

# Chile LNG Industry Forecasts to 2022 - Outlook of Liquefaction/Regasification Terminals, Companies, Supply - Demand, Investments and Planned Projects

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## Abstracts

Chile LNG capacity is expected to increase from 5.42 mtpa in 2015 to 11.25 mtpa in 2020, driven by investments in new LNG capacity. Currently, companies in the industry continue to face tough challenges of shaping their strategies to rapidly changing global dynamics.

Chile LNG Industry report from LNGANALYSIS provides key trends, strategies and project updates on the entire Chile LNG value chain. The comprehensive research provides details of Chile LNG trading patterns, key suppliers and buyers, volumes, industry revenues/expenditures, infrastructure details and competitive scenario.

The global LNG industry is undergoing rapid changes driven by low oil prices and shifts in strategies of governments across the world. Both terminal operators and investors continue to face ambiguity on planned projects, expected returns and time frames. Rapid shifts in global LNG dynamics in forcing companies worldwide to rapidly adapt to the changes in market conditions.

The report assists LNG companies and equipment, services providers in Chile by providing updates on industry trends, global perspectives on current issues and detailed analysis of planned projects. Key prospects of investment coupled with economic and business focus of Chile LNG market is provided.

For the first time, you will find the long term sale- purchase contracts (MSPAs), trade movements, prices along with an illustrative map in one single report. In addition, the report provides the construction details, capital investments and feasibility of planned projects.

Natural gas reserves and production-consumption patterns are analyzed in detail through annual forecasts. Information on all active and planned Sale- Purchase Agreements signed by companies along with forecasts of contracted and spare capacities to 2020 are detailed.

Chile LNG Market is compared to its peer markets to evaluate the investment potential of the country. Further, growth of LNG market in the country is benchmarked with other markets in the region.

Detailed analysis of companies, their strategies, capacities, new projects and market shares are provided for each of the LNG companies in Chile LNG industry. Further, all recent news and latest developments are analyzed along with their possible impact on the future of Chile LNG markets.

## **SCOPE**

Top five Trends in Chile LNG markets

Forecasts of Chile Supply/demand, LNG capacity, trains/vaporizers, storage capacity, storage tanks, contracted vs available capacity, from 2005 to 2022

LNG investment market analysis and business focus

Details of new opportunities, trade volumes, shipping distances, market concentration and new entrants scope

Chile LNG SWOT Analysis and Benchmarking with other Regional LNG markets

Planned greenfield LNG Terminals and expansion projects with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts signed by LNG companies

Operational and planned Terminal details- basic (start up, location, type), capacity (liquefaction/Regasification, contracted, storage), Company (operator, owners), Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2022

Profiles of three leading LNG companies in Chile with analysis of LNG, oil and gas, financials, SWOT and contacts

Recent News, Events and market Developments Landscape in Chile

## Contents

### **1. TABLE OF CONTENTS**

- 1.1. List of Tables
- 1.2. List of Figures

### **2. EXECUTIVE SUMMARY**

- 2.1. Chile LNG Market Snapshot, 2016
- 2.2. Chile LNG Capacity Outlook, 2005- 2022
- 2.3. Chile LNG Expenditure/Revenues, 2015
- 2.4. Chile LNG Trade Partners and Volumes, 2015
- 2.5. Key Strategies Opted by Chilean LNG Players in Current Market Conditions

### **3. FORECASTS OF CHILE LNG INDUSTRY TO 2022**

- 3.1. Chile LNG Investment Outlook, 2016-2022
- 3.2. Chile Liquefaction/Regasification Capacity Outlook, 2005-2022
- 3.3. Chile LNG Storage Capacity Outlook, 2005- 2022
- 3.4. Chile LNG Trains/Vaporizers Count, 2005- 2022
- 3.5. Chile LNG Supply/Demand Outlook, 2005-2022
- 3.6. Chile Contracted LNG Capacity Outlook, 2005-2022

