

Europe LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

<https://marketpublishers.com/r/E310295913EEN.html>

Date: July 2013

Pages: 200

Price: US\$ 4,495.00 (Single User License)

ID: E310295913EEN

Abstracts

'Europe LNG Investment and Strategy Outlook to 2020' from LNGANALYSIS provides complete analysis on investments, infrastructure, supply- demand and companies in each of the 22 markets in the region. The comprehensive research work analyzes the current market conditions through key analytical tools including porter's five force analysis, SWOT analysis and benchmarking tools. Potential business opportunities in the regional LNG market along with their complete details are included in the report. Further, top ten trends in the region LNG industry are analyzed in detail. Key supplier and buyer markets in Europe along with trade flow analysis are provided in detail.

Competitive structure of the regional liquefaction and Regasification LNG markets along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the region are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of five leading LNG companies in the region LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on Europe LNG players are included.

Key Questions Answered

How will Europe LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of each of the Europe countries and investment

attractiveness of the markets?

What is the outlook for 22 countries in terms of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in Europe?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in Europe LNG markets?

SCOPE

Top five Trends in Europe LNG markets

Outlook of Europe Trade, Supply/demand, liquefaction/Regasification capacity, storage capacity, contracted, available capacity, trains/tanks from 2000 to 2020

Europe LNG investment analysis with details of key opportunities, potential buyers, trade volumes, shipping distances, market concentration and new entrants scope

Detailed Analysis of 22 markets including Albania, Belgium, Croatia, Estonia, Finland, France, Germany, Greece, Ireland, Italy, Latvia, Lithuania, Netherlands, Norway, Poland, Portugal, Russian Federation, Spain, Sweden, Turkey, Ukraine, United Kingdom

Potential investment opportunities in Europe LNG

Planned LNG Terminals with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts (SPAs, HOAs, MOUs) signed by LNG

companies in Europe

LNG Trade movements by region and country, 2012

Terminal details- basic (start up, location, type), capacity
(liquefaction/Regasification, contracted, storage), Company (operator, owners),
Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2020

Profiles of five leading LNG companies in Europe with analysis of LNG, oil and
gas, financials, SWOT and contacts

Latest News and Developments Landscape in Europe

REASONS TO PURCHASE

Gain complete understanding of Europe LNG industry through the
comprehensive analytical report

Evaluate pros and cons of investing/operating in Europe LNG through 'LNG
Investment Analysis' model results

Identify all potential investment/contract/construction opportunities

Drive your strategies in right direction by understanding the impact of latest
trends, market forecasts on your business

Enhance your decision making process using robust forecasts and industry
analysis to 2020

Beat your competition through information on their operations, strategies and
new projects

Make right decisions amidst rapid changes happening in the global LNG industry

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Europe to continue as balancing market till 2018
- 2.2 Nuclear phase out decision and growing Gas fired power plants to drive Europe gas demand in the long term
- 2.3 Growth in Renewables and Energy Efficiency to impact Europe gas consumption beyond 2020
- 2.4 Ten new LNG markets open up in Europe encouraging global LNG suppliers
- 2.5 2013 monthly import continues to decline for all reporting Europe buyers
- 2.6 Low demand, Alternative import modes Force delay in start up of new terminals
- 2.7 Russia keen on developing new liquefaction projects
- 2.8 Shale Exploration is witnessing strong progress but will impact LNG only after 2018
- 2.9 Europe Small and Medium Scale LNG market offers new opportunities
- 2.10 Enagas SA continues to be the leading LNG company in Europe

3 INVESTMENT OPPORTUNITIES IN EUROPE LNG INDUSTRY

- 3.1 Potential Opportunities for New Entrants and Investors
- 3.2 Planned Terminals in Europe- Current status, Commencement, Capacity, Construction, Company details
- 3.3 Capital Investment Details of Planned Terminals

4 EUROPE LNG COMPETITIVE LANDSCAPE

- 4.1 Key business strategies of LNG Companies in Europe
- 4.2 Companies with Active Operations in Europe
- 4.3 Companies Planning to Foray into Europe LNG Markets
- 4.4 National Oil Companies Vs. International Oil Companies in Europe LNG
- 4.5 Europe Liquefaction Market Structure, 2013
- 4.6 Europe Regasification Market Structure, 2013
- 4.7 Europe Liquefaction Capacity Outlook by Company, 2005- 2020
- 4.8 Europe Regasification Capacity Outlook by Company, 2005- 2020

