

2018 Romania Long Term Refinery Market Outlook Report- Supply- Demand of Gasoline, LPG, Diesel, Fuel Oil, Planned Refineries, FIDs, Competition and New Opportunities to 2025

<https://marketpublishers.com/r/2CEA1F9C428EN.html>

Date: June 2018

Pages: 80

Price: US\$ 1,500.00 (Single User License)

ID: 2CEA1F9C428EN

Abstracts

During 2018, increase in investor confidence is observed across refining markets including Romania. Petroleum product consumption is witnessing significant increase with surge in economic activity and growth in construction and transportation demand. New refinery construction activities also witnessed significant progress worldwide driven by recovering oil prices.

New petroleum product consumption mix is emerging in Romania, forcing refiners to redesign their growth strategies for better refining margins and profitability. In this context, the leading industry publisher has released its 10th version of "Romania Long-term Refinery outlook report", offering analysis on Romania downstream oil and gas markets. The Romania refining report provides detailed insights into emerging market trends, new dynamics, shifting strategies and the future role of Romania in global and regional refining markets.

The Romania report is a comprehensive research work covering details of Romania refining patterns, key refiners, production, consumption and trading of major petroleum products, volumes and values, refining industry revenues, current and planned refinery details and competitive scenario. At the asset level, different capacities including crude distillation unit, coking capacity, fluid catalytic cracking capacity and hydrocracking capacity are forecast to 2022. In addition, refinery complexity and other key details are also provided in the report.

The Romania research work also presents detailed outlook of Romania gasoline, diesel,

LPG, fuel oil consumption and production, together with trends and challenges of investing in Romania market. In addition, details of refineries, storage assets, prices are provided. Further, demographic, economic outlook of Romania together with latest refining industry developments are covered in detail.

Strategic Analysis Review

This chapter presents detailed SWOT Analysis along with emerging trends in the market. Further, key strategies of operating companies in Romania refining sector are analyzed.

Romania Oil Sector Analysis-

The chapter presents complete analysis of Romania oil markets including details of trends in oil markets, oil reserves, major oil fields, crude oil production and consumption forecasts along with the role of oil demand in primary energy are detailed.

Refining Capacity Forecasts

At both country level and refinery levels, annual historical and forecasted data on Refining (CDU) Capacity, Coking Capacity, Fluid Catalytic Cracking Capacity, Hydrocracking Capacity is provided to 2022.

Refining Infrastructure Details

10+ details for each of the operational and planned refineries in Romania are provided, which include- basic details, operator, ownership, complexity, status, type, details. Further, capital expenditure and construction details are provided.

Market Value and Investment Outlook

Romania country wise refining market value along with capital investment planned to be spent in the industry are forecast to 2022

Romania Refinery Market Benchmarking

Romania refining industry is compared with five peer markets in the region based on four pillars to determine the competitiveness of the country in regional scale

Competitive Scenario

Companies currently operating in the industry and the companies planning to foray into the market are detailed along with their strategies and SWOT profiles. Further, net weighted capacities by company are also forecast in the report.

The Romania report presents both historical and forecasted data for Romania petroleum products from 2007 to 2025. Further, Romania CDU capacity, Romania coking capacity, Romania fluid catalytic cracking (FCC) capacity, Romania hydrocracking capacity are forecast to 2022. The report also forecasts crude oil production and demand in Romania between 2007 and 2025.

Reasons to Buy

Optimize your strategies and investments through our reliable forecasts

Design Long-term midstream and downstream investment decisions

Keep track of rapidly changing industry conditions

Gain forward-looking and objective analysis on the markets

Stay ahead of competition with information on planned investment opportunities

Contents

1. TABLE OF CONTENTS

- 1.1. List of Tables
- 1.2. List of Figures

2. EXECUTIVE SUMMARY

- 2.1. Romania Refining Market Snapshot, 2018
- 2.2. Romania Refining Capacity Forecast, Kb/d, 2007- 2025
- 2.3. Romania Refinery Capital Investment (CAPEX) Forecast, \$ Million, 2016- 2022
- 2.4. Romania Refinery Market Structure, 2017

3. ROMANIA REFINERY STRATEGIC ANALYSIS REVIEW, 2018

- 3.1. Romania Refinery - SWOT Analysis
 - 3.1.1. Key Strengths
 - 3.1.2. Key Weaknesses
 - 3.1.3. Potential Opportunities
 - 3.1.4. Potential Threats
- 3.2. Emerging Refinery Trends and Factors Shaping Future of Romania Refinery Markets, 2018- 2025
- 3.3. Key Strategies formulated by Refinery Players in Romania

