

LNA Europe LNG Industry Outlook Report (Q2 2014)-Analysis of Trade, Infrastructure, Competition, Investments and New Opportunities to 2020

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Abstracts

Europe LNG industry is in a state of flux. Declining and mature demand conditions in most of the markets are leading to lowered utilization rates of terminals across the region. However, the MARPOL act is encouraging growth in Baltic Sea region countries. Further, Russia is continuing to invest in liquefaction projects to cater energy hungry Asian markets. Amidst such uncertainties, the report provides detailed annual industry forecasts to 2020.

The recent report from LNGANALYSIS on Europe LNG markets provides complete information on the current trends, investment opportunities, infrastructure, supply-demand and companies in 22 markets in the region. Through SWOT analysis and benchmarking tools, the report evaluates pros and cons of operating and investing in each of the region LNG market.

In addition, the research work provides forecasts of liquefaction capacity, regasification capacity, FLNG capacity, contracted/ available capacity, LNG trade details are provided for each country. Further, planned LNG projects in each of the 22 markets are provided in detail.

Competitive structure of the regional liquefaction and Regasification LNG markets along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the region are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of five leading LNG companies in the region LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on Europe LNG players are included.

Key questions answered in the report:

How will Europe LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of each of the Europe countries and investment attractiveness of the markets?

What is the outlook for all countries in terms of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in Europe?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in Europe LNG markets?

Contents

1 TABLE OF CONTENTS

1.1 List of Tables

1.2 List of Figures

2 EUROPE LNG BUSINESS AND INVESTMENT OPPORTUNITIES

- 2.1 New LNG Projects in Albania
- 2.2 New LNG Projects in Belgium
- 2.3 New LNG Projects in Croatia
- 2.4 New LNG Projects in Estonia
- 2.5 New LNG Projects in Finland
- 2.6 New LNG Projects in France
- 2.7 New LNG Projects in Germany
- 2.8 New LNG Projects in Greece
- 2.9 New LNG Projects in Ireland
- 2.10 New LNG Projects in Italy
- 2.11 New LNG Projects in Norway
- 2.12 New LNG Projects in Netherlands
- 2.13 New LNG Projects in Latvia
- 2.14 New LNG Projects in Lithuania
- 2.15 New LNG Projects in Poland
- 2.16 New LNG Projects in Portugal
- 2.17 New LNG Projects in Russia
- 2.18 New LNG Projects in Norway
- 2.19 New LNG Projects in Spain
- 2.20 New LNG Projects in Sweden
- 2.21 New LNG Projects in Turkey
- 2.22 New LNG Projects in Ukraine
- 2.23 New LNG Projects in the UK

3 DRIVERS AND CHALLENGES OF INVESTING IN EUROPE LNG MARKETS

3.1 Key Drivers

3.2 Major Restraints

4 EUROPE LNG INDUSTRY OUTLOOK

- 4.1 Snapshot- Current Status and Outlook
- 4.2 Europe LNG Supply Forecast by Country, 2005- 2020
- 4.3 Europe Liquefaction Capacity Forecast by Country, 2005- 2020
- 4.4 Europe LNG Demand Forecast by Country, 2005- 2020
- 4.5 Europe Regasification Capacity Forecast by Country, 2005- 2020
- 4.6 Europe Liquefaction Capacity Forecast by Company, 2005- 2020
- 4.7 Europe Regasification Capacity Forecast by Company, 2005- 2020
- 4.8 Europe FLNG Capacity Forecast by Country, 2005- 2020
- 4.9 Europe LNG Contracted and Available Capacity Forecast, 2005- 2020

