

# Australia LNG Industry Forecasts to 2022 - Outlook of Liquefaction/Regasification Terminals, Companies, Supply - Demand, Investments and Planned Projects

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## Abstracts

Australia LNG capacity is expected to increase from 49.4 mtpa in 2015 to 108.1 mtpa in 2020, driven by investments in new LNG capacity. Currently, companies in the industry continue to face tough challenges of shaping their strategies to rapidly changing global dynamics.

Australia LNG Industry report from LNGANALYSIS provides key trends, strategies and project updates on the entire Australia LNG value chain. The comprehensive research provides details of Australia LNG trading patterns, key suppliers and buyers, volumes, industry revenues/expenditures, infrastructure details and competitive scenario.

The global LNG industry is undergoing rapid changes driven by low oil prices and shifts in strategies of governments across the world. Both terminal operators and investors continue to face ambiguity on planned projects, expected returns and time frames. Rapid shifts in global LNG dynamics in forcing companies worldwide to rapidly adapt to the changes in market conditions.

The report assists LNG companies and equipment, services providers in Australia by providing updates on industry trends, global perspectives on current issues and detailed analysis of planned projects. Key prospects of investment coupled with economic and business focus of Australia LNG market is provided.

For the first time, you will find the long term sale- purchase contracts (MSPAs), trade movements, prices along with an illustrative map in one single report. In addition, the report provides the construction details, capital investments and feasibility of planned projects.

Natural gas reserves and production-consumption patterns are analyzed in detail through annual forecasts. Information on all active and planned Sale- Purchase Agreements signed by companies along with forecasts of contracted and spare capacities to 2020 are detailed.

Australia LNG Market is compared to its peer markets to evaluate the investment potential of the country. Further, growth of LNG market in the country is benchmarked with other markets in the region.

Detailed analysis of companies, their strategies, capacities, new projects and market shares are provided for each of the LNG companies in Australia LNG industry. Further, all recent news and latest developments are analyzed along with their possible impact on the future of Australia LNG markets.

## **SCOPE**

Top five Trends in Australia LNG markets

Forecasts of Australia Supply/demand, LNG capacity, trains/vaporizers, storage capacity, storage tanks, contracted vs available capacity, from 2005 to 2022

LNG investment market analysis and business focus

Details of new opportunities, trade volumes, shipping distances, market concentration and new entrants scope

Australia LNG SWOT Analysis and Benchmarking with other Regional LNG markets

Planned greenfield LNG Terminals and expansion projects with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts signed by LNG companies

Operational and planned Terminal details- basic (start up, location, type), capacity (liquefaction/Regasification, contracted, storage), Company (operator, owners), Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2022

Profiles of three leading LNG companies in Australia with analysis of LNG, oil and gas, financials, SWOT and contacts

Recent News, Events and market Developments Landscape in Australia

## Contents

### **1. TABLE OF CONTENTS**

- 1.1. List of Tables
- 1.2. List of Figures

### **2. EXECUTIVE SUMMARY**

- 2.1. Australia LNG Market Snapshot, 2016
- 2.2. Australia LNG Capacity Outlook, 2005- 2022
- 2.3. Australia LNG Expenditure/Revenues, 2015
- 2.4. Australia LNG Trade Partners and Volumes, 2015
- 2.5. Key Strategies Opted by Australian LNG Players in Current Market Conditions

### **3. FORECASTS OF AUSTRALIA LNG INDUSTRY TO 2022**

- 3.1. Australia LNG Investment Outlook, 2016-2022
- 3.2. Australia Liquefaction/Regasification Capacity Outlook, 2005-2022
- 3.3. Australia LNG Storage Capacity Outlook, 2005- 2022
- 3.4. Australia LNG Trains/Vaporizers Count, 205- 2022
- 3.5. Australia LNG Supply/Demand Outlook, 2005-2022
- 3.6. Australia Contracted LNG Capacity Outlook, 2005-2022

