

Asia Pacific LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

<https://marketpublishers.com/r/A9B0FE77240EN.html>

Date: July 2013

Pages: 200

Price: US\$ 4,495.00 (Single User License)

ID: A9B0FE77240EN

Abstracts

'Asia Pacific LNG Investment and Strategy Outlook to 2020' from LNGANALYSIS provides complete analysis on investments, infrastructure, supply- demand and companies in each of the 15 markets in the region. The comprehensive research work analyzes the current market conditions through key analytical tools including porter's five force analysis, SWOT analysis and benchmarking tools. Potential business opportunities in the regional LNG market along with their complete details are included in the report. Further, top ten trends in the region LNG industry are analyzed in detail. Key supplier and buyer markets in Asia Pacific along with trade flow analysis are provided in detail.

Competitive structure of the regional liquefaction and Regasification LNG markets along with the business strategies being opted by leading players in current global tight supply conditions are analyzed. In addition, complete details of all operational and planned LNG terminals in the region are provided in the report. LNG profiles, oil and gas overviews, SWOT and financial analysis of five leading LNG companies in the region LNG market are analyzed in detail. Further, all recent news and developments, along with their impact on Asia Pacific LNG players are included.

Key Questions Answered

How will Asia Pacific LNG market emerge over the short to long term future?

What potential opportunities exist for new entrants, investors and construction companies?

What is the stance of each of the Asia Pacific countries and investment attractiveness of the markets?

What is the outlook for 15 countries in terms of supply/demand, capacity, contracts, trains, tanks, storage from 2000 to 2020?

What are the medium and long term sale purchase agreements (HOA/MOU/SPA) signed by LNG companies in Asia Pacific?

How is the competitive landscape and what strategies are being opted by existing players?

What is the current status and feasibility of realization of planned projects?

What are the key strengths, weaknesses, opportunities and threats of operating in Asia Pacific LNG markets?

SCOPE

Top five Trends in Asia Pacific LNG markets

Outlook of Asia Pacific Trade, Supply/demand, liquefaction/Regasification capacity, storage capacity, contracted, available capacity, trains/tanks from 2000 to 2020

Asia Pacific LNG investment analysis with details of key opportunities, potential buyers, trade volumes, shipping distances, market concentration and new entrants scope

Detailed Analysis of 15 markets including Australia, Bangladesh, Brunei Darussalam, China, India, Indonesia, Japan, Malaysia, Pakistan, Papua New Guinea, Singapore, South Korea, Taiwan, Thailand, Vietnam

Potential investment opportunities in Asia Pacific LNG

Planned LNG Terminals with details of current status, expected start up, capital investment, construction companies and capacities

Long and Medium Term LNG contracts (SPAs, HOAs, MOUs) signed by LNG companies in Asia Pacific

LNG Trade movements by region and country, 2012

Terminal details- basic (start up, location, type), capacity (liquefaction/Regasification, contracted, storage), Company (operator, owners), Construction (technology, constructor, capex)

Company wise liquefaction/Regasification capacity outlook- 2005 to 2020

Profiles of five leading LNG companies in Asia Pacific with analysis of LNG, oil and gas, financials, SWOT and contacts

Latest News and Developments Landscape in Asia Pacific

REASONS TO PURCHASE

Gain complete understanding of Asia Pacific LNG industry through the comprehensive analytical report

Evaluate pros and cons of investing/operating in Asia Pacific LNG through 'LNG Investment Analysis' model results

Identify all potential investment/contract/construction opportunities

Drive your strategies in right direction by understanding the impact of latest trends, market forecasts on your business

Enhance your decision making process using robust forecasts and industry analysis to 2020

Beat your competition through information on their operations, strategies and new projects

Make right decisions amidst rapid changes happening in the global LNG industry

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 LNG traders find new opportunities with Emergence of new buyer markets
- 2.2 Asia Pacific to remain the key driver of global market growth till 2016
- 2.3 Japanese nuclear Power to impact LNG Imports only after 2015
- 2.4 Australian LNG projects continue to face delays
- 2.5 Papua New Guinea likely to complete PNG LNG-Esso Highlands project as scheduled
- 2.6 Australia, China, India, Pakistan, Bangladesh, Indonesia keen on exploring shale potential
- 2.7 Wide geographical spread drives small and medium scale LNG demand in China
- 2.8 Asian buyers increasingly contracting with US LNG suppliers
- 2.9 Traditional importers- Indonesia and Malaysia turn LNG importers
- 2.10 Private companies continue to dominate Asian LNG industry

3 INVESTMENT OPPORTUNITIES IN ASIA PACIFIC LNG INDUSTRY

- 3.1 Potential Opportunities for New Entrants and Investors
- 3.2 Planned Terminals in Asia- Current status, Commencement, Capacity, Construction, Company details
- 3.3 Capital Investment Details of Planned Terminals

