

Global LNG Outlook and Business Opportunities to 2020- Investment Plans Steady Amidst Positive Outlook of Long Term LNG Demand

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Abstracts

The Global LNG Outlook report from LNG ANALYSIS is a comprehensive research work with detailed analysis on the future of global LNG markets. Amidst rapid changes in market including European recession, delays in Australian LNG projects, approvals of the US liquefaction projects, increasing investments in African upstream, growth in spot volumes in South Central America, Asian and European shale prospects and FLNG developments, the report provides complete outlook of each of the LNG countries to 2020. Further, LNG investment outlook, supply - demand forecasts, capacity forecasts, technology insights are discussed in detail. The research work also evaluates the pros and cons of new project developments along with their current status, feasibility and likely impact on global markets. Further, opportunities in small and medium scale LNG and Floating LNG are evaluated.

Backed up by strong quantitative data, insights in the report aid you in formulation of your expansion, retention strategies and in merger and acquisition decisions. Feasibility of new terminals, latest trends and challenges along with short and long term outlook of all exporting and importing countries is discussed in detail.

Scope

70 key LNG Trends and challenges on global and 6 regional markets analyzing the market outlook in short term and long term future

Supply and demand outlook for 70 countries from 2000 to 2020

Capital investment outlook by type, by region, FLNG and for 30+ countries

between 2012 and 2020

Current status of shale activities in 31 countries and the possible impact on LNG industry

Evaluation of investment and supply/ import opportunities in 26 New markets worldwide

Details of 139 operational and 129 planned LNG terminals including - current status, capex, start up, operator, owners, trains, capacity, location, constructor, technology and others

Terminal wise Outlook for liquefaction/ Regasification capacity, contracted/ spare capacity, trains, storage capacity and tanks

Competitive landscape, market structure, NOCs vs IOCs, active players/ new entrants along with capacity outlook of top five companies to 2020

Growth scope of FLNG markets with investments, capacity outlook, competition, technology, terminal details and impact on trade

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About

LNGAnalysis has announced the launch of “Global LNG Outlook and Business Opportunities to 2020- Investment Plans Steady Amidst Positive Outlook of Long Term LNG” on October 15 2013.

The new “Global LNG TOBP” from one of the world’s leading LNG analytical companies is now available for purchase online. The company notes that the current tight market conditions are expected to remain unchanged in the short term. However, beyond 2017, LNGAnalysis expects the markets to oscillate back to buyer markets with ongoing investments.

The report expects the global LNG trade volumes to increase to 414 million tonnes in 2020, largely driven by entry of new players. Despite the decline in LNG trade volume, the capital investments have not been effected and continue to grow. According to the company, \$557 billion is likely to flow into global LNG industry between 2012 and 2020.

The report further states that the industry dynamics are expected to largely alter over the forecast period with rapid changes expected in the medium to long term future. Over 110 companies are planning to foray into global LNG markets, further fragmenting the market structure and the competitive landscape.

LNGAnalysis also stated that while Europe to remain price sensitive and balancing markets, the share of spot markets in South and Central American LNG Imports continue to soar in short term future. On the other hand, Asia Pacific will remain the LNG market driver largely due to increase in imports from India, China and new entrants. African LNG export addition plans are expected to witness delays despite strong boost in upstream activities in the region, the report stated.

The report provides 70 key trends on regional and global LNG markets to 2020. Further, country wise supply-demand forecasts, investment outlook and new project details are provided in detail. Current status and likely start ups along with their possible impact on global LNG markets is provided in detail. Technology shifts, emergence of small/medium scale LNG and floating LNG markets are also assessed. In addition to company wise capacity forecasts, the report also provides competitive landscape in regional, global liquefaction and Regasification industries in detail. It also analyzes in detail the impact of the recent changes in LNG markets on players and markets.

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