5 EUROPE LNG SUPPLY- DEMAND OUTLOOK, 2005- 2020

- 5.1 Norway LNG supply outlook
- 5.2 Russian Federation LNG supply outlook
- 5.3 Albania LNG Demand Outlook, 2000- 2020
- 5.4 Belgium LNG Demand Outlook, 2000- 2020
- 5.5 Croatia LNG Demand Outlook, 2000- 2020
- 5.6 Estonia LNG Demand Outlook, 2000- 2020
- 5.7 Finland LNG Demand Outlook, 2000- 2020
- 5.8 France LNG Demand Outlook, 2000- 2020
- 5.9 Germany LNG Demand Outlook, 2000- 2020
- 5.10 Greece LNG Demand Outlook, 2000- 2020
- 5.11 Ireland LNG Demand Outlook, 2000- 2020
- 5.12 Italy LNG Demand Outlook, 2000- 2020
- 5.13 Latvia LNG Demand Outlook, 2000- 2020
- 5.14 Lithuania LNG Demand Outlook, 2000- 2020
- 5.15 Netherlands LNG Demand Outlook, 2000- 2020
- 5.16 Poland LNG Demand Outlook, 2000- 2020
- 5.17 Portugal LNG Demand Outlook, 2000- 2020
- 5.18 Spain LNG Demand Outlook, 2000- 2020
- 5.19 Sweden LNG Demand Outlook, 2000- 2020
- 5.20 Turkey LNG Demand Outlook, 2000- 2020
- 5.21 Ukraine LNG Demand Outlook, 2000- 2020
- 5.22 United Kingdom LNG Demand Outlook, 2000- 2020

6 EUROPE LNG CAPACITY OUTLOOK BY COUNTRY

- 6.1 Europe Liquefaction Outlook by Country
- 6.2 Europe Regasification Outlook by Country

7 LNG PRICES AND TRADE MOVEMENTS

- 7.1 Europe Monthly LNG Prices by Country, 2011- 2013
- 7.2 Europe Monthly LNG Import/Export Quantities by Country, 2011- 2013
- 7.3 Europe LNG Trade Movements, 2012
- 7.4 Europe LNG Imports by supply country, 2012
- 7.5 Europe LNG Exports by destination country, 2012

8 EUROPE CONTRACTED LNG CAPACITY AND SPA DETAILS

8.1 Europe Contracted LNG Capacity by Country, 2005- 2020

8.2 Europe LNG Sale Purchase Agreement Contract Details by Country

9 EUROPE LNG CAPITAL EXPENDITURE OUTLOOK TO 2020

9.1 Europe LNG Capital Investment Outlook by Country, 2010- 2020

9.2 Europe LNG Capital Investment Outlook by Type, 2010- 2020

9.3 Europe FLNG Capex Outlook, 2010- 2020

10 EUROPE COMPLETE LNG INFRASTRUCTURE ANALYSIS

10.1 Liquefaction Terminals- Location, operator, commencement, owners, technology, trains, storage capacity, tanks, LNG capacity, constructor Information

10.2 Regasification Terminals- Location, operator, commencement, owners, vaporizers, storage capacity, tanks, LNG capacity, constructor Information

