

# **LNA Middle East LNG Industry Outlook Report (Q2 2014)- Analysis of Trade, Infrastructure, Competition, Investments and New Opportunities to 2020**

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## **Abstracts**

Middle East exporters continue to dominate the global LNG liquefaction industry. Amidst widening scope of global markets, companies in these markets continue to diversify their destination markets. Driven by their low cost advantages and strong reserves, companies continue to develop new plants. Iran, Iraq and Israel are planning to develop their first Liquefaction terminals. Further, regasification industry in the region is also on rise with growing GDP and energy demand.

The recent report from LNGANALYSIS on Middle East LNG markets provides complete information on the current trends, investment opportunities, infrastructure, supply-demand and companies in 9 markets in the region. Through SWOT analysis and benchmarking tools, the report evaluates pros and cons of operating and investing in each of the region LNG market.

In addition, the research work provides forecasts of liquefaction capacity, regasification capacity, FLNG capacity, contracted/ available capacity, LNG trade details are provided for each country. Further, planned LNG projects in each of the 9 markets are provided in detail.

Competitive structure of the regional liquefaction and Regasification LNG markets along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the region are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of five leading LNG companies in the region LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on Middle East LNG players are included.

**Key questions answered in the report:**

How will Middle East LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of each of the Middle East countries and investment attractiveness of the markets?

What is the outlook for all countries in terms of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in Middle East?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in Middle East LNG markets?

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