

# **Bahamas LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities**

<https://marketpublishers.com/r/BC0A5E4E9CEEN.html>

Date: July 2013

Pages: 80

Price: US\$ 1,995.00 (Single User License)

ID: BC0A5E4E9CEEN

## **Abstracts**

The Bahamas LNG Outlook to 2020 report from LNGANALYSIS provides complete analysis on investments, infrastructure, supply- demand and companies. The comprehensive research work analyzes the current market conditions through key analytical tools including porter's five force analysis, SWOT analysis and benchmarking tools. Potential business opportunities in the country LNG market along with their complete details are included in the report. Further, top ten trends in the region LNG industry are analyzed. Key supplier/buyer markets of Bahamas LNG along with trade flow analysis are provided in detail. Competitive structure of the Bahamas LNG industry along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the country are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of three leading LNG companies in Bahamas LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on Bahamas LNG players are included.

## **Key Questions Answered**

How will Bahamas LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of Bahamas in region and investment attractiveness of Bahamas compared to peer markets?

What is the outlook of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in Bahamas?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in Bahamas LNG?

## **SCOPE**

Top five Trends in Bahamas LNG market and ten LNG trends in Region

Outlook of Bahamas Trade, Supply/demand, liquefaction/Regasification capacity, storage capacity, contracted, available capacity, trains/tanks from 2000 to 2020

Bahamas LNG investment analysis with details of key opportunities, potential buyers, trade volumes, shipping distances, market concentration and new entrants scope

Bahamas LNG SWOT Analysis and Benchmarking with Region LNG markets

Potential investment opportunities in Bahamas LNG

Planned LNG Terminals with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts (SPAs, HOAs, MOUs) signed by LNG companies in Bahamas

LNG Trade movements by region and country, 2012

Terminal details- basic (start up, location, type), capacity  
(liquefaction/Regasification, contracted, storage), Company (operator, owners),  
Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2020

Profiles of three leading LNG companies in Bahamas with analysis of LNG, oil  
and gas, financials, SWOT and contacts

Latest News and Developments Landscape in Bahamas

## **REASONS TO PURCHASE**

Gain complete understanding of Bahamas LNG industry through the  
comprehensive analytical report

Evaluate pros and cons of investing/operating in Bahamas LNG through 'LNG  
Investment Analysis' model results

Identify all potential investment/contract/construction opportunities

Drive your strategies in right direction by understanding the impact of latest  
trends, market forecasts on your business

Enhance your decision making process using robust forecasts and industry  
analysis to 2020

Beat your competition through information on their operations, strategies and  
new projects

Make right decisions amidst rapid changes happening in the global LNG industry

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Bahamas LNG Snapshot
- 2.2 Current and Future Stance of Bahamas in South and Central America LNG market
- 2.3 How will Bahamas Demand emerge by 2015 and 2020?
- 2.4 Overall Investment Ranking of Bahamas LNG Market
- 2.5 The AES Corporation Leads the Bahamas LNG Market
- 2.6 Leading LNG Supplier Markets to Bahamas

### **3 SOUTH AND CENTRAL AMERICA LNG INDUSTRY FORECAST TO 2020**

- 3.1 Boost in Economic Activity Drives LNG demand, forcing it to emerge as Net LNG Importer
- 3.2 South and Central America to account for more than 5% of global LNG Supply in 2020
- 3.3 Eight countries will be importing LNG by 2020
- 3.4 Drought hit Brazil continues to import higher volumes of LNG
- 3.5 Dominican Republic, Bahamas, Jamaica, Argentina, Uruguay, Brazil and Chile plan new LNG terminals
- 3.6 T&T Focuses South Central American markets amidst reduced US demand
- 3.7 South Central American Countries fail to tap vast Unconventional Gas Reserves
- 3.8 Spot and redirected Cargoes form major share of Latin American LNG Imports
- 3.9 BP Plc leads the fragmented South Central America LNG market
- 3.10 Venezuela continues to witness delays in its planned LNG projects

