

Chile LNG Investment and Strategy Outlook to 2020-Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

https://marketpublishers.com/r/C103FE25352EN.html

Date: July 2013

Pages: 100

Price: US\$ 1,995.00 (Single User License)

ID: C103FE25352EN

Abstracts

The Chile LNG Outlook to 2020 report from LNGANALYSIS provides complete analysis on investments, infrastructure, supply- demand and companies. The comprehensive research work analyzes the current market conditions through key analytical tools including porter's five force analysis, SWOT analysis and benchmarking tools. Potential business opportunities in the country LNG market along with their complete details are included in the report. Further, top ten trends in the region LNG industry are analyzed. Key supplier/buyer markets of Chile LNG along with trade flow analysis are provided in detail. Competitive structure of the Chile LNG industry along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the country are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of three leading LNG companies in Chile LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on Chile LNG players are included.

Key Questions Answered

How will Chile LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of Chile in region and investment attractiveness of Chile compared to peer markets?



What is the outlook of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in Chile?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in Chile LNG?

SCOPE

Top five Trends in Chile LNG market and ten LNG trends in Region

Outlook of Chile Trade, Supply/demand, liquefaction/Regasification capacity, storage capacity, contracted, available capacity, trains/tanks from 2000 to 2020

Chile LNG investment analysis with details of key opportunities, potential buyers, trade volumes, shipping distances, market concentration and new entrants scope

Chile LNG SWOT Analysis and Benchmarking with Region LNG markets

Potential investment opportunities in Chile LNG

Planned LNG Terminals with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts (SPAs, HOAs, MOUs) signed by LNG companies in Chile

LNG Trade movements by region and country, 2012

Terminal details- basic (start up, location, type), capacity



(liquefaction/Regasification, contracted, storage), Company (operator, owners), Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2020

Profiles of three leading LNG companies in Chile with analysis of LNG, oil and gas, financials, SWOT and contacts

Latest News and Developments Landscape in Chile

REASONS TO PURCHASE

Gain complete understanding of Chile LNG industry through the comprehensive analytical report

Evaluate pros and cons of investing/operating in Chile LNG through 'LNG Investment Analysis' model results

Identify all potential investment/contract/construction opportunities

Drive your strategies in right direction by understanding the impact of latest trends, market forecasts on your business

Enhance your decision making process using robust forecasts and industry analysis to 2020

Beat your competition through information on their operations, strategies and new projects

Make right decisions amidst rapid changes happening in the global LNG industry



Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Chile LNG Snapshot
- 2.2 Current and Future Stance of Chile in South and Central America LNG market
- 2.3 How will Chile Demand emerge by 2015 and 2020?
- 2.4 Overall Investment Ranking of Chile LNG Market
- 2.5 La Corporación Nacional del Cobre de leads the Chile LNG Market
- 2.6 Leading LNG Supplier Markets to Chile

3 SOUTH AND CENTRAL AMERICA LNG INDUSTRY FORECAST TO 2020

- 3.1 Boost in Economic Activity Drives LNG demand, forcing it to emerge as Net LNG Importer
- 3.2 South and Central America to account for more than 5% of global LNG Supply in 2020
- 3.3 Eight countries will be importing LNG by 2020
- 3.4 Drought hit Brazil continues to import higher volumes of LNG
- 3.5 Dominican Republic, Bahamas, Jamaica, Argentina, Uruguay, Brazil and Chile plan new LNG terminals
- 3.6 T&T Focuses South Central American markets amidst reduced US demand
- 3.7 South Central American Countries fail to tap vast Unconventional Gas Reserves
- 3.8 Spot and redirected Cargoes form major share of Latin American LNG Imports
- 3.9 BP Plc leads the fragmented South Central America LNG market
- 3.10 Venezuela continues to witness delays in its planned LNG projects

4 CHILE LNG MARKET OUTLOOK AND SWOT ANALYSIS TO 2020

- 4.1 Chile LNG Demand Forecast, million tonnes, 2005-2020
- 4.2 Chile LNG Regasification Capacity Forecast, mtpa, 2005-2020
- 4.3 Chile LNG Capacity Additions, mtpa, 2005-2020
- 4.4 Chile LNG Storage Capacity Forecast, MMcm, 2005-2020
- 4.5 Chile LNG Market Concentration Forecast, 2005- 2020