### **4. AUSTRALIA LNG MARKET ANALYSIS**

- 4.1. Australia LNG Market SWOT Analysis
- 4.2. Drivers and Challenges of Australia LNG Industry
- 4.3. Industry Benchmarking, 2015
  - 4.3.1. Market Comparison- Overall Ranking
  - 4.3.2. Market Comparison- Trade Index
  - 4.3.3. Market Comparison-Infrastructure Index
  - 4.3.4. Market Comparison- Competition Index
  - 4.3.5. Market Comparison- Growth Index

### **5. AUSTRALIA PLANNED LNG PROJECTS**

- 5.1. Planned Liquefaction and Regasification Plants in Australia- Greenfield and Expansions

## 5.2. Capital Investment Details of Planned LNG Projects

## **6. AUSTRALIA LNG INDUSTRY COMPETITIVE STRUCTURE**

6.1. LNG Market Structure- Shares by Leading Companies, 2015

6.2. Company wise net weighted LNG Capacity Outlook, 2005-2022

## **7. AUSTRALIA LNG INFRASTRUCTURE DETAILS- LOCATION, START UP, CAPACITY, COMPANIES, TRAINS, TANKS AND CAPEX**

Australia Pacific LNG

Cash Maple FLNG

Darwin LNG

Fisherman's Landing LNG

Gladstone LNG(GLNG)

Gorgon LNG

Ichthys LNG

North West Shelf Australia LNG

Pluto LNG

Prelude Floating LNG

Queensland Curtis LNG - Train

Queensland Curtis LNG - Train

Sunrise LNG

Tassie Shoal LNG Project

Wheatstone LNG

## **8. BUSINESS PROFILES OF THREE LEADING AUSTRALIA LNG COMPANIES**

8.1 Snapshot

8.2 SWOT Analysis

8.3 Business Description

8.4 Financial Analysis

## **9. AUSTRALIA LNG MARKET MONITOR**

## **10. APPENDIX**

10.1 About LNG ANALYSIS

10.2 Abbreviations

10.3 Sources and Methodology

10.4 Contact Information

## List Of Tables

### LIST OF TABLES

Table 1: Australia LNG Market Overview, 2016

Table 2: Historical and Forecasted Annual Australia LNG Capacity, 2005- 2022

Table 3: Australia Natural Gas Reserves, 2000-2015

Table 4: Australia Gas Production and Consumption Forecast, 2005-2022

Table 5: Australia LNG Capital Expenditure Forecast, 2016-2022

Table 6: Australia Terminal wise Liquefaction/Regasification Capacity Outlook, 2005-2022

Table 7: Australia Terminal wise LNG Storage Capacity Outlook, 2005- 2022

Table 8: Australia Terminal wise LNG Trains/Vaporizers Count, 205- 2022

Table 9: Australia Terminal wise LNG Storage Tanks Count, 205- 2022

Table 10: Australia LNG Supply/Demand Outlook, 2005-2022

Table 11: Australia Contracted LNG Capacity Outlook, 2005-2022

Table 12: Australia LNG Market Comparison- Overall Ranking

Table 13: Australia LNG Market Comparison- Trade Index

Table 14: Australia LNG Market Comparison-Infrastructure Index

Table 15: Australia LNG Market Comparison- Competition Index

Table 16: Australia LNG Market Comparison- Growth Index

Table 17: Planned LNG Terminals in Australia- Greenfield and Expansion Projects

Table 18: Capex Details of Planned LNG Projects

Table 19: Net Weighted LNG Capacity by Company Outlook, 2005-2022

Table 20: Australia LNG Terminals - Location, Start Up, Capacity, Companies, Trains, Tanks and Capex

## List Of Figures

### LIST OF FIGURES

Figure 1: Australia LNG Expenditure/Revenues, 2015

Figure 2: Australia LNG Trade Partners and Volumes, 2015

Figure 3: Australia Gas Production and Consumption Forecast, 2005-2022

Figure 4: Australia LNG Market Competition

Figure 5: Australia GDP Outlook, 2005-2022

### COMPANIES MENTIONED

Arrow CSG (Australia) Pty Ltd, BG Group plc, Chevron Corporation, ConocoPhillips, Gladstone LNG Pty Ltd, INPEX Browse Limited, MEO Australia Limited , PTT Exploration and Production Pcl (PTTEP), Royal Dutch Shell Plc, South Australia Northern Territory Oil Search, Woodside Energy Ltd.



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