### **4 BAHAMAS LNG MARKET OUTLOOK AND SWOT ANALYSIS TO 2020**

- 4.1 Bahamas LNG Demand Forecast, million tonnes, 2005- 2020
- 4.2 Bahamas LNG Regasification Capacity Forecast, mtpa, 2005- 2020
- 4.3 Bahamas LNG Capacity Additions, mtpa, 2005- 2020
- 4.4 Bahamas LNG Storage Capacity Forecast, MMcm, 2005- 2020
- 4.5 Bahamas LNG Market Concentration Forecast, 2005- 2020

#### 4.6 Bahamas LNG Market SWOT Analysis

- 4.6.1 Bahamas LNG Market Strengths
- 4.6.2 Bahamas LNG Market Weaknesses
- 4.6.3 Bahamas LNG Market Opportunities
- 4.6.4 Bahamas LNG Market Threats

### **5 BAHAMAS LNG INVESTMENT ANALYSIS**

#### 5.1 Potential Opportunities for New Entrants and Investors

- 5.1.1 Key Investment Opportunities

#### 5.2 Potential Supplier Markets

- 5.2.1 Trade Movements by Exporting Country, 2012
- 5.2.2 Contracted Capacity Volumes by Exporting Country, 2012
- 5.2.3 Shipping Distances from Key Buyers
- 5.2.4 LNG Production Outlook in Key Supplier Markets

#### 5.3 Scope of Expansion/Contracts

- 5.3.1 Current and Forecasted Regasification Capacity
- 5.3.2 Contracted Regasification Capacity
- 5.3.3 Available (Spare) Regasification Capacity

#### 5.4 Bahamas Industry Competitive Landscape

- 5.4.1 Market Concentration Ratio
- 5.4.2 Companies with Active Operations- 2013
- 5.4.3 Companies planning to enter Bahamas LNG market

### **6 BAHAMAS PLANNED LNG TERMINALS AND EXPANSIONS**

#### 6.1 Project wise Capital Investment Details

#### 6.2 Current Status of Planned Projects

### **7 BAHAMAS LNG MARKET BENCHMARKING WITH PEER MARKETS**

#### 7.1 Bahamas LNG Benchmarking

- 7.1.1 Overall Investment Ranking of Bahamas LNG Market
- 7.1.2 Bahamas LNG Markets Benchmarking- Supply Index
- 7.1.3 Bahamas LNG Markets Benchmarking- Capacity Index
- 7.1.4 Bahamas LNG Markets Benchmarking- Operational Index
- 7.1.5 Bahamas LNG Markets Benchmarking- Growth Index

### **8 BAHAMAS LNG SALE-PURCHASE CONTRACT ANALYSIS**

- 8.1 Bahamas Contracted LNG Capacity, 2005- 2020
- 8.2 Bahamas Available LNG Capacity, 2005- 2020
- 8.3 Long/ Medium SPA Contracts in Asia- Details
- 8.4 Long/ Medium SPA Contracts in Europe- Details
- 8.5 Long/ Medium SPA Contracts in Middle East- Details
- 8.6 Long/ Medium SPA Contracts in Americas- Details

## **9 BAHAMAS LNG IMPORTS AND TRADE FLOWS TO 2020**

- 9.1 Bahamas LNG Import Forecast, million tonnes, 2000- 2020
- 9.2 Bahamas LNG Trade Movements by Region, 2012

## **10 BAHAMAS LNG INFRASTRUCTURE ANALYSIS**

- 10.1 AES Ocean LNG - Basic, Company, Capacity, Construction & Capex Details

## **11 ANALYSIS OF KEY COMPANIES IN BAHAMAS LNG**

- 11.1 Bahamas Regasification Capacity Forecast by Company, 2005- 2020
- 11.2 The AES Corporation Analysis
  - 11.2.1 Business Overview
  - 11.2.2 SWOT Analysis
  - 11.2.3 Oil and Gas Operations
  - 11.2.4 LNG Operations
  - 11.2.5 Financial Analysis
- 11.3 Excelerate Energy LLC Analysis
  - 11.3.1 Business Overview
  - 11.3.2 SWOT Analysis
  - 11.3.3 Oil and Gas Operations
  - 11.3.4 LNG Operations
  - 11.3.5 Financial Analysis
- 11.4 Royal Dutch Shell Plc Analysis
  - 11.4.1 Business Overview
  - 11.4.2 SWOT Analysis
  - 11.4.3 Oil and Gas Operations
  - 11.4.4 LNG Operations
  - 11.4.5 Financial Analysis

