

Nigeria LNG Investment and Strategy Outlook to 2020-Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

https://marketpublishers.com/r/ND63EEF301AEN.html

Date: July 2013

Pages: 100

Price: US\$ 1,995.00 (Single User License)

ID: ND63EEF301AEN

Abstracts

The Nigeria LNG Outlook to 2020 report from LNGANALYSIS provides complete analysis on investments, infrastructure, supply- demand and companies. The comprehensive research work analyzes the current market conditions through key analytical tools including porter's five force analysis, SWOT analysis and benchmarking tools. Potential business opportunities in the country LNG market along with their complete details are included in the report. Further, top ten trends in the region LNG industry are analyzed. Key supplier/buyer markets of Nigeria LNG along with trade flow analysis are provided in detail. Competitive structure of the Nigeria LNG industry along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the country are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of three leading LNG companies in Nigeria LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on Nigeria LNG players are included.

Key Questions Answered

How will Nigeria LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of Nigeria in region and investment attractiveness of Nigeria compared to peer markets?



What is the outlook of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in Nigeria?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in Nigeria LNG?

SCOPE

Top five Trends in Nigeria LNG market and ten LNG trends in Region

Outlook of Nigeria Trade, Supply/demand, liquefaction/Regasification capacity, storage capacity, contracted, available capacity, trains/tanks from 2000 to 2020

Nigeria LNG investment analysis with details of key opportunities, potential buyers, trade volumes, shipping distances, market concentration and new entrants scope

Nigeria LNG SWOT Analysis and Benchmarking with Region LNG markets

Potential investment opportunities in Nigeria LNG

Planned LNG Terminals with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts (SPAs, HOAs, MOUs) signed by LNG companies in Nigeria

LNG Trade movements by region and country, 2012

Terminal details- basic (start up, location, type), capacity



(liquefaction/Regasification, contracted, storage), Company (operator, owners), Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2020

Profiles of three leading LNG companies in Nigeria with analysis of LNG, oil and gas, financials, SWOT and contacts

Latest News and Developments Landscape in Nigeria

REASONS TO PURCHASE

Gain complete understanding of Nigeria LNG industry through the comprehensive analytical report

Evaluate pros and cons of investing/operating in Nigeria LNG through 'LNG Investment Analysis' model results

Identify all potential investment/contract/construction opportunities

Drive your strategies in right direction by understanding the impact of latest trends, market forecasts on your business

Enhance your decision making process using robust forecasts and industry analysis to 2020

Beat your competition through information on their operations, strategies and new projects

Make right decisions amidst rapid changes happening in the global LNG industry



Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Nigeria LNG Snapshot
- 2.2 Current and Future Stance of Nigeria in Africa LNG market
- 2.3 How will Nigeria Supply emerge by 2015 and 2020?
- 2.4 Overall Investment Ranking of Nigeria LNG Market
- 2.5 Nigeria National Petroleum Corporation Leads the Nigeria LNG Market
- 2.6 Leading Buyer Markets of Nigeria LNG

3 AFRICA LNG FORECASTS TO 2020

- 3.1 Nigeria, the largest African LNG exporter continues to face construction start up difficulties for its terminals
- 3.2 Algeria, Egypt and Equatorial Guinea lowered their exports during 2012
- 3.3 Amidst declining Europe demand, African exporters target Asian buyers
- 3.4 African LNG Exports to increase at an AAGR of 9.2% between 2013 and 2020
- 3.5 Sonatrach Keen on increasing its Liquefaction Capacity as per Schedule
- 3.6 East African markets possess strong potential for new LNG supplies
- 3.7 Angola Shipped its first LNG Cargo in June 2013, marking new supplies to global LNG trade
- 3.8 Foreign participation key in new Africa LNG supplies
- 3.9 More than 60% liquefaction capacity will be available for contracts in 2020
- 3.10 Africa LNG Export market concentration ratio stands at 72%

4 NIGERIA LNG MARKET OUTLOOK AND SWOT ANALYSIS TO 2020

- 4.1 Nigeria LNG Supply Forecast, million tonnes, 2005- 2020
- 4.2 Nigeria LNG Liquefaction Capacity Forecast, mtpa, 2005-2020
- 4.3 Nigeria LNG Capacity Additions, mtpa, 2005-2020
- 4.4 Nigeria LNG Storage Capacity Forecast, MMcm, 2005-2020
- 4.5 Nigeria Number of Trains Forecast, #, 2005- 2020
- 4.6 Nigeria LNG Market Concentration Forecast, 2005- 2020



