

Global Floating LNG (FLNG) Trends Outlook and Investment Prospects to 2020- Over \$70 Billion Capital Investments to Float Offshore

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Abstracts

“Global Floating LNG (FLNG) Trends Outlook and Investment Prospects to 2020- Over \$70 Billion Capital Investments to Float Offshore” is a unique and comprehensive research work on global floating LNG industry.

The report from LNGANALYSIS quotes that ‘over \$70 Billion will be spent on FLNG projects between 2012 and 2020, averaging at \$8.3 Billion per year with investment peaking in 2017’. The research work focuses on the accelerating pace of change in FLNG markets, technologies, investment scenarios- and what this means for operators, constructors, consumers, investors and policy makers. Amidst tight market conditions in global LNG industry, the report provides detailed outlook into global FLNG markets.

The compulsory guide for companies involved in FLNG markets identifies the key trends, drivers and challenges along with detailed annual outlook of each of the market to 2020. It also evaluates potential investment and new entry/ expansion opportunities in all the emerging and existing FLNG markets. Technology insights and developments, current status of terminals (FEED, FID, EPC), competition, latest industry developments are analyzed in detail. Global planned Floating liquefaction and regasification projects in the industry along with outlook of capital expenditure, capacity, competition, supply-demand, market structure to 2020 are detailed in the report.

The report ensures that you do not fall behind in the race of investing in FLNG industry and ensures that your investments are focused in correct locations. Through detailed analysis on each of the segment of global FLNG value chain, the report enables you to identify key markets, companies, technologies and facilities being used in global and regional FLNG industry. The research work is designed in a user friendly style and

ensures that reader with limited prior knowledge of FLNG technologies and concepts also can get detailed and focused insights into the industry.

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About

Globally, FLNG industry is expected to attract \$XX.X Billion investments between XXXX and XXXX. Among regions, Asia Pacific will witness the maximum investments in floating LNG, driven by large number of planned liquefaction and Regasification projects. Between XXXX and XXXX, we expect \$XX.X Billion to flow into Asia Pacific, followed by North America (\$XX.XX Billion), South and Central America (\$X.X Billion), Middle East (\$X.X Billion), Europe (\$X.X Billion) and Africa (\$X.X Billion).

As of October 2013, ten countries have active floating regasification units. Together, these regasification markets have fourteen terminals with a total capacity of XX.X mtpa.

Amidst increasing importance of the floating terminals, the industry scope is expected to widen in the near to medium term future. By XXXX, seven new liquefaction markets and XX new regasification markets will join the trade. Accordingly, the global floating liquefaction capacity will increase to XX.X mtpa and global floating regasification capacity to XXX.X mtpa in XXXX.

Amidst fluctuations in natural gas prices and uncertainty of consumption, FLNG terminals are being preferred by most of LNG developers. The commercial case for FLNG becomes even better due to smaller capacity of the projects, lower costs and reduced time for start up.

As of October 2013, total of XX terminals are active with import capacity of XX.X mtpa. Due to the advantages of floating terminals, the industry is growing quickly. Accordingly, XX terminals are planned across the world. These XX new terminals together have an import capacity of XXX mtpa.

On the liquefaction front, the FLNG industry is consolidated in nature. A total of 19 companies will have presence in the global FLNG industry by 2020. Of these 19, top five companies will hold 64% by 2020.

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