

# **2018 Russian Federation Long Term LNG Market Outlook Report- Supply, Contracts, Planned Terminals, FIDs, Competition and New Opportunities to 2025**

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## **Abstracts**

During 2017 and 2018, increase in investor confidence was observed across most LNG markets including Russian Federation. Planned projects witness considerable progress with increase in supply volumes anticipated over the short term future. Further, recovering global conditions and strong outlook for gas based applications worldwide are spurring interest in Russian Federation and global LNG markets. The global LNG trade in 2017 witnessed strong growth rates after 2009 to 292.5 million tonnes. Both new liquefaction and regasification capacities are coming online after couple of stagnant years. Further, the market is expected to be buyer oriented at least till 2022, providing strong opportunities for active and upcoming regasification markets.

After period of uncertainty, Russian Federation companies are formulating long term strategies to succeed in global LNG market. In this context, the leading industry publisher has released its 12th version of "Russian Federation Long-term LNG outlook report", spanning analysis across entire Russian Federation LNG value chain. The Russian Federation LNG report provides detailed insights into emerging market trends, new dynamics, shifting strategies and the new role of Russian Federation in global and regional scale.

The report is a complete research work covering details of Russian Federation LNG supply patterns, key suppliers, volumes and values, industry revenues, current and planned infrastructure details and competitive scenario. The Russian Federation research work also presents detailed outlook of Russian Federation LNG supply, concluded and upcoming medium and long term contracts (SPAs, HOA, MOUs),

together with trends and challenges of investing in Russian Federation market. In addition, data on LNG terminals, storage terminal, LNG fleet, fields, trade movements, prices along with an illustrative map is also provided. Further, demographic, economic outlook of Russian Federation together with latest LNG industry developments are covered in detail.

### Strategic Analysis Review-

This chapter presents detailed SWOT Analysis along with emerging trends in the market. Further, key strategies of operating companies in Russian Federation are analyzed.

### Russian Federation Gas Sector Analysis

The chapter presents complete analysis of Russian Federation natural gas sector including details of trends in gas reserves, major gas fields, natural gas production and consumption forecasts along with the role of LNG exports in the gas production are detailed.

### LNG Capacity Forecasts

At both country level and terminal level, annual historical and forecasted data on LNG liquefaction capacity, storage capacity, processing trains, storage tanks etc. is provided.

### LNG Infrastructure Details

15 details for each of the operational and planned Liquefaction terminals in Russian Federation are provided, which include- basic details, companies, technology, fields, distribution, construction details. Further, capital expenditure and construction details are provided.

### Monthly LNG Trade Patterns, 2018

Russian Federation LNG monthly exports by destination country are detailed.

Further, annual trade information along with long term and medium term contract agreements are included in the report.

### Market Value and Investment Outlook

Russian Federation country wise LNG market value along with capital investment planned to be spent in the industry are forecast to 2022

### Russian Federation LNG Market Benchmarking

Russian Federation LNG industry is compared with five peer markets in the region based on four pillars to determine the competitiveness of the country in regional scale

### Competitive Scenario

Companies currently operating in the industry and the companies planning to foray into the market are detailed along with their strategies and SWOT profiles. Further, net weighted capacities by company are also forecast in the report.

The Russian Federation report presents both historical and forecasted data for Russian Federation LNG Exports from 2007 to 2025. Further, Russian Federation LNG liquefaction capacity, LNG storage capacity, number of processing trains and storage tanks are forecast to 2022. The report also forecasts natural gas production and demand in Russian Federation between 2007 and 2025.

### Reasons to Buy

Optimize your strategies and investments through our reliable forecasts

Design Long-term upstream and downstream investment decisions

Keep track of rapidly changing industry conditions

Gain forward-looking and objective analysis on the markets

Stay ahead of competition with information on planned investment opportunities

## Contents

### **1. TABLE OF CONTENTS**

- 1.1. List of Tables
- 1.2. List of Figures

### **2. EXECUTIVE SUMMARY**

- 2.1. Russian Federation Market Snapshot, 2018
- 2.2. Russian Federation LNG Export Volume Forecast, MTPA, 2005- 2025
- 2.3. Russian Federation LNG Export Value Forecast, \$ Million, 2005- 2025
- 2.4. Russian Federation LNG Capital Investment (CAPEX) Forecast, \$ Million, 2016-2022
- 2.5. Russian Federation Liquefaction Capacity Outlook, 2007-2022
- 2.6. Russian Federation LNG Market Structure, 2017

### **3. RUSSIAN FEDERATION LNG STRATEGIC ANALYSIS REVIEW, 2018**

- 3.1. Russian Federation LNG - SWOT Analysis
  - 3.1.1. Key Strengths
  - 3.1.2. Key Weaknesses
  - 3.1.3. Potential Opportunities
  - 3.1.4. Potential Threats
- 3.2. Emerging LNG Trends and Factors Shaping Future of Russian Federation LNG Markets, 2018- 2025
- 3.3. Key Strategies formulated by LNG Players in Russian Federation