- 4.7 Nigeria LNG Market SWOT Analysis
 - 4.7.1 Nigeria LNG Market Strengths
 - 4.7.2 Nigeria LNG Market Weaknesses
 - 4.7.3 Nigeria LNG Market Opportunities
 - 4.7.4 Nigeria LNG Market Threats

5 NIGERIA LNG INVESTMENT ANALYSIS

- 5.1 Potential Opportunities for New Entrants and Investors
 - 5.1.1 Key Investment Opportunities
- 5.2 Potential Buyer Markets
 - 5.2.1 Trade Movements by Importing Country, 2012
 - 5.2.2 Contracted Capacity Volumes by Importing Country, 2012
 - 5.2.3 Shipping Distances from Key Buyers
- 5.2.4 LNG Demand Outlook in Key Buyer Markets
- 5.3 Scope of Expansion/Contracts
 - 5.3.1 Current and Forecasted Liquefaction Capacity
 - 5.3.2 Contracted Liquefaction Capacity
 - 5.3.3 Available (Spare) Liquefaction Capacity
- 5.4 Nigeria Industry Competitive Landscape
 - 5.4.1 Market Concentration Ratio
 - 5.4.2 Companies with Active Operations- 2013
 - 5.4.3 Companies planning to enter Nigeria LNG market

6 NIGERIA PLANNED LNG TERMINALS AND EXPANSIONS

- 6.1 Project wise Capital Investment Details
- 6.2 Current Status of Planned Projects

7 NIGERIA LNG MARKET BENCHMARKING WITH PEER MARKETS

- 7.1 Nigeria LNG Benchmarking
- 7.1.1 Overall Investment Ranking of Nigeria LNG Market
- 7.1.2 Nigeria LNG Markets Benchmarking- Supply Index
- 7.1.3 Nigeria LNG Markets Benchmarking- Capacity Index
- 7.1.4 Nigeria LNG Markets Benchmarking- Operational Index
- 7.1.5 Nigeria LNG Markets Benchmarking- Growth Index

8 NIGERIA LNG SALE-PURCHASE CONTRACT ANALYSIS



- 8.1 Nigeria Contracted LNG Capacity, 2005- 2020
- 8.2 Nigeria Available LNG Capacity, 2005- 2020
- 8.3 Long/ Medium SPA Contracts in Asia- Details
- 8.4 Long/ Medium SPA Contracts in Europe- Details
- 8.5 Long/ Medium SPA Contracts in Middle East- Details
- 8.6 Long/ Medium SPA Contracts in Americas- Details

9 NIGERIA LNG EXPORTS AND TRADE FLOWS TO 2020

- 9.1 Nigeria LNG Export Forecast, million tonnes, 2000-2020
- 9.2 Nigeria LNG Trade Movements by Region, 2012

10 NIGERIA LNG INFRASTRUCTURE ANALYSIS

- 10.1 Nigeria LNG Basic, Company, Capacity, Construction & Capex Details
- 10.2 Olokola LNG Basic, Company, Capacity, Construction & Capex Details
- 10.3 Brass LNG Basic, Company, Capacity, Construction & Capex Details

11 ANALYSIS OF KEY COMPANIES IN NIGERIA LNG

- 11.1 Nigeria Liquefaction Capacity Forecast by Company, 2005- 2020
- 11.2 Nigeria National Petroleum Corporation Company Analysis
 - 11.2.1 Business Overview
 - 11.2.2 SWOT Analysis
 - 11.2.3 Oil and Gas Operations
 - 11.2.4 LNG Operations
 - 11.2.5 Financial Analysis
- 11.3 Royal Dutch Shell Plc Analysis
 - 11.3.1 Business Overview
 - 11.3.2 SWOT Analysis
 - 11.3.3 Oil and Gas Operations
 - 11.3.4 LNG Operations
 - 11.3.5 Financial Analysis
- 11.4 Total SA Analysis
 - 11.4.1 Business Overview
 - 11.4.2 SWOT Analysis
 - 11.4.3 Oil and Gas Operations
 - 11.4.4 LNG Operations