- 4.6 Chile LNG Market SWOT Analysis
 - 4.6.1 Chile LNG Market Strengths
 - 4.6.2 Chile LNG Market Weaknesses
 - 4.6.3 Chile LNG Market Opportunities
 - 4.6.4 Chile LNG Market Threats

5 CHILE LNG INVESTMENT ANALYSIS

- 5.1 Potential Opportunities for New Entrants and Investors
 - 5.1.1 Key Investment Opportunities
- 5.2 Potential Supplier Markets
 - 5.2.1 Trade Movements by Exporting Country, 2012
 - 5.2.2 Contracted Capacity Volumes by Exporting Country, 2012
 - 5.2.3 Shipping Distances from Key Buyers
 - 5.2.4 LNG Production Outlook in Key Supplier Markets
- 5.3 Scope of Expansion/Contracts
 - 5.3.1 Current and Forecasted Regasification Capacity
 - 5.3.2 Contracted Regasification Capacity
 - 5.3.3 Available (Spare) Regasification Capacity
- 5.4 Chile Industry Competitive Landscape
 - 5.4.1 Market Concentration Ratio
 - 5.4.2 Companies with Active Operations- 2013
 - 5.4.3 Companies planning to enter Chile LNG market

6 CHILE PLANNED LNG TERMINALS AND EXPANSIONS

- 6.1 Project wise Capital Investment Details
- 6.2 Current Status of Planned Projects

7 CHILE LNG MARKET BENCHMARKING WITH PEER MARKETS

- 7.1 Chile LNG Benchmarking
 - 7.1.1 Overall Investment Ranking of Chile LNG Market
 - 7.1.2 Chile LNG Markets Benchmarking- Supply Index
 - 7.1.3 Chile LNG Markets Benchmarking- Capacity Index
 - 7.1.4 Chile LNG Markets Benchmarking- Operational Index
 - 7.1.5 Chile LNG Markets Benchmarking- Growth Index

8 CHILE LNG SALE-PURCHASE CONTRACT ANALYSIS



- 8.1 Chile Contracted LNG Capacity, 2005- 2020
- 8.2 Chile Available LNG Capacity, 2005- 2020
- 8.3 Long/ Medium SPA Contracts in Asia- Details
- 8.4 Long/ Medium SPA Contracts in Europe- Details
- 8.5 Long/ Medium SPA Contracts in Middle East- Details
- 8.6 Long/ Medium SPA Contracts in Americas- Details

9 CHILE LNG IMPORTS AND TRADE FLOWS TO 2020

- 9.1 Chile LNG Import Forecast, million tonnes, 2000-2020
- 9.2 Chile LNG Trade Movements by Region, 2012

10 CHILE LNG INFRASTRUCTURE ANALYSIS

- 10.1 Quintero LNG Basic, Company, Capacity, Construction & Capex Details
- 10.2 Mejillones LNG Basic, Company, Capacity, Construction & Capex Details
- 10.3 GasAtacama FSRU Basic, Company, Capacity, Construction & Capex Details
- 10.4 Colbun FSRU Basic, Company, Capacity, Construction & Capex Details

11 ANALYSIS OF KEY COMPANIES IN CHILE LNG

- 11.1 Chile Regasification Capacity Forecast by Company, 2005- 2020
- 11.2 Gdf Suez Analysis
 - 11.2.1 Business Overview
 - 11.2.2 SWOT Analysis
 - 11.2.3 Oil and Gas Operations
 - 11.2.4 LNG Operations
- 11.2.5 Financial Analysis
- 11.3 Endesa, S.A. Analysis
 - 11.3.1 Business Overview
 - 11.3.2 SWOT Analysis
 - 11.3.3 Oil and Gas Operations
 - 11.3.4 LNG Operations
 - 11.3.5 Financial Analysis
- 11.4 BG Group plc Analysis
 - 11.4.1 Business Overview
 - 11.4.2 SWOT Analysis
 - 11.4.3 Oil and Gas Operations