5 EUROPE LNG MARKET ANALYSIS

- 5.1 Snapshot- Current Status and Outlook
- 5.2 Albania LNG Export and Import Market Analysis
 - 5.2.1 Albania LNG Capacity by Terminal, 2005-2020
 - 5.2.2 Albania operational and planned LNG Terminal Details
- 5.3 Belgium LNG Export and Import Market Analysis
 - 5.3.1 Belgium LNG Capacity by Terminal, 2005-2020
 - 5.3.2 Belgium operational and planned LNG Terminal Details
- 5.4 Croatia LNG Export and Import Market Analysis
 - 5.4.1 Croatia LNG Capacity by Terminal, 2005-2020
 - 5.4.2 Croatia operational and planned LNG Terminal Details
- 5.5 Estonia LNG Export and Import Market Analysis
 - 5.5.1 Estonia LNG Capacity by Terminal, 2005-2020
 - 5.5.2 Estonia operational and planned LNG Terminal Details
- 5.6 Finland LNG Export and Import Market Analysis
 - 5.6.1 Finland LNG Capacity by Terminal, 2005-2020
 - 5.6.2 Finland operational and planned LNG Terminal Details
- 5.7 France LNG Export and Import Market Analysis
 - 5.7.1 France LNG Capacity by Terminal, 2005-2020
 - 5.7.2 France operational and planned LNG Terminal Details
- 5.8 Germany LNG Export and Import Market Analysis
 - 5.8.1 Germany LNG Capacity by Terminal, 2005-2020
 - 5.8.2 Germany operational and planned LNG Terminal Details
- 5.9 Greece LNG Export and Import Market Analysis
 - 5.9.1 Greece LNG Capacity by Terminal, 2005-2020
 - 5.9.2 Greece operational and planned LNG Terminal Details
- 5.10 Ireland LNG Export and Import Market Analysis

- 5.10.1 Ireland LNG Capacity by Terminal, 2005-2020
- 5.10.2 Ireland operational and planned LNG Terminal Details
- 5.11 Italy LNG Export and Import Market Analysis
 - 5.11.1 Italy LNG Capacity by Terminal, 2005-2020
 - 5.11.2 Italy operational and planned LNG Terminal Details
- 5.12 Latvia LNG Export and Import Market Analysis
 - 5.12.1 Latvia LNG Capacity by Terminal, 2005-2020
 - 5.12.2 Latvia operational and planned LNG Terminal Details
- 5.13 Lithuania LNG Export and Import Market Analysis
 - 5.13.1 Lithuania LNG Capacity by Terminal, 2005-2020
 - 5.13.2 Lithuania operational and planned LNG Terminal Details
- 5.14 Netherlands LNG Export and Import Market Analysis
 - 5.14.1 Netherlands LNG Capacity by Terminal, 2005-2020
 - 5.14.2 Netherlands operational and planned LNG Terminal Details
- 5.15 Norway LNG Export and Import Market Analysis
 - 5.15.1 Norway LNG Capacity by Terminal, 2005-2020
 - 5.15.2 Norway operational and planned LNG Terminal Details
- 5.16 Poland LNG Export and Import Market Analysis
 - 5.16.1 Poland LNG Capacity by Terminal, 2005-2020
 - 5.16.2 Poland operational and planned LNG Terminal Details
- 5.17 Portugal LNG Export and Import Market Analysis
 - 5.17.1 Portugal LNG Capacity by Terminal, 2005-2020
 - 5.17.2 Portugal operational and planned LNG Terminal Details
- 5.18 Russian Federation LNG Export and Import Market Analysis
 - 5.18.1 Russian Federation LNG Capacity by Terminal, 2005-2020
 - 5.18.2 Russian Federation operational and planned LNG Terminal Details
- 5.19 Spain LNG Export and Import Market Analysis
 - 5.19.1 Spain LNG Capacity by Terminal, 2005-2020
 - 5.19.2 Spain operational and planned LNG Terminal Details
- 5.20 Sweden LNG Export and Import Market Analysis
 - 5.20.1 Sweden LNG Capacity by Terminal, 2005-2020
 - 5.20.2 Sweden operational and planned LNG Terminal Details
- 5.21 Turkey LNG Export and Import Market Analysis
 - 5.21.1 Turkey LNG Capacity by Terminal, 2005-2020
 - 5.21.2 Turkey operational and planned LNG Terminal Details
- 5.22 Ukraine LNG Export and Import Market Analysis
 - 5.22.1 Ukraine LNG Capacity by Terminal, 2005-2020
 - 5.22.2 Ukraine operational and planned LNG Terminal Details
- 5.23 United Kingdom LNG Export and Import Market Analysis

- 5.23.1 United Kingdom LNG Capacity by Terminal, 2005-2020
- 5.23.2 United Kingdom operational and planned LNG Terminal Details