11 ANALYSIS OF OAO GAZPROM BUSINESS AND LNG OPERATIONS

11.1 Overview

11.2 Business Profile

11.3 LNG Operations

11.4 Financial Overview

11.5 Contact Information

12 ANALYSIS OF ENAGAS SA BUSINESS AND LNG OPERATIONS

12.1 Overview

12.2 Business Profile

12.3 LNG Operations

12.4 Financial Overview

12.5 Contact Information

13 ANALYSIS OF GDF SUEZ BUSINESS AND LNG OPERATIONS

13.1 Overview

13.2 Business Profile

13.3 LNG Operations

13.4 Financial Overview

13.5 Contact Information

14 ANALYSIS OF STATOIL ASA BUSINESS AND LNG OPERATIONS

14.1 Overview

14.2 Business Profile

14.3 LNG Operations

14.4 Financial Overview

14.5 Contact Information

15 ANALYSIS OF ROYAL DUTCH SHELL PLC BUSINESS AND LNG OPERATIONS

15.1 Overview

15.2 Business Profile

15.3 LNG Operations

15.4 Financial Overview

15.5 Contact Information

16 APPENDIX

16.1 LNG Abbreviations and Conversion Calculator

16.2 About Us

16.3 Contact Information

16.4 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Europe LNG Demand Forecast, 2000- 2020
Table 2: Emerging LNG Buyer Markets in Europe to 2020
Table 3: Monthly LNG Import volume Comparison by Country, 2012 vs. 2013-08-12
Table 4: Details of LNG Terminals Delayed in Europe
Table 5: Planned LNG Projects in Russian Federation
Table 6: Capital Investment Requirements for Developing Russian LNG Terminals
Table 7: Small and Medium Scale LNG Terminals under Operation, 2013
Table 8: New Markets Scheduled for Operations, 2013- 2020
Table 9: Europe Planned LNG Terminal Details
Table 10: Capex Details of Planned LNG Terminals in Europe
Table 11: List of Companies with Active Operations in Europe LNG Industry, August 2013
Table 12: Companies planning to Enter European LNG Markets between 2013 and 2020
Table 13: Europe Liquefaction Capacity Forecasts by Company, 2005- 2020
Table 14: Europe Regasification Capacity Forecasts by Company, 2005- 2020
Table 15: Europe Liquefaction Capacity Forecasts by Country, 2005- 2020
Table 16: Europe Regasification Capacity Forecasts by Country, 2005- 2020
Table 17: Monthly LNG Prices by Country, 2011- 2013
Table 18: Monthly LNG Trade Volumes by Country, 2011- 2013
Table 19: Europe LNG Trade Movements, 2012
Table 20: Europe LNG Import Volumes by Supplier Market, 2012
Table 21: Europe LNG Export Volumes by Buyer Market, 2012
Table 22: Europe LNG Contracted and Non- Contracted Capacity by Country, 2005- 2020
Table 23: Europe LNG SPA Details- Seller, Buyer, Quantity, Period, Type
Table 24: Europe LNG Capex by Country, 2010- 2020
Table 25: Europe LNG Capex by Type, 2010- 2020
Table 26: Europe Floating LNG Capex, 2010- 2020
Table 27: Europe operational and Planned Liquefaction Terminal Details
Table 28: Europe operational and Planned Regasification Terminal Details
Table 29: LNG Operations by Country, 2005- 2020
Table 30: Financial Information
Table 31: LNG Operations by Country, 2005- 2020
Table 32: Financial Information

Table 33: LNG Operations by Country, 2005- 2020

Table 34: Financial Information

Table 35: LNG Operations by Country, 2005- 2020

Table 36: Financial Information

Table 37: LNG Operations by Country, 2005- 2020

Table 38: Financial Information

Table 39: LNG Unit Conversion Calculator

List Of Figures

LIST OF FIGURES

- Figure 1: NOCs vs IOCs participation in Europe LNG Industry, August 2013
- Figure 2: Europe Liquefaction Market- Market Shares by Company, 2013
- Figure 3: Europe Regasification Market- Market Shares by Company, 2013
- Figure 4: Europe Liquefaction Capacity Forecasts by Company, 2005- 2020
- Figure 5: Europe Regasification Capacity Forecasts by Company, 2005- 2020
- Figure 6: Norway LNG Supply Outlook, 2005- 2020
- Figure 7: Russia LNG Supply Outlook, 2005- 2020
- Figure 8: Albania LNG Demand Outlook, 2000- 2020
- Figure 9: Belgium LNG Demand Outlook, 2000- 2020
- Figure 10: Croatia LNG Demand Outlook, 2000- 2020
- Figure 11: Estonia LNG Demand Outlook, 2000- 2020
- Figure 12: Finland LNG Demand Outlook, 2000- 2020
- Figure 13: France LNG Demand Outlook, 2000- 2020
- Figure 14: Germany LNG Demand Outlook, 2000- 2020
- Figure 15: Greece LNG Demand Outlook, 2000- 2020
- Figure 16: Ireland LNG Demand Outlook, 2000- 2020
- Figure 17: Italy LNG Demand Outlook, 2000- 2020
- Figure 18: Latvia LNG Demand Outlook, 2000- 2020
- Figure 19: Lithuania LNG Demand Outlook, 2000- 2020
- Figure 20: Netherlands LNG Demand Outlook, 2000- 2020
- Figure 21: Poland LNG Demand Outlook, 2000- 2020
- Figure 22: Portugal LNG Demand Outlook, 2000- 2020
- Figure 23: Spain LNG Demand Outlook, 2000- 2020
- Figure 24: Sweden LNG Demand Outlook, 2000- 2020
- Figure 25: Turkey LNG Demand Outlook, 2000- 2020
- Figure 26: Ukraine LNG Demand Outlook, 2000- 2020
- Figure 27: United Kingdom LNG Demand Outlook, 2000- 2020
- Figure 28: Europe LNG Contracted and Non- Contracted Capacity by Country, 2005- 2020
- Figure 29: Europe LNG Capex by Country, 2010- 2020
- Figure 30: Europe LNG Capex by Type, 2010- 2020
- Figure 31: Europe Floating LNG Capex, 2010- 2020

COMPANIES MENTIONED

OA0 GAZPROM, Royal Dutch Shell Plc, Enagas S.A., GDF Suez, Statoil ASA

I would like to order

Product name: Europe LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

Product link: <https://marketpublishers.com/r/E310295913EEN.html>

Price: US\$ 4,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E310295913EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

