

# **LNA South and Central America LNG Industry Outlook Report (Q2 2014)- Analysis of Trade, Infrastructure, Competition, Investments and New Opportunities to 2020**

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## **Abstracts**

South and Central American countries continue to witness strong growth in GDP, which is driving increased demand for hydrocarbons. As most of the countries are planning to increase the share of natural gas in their primary energy mix, the demand for natural gas in South and Central America is expected to witness strong rise in the future. Amidst lack of adequate trans-national pipeline network, countries in the region are expected to largely depend on LNG for their natural gas needs.

The recent report from LNGANALYSIS on South and Central America LNG markets provides complete information on the current trends, investment opportunities, infrastructure, supply- demand and companies in 10 markets in the region. Through SWOT analysis and benchmarking tools, the report evaluates pros and cons of operating and investing in each of the region LNG market.

In addition, the research work provides forecasts of liquefaction capacity, regasification capacity, FLNG capacity, contracted/ available capacity, LNG trade details are provided for each country. Further, planned LNG projects in each of the 10 markets are provided in detail.

Competitive structure of the regional liquefaction and Regasification LNG markets along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the region are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of five leading LNG companies in the region

LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on South and Central America LNG players are included.

**Key questions answered in the report:**

How will South and Central America LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of each of the South and Central America countries and investment attractiveness of the markets?

What is the outlook for all countries in terms of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in South and Central America?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in South and Central America LNG markets?

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