11.4.4 LNG Operations

11.4.5 Financial Analysis

12 LATEST CHILE LNG DEVELOPMENTS

13 APPENDIX

- 13.1 About LNGAnalysis
- 13.2 Research Methodology
- 13.3 Abbreviations and Conversions
- 13.4 Contact Information
- 13.5 Disclaimer



List Of Tables

LIST OF TABLES

- Table 1: Chile LNG- Key Statistics
- Table 2: Chile Annual LNG Import Forecast, 2012- 2020
- Table 3: South and Central America Overall Investment Benchmark Ranking, 2012
- Table 4: La Corporación Nacional del Cobre de Chile LNG Capacity by Terminal, 2005-2020
- Table 5: Net LNG Imports/Exports in South and Central America, 2000-2020
- Table 6: Global LNG supply forecast by Region, 2020
- Table 7: New entrants in South and Central America Regasification Industry, 2013-2020
- Table 8: Brazil LNG Import Forecast in Short and Long Term Future
- Table 9: Planned LNG Terminal details in South and Central America
- Table 10: Trinidad and Tobago LNG trade movements by Region
- Table 11: South and Central America Unconventional Gas Reserves by Country
- Table 12: Latin America LNG trade in 2012- Spot vs. Contracted Imports
- Table 13: South and Central America LNG Capacity Forecast by Company, 2005- 2020
- Table 14: Current Status of Planned Projects in South and Central America
- Table 15: Chile LNG Import outlook, 2005-2020
- Table 16: Chile Regasification Capacity Outlook, 2005- 2020
- Table 17: Chile LNG capacity additions through new and existing terminals, 2005-2020
- Table 18: Chile LNG storage capacity outlook, 2005- 2020
- Table 19: Chile LNG industry concentration ratio- 2005, 2010, 2015, 2020
- Table 20: Chile LNG Trade Flows by Exporting Country, 2012
- Table 21: Chile Contracted LNG Volumes by Country, 2012
- Table 22: Chile Geographical Shipping distances from leading Exporters
- Table 23: Chile planned LNG Terminals- Capital Investment Details
- Table 24: South and Central America Regasification markets Benchmark- Overall Ranking
- Table 25: South and Central America Regasification markets Benchmark- Supply Index
- Table 26: South and Central America Regasification markets Benchmark- Capacity Index
- Table 27: South and Central America Regasification markets Benchmark- Operational Index
- Table 28: South and Central America Regasification markets Benchmark- Growth Index
- Table 29: Chile Contracted LNG Capacity, 2005- 2020



Table 30: Chile Non- Contracted LNG Capacity, 2005- 2020

Table 31: Chile LNG Contracts with Asian countries

Table 32: Chile LNG Contracts with Europe countries

Table 33: Chile LNG Contracts with Middle East countries

Table 34: Chile LNG Contracts with American countries

Table 35: Chile LNG supply/demand outlook, 2000- 2020

Table 36: Chile LNG Trade Flows by Region, 2012

Table 37: Chile Regasification Forecast by Company, 2005- 2020



List Of Figures

LIST OF FIGURES

Figure 1: Share of Chile in South and Central America Regasification Capacity & Imports

Figure 2: Chile Annual LNG Import Forecast, 2012-2020

Figure 3: Chile Regasification Capacity Outlook, 2005-2020

Figure 4: Chile LNG Market Structure by Company, 2013

Figure 5: Chile Contracted LNG Capacity, 2005- 2020

Figure 6: Chile Non- Contracted LNG Capacity, 2005- 2020

Figure 7: Chile Regasification Capacity Forecast by Company, 2005- 2020

COMPANIES MENTIONED

GDF Suez, Endesa SA, BG Group



I would like to order

Product name: Chile LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade,

Contracts, Market Dynamics and Business Opportunities

Product link: https://marketpublishers.com/r/C103FE25352EN.html

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C103FE25352EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to $+44\ 20\ 7900\ 3970$

