

Netherlands LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

<https://marketpublishers.com/r/N0D6C4C5DA3EN.html>

Date: July 2013

Pages: 80

Price: US\$ 1,995.00 (Single User License)

ID: N0D6C4C5DA3EN

Abstracts

The Netherlands LNG Outlook to 2020 report from LNGANALYSIS provides complete analysis on investments, infrastructure, supply- demand and companies. The comprehensive research work analyzes the current market conditions through key analytical tools including porter's five force analysis, SWOT analysis and benchmarking tools. Potential business opportunities in the country LNG market along with their complete details are included in the report. Further, top ten trends in the region LNG industry are analyzed. Key supplier/buyer markets of Netherlands LNG along with trade flow analysis are provided in detail. Competitive structure of the Netherlands LNG industry along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the country are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of three leading LNG companies in Netherlands LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on Netherlands LNG players are included.

Key Questions Answered

How will Netherlands LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of Netherlands in region and investment attractiveness of Netherlands compared to peer markets?

What is the outlook of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in Netherlands?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in Netherlands LNG?

SCOPE

Top five Trends in Netherlands LNG market and ten LNG trends in Region

Outlook of Netherlands Trade, Supply/demand, liquefaction/Regasification capacity, storage capacity, contracted, available capacity, trains/tanks from 2000 to 2020

Netherlands LNG investment analysis with details of key opportunities, potential buyers, trade volumes, shipping distances, market concentration and new entrants scope

Netherlands LNG SWOT Analysis and Benchmarking with Region LNG markets

Potential investment opportunities in Netherlands LNG

Planned LNG Terminals with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts (SPAs, HOAs, MOUs) signed by LNG companies in Netherlands

LNG Trade movements by region and country, 2012

Terminal details- basic (start up, location, type), capacity
(liquefaction/Regasification, contracted, storage), Company (operator, owners),
Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2020

Profiles of three leading LNG companies in Netherlands with analysis of LNG, oil
and gas, financials, SWOT and contacts

Latest News and Developments Landscape in Netherlands

REASONS TO PURCHASE

Gain complete understanding of Netherlands LNG industry through the
comprehensive analytical report

Evaluate pros and cons of investing/operating in Netherlands LNG through 'LNG
Investment Analysis' model results

Identify all potential investment/contract/construction opportunities

Drive your strategies in right direction by understanding the impact of latest
trends, market forecasts on your business

Enhance your decision making process using robust forecasts and industry
analysis to 2020

Beat your competition through information on their operations, strategies and
new projects

Make right decisions amidst rapid changes happening in the global LNG industry

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Netherlands LNG Snapshot
- 2.2 Current and Future Stance of Netherlands in Europe LNG market
- 2.3 How will Netherlands Demand emerge by 2015 and 2020?
- 2.4 Overall Investment Ranking of Netherlands LNG Market
- 2.5 Koninklijke Vopak NV Leads the Netherlands LNG Market
- 2.6 Leading LNG Supplier Markets to Netherlands

3 EUROPE LNG FORECAST TO 2020

- 3.1 Europe to continue as balancing market till 2018
- 3.2 Nuclear phase out decision and growing Gas fired power plants to drive Europe gas demand in the long term
- 3.3 Growth in Renewables and Energy Efficiency to impact Europe gas consumption beyond 2020
- 3.4 Ten new LNG markets open up in Europe encouraging global LNG suppliers
- 3.5 2013 monthly import trend for Key Europe buyers
- 3.6 Low demand, Alternative import modes Force delay in start up of new terminals
- 3.7 Russia keen on developing new liquefaction projects
- 3.8 Shale Exploration is witnessing strong progress but will impact LNG only after 2018
- 3.9 Europe Small and Medium Scale LNG market offers new opportunities
- 3.10 OAO Gazprom continues to be the leading liquefaction company in Europe

