

Germany LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

https://marketpublishers.com/r/G34FEA1F843EN.html

Date: July 2013

Pages: 80

Price: US\$ 1,995.00 (Single User License)

ID: G34FEA1F843EN

Abstracts

The Germany LNG Outlook to 2020 report from LNGANALYSIS provides complete analysis on investments, infrastructure, supply- demand and companies. The comprehensive research work analyzes the current market conditions through key analytical tools including porter's five force analysis, SWOT analysis and benchmarking tools. Potential business opportunities in the country LNG market along with their complete details are included in the report. Further, top ten trends in the region LNG industry are analyzed. Key supplier/buyer markets of Germany LNG along with trade flow analysis are provided in detail. Competitive structure of the Germany LNG industry along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the country are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of three leading LNG companies in Germany LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on Germany LNG players are included.

Key Questions Answered

How will Germany LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of Germany in region and investment attractiveness of Germany compared to peer markets?



What is the outlook of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in Germany?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in Germany LNG?

SCOPE

Top five Trends in Germany LNG market and ten LNG trends in Region

Outlook of Germany Trade, Supply/demand, liquefaction/Regasification capacity, storage capacity, contracted, available capacity, trains/tanks from 2000 to 2020

Germany LNG investment analysis with details of key opportunities, potential buyers, trade volumes, shipping distances, market concentration and new entrants scope

Germany LNG SWOT Analysis and Benchmarking with Region LNG markets

Potential investment opportunities in Germany LNG

Planned LNG Terminals with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts (SPAs, HOAs, MOUs) signed by LNG companies in Germany

LNG Trade movements by region and country, 2012



Terminal details- basic (start up, location, type), capacity (liquefaction/Regasification, contracted, storage), Company (operator, owners), Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2020

Profiles of three leading LNG companies in Germany with analysis of LNG, oil and gas, financials, SWOT and contacts

Latest News and Developments Landscape in Germany

REASONS TO PURCHASE

Gain complete understanding of Germany LNG industry through the comprehensive analytical report

Evaluate pros and cons of investing/operating in Germany LNG through 'LNG Investment Analysis' model results

Identify all potential investment/contract/construction opportunities

Drive your strategies in right direction by understanding the impact of latest trends, market forecasts on your business

Enhance your decision making process using robust forecasts and industry analysis to 2020

Beat your competition through information on their operations, strategies and new projects

Make right decisions amidst rapid changes happening in the global LNG industry



Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Germany LNG Snapshot
- 2.2 Current and Future Stance of Germany in Europe LNG market
- 2.3 How will Germany Demand emerge by 2015 and 2020?
- 2.4 Overall Investment Ranking of Germany LNG Market
- 2.5 Excelerate Energy, L.L.C. Leads the Germany LNG Market
- 2.6 Leading LNG Supplier Markets to Germany

3 EUROPE LNG FORECAST TO 2020

- 3.1 Europe to continue as balancing market till 2018
- 3.2 Nuclear phase out decision and growing Gas fired power plants to drive Europe gas demand in the long term
- 3.3 Growth in Renewables and Energy Efficiency to impact Europe gas consumption beyond 2020
- 3.4 Ten new LNG markets open up in Europe encouraging global LNG suppliers
- 3.5 2013 monthly import trend for Key Europe buyers
- 3.6 Low demand, Alternative import modes Force delay in start up of new terminals
- 3.7 Russia keen on developing new liquefaction projects
- 3.8 Shale Exploration is witnessing strong progress but will impact LNG only after 2018
- 3.9 Europe Small and Medium Scale LNG market offers new opportunities
- 3.10 OAO Gazprom continues to be the leading liquefaction company in Europe