### **4. CHILE LNG MARKET ANALYSIS**

- 4.1. Chile LNG Market SWOT Analysis
- 4.2. Drivers and Challenges of Chile LNG Industry
- 4.3. Industry Benchmarking, 2015
  - 4.3.1. Market Comparison- Overall Ranking
  - 4.3.2. Market Comparison- Trade Index
  - 4.3.3. Market Comparison-Infrastructure Index
  - 4.3.4. Market Comparison- Competition Index
  - 4.3.5. Market Comparison- Growth Index

### **5. CHILE PLANNED LNG PROJECTS**

- 5.1. Planned Liquefaction and Regasification Plants in Chile- Greenfield and Expansions

## 5.2. Capital Investment Details of Planned LNG Projects

## **6. CHILE LNG INDUSTRY COMPETITIVE STRUCTURE**

6.1. LNG Market Structure- Shares by Leading Companies, 2015

6.2. Company wise net weighted LNG Capacity Outlook, 2005-2022

## **7. CHILE LNG INFRASTRUCTURE DETAILS- LOCATION, START UP, CAPACITY, COMPANIES, TRAINS, TANKS AND CAPEX**

Colbun FSRU

GasAtacama FSRU

Mejillones LNG

Quintero LNG

## **8. BUSINESS PROFILES OF THREE LEADING CHILE LNG COMPANIES**

8.1 Snapshot

8.2 SWOT Analysis

8.3 Business Description

8.4 Financial Analysis

## **9. CHILE LNG MARKET MONITOR**

## **10. APPENDIX**

10.1 About LNG ANALYSIS

10.2 Abbreviations

10.3 Sources and Methodology

10.4 Contact Information

## List Of Tables

### LIST OF TABLES

- Table 1: Chile LNG Market Overview, 2016
- Table 2: Historical and Forecasted Annual Chile LNG Capacity, 2005- 2022
- Table 3: Chile Natural Gas Reserves, 2000-2015
- Table 4: Chile Gas Production and Consumption Forecast, 2005-2022
- Table 5: Chile LNG Capital Expenditure Forecast, 2016-2022
- Table 6: Chile Terminal wise Liquefaction/Regasification Capacity Outlook, 2005-2022
- Table 7: Chile Terminal wise LNG Storage Capacity Outlook, 2005- 2022
- Table 8: Chile Terminal wise LNG Trains/Vaporizers Count, 205- 2022
- Table 9: Chile Terminal wise LNG Storage Tanks Count, 205- 2022
- Table 10: Chile LNG Supply/Demand Outlook, 2005-2022
- Table 11: Chile Contracted LNG Capacity Outlook, 2005-2022
- Table 12: Chile LNG Market Comparison- Overall Ranking
- Table 13: Chile LNG Market Comparison- Trade Index
- Table 14: Chile LNG Market Comparison-Infrastructure Index
- Table 15: Chile LNG Market Comparison- Competition Index
- Table 16: Chile LNG Market Comparison- Growth Index
- Table 17: Planned LNG Terminals in Chile- Greenfield and Expansion Projects
- Table 18: Capex Details of Planned LNG Projects
- Table 19: Net Weighted LNG Capacity by Company Outlook, 2005-2022
- Table 20: Chile LNG Terminals - Location, Start Up, Capacity, Companies, Trains, Tanks and Capex

## List Of Figures

### LIST OF FIGURES

Figure 1: Chile LNG Expenditure/Revenues, 2015

Figure 2: Chile LNG Trade Partners and Volumes, 2015

Figure 3: Chile Gas Production and Consumption Forecast, 2005-2022

Figure 4: Chile LNG Market Competition

Figure 5: Chile GDP Outlook, 2005-2022

### COMPANIES MENTIONED

GasAtacama S.A., GNL Mejillones S.A., GNL Quintero S.A. , Hoegh LNG AS

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