4. ROMANIA CRUDE OIL MARKET ANALYSIS AND OUTLOOK

- 4.1. Romania Proven Oil Reserves, 2005- 2017
- 4.2. Romania Gross Oil Production Forecast, 2007- 2025
- 4.3. Romania Crude Oil Demand Forecast, 2007- 2025
- 4.4. Role of Oil in Romania Primary Energy Demand, 2007- 2025

5. ROMANIA PETROLEUM PRODUCTS PRODUCTION OUTLOOK

- 5.1. Romania Motor Gasoline Production Outlook, 2005- 2017
- 5.2. Romania Diesel/ Gasoil Production Outlook, 2005- 2017
- 5.3. Romania Fuel Oil Production Outlook, 2005- 2017
- 5.4. Romania Liquid Petroleum Gas (LPG) Production Outlook, 2005- 2017

6. ROMANIA PETROLEUM PRODUCTS CONSUMPTION OUTLOOK

- 6.1. Romania Motor Gasoline Consumption Outlook, 2005- 2017
- 6.2. Romania Diesel/ Gasoil Consumption Outlook, 2005- 2017
- 6.3. Romania Fuel Oil Consumption Outlook, 2005- 2017
- 6.4. Romania Liquid Petroleum Gas (LPG) Consumption Outlook, 2005- 2017

7. ROMANIA REFINERY CAPACITY OUTLOOK TO 2022

- 7.1. Country wise Primary Refining Capacity Outlook, Kb/d, 2007- 2022
- 7.2. Country wise Secondary Refining Capacities Outlook, Kb/d, 2007- 2022
- 7.3. Refinery wise Crude Distillation Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.4. Refinery wise Coking Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.5. Refinery wise Fluid Catalytic Cracking (FCC) Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.6. Refinery wise Hydrocracking Unit Capacity Outlook, Kb/d, 2007- 2022

8. ROMANIA REFINERY INFRASTRUCTURE DETAILS

- 8.1. Romania- Operational Refinery Details
 - 8.1.1. Start Up
 - 8.1.2. Location
 - 8.1.3. Operator
 - 8.1.4. Owners and Ownership Details
 - 8.1.5. Complexity
 - 8.1.6. Primary and Secondary capacities
 - 8.1.7. Capital Expenditure
 - 8.1.8. Construction Details

9. ROMANIA REFINERY INVESTMENT OPPORTUNITIES TO 2022

- 9.1. Planned Refinery Project Details in Romania
- 9.2. Proposed Refinery Project Details in Romania
- 9.3. Expansion Plans of Active Refineries in Romania

10. ROMANIA REFINERY CAPEX AND CONSTRUCTION DETAILS

- 10.1. Capex and Construction Details of Planned Refineries in Romania
- 10.2. Romania Refinery Industry Capital Investment Forecast, \$ Million, 2016- 2022

11. ROMANIA REFINERY MARKET BENCHMARKING

- 11.1. Overall Ranking of Romania and Peer Markets
- 11.2. Supply Index
- 11.3. Infrastructure Index
- 11.4. Competitive Index
- 11.5. Growth Index

12. ROMANIA REFINERY MARKET- COMPETITIVE LANDSCAPE

- 12.1. Romania Refinery Market Share by Company (%), 2018
- 12.2. Net weighted Crude Distillation Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.3. Net weighted Coking Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.4. Net weighted Fluid Catalytic Cracking Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.5. Net weighted Hydrocracking Capacity Outlook by Company, Kb/d, 2007- 2022

13. ROMANIA DEMOGRAPHIC AND ECONOMIC OUTLOOK

- 13.1. Romania Map, Location and Coastline Details
- 13.2. Romania GDP Forecast, 2007- 2025
- 13.3. Romania Population Forecast, 2007- 2025
- 13.4. Romania Total Investments (% of GDP) Forecast, 2007- 2025

14. COMPANY PROFILES OF LEADING REFINERY COMPANIES IN ROMANIA

- 14.1. Company A
 - 14.1.1. Business Description
 - 14.1.2. SWOT Analysis
 - 14.1.3. Financial Analysis
- 14.2. Company B
 - 14.2.1. Business Description
 - 14.2.2. SWOT Analysis
 - 14.2.3. Financial Analysis
- 14.3. Company C
 - 14.3.1. Business Description
 - 14.3.2. SWOT Analysis
 - 14.3.3. Financial Analysis

15. ROMANIA REFINERY INDUSTRY NEWS AND RECENT DEVELOPMENTS

16. APPENDIX

16.1. About Us

16.2. Sources and Methodology

16.3. Contact Us

16.4. Disclaimer

I would like to order

Product name: 2018 Romania Long Term Refinery Market Outlook Report- Supply- Demand of Gasoline, LPG, Diesel, Fuel Oil, Planned Refineries, FIDs, Competition and New Opportunities to 2025

Product link: <https://marketpublishers.com/r/2CEA1F9C428EN.html>

Price: US\$ 1,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/2CEA1F9C428EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970