

2018 Russia Long Term Refinery Market Outlook Report- Supply- Demand of Gasoline, LPG, Diesel, Fuel Oil, Planned Refineries, FIDs, Competition and New Opportunities to 2025

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Abstracts

During 2018, increase in investor confidence is observed across refining markets including Russia. Petroleum product consumption is witnessing significant increase with surge in economic activity and growth in construction and transportation demand. New refinery construction activities also witnessed significant progress worldwide driven by recovering oil prices.

New petroleum product consumption mix is emerging in Russia, forcing refiners to redesign their growth strategies for better refining margins and profitability. In this context, the leading industry publisher has released its 10th version of "Russia Long-term Refinery outlook report", offering analysis on Russia downstream oil and gas markets. The Russia refining report provides detailed insights into emerging market trends, new dynamics, shifting strategies and the future role of Russia in global and regional refining markets.

The Russia report is a comprehensive research work covering details of Russia refining patterns, key refiners, production, consumption and trading of major petroleum products, volumes and values, refining industry revenues, current and planned refinery details and competitive scenario. At the asset level, different capacities including crude distillation unit, coking capacity, fluid catalytic cracking capacity and hydrocracking capacity are forecast to 2022. In addition, refinery complexity and other key details are also provided in the report.

The Russia research work also presents detailed outlook of Russia gasoline, diesel,

LPG, fuel oil consumption and production, together with trends and challenges of investing in Russia market. In addition, details of refineries, storage assets, prices are provided. Further, demographic, economic outlook of Russia together with latest refining industry developments are covered in detail.

Strategic Analysis Review

This chapter presents detailed SWOT Analysis along with emerging trends in the market. Further, key strategies of operating companies in Russia refining sector are analyzed.

Russia Oil Sector Analysis-

The chapter presents complete analysis of Russia oil markets including details of trends in oil markets, oil reserves, major oil fields, crude oil production and consumption forecasts along with the role of oil demand in primary energy are detailed.

Refining Capacity Forecasts

At both country level and refinery levels, annual historical and forecasted data on Refining (CDU) Capacity, Coking Capacity, Fluid Catalytic Cracking Capacity, Hydrocracking Capacity is provided to 2022.

Refining Infrastructure Details

10+ details for each of the operational and planned refineries in Russia are provided, which include- basic details, operator, ownership, complexity, status, type, details. Further, capital expenditure and construction details are provided.

Market Value and Investment Outlook

Russia country wise refining market value along with capital investment planned to be spent in the industry are forecast to 2022

Russia Refinery Market Benchmarking

Russia refining industry is compared with five peer markets in the region based on four pillars to determine the competitiveness of the country in regional scale

Competitive Scenario

Companies currently operating in the industry and the companies planning to foray into the market are detailed along with their strategies and SWOT profiles. Further, net weighted capacities by company are also forecast in the report.

The Russia report presents both historical and forecasted data for Russia petroleum products from 2007 to 2025. Further, Russia CDU capacity, Russia coking capacity, Russia fluid catalytic cracking (FCC) capacity, Russia hydrocracking capacity are forecast to 2022. The report also forecasts crude oil production and demand in Russia between 2007 and 2025.

Reasons to Buy

Optimize your strategies and investments through our reliable forecasts

Design Long-term midstream and downstream investment decisions

Keep track of rapidly changing industry conditions

Gain forward-looking and objective analysis on the markets

Stay ahead of competition with information on planned investment opportunities

Contents

1. TABLE OF CONTENTS

- 1.1. List of Tables
- 1.2. List of Figures

2. EXECUTIVE SUMMARY

- 2.1. Russia Refining Market Snapshot, 2018
- 2.2. Russia Refining Capacity Forecast, Kb/d, 2007- 2025
- 2.3. Russia Refinery Capital Investment (CAPEX) Forecast, \$ Million, 2016- 2022
- 2.4. Russia Refinery Market Structure, 2017

3. RUSSIA REFINERY STRATEGIC ANALYSIS REVIEW, 2018

- 3.1. Russia Refinery - SWOT Analysis
 - 3.1.1. Key Strengths
 - 3.1.2. Key Weaknesses
 - 3.1.3. Potential Opportunities
 - 3.1.4. Potential Threats
- 3.2. Emerging Refinery Trends and Factors Shaping Future of Russia Refinery Markets, 2018- 2025
- 3.3. Key Strategies formulated by Refinery Players in Russia

