

# Mexico LNG Industry Forecasts to 2022 - Outlook of Liquefaction/Regasification Terminals, Companies, Supply - Demand, Investments and Planned Projects

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## **Abstracts**

Mexico LNG capacity is expected to increase from 28.05 mtpa in 2015 to 37.42 mtpa in 2020, driven by investments in new LNG capacity. Currently, companies in the industry continue to face tough challenges of shaping their strategies to rapidly changing global dynamics.

Mexico LNG Industry report from LNGANALYSIS provides key trends, strategies and project updates on the entire Mexico LNG value chain. The comprehensive research provides details of Mexico LNG trading patterns, key suppliers and buyers, volumes, industry revenues/expenditures, infrastructure details and competitive scenario.

The global LNG industry is undergoing rapid changes driven by low oil prices and shifts in strategies of governments across the world. Both terminal operators and investors continue to face ambiguity on planned projects, expected returns and time frames. Rapid shifts in global LNG dynamics in forcing companies worldwide to rapidly adapt to the changes in market conditions.

The report assists LNG companies and equipment, services providers in Mexico by providing updates on industry trends, global perspectives on current issues and detailed analysis of planned projects. Key prospects of investment coupled with economic and business focus of Mexico LNG market is provided.

For the first time, you will find the long term sale- purchase contracts (MSPAs), trade movements, prices along with an illustrative map in one single report. In addition, the report provides the construction details, capital investments and feasibility of planned projects.



Natural gas reserves and production-consumption patterns are analyzed in detail through annual forecasts. Information on all active and planned Sale- Purchase Agreements signed by companies along with forecasts of contracted and spare capacities to 2020 are detailed.

Mexico LNG Market is compared to its peer markets to evaluate the investment potential of the country. Further, growth of LNG market in the country is benchmarked with other markets in the region.

Detailed analysis of companies, their strategies, capacities, new projects and market shares are provided for each of the LNG companies in Mexico LNG industry. Further, all recent news and latest developments are analyzed along with their possible impact on the future of Mexico LNG markets.

#### SCOPE

Top five Trends in Mexico LNG markets

Forecasts of Mexico Supply/demand, LNG capacity, trains/vaporizers, storage capacity, storage tanks, contracted vs available capacity, from 2005 to 2022

LNG investment market analysis and business focus

Details of new opportunities, trade volumes, shipping distances, market concentration and new entrants scope

Mexico LNG SWOT Analysis and Benchmarking with other Regional LNG markets

Planned greenfield LNG Terminals and expansion projects with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts signed by LNG companies

Operational and planned Terminal details- basic (start up, location, type), capacity (liquefaction/Regasification, contracted, storage), Company (operator, owners), Construction (technology, constructor, capex)



Company wise liquefaction/Regasification capacity outlook- 2005 to 2022

Profiles of three leading LNG companies in Mexico with analysis of LNG, oil and gas, financials, SWOT and contacts

Recent News, Events and market Developments Landscape in Mexico



#### **Contents**

#### 1. TABLE OF CONTENTS

- 1.1. List of Tables
- 1.2. List of Figures

#### 2. EXECUTIVE SUMMARY

- 2.1. Mexico LNG Market Snapshot, 2016
- 2.2. Mexico LNG Capacity Outlook, 2005- 2022
- 2.3. Mexico LNG Expenditure/Revenues, 2015
- 2.4. Mexico LNG Trade Partners and Volumes, 2015
- 2.5. Key Strategies Opted by Mexicon LNG Players in Current Market Conditions

#### 3. FORECASTS OF MEXICO LNG INDUSTRY TO 2022

- 3.1. Mexico LNG Investment Outlook, 2016-2022
- 3.2. Mexico Liquefaction/Regasification Capacity Outlook, 2005-2022
- 3.3. Mexico LNG Storage Capacity Outlook, 2005-2022
- 3.4. Mexico LNG Trains/Vaporizers Count, 205- 2022
- 3.5. Mexico LNG Supply/Demand Outlook, 2005-2022
- 3.6. Mexico Contracted LNG Capacity Outlook, 2005-2022

