

Table 32: Puerto Rico LNG Contracts with Europe countries

Table 33: Puerto Rico LNG Contracts with Middle East countries

Table 34: Puerto Rico LNG Contracts with American countries

Table 35: Puerto Rico LNG supply/demand outlook, 2000- 2020

Table 36: Puerto Rico LNG Trade Flows by Region, 2012

Table 37: Puerto Rico Regasification Forecast by Company, 2005- 2020

List Of Figures

LIST OF FIGURES

Figure 1: Share of Puerto Rico in South and Central America Regasification Capacity & Imports

Figure 2: Puerto Rico Annual LNG Import Forecast, 2012- 2020

Figure 3: Puerto Rico Regasification Capacity Outlook, 2005- 2020

Figure 4: Puerto Rico LNG Market Structure by Company, 2013

Figure 5: Puerto Rico Contracted LNG Capacity, 2005- 2020

Figure 6: Puerto Rico Non- Contracted LNG Capacity, 2005- 2020

Figure 7: Puerto Rico Regasification Capacity Forecast by Company, 2005- 2020

COMPANIES MENTIONED

Gas Natural Fenosa, Mitsui, Excelerate

I would like to order

Product name: Puerto Rico LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

Product link: <https://marketpublishers.com/r/P1CD6019C5DEN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P1CD6019C5DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