4 ASIA PACIFIC LNG COMPETITIVE LANDSCAPE

- 4.1 Key business strategies of LNG Companies in Asia Pacific
- 4.2 Companies with Active Operations in Asia Pacific
- 4.3 Companies Planning to Foray into Asia Pacific LNG Markets
- 4.4 National Oil Companies Vs. International Oil Companies in Asia Pacific LNG
- 4.5 Asia Pacific Liquefaction Market Structure, 2013
- 4.6 Asia Pacific Regasification Market Structure, 2013
- 4.7 Asia Pacific Liquefaction Capacity Outlook by Company, 2005- 2020
- 4.8 Asia Pacific Regasification Capacity Outlook by Company, 2005- 2020

5 ASIA PACIFIC LNG SUPPLY- DEMAND OUTLOOK, 2005- 2020

- 5.1 Australia LNG supply outlook
- 5.2 Brunei Darussalam LNG supply outlook
- 5.3 Indonesia LNG supply outlook
- 5.4 Malaysia LNG supply outlook
- 5.5 Papua New Guinea LNG supply outlook
- 5.6 Bangladesh LNG Demand Outlook
- 5.7 China LNG Demand Outlook
- 5.8 India LNG Demand Outlook
- 5.9 Indonesia LNG Demand Outlook
- 5.10 Japan LNG Demand Outlook
- 5.11 Malaysia LNG Demand Outlook
- 5.12 Pakistan LNG Demand Outlook
- 5.13 Singapore LNG Demand Outlook
- 5.14 South Korea LNG Demand Outlook
- 5.15 Taiwan LNG Demand Outlook
- 5.16 Thailand LNG Demand Outlook
- 5.17 Vietnam LNG Demand Outlook

6 ASIA PACIFIC LNG CAPACITY OUTLOOK BY COUNTRY

- 6.1 Asia Pacific Liquefaction Outlook by Country
- 6.2 Asia Pacific Regasification Outlook by Country

7 LNG PRICES AND TRADE MOVEMENTS

- 7.1 Asia Pacific Monthly LNG Prices by Country, 2011- 2013
- 7.2 Asia Pacific Monthly LNG Import/Export Quantities by Country, 2011- 2013
- 7.3 Asia Pacific LNG Trade Movements, 2012
- 7.4 Asia Pacific LNG Imports by supply country, 2012
- 7.5 Asia Pacific LNG Exports by destination country, 2012

8 ASIA PACIFIC CONTRACTED LNG CAPACITY AND SPA DETAILS

- 8.1 Asia Pacific Contracted LNG Capacity by Country, 2005- 2020
- 8.2 Asia Pacific LNG Sale Purchase Agreement Contract Details by Country

9 ASIA PACIFIC LNG CAPITAL EXPENDITURE OUTLOOK TO 2020

9.1 Asia Pacific LNG Capital Investment Outlook by Country, 2010- 2020

9.2 Asia Pacific LNG Capital Investment Outlook by Type, 2010- 2020

9.3 Asia Pacific FLNG Capex Outlook, 2010- 2020

10 ASIA PACIFIC COMPLETE LNG INFRASTRUCTURE ANALYSIS

10.1 Liquefaction Terminals- Location, operator, commencement, owners, technology, trains, storage capacity, tanks, LNG capacity, constructor Information

10.2 Regasification Terminals- Location, operator, commencement, owners, vaporizers, storage capacity, tanks, LNG capacity, constructor Information

11 ANALYSIS OF KOGAS BUSINESS AND LNG OPERATIONS

11.1 Overview

11.2 Business Profile

11.3 LNG Operations

11.4 Financial Overview

11.5 Contact Information

12 ANALYSIS OF THE TOKYO ELECTRIC POWER COMPANY, INC. BUSINESS AND LNG OPERATIONS

12.1 Overview

12.2 Business Profile

12.3 LNG Operations

12.4 Financial Overview

12.5 Contact Information

13 ANALYSIS OF CHUBU ELECTRIC POWER CO., INC. BUSINESS AND LNG OPERATIONS

13.1 Overview

13.2 Business Profile

13.3 LNG Operations

13.4 Financial Overview

13.5 Contact Information

14 ANALYSIS OF PETROLIAM NASIONAL BERHAD (PETRONAS) BUSINESS AND LNG OPERATIONS

- 14.1 Overview
- 14.2 Business Profile
- 14.3 LNG Operations
- 14.4 Financial Overview
- 14.5 Contact Information

15 ANALYSIS OF PT PERTAMINA BUSINESS AND LNG OPERATIONS

- 15.1 Overview
- 15.2 Business Profile
- 15.3 LNG Operations
- 15.4 Financial Overview
- 15.5 Contact Information