#### 4. MEXICO LNG MARKET ANALYSIS

- 4.1. Mexico LNG Market SWOT Analysis
- 4.2. Drivers and Challenges of Mexico LNG Industry
- 4.3. Industry Benchmarking, 2015
  - 4.3.1. Market Comparison- Overall Ranking
  - 4.3.2. Market Comparison- Trade Index
  - 4.3.3. Market Comparison-Infrastructure Index
  - 4.3.4. Market Comparison- Competition Index
  - 4.3.5. Market Comparison- Growth Index

#### 5. MEXICO PLANNED LNG PROJECTS

5.1. Planned Liquefaction and Regasification Plants in Mexico- Greenfield and Expansions



#### 5.2. Capital Investment Details of Planned LNG Projects

#### 6. MEXICO LNG INDUSTRY COMPETITIVE STRUCTURE

- 6.1. LNG Market Structure- Shares by Leading Companies, 2015
- 6.2. Company wise net weighted LNG Capacity Outlook, 2005-2022

# 7. MEXICO LNG INFRASTRUCTURE DETAILS- LOCATION, START UP, CAPACITY, COMPANIES, TRAINS, TANKS AND CAPEX

Altamira LNG
Energia Costa Azul LNG
Manzanillo LNG
Sonora Pacific Puerto Libertad LNG

#### 8. BUSINESS PROFILES OF THREE LEADING MEXICO LNG COMPANIES

- 8.1 Snapshot
- 8.2 SWOT Analysis
- 8.3 Business Description
- 8.4 Financial Analysis

#### 9. MEXICO LNG MARKET MONITOR

#### 10. APPENDIX

- 10.1 About LNG ANALYSIS
- 10.2 Abbreviations
- 10.3 Sources and Methodology
- 10.4 Contact Information



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Mexico LNG Market Overview, 2016
- Table 2: Historical and Forecasted Annual Mexico LNG Capacity, 2005-2022
- Table 3: Mexico Natural Gas Reserves, 2000-2015
- Table 4: Mexico Gas Production and Consumption Forecast, 2005-2022
- Table 5: Mexico LNG Capital Expenditure Forecast, 2016-2022
- Table 6: Mexico Terminal wise Liquefaction/Regasification Capacity Outlook, 2005-2022
- Table 7: Mexico Terminal wise LNG Storage Capacity Outlook, 2005-2022
- Table 8: Mexico Terminal wise LNG Trains/Vaporizers Count, 205-2022
- Table 9: Mexico Terminal wise LNG Storage Tanks Count, 205-2022
- Table 10: Mexico LNG Supply/Demand Outlook, 2005-2022
- Table 11: Mexico Contracted LNG Capacity Outlook, 2005-2022
- Table 12: Mexico LNG Market Comparison- Overall Ranking
- Table 13: Mexico LNG Market Comparison- Trade Index
- Table 14: Mexico LNG Market Comparison-Infrastructure Index
- Table 15: Mexico LNG Market Comparison- Competition Index
- Table 16: Mexico LNG Market Comparison- Growth Index
- Table 17: Planned LNG Terminals in Mexico- Greenfield and Expansion Projects
- Table 18: Capex Details of Planned LNG Projects
- Table 19: Net Weighted LNG Capacity by Company Outlook, 2005-2022
- Table 20: Mexico LNG Terminals Location, Start Up, Capacity, Companies, Trains,
- Tanks and Capex



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Mexico LNG Expenditure/Revenues, 2015

Figure 2: Mexico LNG Trade Partners and Volumes, 2015

Figure 3: Mexico Gas Production and Consumption Forecast, 2005-2022

Figure 4: Mexico LNG Market Competition

Figure 5: Mexico GDP Outlook, 2005-2022

#### **COMPANIES MENTIONED**

Korea Gas Corporation, Sempra Energy, Terminal de LNG de Altamira, Terminal GNL de Sonora, Terminal KMS de GNL, S. de R.L. de C.V.



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