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Philippines LNG Industry Forecasts to 2022 - Outlook of Liquefaction/Regasification Terminals, Companies, Supply - Demand, Investments and Planned Projects

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Abstracts

Philippines LNG capacity is expected to increase to 7 mtpa in 2020, driven by investments in new LNG capacity. Currently, companies in the industry continue to face tough challenges of shaping their strategies to rapidly changing global dynamics.

Philippines LNG Industry report from LNGANALYSIS provides key trends, strategies and project updates on the entire Philippines LNG value chain. The comprehensive research provides details of Philippines LNG trading patterns, key suppliers and buyers, volumes, industry revenues/expenditures, infrastructure details and competitive scenario.

The global LNG industry is undergoing rapid changes driven by low oil prices and shifts in strategies of governments across the world. Both terminal operators and investors continue to face ambiguity on planned projects, expected returns and time frames. Rapid shifts in global LNG dynamics in forcing companies worldwide to rapidly adapt to the changes in market conditions.

The report assists LNG companies and equipment, services providers in Philippines by providing updates on industry trends, global perspectives on current issues and detailed analysis of planned projects. Key prospects of investment coupled with economic and business focus of Philippines LNG market is provided.

For the first time, you will find the long term sale- purchase contracts (MSPAs), trade movements, prices along with an illustrative map in one single report. In addition, the report provides the construction details, capital investments and feasibility of planned projects.

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Natural gas reserves and production-consumption patterns are analyzed in detail through annual forecasts. Information on all active and planned Sale- Purchase Agreements signed by companies along with forecasts of contracted and spare capacities to 2020 are detailed.

Philippines LNG Market is compared to its peer markets to evaluate the investment potential of the country. Further, growth of LNG market in the country is benchmarked with other markets in the region.

Detailed analysis of companies, their strategies, capacities, new projects and market shares are provided for each of the LNG companies in Philippines LNG industry. Further, all recent news and latest developments are analyzed along with their possible impact on the future of Philippines LNG markets.

SCOPE

Top five Trends in Philippines LNG markets

Forecasts of Philippines Supply/demand, LNG capacity, trains/vaporizers, storage capacity, storage tanks, contracted vs available capacity, from 2005 to 2022

LNG investment market analysis and business focus

Details of new opportunities, trade volumes, shipping distances, market concentration and new entrants scope

Philippines LNG SWOT Analysis and Benchmarking with other Regional LNG markets

Planned greenfield LNG Terminals and expansion projects with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts signed by LNG companies

Operational and planned Terminal details- basic (start up, location, type), capacity (liquefaction/Regasification, contracted, storage), Company (operator,

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owners), Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2022

Profiles of three leading LNG companies in Philippines with analysis of LNG, oil and gas, financials, SWOT and contacts

Recent News, Events and market Developments Landscape in Philippines

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Batangas FSRU
Pagbilao HubTerminal

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COMPANIES MENTIONED

Energy World Corporation Limited (EWC), Royal Dutch Shell Plc

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