11.4.5 Financial Analysis

12 LATEST NIGERIA LNG DEVELOPMENTS

13 APPENDIX

- 13.1 About LNGAnalysis
- 13.2 Research Methodology
- 13.3 Abbreviations and Conversions
- 13.4 Contact Information
- 13.5 Disclaimer



List Of Tables

LIST OF TABLES

- Table 1: Nigeria LNG- Key Statistics
- Table 2: Nigeria Annual LNG Export Forecast, 2012- 2020
- Table 3: Africa Overall Investment Benchmark Ranking, 2012
- Table 4: Nigeria National Petroleum Corporation LNG Capacity by Terminal, 2005-2020
- Table 5: Current Status of Planned Terminals in Nigeria, 2013
- Table 6: Algeria, Egypt and Equatorial Guinea LNG Exports- 2012 Vs 2011
- Table 7: Europe natural gas demand forecast to 2020
- Table 8: Africa LNG Exports Forecast, 2000- 2020
- Table 9: Sonatrach LNG Capacity Outlook by Terminal, 2005- 2020
- Table 10: Planned LNG Terminal Details in East Africa
- Table 11: Africa LNG Industry- NOCs vs IOCs operations
- Table 12: Africa Contracted vs Non- Contracted Liquefaction Capacity, 2012- 2020
- Table 13: Africa Liquefaction Capacity by Company, 2005- 2020
- Table 14: Nigeria LNG export outlook, 2005- 2020
- Table 15: Nigeria Liquefaction Capacity Outlook, 2005- 2020
- Table 16: Nigeria LNG capacity additions through new and existing terminals, 2005-2020
- Table 17: Nigeria LNG storage capacity outlook, 2005- 2020
- Table 18: Nigeria LNG trains count forecast, 2005- 2020
- Table 19: Nigeria LNG industry concentration ratio- 2005, 2010, 2015, 2020
- Table 20: Nigeria LNG Trade Flows by Country, 2012
- Table 21: Nigeria Contracted LNG Volumes by Country, 2012
- Table 22: Nigeria Geographical Shipping distances from leading importers
- Table 23: Nigeria planned LNG Terminals- Capital Investment Details
- Table 24: Africa Liquefaction markets Benchmark- Overall Ranking
- Table 25: Africa Liquefaction markets Benchmark- Supply Index
- Table 26: Africa Liquefaction markets Benchmark- Capacity Index
- Table 27: Africa Liquefaction markets Benchmark- Operational Index
- Table 28: Africa Liquefaction markets Benchmark- Growth Index
- Table 29: Nigeria Contracted LNG Capacity, 2005- 2020
- Table 30: Nigeria Non- Contracted LNG Capacity, 2005- 2020
- Table 31: Nigeria LNG Contracts with Asian countries
- Table 32: Nigeria LNG Contracts with Europe countries
- Table 33: Nigeria LNG Contracts with Middle East countries
- Table 34: Nigeria LNG Contracts with American countries



Table 35: Nigeria LNG supply/demand outlook, 2000-2020

Table 36: Nigeria LNG Trade Flows by Region, 2012

Table 37: Nigeria Liquefaction Capacity Forecast by Company, 2005- 2020



List Of Figures

LIST OF FIGURES

- Figure 1: Share of Nigeria in Africa Liquefaction Capacity & Exports
- Figure 2: Nigeria Annual LNG Export Forecast, 2012- 2020
- Figure 3: Nigeria Liquefaction Capacity Outlook, 2005- 2020
- Figure 4: Nigeria LNG Market Structure by Company, 2013
- Figure 5: Nigeria Contracted LNG Capacity, 2005- 2020
- Figure 6: Nigeria Non- Contracted LNG Capacity, 2005- 2020
- Figure 7: Nigeria Liquefaction Capacity Forecast by Company, 2005- 2020

COMPANIES MENTIONED

NNPC, Total, Shell



I would like to order

Product name: Nigeria LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade,

Contracts, Market Dynamics and Business Opportunities

Product link: https://marketpublishers.com/r/ND63EEF301AEN.html

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/ND63EEF301AEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

