

2018 Turkey Long Term Refinery Market Outlook Report- Supply- Demand of Gasoline, LPG, Diesel, Fuel Oil, Planned Refineries, FIDs, Competition and New Opportunities to 2025

<https://marketpublishers.com/r/2291A545015EN.html>

Date: June 2018

Pages: 80

Price: US\$ 1,500.00 (Single User License)

ID: 2291A545015EN

Abstracts

During 2018, increase in investor confidence is observed across refining markets including Turkey. Petroleum product consumption is witnessing significant increase with surge in economic activity and growth in construction and transportation demand. New refinery construction activities also witnessed significant progress worldwide driven by recovering oil prices.

New petroleum product consumption mix is emerging in Turkey, forcing refiners to redesign their growth strategies for better refining margins and profitability. In this context, the leading industry publisher has released its 10th version of "Turkey Long-term Refinery outlook report", offering analysis on Turkey downstream oil and gas markets. The Turkey refining report provides detailed insights into emerging market trends, new dynamics, shifting strategies and the future role of Turkey in global and regional refining markets.

The Turkey report is a comprehensive research work covering details of Turkey refining patterns, key refiners, production, consumption and trading of major petroleum products, volumes and values, refining industry revenues, current and planned refinery details and competitive scenario. At the asset level, different capacities including crude distillation unit, coking capacity, fluid catalytic cracking capacity and hydrocracking capacity are forecast to 2022. In addition, refinery complexity and other key details are also provided in the report.

The Turkey research work also presents detailed outlook of Turkey gasoline, diesel,

LPG, fuel oil consumption and production, together with trends and challenges of investing in Turkey market. In addition, details of refineries, storage assets, prices are provided. Further, demographic, economic outlook of Turkey together with latest refining industry developments are covered in detail.

Strategic Analysis Review

This chapter presents detailed SWOT Analysis along with emerging trends in the market. Further, key strategies of operating companies in Turkey refining sector are analyzed.

Turkey Oil Sector Analysis-

The chapter presents complete analysis of Turkey oil markets including details of trends in oil markets, oil reserves, major oil fields, crude oil production and consumption forecasts along with the role of oil demand in primary energy are detailed.

Refining Capacity Forecasts

At both country level and refinery levels, annual historical and forecasted data on Refining (CDU) Capacity, Coking Capacity, Fluid Catalytic Cracking Capacity, Hydrocracking Capacity is provided to 2022.

Refining Infrastructure Details

10+ details for each of the operational and planned refineries in Turkey are provided, which include- basic details, operator, ownership, complexity, status, type, details. Further, capital expenditure and construction details are provided.

Market Value and Investment Outlook

Turkey country wise refining market value along with capital investment planned to be spent in the industry are forecast to 2022

Turkey Refinery Market Benchmarking

Turkey refining industry is compared with five peer markets in the region based on four pillars to determine the competitiveness of the country in regional scale

Competitive Scenario

Companies currently operating in the industry and the companies planning to foray into the market are detailed along with their strategies and SWOT profiles. Further, net weighted capacities by company are also forecast in the report.

The Turkey report presents both historical and forecasted data for Turkey petroleum products from 2007 to 2025. Further, Turkey CDU capacity, Turkey coking capacity, Turkey fluid catalytic cracking (FCC) capacity, Turkey hydrocracking capacity are forecast to 2022. The report also forecasts crude oil production and demand in Turkey between 2007 and 2025.

Reasons to Buy

Optimize your strategies and investments through our reliable forecasts

Design Long-term midstream and downstream investment decisions

Keep track of rapidly changing industry conditions

Gain forward-looking and objective analysis on the markets

Stay ahead of competition with information on planned investment opportunities

Contents

1. TABLE OF CONTENTS

- 1.1. List of Tables
- 1.2. List of Figures

2. EXECUTIVE SUMMARY

- 2.1. Turkey Refining Market Snapshot, 2018
- 2.2. Turkey Refining Capacity Forecast, Kb/d, 2007- 2025
- 2.3. Turkey Refinery Capital Investment (CAPEX) Forecast, \$ Million, 2016- 2022
- 2.4. Turkey Refinery Market Structure, 2017

3. TURKEY REFINERY STRATEGIC ANALYSIS REVIEW, 2018

- 3.1. Turkey Refinery - SWOT Analysis
 - 3.1.1. Key Strengths
 - 3.1.2. Key Weaknesses
 - 3.1.3. Potential Opportunities
 - 3.1.4. Potential Threats
- 3.2. Emerging Refinery Trends and Factors Shaping Future of Turkey Refinery Markets, 2018- 2025
- 3.3. Key Strategies formulated by Refinery Players in Turkey

