

LNA North America LNG Industry Outlook Report (Q2 2014)- Analysis of Trade, Infrastructure, Competition, Investments and New Opportunities to 2020

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Abstracts

North American markets continue to plan large number of new liquefaction terminals levying on the success of shale gas production. Companies in the US and Canada schedule realization of 17 planned liquefaction terminals, which will add a liquefaction capacity of 154.9 mtpa by 2020.

By 2020, the total LNG exports from North America are expected to stand at 43.4 million tonnes. In particular, the growth in exports is expected to increase from 2015 with the realization of Douglas Channel LNG (Canada) and Sabine Pass Liquefaction Plant (US).

The recent report from LNGANALYSIS on North America LNG markets provides complete information on the current trends, investment opportunities, infrastructure, supply- demand and companies in 3 markets in the region. Through SWOT analysis and benchmarking tools, the report evaluates pros and cons of operating and investing in each of the region LNG market.

In addition, the research work provides forecasts of liquefaction capacity, regasification capacity, FLNG capacity, contracted/ available capacity, LNG trade details are provided for each country. Further, planned LNG projects in each of the 3 markets are provided in detail.

Competitive structure of the regional liquefaction and Regasification LNG markets along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the region are provided in the report. LNG profiles, oil and gas

overviews, SWOT and financial analysis of five leading LNG companies in the region LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on North America LNG players are included.

Key questions answered in the report:

How will North America LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of each of the North America countries and investment attractiveness of the markets?

What is the outlook for all countries in terms of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in North America?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in North America LNG markets?

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