4. RUSSIA CRUDE OIL MARKET ANALYSIS AND OUTLOOK

- 4.1. Russia Proven Oil Reserves, 2005- 2017
- 4.2. Russia Gross Oil Production Forecast, 2007- 2025
- 4.3. Russia Crude Oil Demand Forecast, 2007- 2025
- 4.4. Role of Oil in Russia Primary Energy Demand, 2007- 2025

5. RUSSIA PETROLEUM PRODUCTS PRODUCTION OUTLOOK

- 5.1. Russia Motor Gasoline Production Outlook, 2005- 2017
- 5.2. Russia Diesel/ Gasoil Production Outlook, 2005- 2017
- 5.3. Russia Fuel Oil Production Outlook, 2005- 2017
- 5.4. Russia Liquid Petroleum Gas (LPG) Production Outlook, 2005- 2017

6. RUSSIA PETROLEUM PRODUCTS CONSUMPTION OUTLOOK

- 6.1. Russia Motor Gasoline Consumption Outlook, 2005- 2017
- 6.2. Russia Diesel/ Gasoil Consumption Outlook, 2005- 2017
- 6.3. Russia Fuel Oil Consumption Outlook, 2005- 2017
- 6.4. Russia Liquid Petroleum Gas (LPG) Consumption Outlook, 2005- 2017

7. RUSSIA REFINERY CAPACITY OUTLOOK TO 2022

- 7.1. Country wise Primary Refining Capacity Outlook, Kb/d, 2007- 2022
- 7.2. Country wise Secondary Refining Capacities Outlook, Kb/d, 2007- 2022
- 7.3. Refinery wise Crude Distillation Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.4. Refinery wise Coking Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.5. Refinery wise Fluid Catalytic Cracking (FCC) Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.6. Refinery wise Hydrocracking Unit Capacity Outlook, Kb/d, 2007- 2022

8. RUSSIA REFINERY INFRASTRUCTURE DETAILS

- 8.1. Russia- Operational Refinery Details
 - 8.1.1. Start Up
 - 8.1.2. Location
 - 8.1.3. Operator
 - 8.1.4. Owners and Ownership Details
 - 8.1.5. Complexity
 - 8.1.6. Primary and Secondary capacities
 - 8.1.7. Capital Expenditure
 - 8.1.8. Construction Details

9. RUSSIA REFINERY INVESTMENT OPPORTUNITIES TO 2022

- 9.1. Planned Refinery Project Details in Russia
- 9.2. Proposed Refinery Project Details in Russia
- 9.3. Expansion Plans of Active Refineries in Russia

10. RUSSIA REFINERY CAPEX AND CONSTRUCTION DETAILS

- 10.1. Capex and Construction Details of Planned Refineries in Russia
- 10.2. Russia Refinery Industry Capital Investment Forecast, \$ Million, 2016- 2022

11. RUSSIA REFINERY MARKET BENCHMARKING

- 11.1. Overall Ranking of Russia and Peer Markets
- 11.2. Supply Index
- 11.3. Infrastructure Index
- 11.4. Competitive Index
- 11.5. Growth Index

12. RUSSIA REFINERY MARKET- COMPETITIVE LANDSCAPE

- 12.1. Russia Refinery Market Share by Company (%), 2018
- 12.2. Net weighted Crude Distillation Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.3. Net weighted Coking Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.4. Net weighted Fluid Catalytic Cracking Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.5. Net weighted Hydrocracking Capacity Outlook by Company, Kb/d, 2007- 2022

13. RUSSIA DEMOGRAPHIC AND ECONOMIC OUTLOOK

- 13.1. Russia Map, Location and Coastline Details
- 13.2. Russia GDP Forecast, 2007- 2025
- 13.3. Russia Population Forecast, 2007- 2025
- 13.4. Russia Total Investments (% of GDP) Forecast, 2007- 2025

14. COMPANY PROFILES OF LEADING REFINERY COMPANIES IN RUSSIA

- 14.1. Company A
 - 14.1.1. Business Description
 - 14.1.2. SWOT Analysis
 - 14.1.3. Financial Analysis
- 14.2. Company B
 - 14.2.1. Business Description
 - 14.2.2. SWOT Analysis
 - 14.2.3. Financial Analysis
- 14.3. Company C
 - 14.3.1. Business Description
 - 14.3.2. SWOT Analysis
 - 14.3.3. Financial Analysis

15. RUSSIA REFINERY INDUSTRY NEWS AND RECENT DEVELOPMENTS

16. APPENDIX

16.1. About Us

16.2. Sources and Methodology

16.3. Contact Us

16.4. Disclaimer

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