6 EUROPE LNG INDUSTRY COMPETITIVE LANDSCAPE

- 6.1 Gazprom – Existing and Planned LNG Operations
 - 6.1.1 LNG Operations by Country
 - 6.1.2 LNG Capacity by Terminal, 2005- 2020
 - 6.1.3 New LNG Development Plans, 2014- 2020
- 6.2 Shell – Existing and Planned LNG Operations
 - 6.2.1 LNG Operations by Country
 - 6.2.2 LNG Capacity by Terminal, 2005- 2020
 - 6.2.3 New LNG Development Plans, 2014- 2020
- 6.3 ENAGAS – Existing and Planned LNG Operations
 - 6.3.1 LNG Operations by Country
 - 6.3.2 LNG Capacity by Terminal, 2005- 2020
 - 6.3.3 New LNG Development Plans, 2014- 2020
- 6.4 ELENGY – Existing and Planned LNG Operations
 - 6.4.1 LNG Operations by Country
 - 6.4.2 LNG Capacity by Terminal, 2005- 2020
 - 6.4.3 New LNG Development Plans, 2014- 2020
- 6.5 Statoil – Existing and Planned LNG Operations
 - 6.5.1 LNG Operations by Country
 - 6.5.2 LNG Capacity by Terminal, 2005- 2020
 - 6.5.3 New LNG Development Plans, 2014- 2020

7 LATEST EUROPE LNG INDUSTRY DEVELOPMENTS

8 APPENDIX

- 8.1 About Us
- 8.2 Sources and Methodology
- 8.3 Contact Us
- 8.4 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: Greenfield and Expansion LNG Terminals in Albania
Table 2: Greenfield and Expansion LNG Terminals in Belgium
Table 3: Greenfield and Expansion LNG Terminals in Croatia
Table 4: Greenfield and Expansion LNG Terminals in Estonia
Table 5: Greenfield and Expansion LNG Terminals in Finland
Table 6: Greenfield and Expansion LNG Terminals in France
Table 7: Greenfield and Expansion LNG Terminals in Germany
Table 8: Greenfield and Expansion LNG Terminals in Greece
Table 9: Greenfield and Expansion LNG Terminals in Ireland
Table 10: Greenfield and Expansion LNG Terminals in Italy
Table 11: Greenfield and Expansion LNG Terminals in Norway
Table 12: Greenfield and Expansion LNG Terminals in Netherlands
Table 13: Greenfield and Expansion LNG Terminals in Latvia
Table 14: Greenfield and Expansion LNG Terminals in Lithuania
Table 15: Greenfield and Expansion LNG Terminals in Poland
Table 16: Greenfield and Expansion LNG Terminals in Portugal
Table 17: Greenfield and Expansion LNG Terminals in Russia
Table 18: Greenfield and Expansion LNG Terminals in Norway
Table 19: Greenfield and Expansion LNG Terminals in Spain
Table 20: Greenfield and Expansion LNG Terminals in Sweden
Table 21: Greenfield and Expansion LNG Terminals in Turkey
Table 22: Greenfield and Expansion LNG Terminals in Ukraine
Table 23: Greenfield and Expansion LNG Terminals in the UK
Table 24: Europe LNG Markets, April 2014- Key Data
Table 25: Country wise LNG Production Forecast, 2005- 2020
Table 26: Liquefaction Capacity Forecast by Country, 2005- 2020
Table 27: Country wise LNG Consumption Forecast, 2005- 2020
Table 28: Regasification Capacity Forecast by Country, 2005- 2020
Table 29: Liquefaction Capacity Forecast by Company, 2005- 2020
Table 30: Regasification Capacity Forecast by Company, 2005- 2020
Table 31: FLNG Liquefaction Capacity Forecast by Country, 2005- 2020
Table 32: FLNG Regasification Capacity Forecast by Country, 2005- 2020
Table 33: Europe Contracted LNG Capacity Outlook, 2005- 2020
Table 34: Europe Non- Contracted LNG Capacity Outlook, 2005- 2020
Table 35: Europe LNG Markets, April 2014- Key Data