4 GERMANY LNG MARKET OUTLOOK AND SWOT ANALYSIS TO 2020

- 4.1 Germany LNG Demand Forecast, million tonnes, 2005-2020
- 4.2 Germany LNG Regasification Capacity Forecast, mtpa, 2005- 2020
- 4.3 Germany LNG Capacity Additions, mtpa, 2005-2020
- 4.4 Germany LNG Storage Capacity Forecast, MMcm, 2005-2020
- 4.5 Germany LNG Market Concentration Forecast, 2005- 2020
- 4.6 Germany LNG Market SWOT Analysis



- 4.6.1 Germany LNG Market Strengths
- 4.6.2 Germany LNG Market Weaknesses
- 4.6.3 Germany LNG Market Opportunities
- 4.6.4 Germany LNG Market Threats

5 GERMANY LNG INVESTMENT ANALYSIS

- 5.1 Potential Opportunities for New Entrants and Investors
 - 5.1.1 Key Investment Opportunities
- 5.2 Potential Supplier Markets
 - 5.2.1 Trade Movements by Exporting Country, 2012
 - 5.2.2 Contracted Capacity Volumes by Exporting Country, 2012
 - 5.2.3 Shipping Distances from Key Buyers
 - 5.2.4 LNG Production Outlook in Key Supplier Markets
- 5.3 Scope of Expansion/Contracts
 - 5.3.1 Current and Forecasted Regasification Capacity
 - 5.3.2 Contracted Regasification Capacity
 - 5.3.3 Available (Spare) Regasification Capacity
- 5.4 Germany Industry Competitive Landscape
 - 5.4.1 Market Concentration Ratio
 - 5.4.2 Companies with Active Operations- 2013
 - 5.4.3 Companies planning to enter Germany LNG market

6 GERMANY PLANNED LNG TERMINALS AND EXPANSIONS

- 6.1 Project wise Capital Investment Details
- 6.2 Current Status of Planned Projects

7 GERMANY LNG MARKET BENCHMARKING WITH PEER MARKETS

- 7.1 Germany LNG Benchmarking
- 7.1.1 Overall Investment Ranking of Germany LNG Market
- 7.1.2 Germany LNG Markets Benchmarking- Supply Index
- 7.1.3 Germany LNG Markets Benchmarking- Capacity Index
- 7.1.4 Germany LNG Markets Benchmarking- Operational Index
- 7.1.5 Germany LNG Markets Benchmarking- Growth Index

8 GERMANY LNG SALE-PURCHASE CONTRACT ANALYSIS



- 8.1 Germany Contracted LNG Capacity, 2005- 2020
- 8.2 Germany Available LNG Capacity, 2005- 2020
- 8.3 Long/ Medium SPA Contracts in Asia- Details
- 8.4 Long/ Medium SPA Contracts in Europe- Details
- 8.5 Long/ Medium SPA Contracts in Middle East- Details
- 8.6 Long/ Medium SPA Contracts in Americas- Details

9 GERMANY LNG IMPORTS AND TRADE FLOWS TO 2020

- 9.1 Germany LNG Import Forecast, million tonnes, 2000-2020
- 9.2 Germany LNG Trade Movements by Region, 2012

10 GERMANY LNG INFRASTRUCTURE ANALYSIS

10.1 Wilhelmshaven Gas Port - Basic, Company, Capacity, Construction & Capex Details

11 ANALYSIS OF KEY COMPANIES IN GERMANY LNG

- 11.1 Germany Regasification Capacity Forecast by Company, 2005- 2020
- 11.2 Excelerate Energy, L.L.C. Analysis
 - 11.2.1 Business Overview
 - 11.2.2 SWOT Analysis
- 11.2.3 Oil and Gas Operations
- 11.2.4 LNG Operations
- 11.2.5 Financial Analysis
- 11.3 RWE AG Analysis
 - 11.3.1 Business Overview
 - 11.3.2 SWOT Analysis
 - 11.3.3 Oil and Gas Operations
 - 11.3.4 LNG Operations
 - 11.3.5 Financial Analysis
- 11.4 Nord-West Oelleitung Analysis
 - 11.4.1 Business Overview
 - 11.4.2 SWOT Analysis
 - 11.4.3 Oil and Gas Operations
 - 11.4.4 LNG Operations
 - 11.4.5 Financial Analysis