4 NETHERLANDS LNG MARKET OUTLOOK AND SWOT ANALYSIS TO 2020

- 4.1 Netherlands LNG Demand Forecast, million tonnes, 2005- 2020
- 4.2 Netherlands LNG Regasification Capacity Forecast, mtpa, 2005- 2020
- 4.3 Netherlands LNG Capacity Additions, mtpa, 2005- 2020
- 4.4 Netherlands LNG Storage Capacity Forecast, MMcm, 2005- 2020
- 4.5 Netherlands LNG Market Concentration Forecast, 2005- 2020
- 4.6 Netherlands LNG Market SWOT Analysis

- 4.6.1 Netherlands LNG Market Strengths
- 4.6.2 Netherlands LNG Market Weaknesses
- 4.6.3 Netherlands LNG Market Opportunities
- 4.6.4 Netherlands LNG Market Threats

5 NETHERLANDS LNG INVESTMENT ANALYSIS

- 5.1 Potential Opportunities for New Entrants and Investors
 - 5.1.1 Key Investment Opportunities
- 5.2 Potential Supplier Markets
 - 5.2.1 Trade Movements by Exporting Country, 2012
 - 5.2.2 Contracted Capacity Volumes by Exporting Country, 2012
 - 5.2.3 Shipping Distances from Key Buyers
 - 5.2.4 LNG Production Outlook in Key Supplier Markets
- 5.3 Scope of Expansion/Contracts
 - 5.3.1 Current and Forecasted Regasification Capacity
 - 5.3.2 Contracted Regasification Capacity
 - 5.3.3 Available (Spare) Regasification Capacity
- 5.4 Netherlands Industry Competitive Landscape
 - 5.4.1 Market Concentration Ratio
 - 5.4.2 Companies with Active Operations- 2013
 - 5.4.3 Companies planning to enter Netherlands LNG market

6 NETHERLANDS PLANNED LNG TERMINALS AND EXPANSIONS

- 6.1 Project wise Capital Investment Details
- 6.2 Current Status of Planned Projects

7 NETHERLANDS LNG MARKET BENCHMARKING WITH PEER MARKETS

- 7.1 Netherlands LNG Benchmarking
 - 7.1.1 Overall Investment Ranking of Netherlands LNG Market
 - 7.1.2 Netherlands LNG Markets Benchmarking- Supply Index
 - 7.1.3 Netherlands LNG Markets Benchmarking- Capacity Index
 - 7.1.4 Netherlands LNG Markets Benchmarking- Operational Index
 - 7.1.5 Netherlands LNG Markets Benchmarking- Growth Index

8 NETHERLANDS LNG SALE-PURCHASE CONTRACT ANALYSIS

- 8.1 Netherlands Contracted LNG Capacity, 2005- 2020
- 8.2 Netherlands Available LNG Capacity, 2005- 2020
- 8.3 Long/ Medium SPA Contracts in Asia- Details
- 8.4 Long/ Medium SPA Contracts in Europe- Details
- 8.5 Long/ Medium SPA Contracts in Middle East- Details
- 8.6 Long/ Medium SPA Contracts in Americas- Details

9 NETHERLANDS LNG IMPORTS AND TRADE FLOWS TO 2020

- 9.1 Netherlands LNG Import Forecast, million tonnes, 2000- 2020
- 9.2 Netherlands LNG Trade Movements by Region, 2012

10 NETHERLANDS LNG INFRASTRUCTURE ANALYSIS

- 10.1 Gate terminal Maasvlakte LNG - Basic, Company, Capacity, Construction & Capex Details

11 ANALYSIS OF KEY COMPANIES IN NETHERLANDS LNG

- 11.1 Netherlands Regasification Capacity Forecast by Company, 2005- 2020
- 11.2 Koninklijke Vopak NV Analysis
 - 11.2.1 Business Overview
 - 11.2.2 SWOT Analysis
 - 11.2.3 Oil and Gas Operations
 - 11.2.4 LNG Operations
 - 11.2.5 Financial Analysis
- 11.3 Dong Energy AS Analysis
 - 11.3.1 Business Overview
 - 11.3.2 SWOT Analysis
 - 11.3.3 Oil and Gas Operations
 - 11.3.4 LNG Operations
 - 11.3.5 Financial Analysis
- 11.4 OMV AG Analysis
 - 11.4.1 Business Overview
 - 11.4.2 SWOT Analysis
 - 11.4.3 Oil and Gas Operations
 - 11.4.4 LNG Operations
 - 11.4.5 Financial Analysis