- Table 36: Albania LNG Capacity Forecast by Terminal, 2005- 2020
Table 37: Albania Active and Planned LNG Terminal Details
Table 38: Belgium LNG Capacity Forecast by Terminal, 2005- 2020
Table 39: Belgium Active and Planned LNG Terminal Details
Table 40: Croatia LNG Capacity Forecast by Terminal, 2005- 2020
Table 41: Croatia Active and Planned LNG Terminal Details
Table 42: Estonia LNG Capacity Forecast by Terminal, 2005- 2020
Table 43: Estonia Active and Planned LNG Terminal Details
Table 44: Finland LNG Capacity Forecast by Terminal, 2005- 2020
Table 45: Finland Active and Planned LNG Terminal Details
Table 46: France LNG Capacity Forecast by Terminal, 2005- 2020
Table 47: France Active and Planned LNG Terminal Details
Table 48: Germany LNG Capacity Forecast by Terminal, 2005- 2020
Table 49: Germany Active and Planned LNG Terminal Details
Table 50: Greece LNG Capacity Forecast by Terminal, 2005- 2020
Table 51: Greece Active and Planned LNG Terminal Details
Table 52: Ireland LNG Capacity Forecast by Terminal, 2005- 2020
Table 53: Ireland Active and Planned LNG Terminal Details
Table 54: Italy LNG Capacity Forecast by Terminal, 2005- 2020
Table 55: Italy Active and Planned LNG Terminal Details
Table 56: Latvia LNG Capacity Forecast by Terminal, 2005- 2020
Table 57: Latvia Active and Planned LNG Terminal Details
Table 58: Lithuania LNG Capacity Forecast by Terminal, 2005- 2020
Table 59: Lithuania Active and Planned LNG Terminal Details
Table 60: Netherlands LNG Capacity Forecast by Terminal, 2005- 2020
Table 61: Netherlands Active and Planned LNG Terminal Details
Table 62: Norway LNG Capacity Forecast by Terminal, 2005- 2020
Table 63: Norway Active and Planned LNG Terminal Details
Table 64: Poland LNG Capacity Forecast by Terminal, 2005- 2020
Table 65: Poland Active and Planned LNG Terminal Details
Table 66: Portugal LNG Capacity Forecast by Terminal, 2005- 2020
Table 67: Portugal Active and Planned LNG Terminal Details
Table 68: Russian Federation LNG Capacity Forecast by Terminal, 2005- 2020
Table 69: Russian Federation Active and Planned LNG Terminal Details
Table 70: Spain LNG Capacity Forecast by Terminal, 2005- 2020
Table 71: Spain Active and Planned LNG Terminal Details
Table 72: Sweden LNG Capacity Forecast by Terminal, 2005- 2020
Table 73: Sweden Active and Planned LNG Terminal Details
Table 74: Turkey LNG Capacity Forecast by Terminal, 2005- 2020

- Table 75: Turkey Active and Planned LNG Terminal Details
- Table 76: Ukraine LNG Capacity Forecast by Terminal, 2005- 2020
- Table 77: Ukraine Active and Planned LNG Terminal Details
- Table 78: United Kingdom LNG Capacity Forecast by Terminal, 2005- 2020
- Table 79: United Kingdom Active and Planned LNG Terminal Details
- Table 80: LNG Terminals Owned by Gazprom- Operator, Start Up, LNG Capacity, Technology, Storage Capacity
- Table 81: Gazprom Liquefaction Capacity By Terminal, mtpa, 2005- 2020
- Table 82: Gazprom- Planned LNG Projects
- Table 83: LNG Terminals Owned by Shell- Operator, Start Up, LNG Capacity, Technology, Storage Capacity
- Table 84: Shell Liquefaction Capacity By Terminal, mtpa, 2005- 2020
- Table 85: Shell- Planned LNG Projects
- Table 86: LNG Terminals Owned by ENAGAS- Operator, Start Up, LNG Capacity, Technology, Storage Capacity
- Table 87: ENAGAS Liquefaction Capacity By Terminal, mtpa, 2005- 2020
- Table 88: ENAGAS- Planned LNG Projects
- Table 89: LNG Terminals Owned by ELENGY- Operator, Start Up, LNG Capacity, Technology, Storage Capacity
- Table 90: ELENGY Liquefaction Capacity By Terminal, mtpa, 2005- 2020
- Table 91: ELENGY- Planned LNG Projects
- Table 92: LNG Terminals Owned by Statoil - Operator, Start Up, LNG Capacity, Technology, Storage Capacity
- Table 93: Statoil Liquefaction Capacity By Terminal, mtpa, 2005- 2020
- Table 94: Statoil - Planned LNG Projects

List Of Figures

LIST OF FIGURES

- Figure 1: Country wise LNG Production Forecast, 2005- 2020
- Figure 2: Liquefaction Capacity Forecast by Country, 2005- 2020
- Figure 3: Country wise LNG Consumption Forecast, 2005- 2020
- Figure 4: Regasification Capacity Forecast by Country, 2005- 2020
- Figure 5: Liquefaction Capacity by Company, 2013
- Figure 6: Regasification Capacity by Company, 2013
- Figure 7: Europe Contracted vs. Non- Contracted Capacity, 2013

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