

# 2018 SURINAME Long Term Refinery Market Outlook Report- Supply- Demand of Gasoline, LPG, Diesel, Fuel Oil, Planned Refineries, FIDs, Competition and New Opportunities to 2025

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# **Abstracts**

During 2018, increase in investor confidence is observed across refining markets including SURINAME. Petroleum product consumption is witnessing significant increase with surge in economic activity and growth in construction and transportation demand. New refinery construction activities also witnessed significant progress worldwide driven by recovering oil prices.

New petroleum product consumption mix is emerging in SURINAME, forcing refiners to redesign their growth strategies for better refining margins and profitability. In this context, the leading industry publisher has released its 10th version of "SURINAME Long-term Refinery outlook report", offering analysis on SURINAME downstream oil and gas markets. The SURINAME refining report provides detailed insights into emerging market trends, new dynamics, shifting strategies and the future role of SURINAME in global and regional refining markets.

The SURINAME report is a comprehensive research work covering details of SURINAME refining patterns, key refiners, production, consumption and trading of major petroleum products, volumes and values, refining industry revenues, current and planned refinery details and competitive scenario. At the asset level, different capacities including crude distillation unit, coking capacity, fluid catalytic cracking capacity and hydrocracking capacity are forecast to 2022. In addition, refinery complexity and other key details are also provided in the report.

The SURINAME research work also presents detailed outlook of SURINAME gasoline,



diesel, LPG, fuel oil consumption and production, together with trends and challenges of investing in SURINAME market. In addition, details of refineries, storage assets, prices are provided. Further, demographic, economic outlook of SURINAME together with latest refining industry developments are covered in detail.

Strategic Analysis Review

This chapter presents detailed SWOT Analysis along with emerging trends in the market. Further, key strategies of operating companies in SURINAME refining sector are analyzed.

SURINAME Oil Sector Analysis-

The chapter presents complete analysis of SURINAME oil markets including details of trends in oil markets, oil reserves, major oil fields, crude oil production and consumption forecasts along with the role of oil demand in primary energy are detailed.

**Refining Capacity Forecasts** 

At both country level and refinery levels, annual historical and forecasted data on Refining (CDU) Capacity, Coking Capacity, Fluid Catalytic Cracking Capacity, Hydrocracking Capacity is provided to 2022.

**Refining Infrastructure Details** 

10+ details for each of the operational and planned refineries in SURINAME are provided, which include- basic details, operator, ownership, complexity, status, type, details. Further, capital expenditure and construction details are provided.

Market Value and Investment Outlook

SURINAME country wise refining market value along with capital investment planned to be spent in the industry are forecast to 2022

SURINAME Refinery Market Benchmarking

SURINAME refining industry is compared with five peer markets in the region based on four pillars to determine the competitiveness of the country in regional scale



**Competitive Scenario** 

Companies currently operating in the industry and the companies planning to foray into the market are detailed along with their strategies and SWOT profiles. Further, net weighted capacities by company are also forecast in the report.

The SURINAME report presents both historical and forecasted data for SURINAME petroleum products from 2007 to 2025. Further, SURINAME CDU capacity, SURINAME coking capacity, SURINAME fluid catalytic cracking (FCC) capacity, SURINAME hydrocracking capacity are forecast to 2022. The report also forecasts crude oil production and demand in SURINAME between 2007 and 2025.

#### **Reasons to Buy**

Optimize your strategies and investments through our reliable forecasts

Design Long-term midstream and downstream investment decisions

Keep track of rapidly changing industry conditions

Gain forward-looking and objective analysis on the markets

Stay ahead of competition with information on planned investment opportunities



# Contents

# **1. TABLE OF CONTENTS**

- 1.1. List of Tables
- 1.2. List of Figures

# 2. EXECUTIVE SUMMARY

- 2.1. SURINAME Refining Market Snapshot, 2018
- 2.2. SURINAME Refining Capacity Forecast, Kb/d, 2007-2025
- 2.3. SURINAME Refinery Capital Investment (CAPEX) Forecast, \$ Million, 2016-2022
- 2.4. SURINAME Refinery Market Structure, 2017

#### 3. SURINAME REFINERY STRATEGIC ANALYSIS REVIEW, 2018

- 3.1. SURINAME Refinery SWOT Analysis
  - 3.1.1. Key Strengths
  - 3.1.2. Key Weaknesses
  - 3.1.3. Potential Opportunities
  - 3.1.4. Potential Threats
- 3.2. Emerging Refinery Trends and Factors Shaping Future of SURINAME Refinery

Markets, 2018- 2025

3.3. Key Strategies formulated by Refinery Players in SURINAME

#### 4. SURINAME CRUDE OIL MARKET ANALYSIS AND OUTLOOK

- 4.1. SURINAME Proven Oil Reserves, 2005-2017
- 4.2. SURINAME Gross Oil Production Forecast, 2007-2025
- 4.3. SURINAME Crude Oil Demand Forecast, 2007-2025
- 4.4. Role of Oil in SURINAME Primary Energy Demand, 2007-2025