## **12 LATEST BAHAMAS LNG DEVELOPMENTS**

## **13 APPENDIX**

13.1 About LNGAnalysis

13.2 Research Methodology

13.3 Abbreviations and Conversions

13.4 Contact Information

13.5 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Bahamas LNG- Key Statistics

Table 2: Bahamas Annual LNG Import Forecast, 2012- 2020

Table 3: South and Central America Overall Investment Benchmark Ranking, 2012

Table 4: The AES Corporation LNG Capacity by Terminal, 2005- 2020

Table 5: Net LNG Imports/Exports in South and Central America, 2000- 2020

Table 6: Global LNG supply forecast by Region, 2020

Table 7: New entrants in South and Central America Regasification Industry, 2013- 2020

Table 8: Brazil LNG Import Forecast in Short and Long Term Future

Table 9: Planned LNG Terminal details in South and Central America

Table 10: Trinidad and Tobago LNG trade movements by Region

Table 11: South and Central America Unconventional Gas Reserves by Country

Table 12: Latin America LNG trade in 2012- Spot vs. Contracted Imports

Table 13: South and Central America LNG Capacity Forecast by Company, 2005- 2020

Table 14: Current Status of Planned Projects in South and Central America

Table 15: Bahamas LNG Import outlook, 2005- 2020

Table 16: Bahamas Regasification Capacity Outlook, 2005- 2020

Table 17: Bahamas LNG capacity additions through new and existing terminals, 2005- 2020

Table 18: Bahamas LNG storage capacity outlook, 2005- 2020

Table 19: Bahamas LNG industry concentration ratio- 2005, 2010, 2015, 2020

Table 20: Bahamas LNG Trade Flows by Exporting Country, 2012

Table 21: Bahamas Contracted LNG Volumes by Country, 2012

Table 22: Bahamas Geographical Shipping distances from leading Exporters

Table 23: Bahamas planned LNG Terminals- Capital Investment Details

Table 24: South and Central America Regasification markets Benchmark- Overall Ranking

Table 25: South and Central America Regasification markets Benchmark- Supply Index

Table 26: South and Central America Regasification markets Benchmark- Capacity Index

Table 27: South and Central America Regasification markets Benchmark- Operational Index

Table 28: South and Central America Regasification markets Benchmark- Growth Index

Table 29: Bahamas Contracted LNG Capacity, 2005- 2020



Table 30: Bahamas Non- Contracted LNG Capacity, 2005- 2020

Table 31: Bahamas LNG Contracts with Asian countries

Table 32: Bahamas LNG Contracts with Europe countries

Table 33: Bahamas LNG Contracts with Middle East countries

Table 34: Bahamas LNG Contracts with American countries

Table 35: Bahamas LNG supply/demand outlook, 2000- 2020

Table 36: Bahamas LNG Trade Flows by Region, 2012

Table 37: Bahamas Regasification Forecast by Company, 2005- 2020

## List Of Figures

### LIST OF FIGURES

Figure 1: Share of Bahamas in South and Central America Regasification Capacity & Imports

Figure 2: Bahamas Annual LNG Import Forecast, 2012- 2020

Figure 3: Bahamas Regasification Capacity Outlook, 2005- 2020

Figure 4: Bahamas LNG Market Structure by Company, 2013

Figure 5: Bahamas Contracted LNG Capacity, 2005- 2020

Figure 6: Bahamas Non- Contracted LNG Capacity, 2005- 2020

Figure 7: Bahamas Regasification Capacity Forecast by Company, 2005- 2020

### COMPANIES MENTIONED

The AES Corp, Excelerate, Shell

## I would like to order

Product name: Bahamas LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

Product link: <https://marketpublishers.com/r/BC0A5E4E9CEEN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BC0A5E4E9CEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