12 LATEST NETHERLANDS LNG DEVELOPMENTS

13 APPENDIX

13.1 About LNGAnalysis

13.2 Research Methodology

13.3 Abbreviations and Conversions

13.4 Contact Information

13.5 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Netherlands LNG- Key Statistics
Table 2: Netherlands Annual LNG Import Forecast, 2012- 2020
Table 3: Europe Overall Investment Benchmark Ranking, 2012
Table 4: Koninklijke Vopak NV LNG Capacity by Terminal, 2005- 2020
Table 5: Europe LNG Imports Vs. Prices
Table 6: Europe natural gas demand forecasts, 2005- 2020
Table 7: Emerging LNG markets in Europe, 2013- 2020
Table 8: Monthly LNG Import Data for Key European Importers, 2013
Table 9: Current Status and Expected Start up of Planned LNG Projects in Europe
Table 10: Current Status of Shale Exploration in European markets
Table 11: Planned Small/Medium Scale LNG Terminals in Europe
Table 12: Europe Liquefaction Capacity Outlook by Company, 2012- 2020
Table 13: Netherlands LNG Import outlook, 2005- 2020
Table 14: Netherlands Regasification Capacity Outlook, 2005- 2020
Table 15: Netherlands LNG capacity additions through new and existing terminals, 2005- 2020
Table 16: Netherlands LNG storage capacity outlook, 2005- 2020
Table 17: Netherlands LNG industry concentration ratio- 2005, 2010, 2015, 2020
Table 18: Netherlands LNG Trade Flows by Exporting Country, 2012
Table 19: Netherlands Contracted LNG Volumes by Country, 2012
Table 20: Netherlands Geographical Shipping distances from leading Exporters
Table 21: Netherlands planned LNG Terminals- Capital Investment Details
Table 22: Europe Regasification markets Benchmark- Overall Ranking
Table 23: Europe Regasification markets Benchmark- Supply Index
Table 24: Europe Regasification markets Benchmark- Capacity Index
Table 25: Europe Regasification markets Benchmark- Operational Index
Table 26: Europe Regasification markets Benchmark- Growth Index
Table 27: Netherlands Contracted LNG Capacity, 2005- 2020
Table 28: Netherlands Non- Contracted LNG Capacity, 2005- 2020
Table 29: Netherlands LNG Contracts with Asian countries
Table 30: Netherlands LNG Contracts with Europe countries
Table 31: Netherlands LNG Contracts with Middle East countries
Table 32: Netherlands LNG Contracts with American countries
Table 33: Netherlands LNG supply/demand outlook, 2000- 2020

Table 34: Netherlands LNG Trade Flows by Region, 2012

Table 35: Netherlands Regasification Forecast by Company, 2005- 2020

List Of Figures

LIST OF FIGURES

- Figure 1: Share of Netherlands in Europe Regasification Capacity & Imports
- Figure 2: Netherlands Annual LNG Import Forecast, 2012- 2020
- Figure 3: Netherlands Regasification Capacity Outlook, 2005- 2020
- Figure 4: Netherlands LNG Market Structure by Company, 2013
- Figure 5: Netherlands Contracted LNG Capacity, 2005- 2020
- Figure 6: Netherlands Non- Contracted LNG Capacity, 2005- 2020
- Figure 7: Netherlands Regasification Capacity Forecast by Company, 2005- 2020

COMPANIES MENTIONED

Vopak, Dong Energy, OMV AG

I would like to order

Product name: Netherlands LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

Product link: <https://marketpublishers.com/r/N0D6C4C5DA3EN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N0D6C4C5DA3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