#### 5. SURINAME PETROLEUM PRODUCTS PRODUCTION OUTLOOK

- 5.1. SURINAME Motor Gasoline Production Outlook, 2005-2017
- 5.2. SURINAME Diesel/ Gasoil Production Outlook, 2005- 2017
- 5.3. SURINAME Fuel Oil Production Outlook, 2005- 2017
- 5.4. SURINAME Liquid Petroleum Gas (LPG) Production Outlook, 2005-2017



# 6. SURINAME PETROLEUM PRODUCTS CONSUMPTION OUTLOOK

- 6.1. SURINAME Motor Gasoline Consumption Outlook, 2005-2017
- 6.2. SURINAME Diesel/ Gasoil Consumption Outlook, 2005-2017
- 6.3. SURINAME Fuel Oil Consumption Outlook, 2005-2017
- 6.4. SURINAME Liquid Petroleum Gas (LPG) Consumption Outlook, 2005- 2017

# 7. SURINAME REFINERY CAPACITY OUTLOOK TO 2022

- 7.1. Country wise Primary Refining Capacity Outlook, Kb/d, 2007-2022
- 7.2. Country wise Secondary Refining Capacities Outlook, Kb/d, 2007-2022
- 7.3. Refinery wise Crude Distillation Unit Capacity Outlook, Kb/d, 2007-2022
- 7.4. Refinery wise Coking Unit Capacity Outlook, Kb/d, 2007-2022

7.5. Refinery wise Fluid Catalytic Cracking (FCC) Unit Capacity Outlook, Kb/d, 2007-2022

7.6. Refinery wise Hydrocracking Unit Capacity Outlook, Kb/d, 2007-2022

# 8. SURINAME REFINERY INFRASTRUCTURE DETAILS

#### 8.1. SURINAME- Operational Refinery Details

- 8.1.1. Start Up
- 8.1.2. Location
- 8.1.3. Operator
- 8.1.4. Owners and Ownership Details
- 8.1.5. Complexity
- 8.1.6. Primary and Secondary capacities
- 8.1.7. Capital Expenditure
- 8.1.8. Construction Details

#### 9. SURINAME REFINERY INVESTMENT OPPORTUNITIES TO 2022

- 9.1. Planned Refinery Project Details in SURINAME
- 9.2. Proposed Refinery Project Details in SURINAME
- 9.3. Expansion Plans of Active Refineries in SURINAME

# **10. SURINAME REFINERY CAPEX AND CONSTRUCTION DETAILS**

- 10.1. Capex and Construction Details of Planned Refineries in SURINAME
- 10.2. SURINAME Refinery Industry Capital Investment Forecast, \$ Million, 2016- 2022,



#### **11. SURINAME REFINERY MARKET BENCHMARKING**

- 11.1. Overall Ranking of SURINAME and Peer Markets
- 11.2. Supply Index
- 11.3. Infrastructure Index
- 11.4. Competitive Index
- 11.5. Growth Index

#### 12. SURINAME REFINERY MARKET- COMPETITIVE LANDSCAPE

- 12.1. SURINAME Refinery Market Share by Company (%), 2018
- 12.2. Net weighted Crude Distillation Capacity Outlook by Company, Kb/d, 2007-2022
- 12.3. Net weighted Coking Capacity Outlook by Company, Kb/d, 2007-2022

12.4. Net weighted Fluid Catalytic Cracking Capacity Outlook by Company, Kb/d, 2007-2022

12.5. Net weighted Hydrocracking Capacity Outlook by Company, Kb/d, 2007-2022

#### **13. SURINAME DEMOGRAPHIC AND ECONOMIC OUTLOOK**

- 13.1. SURINAME Map, Location and Coastline Details
- 13.2. SURINAME GDP Forecast, 2007- 2025
- 13.3. SURINAME Population Forecast, 2007-2025
- 13.4. SURINAME Total Investments (% of GDP) Forecast, 2007-2025

#### 14. COMPANY PROFILES OF LEADING REFINERY COMPANIES IN SURINAME

- 14.1. Company A
  - 14.1.1. Business Description
  - 14.1.2. SWOT Analysis
  - 14.1.3. Financial Analysis
- 14.2. Company B
  - 14.2.1. Business Description
- 14.2.2. SWOT Analysis
- 14.2.3. Financial Analysis
- 14.3. Company C
  - 14.3.1. Business Description
  - 14.3.2. SWOT Analysis
  - 14.3.3. Financial Analysis

2018 SURINAME Long Term Refinery Market Outlook Report- Supply- Demand of Gasoline, LPG, Diesel, Fuel Oil, Pla...



#### **15. SURINAME REFINERY INDUSTRY NEWS AND RECENT DEVELOPMENTS**

#### **16. APPENDIX**

- 16.1. About Us
- 16.2. Sources and Methodology
- 16.3. Contact Us
- 16.4. Disclaimer



#### I would like to order

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