### **4. RUSSIAN FEDERATION NATURAL GAS MARKET ANALYSIS AND OUTLOOK**

- 4.1. Russian Federation Proven Gas Reserves, 2005- 2017
- 4.2. Russian Federation Marketed Gas Production Forecast, 2007- 2025
- 4.3. Russian Federation Gas Demand Forecast, 2007- 2025
- 4.4. Share of LNG Export in Gas Production, 2007- 2025
- 4.5. Role of Natural Gas in Primary Energy Demand, 2007- 2025

### **5. RUSSIAN FEDERATION LNG CAPACITY OUTLOOK TO 2022**

- 5.1. Country wise Liquefaction Capacity Outlook, 2007- 2022

- 5.2. Terminal wise Liquefaction Capacity Outlook, 2007- 2022
- 5.3. Terminal wise LNG Trains Count Outlook, 2007- 2022
- 5.4. Terminal wise LNG Storage Capacity Outlook, 2007- 2022
- 5.5. Terminal wise LNG Storage Tanks Count Outlook, 2007-2022

## **6. RUSSIAN FEDERATION LNG INFRASTRUCTURE DETAILS**

### 6.1. Operational LNG Terminals in Russian Federation

- 6.1.1. Start Up
- 6.1.2. Location
- 6.1.3. Operator
- 6.1.4. Owners and Ownership Details
- 6.1.5. Onshore/Offshore
- 6.1.6. Technology
- 6.1.7. Number of Trains
- 6.1.8. Liquefaction Capacity
- 6.1.9. LNG Storage Capacity
- 6.1.10. Number of Storage Tanks
- 6.1.11. Source Field
- 6.1.12. Distribution Asset
- 6.1.13. Capital Expenditure
- 6.1.14. Construction Period
- 6.1.15. Construction Contractors

## **7. RUSSIAN FEDERATION MONTHLY LNG TRADE PATTERNS, 2018**

- 7.1. Russian Federation Export Volumes to Asia Pacific countries
- 7.2. Russian Federation Export Volumes to Europe countries
- 7.3. Russian Federation Export Volumes to Middle East Africa countries
- 7.4. Russian Federation Export Volumes to Americas countries

## **8. RUSSIAN FEDERATION LNG TRADE AND CONTRACT DETAILS**

- 8.1. Russian Federation LNG Trade by Country, 2017
- 8.2. Russian Federation LNG Sale Purchase Agreement Details by Partner
- 8.3. Russian Federation Contracted vs Available LNG Capacity, 2007- 2022

## **9. RUSSIAN FEDERATION LNG MARKET VALUE FORECAST**

9.1. Average LNG Price Outlook by Region, \$/MMBtu, 2016- 2022

9.2. Russian Federation LNG Market Value Outlook, \$ Million, 2016- 2022

## **10. RUSSIAN FEDERATION LNG INVESTMENT OPPORTUNITIES TO 2022**

10.1. Planned LNG Projects in Russian Federation

10.2. Proposed LNG Projects in Russian Federation

10.3. Expansion Plans of Active LNG Terminals in Russian Federation

## **11. RUSSIAN FEDERATION LNG CAPEX AND CONSTRUCTION DETAILS**

11.1. Capex Details of Planned LNG Terminals in Russian Federation

11.2. Russian Federation LNG Industry Capital Investment Forecast, 2016- 2022

## **12. RUSSIAN FEDERATION LNG MARKET BENCHMARKING**

12.1. Overall Ranking of Russian Federation and Peer Markets

12.2. Supply Index

12.3. Infrastructure Index

12.4. Competitive Index

12.5. Contracts Index

12.6. Growth Index

## **13. RUSSIAN FEDERATION LNG MARKET- COMPETITIVE LANDSCAPE**

13.1. Russian Federation LNG Market Share by Company (%), 2018

13.2. Net weighted Capacity Outlook by Company, mtpa, 2007- 2022

## **14. RUSSIAN FEDERATION DEMOGRAPHIC AND ECONOMIC OUTLOOK**

14.1. Russian Federation Map, Location and Coastline Details

14.2. Russian Federation GDP Forecast, 2007- 2025

14.3. Russian Federation Population Forecast, 2007- 2025

14.4. Russian Federation Total Investments (% of GDP) Forecast, 2007- 2025

## **15. COMPANY PROFILES OF LEADING LNG COMPANIES IN RUSSIAN FEDERATION**

15.1. Company A

- 15.1.1. Business Description
- 15.1.2. SWOT Analysis
- 15.1.3. Financial Analysis
- 15.2. Company B
  - 15.2.1. Business Description
  - 15.2.2. SWOT Analysis
  - 15.2.3. Financial Analysis
- 15.3. Company C
  - 15.3.1. Business Description
  - 15.3.2. SWOT Analysis
  - 15.3.3. Financial Analysis

## **16. RUSSIAN FEDERATION LNG INDUSTRY NEWS AND RECENT DEVELOPMENTS**

## **17. APPENDIX**

- 17.1. About Us
- 17.2. Sources and Methodology
- 17.3. Contact Us
- 17.4. Disclaimer

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