12 LATEST GERMANY LNG DEVELOPMENTS

13 APPENDIX

- 13.1 About LNGAnalysis
- 13.2 Research Methodology
- 13.3 Abbreviations and Conversions
- 13.4 Contact Information
- 13.5 Disclaimer



List Of Tables

LIST OF TABLES

Table 1:	Germany	/ LNG-	Key	Statistics

- Table 2: Germany Annual LNG Import Forecast, 2012-2020
- Table 3: Europe Overall Investment Benchmark Ranking, 2012
- Table 4: Excelerate Energy, L.L.C. LNG Capacity by Terminal, 2005- 2020
- Table 5: Europe LNG Imports Vs. Prices
- Table 6: Europe natural gas demand forecasts, 2005- 2020
- Table 7: Emerging LNG markets in Europe, 2013- 2020
- Table 8: Monthly LNG Import Data for Key European Importers, 2013
- Table 9: Current Status and Expected Start up of Planned LNG Projects in Europe
- Table 10: Current Status of Shale Exploration in European markets
- Table 11: Planned Small/Medium Scale LNG Terminals in Europe
- Table 12: Europe Liquefaction Capacity Outlook by Company, 2012- 2020
- Table 13: Germany LNG Import outlook, 2005- 2020
- Table 14: Germany Regasification Capacity Outlook, 2005-2020
- Table 15: Germany LNG capacity additions through new and existing terminals, 2005-2020
- Table 16: Germany LNG storage capacity outlook, 2005- 2020
- Table 17: Germany LNG industry concentration ratio- 2005, 2010, 2015, 2020
- Table 18: Germany LNG Trade Flows by Exporting Country, 2012
- Table 19: Germany Contracted LNG Volumes by Country, 2012
- Table 20: Germany Geographical Shipping distances from leading Exporters
- Table 21: Germany planned LNG Terminals- Capital Investment Details
- Table 22: Europe Regasification markets Benchmark- Overall Ranking
- Table 23: Europe Regasification markets Benchmark- Supply Index
- Table 24: Europe Regasification markets Benchmark- Capacity Index
- Table 25: Europe Regasification markets Benchmark- Operational Index
- Table 26: Europe Regasification markets Benchmark- Growth Index
- Table 27: Germany Contracted LNG Capacity, 2005- 2020
- Table 28: Germany Non- Contracted LNG Capacity, 2005- 2020
- Table 29: Germany LNG Contracts with Asian countries
- Table 30: Germany LNG Contracts with Europe countries
- Table 31: Germany LNG Contracts with Middle East countries
- Table 32: Germany LNG Contracts with American countries
- Table 33: Germany LNG supply/demand outlook, 2000- 2020



Table 34: Germany LNG Trade Flows by Region, 2012

Table 35: Germany Regasification Forecast by Company, 2005- 2020



List Of Figures

LIST OF FIGURES

- Figure 1: Share of Germany in Europe Regasification Capacity & Imports
- Figure 2: Germany Annual LNG Import Forecast, 2012- 2020
- Figure 3: Germany Regasification Capacity Outlook, 2005-2020
- Figure 4: Germany LNG Market Structure by Company, 2013
- Figure 5: Germany Contracted LNG Capacity, 2005-2020
- Figure 6: Germany Non- Contracted LNG Capacity, 2005- 2020
- Figure 7: Germany Regasification Capacity Forecast by Company, 2005-2020

COMPANIES MENTIONED

Excelerate Energy, Nord-West Oelleitung, RWE AG



I would like to order

Product name: Germany LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure,

Trade, Contracts, Market Dynamics and Business Opportunities

Product link: https://marketpublishers.com/r/G34FEA1F843EN.html

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G34FEA1F843EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