4. TURKEY CRUDE OIL MARKET ANALYSIS AND OUTLOOK

- 4.1. Turkey Proven Oil Reserves, 2005- 2017
- 4.2. Turkey Gross Oil Production Forecast, 2007- 2025
- 4.3. Turkey Crude Oil Demand Forecast, 2007- 2025
- 4.4. Role of Oil in Turkey Primary Energy Demand, 2007- 2025

5. TURKEY PETROLEUM PRODUCTS PRODUCTION OUTLOOK

- 5.1. Turkey Motor Gasoline Production Outlook, 2005- 2017
- 5.2. Turkey Diesel/ Gasoil Production Outlook, 2005- 2017
- 5.3. Turkey Fuel Oil Production Outlook, 2005- 2017
- 5.4. Turkey Liquid Petroleum Gas (LPG) Production Outlook, 2005- 2017

6. TURKEY PETROLEUM PRODUCTS CONSUMPTION OUTLOOK

- 6.1. Turkey Motor Gasoline Consumption Outlook, 2005- 2017
- 6.2. Turkey Diesel/ Gasoil Consumption Outlook, 2005- 2017
- 6.3. Turkey Fuel Oil Consumption Outlook, 2005- 2017
- 6.4. Turkey Liquid Petroleum Gas (LPG) Consumption Outlook, 2005- 2017

7. TURKEY REFINERY CAPACITY OUTLOOK TO 2022

- 7.1. Country wise Primary Refining Capacity Outlook, Kb/d, 2007- 2022
- 7.2. Country wise Secondary Refining Capacities Outlook, Kb/d, 2007- 2022
- 7.3. Refinery wise Crude Distillation Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.4. Refinery wise Coking Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.5. Refinery wise Fluid Catalytic Cracking (FCC) Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.6. Refinery wise Hydrocracking Unit Capacity Outlook, Kb/d, 2007- 2022

8. TURKEY REFINERY INFRASTRUCTURE DETAILS

- 8.1. Turkey- Operational Refinery Details
 - 8.1.1. Start Up
 - 8.1.2. Location
 - 8.1.3. Operator
 - 8.1.4. Owners and Ownership Details
 - 8.1.5. Complexity
 - 8.1.6. Primary and Secondary capacities
 - 8.1.7. Capital Expenditure
 - 8.1.8. Construction Details

9. TURKEY REFINERY INVESTMENT OPPORTUNITIES TO 2022

- 9.1. Planned Refinery Project Details in Turkey
- 9.2. Proposed Refinery Project Details in Turkey
- 9.3. Expansion Plans of Active Refineries in Turkey

10. TURKEY REFINERY CAPEX AND CONSTRUCTION DETAILS

- 10.1. Capex and Construction Details of Planned Refineries in Turkey
- 10.2. Turkey Refinery Industry Capital Investment Forecast, \$ Million, 2016- 2022

11. TURKEY REFINERY MARKET BENCHMARKING

- 11.1. Overall Ranking of Turkey and Peer Markets
- 11.2. Supply Index
- 11.3. Infrastructure Index
- 11.4. Competitive Index
- 11.5. Growth Index

12. TURKEY REFINERY MARKET- COMPETITIVE LANDSCAPE

- 12.1. Turkey Refinery Market Share by Company (%), 2018
- 12.2. Net weighted Crude Distillation Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.3. Net weighted Coking Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.4. Net weighted Fluid Catalytic Cracking Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.5. Net weighted Hydrocracking Capacity Outlook by Company, Kb/d, 2007- 2022

13. TURKEY DEMOGRAPHIC AND ECONOMIC OUTLOOK

- 13.1. Turkey Map, Location and Coastline Details
- 13.2. Turkey GDP Forecast, 2007- 2025
- 13.3. Turkey Population Forecast, 2007- 2025
- 13.4. Turkey Total Investments (% of GDP) Forecast, 2007- 2025

14. COMPANY PROFILES OF LEADING REFINERY COMPANIES IN TURKEY

- 14.1. Company A
 - 14.1.1. Business Description
 - 14.1.2. SWOT Analysis
 - 14.1.3. Financial Analysis
- 14.2. Company B
 - 14.2.1. Business Description
 - 14.2.2. SWOT Analysis
 - 14.2.3. Financial Analysis
- 14.3. Company C
 - 14.3.1. Business Description
 - 14.3.2. SWOT Analysis
 - 14.3.3. Financial Analysis

15. TURKEY REFINERY INDUSTRY NEWS AND RECENT DEVELOPMENTS

16. APPENDIX

16.1. About Us

16.2. Sources and Methodology

16.3. Contact Us

16.4. Disclaimer

I would like to order

Product name: 2018 Turkey Long Term Refinery Market Outlook Report- Supply- Demand of Gasoline, LPG, Diesel, Fuel Oil, Planned Refineries, FIDs, Competition and New Opportunities to 2025

Product link: <https://marketpublishers.com/r/2291A545015EN.html>

Price: US\$ 1,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/2291A545015EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970