16 APPENDIX

- 16.1 LNG Abbreviations and Conversion Calculator
- 16.2 About Us
- 16.3 Contact Information
- 16.4 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Widening Scope of Asia Pacific LNG Industry
Table 2: New LNG Investment opportunities for Companies, Investors and Contractors, 2013- 2020
Table 3: Role of Asia Pacific LNG Import Growth vs. Global Growth, 2000- 2020
Table 4: Impact of Japanese Nuclear Plants on LNG In short and Long Term Future
Table 5: Current Status of Australia LNG Projects
Table 6: Small Scale LNG Terminals under operation in China, 2013
Table 7: LNG SPAs signed between Asian Buyers and US Suppliers
Table 8: LNG Demand Forecast of Indonesia and Malaysia, 2012- 2020
Table 9: New Markets Scheduled for Operations, 2013- 2020
Table 10: Asia Pacific Planned LNG Terminal Details
Table 11: Capex Details of Planned LNG Terminals in Asia Pacific
Table 12: List of Companies with Active Operations in Asia Pacific LNG Industry, August 2013
Table 13: Companies planning to Enter Asian LNG Markets between 2013 and 2020
Table 14: Asia Pacific Liquefaction Capacity Forecasts by Company, 2005- 2020
Table 15: Asia Pacific Regasification Capacity Forecasts by Company, 2005- 2020
Table 16: Asia Pacific Liquefaction Capacity Forecasts by Country, 2005- 2020
Table 17: Asia Pacific Regasification Capacity Forecasts by Country, 2005- 2020
Table 18: Monthly LNG Prices by Country, 2011- 2013
Table 19: Monthly LNG Trade Volumes by Country, 2011- 2013
Table 20: Asia Pacific LNG Trade Movements, 2012
Table 21: Asia Pacific LNG Import Volumes by Supplier Market, 2012
Table 22: Asia Pacific LNG Export Volumes by Buyer Market, 2012
Table 23: Asia Pacific LNG Contracted and Non- Contracted Capacity by Country, 2005- 2020
Table 24: Asia Pacific LNG SPA Details- Seller, Buyer, Quantity, Period, Type
Table 25: Asia Pacific LNG Capex by Country, 2010- 2020
Table 26: Asia Pacific LNG Capex by Type, 2010- 2020
Table 27: Asia Pacific Floating LNG Capex, 2010- 2020
Table 28: Asia Pacific operational and Planned Liquefaction Terminal Details
Table 29: Asia Pacific operational and Planned Regasification Terminal Details
Table 30: KOGAS LNG Operations by Country, 2005- 2020
Table 31: KOGAS Financial Information
Table 32: TEPCO LNG Operations by Country, 2005- 2020

Table 33: TEPCO Financial Information

Table 34: Chubu Electric LNG Operations by Country, 2005- 2020

Table 35: Chubu Electric Financial Information

Table 36: Petronas LNG Operations by Country, 2005- 2020

Table 37: Petronas Financial Information

Table 38: Pertamina LNG Operations by Country, 2005- 2020

Table 39: Pertamina Financial Information

Table 40: LNG Unit Conversion Calculator

List Of Figures

LIST OF FIGURES

- Figure 1: Asia Pacific Contribution to Global LNG Trade, 2020
- Figure 2: Private Companies Participation in Asia Pacific LNG Markets, 2013
- Figure 3: NOCs vs IOCs participation in Asia Pacific LNG Industry, August 2013
- Figure 4: Asia Pacific Liquefaction Market- Market Shares by Company, 2013
- Figure 5: Asia Pacific Regasification Market- Market Shares by Company, 2013
- Figure 6: Asia Pacific Liquefaction Capacity Forecasts by Company, 2005- 2020
- Figure 7: Asia Pacific Regasification Capacity Forecasts by Company, 2005- 2020
- Figure 8: Australia LNG Supply Outlook, 2005- 2020
- Figure 9: Brunei LNG Supply Outlook, 2005- 2020
- Figure 10: Indonesia LNG Supply Outlook, 2005- 2020
- Figure 11: Malaysia LNG Supply Outlook, 2005- 2020
- Figure 12: Papua New Guinea LNG Supply Outlook, 2005- 2020
- Figure 13: Bangladesh LNG Demand Outlook, 2005- 2020
- Figure 14: China LNG Demand Outlook, 2005- 2020
- Figure 15: India LNG Demand Outlook, 2005- 2020
- Figure 16: Indonesia LNG Demand Outlook, 2005- 2020

COMPANIES MENTIONED

Korea Gas Corporation (KOGAS), The Tokyo Electric Power Company, Inc. (TEPCO), Chubu Electric Power Co., Inc., Petroliaam Nasional Berhad (Petronas), PT Pertamina

I would like to order

Product name: Asia Pacific LNG Investment and Strategy Outlook to 2020- Analysis of Infrastructure, Trade, Contracts, Market Dynamics and Business Opportunities

Product link: <https://marketpublishers.com/r/A9B0FE77240EN.html>

Price: US\$ 4,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A9B0FE77240EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

