

# **2018 Papua New Guinea Long Term LNG Market Outlook Report- Supply, Contracts, Planned Terminals, FIDs, Competition and New Opportunities to 2025**

<https://marketpublishers.com/r/2BC26D260AFEN.html>

Date: May 2018

Pages: 100

Price: US\$ 2,000.00 (Single User License)

ID: 2BC26D260AFEN

## **Abstracts**

During 2017 and 2018, increase in investor confidence was observed across most LNG markets including Papua New Guinea. Planned projects witness considerable progress with increase in supply volumes anticipated over the short term future. Further, recovering global conditions and strong outlook for gas based applications worldwide are spurring interest in Papua New Guinea and global LNG markets. The global LNG trade in 2017 witnessed strong growth rates after 2009 to 292.5 million tonnes. Both new liquefaction and regasification capacities are coming online after couple of stagnant years. Further, the market is expected to be buyer oriented at least till 2022, providing strong opportunities for active and upcoming regasification markets.

After period of uncertainty, Papua New Guinea companies are formulating long term strategies to succeed in global LNG market. In this context, the leading industry publisher has released its 12th version of "Papua New Guinea Long-term LNG outlook report", spanning analysis across entire Papua New Guinea LNG value chain. The Papua New Guinea LNG report provides detailed insights into emerging market trends, new dynamics, shifting strategies and the new role of Papua New Guinea in global and regional scale.

The report is a complete research work covering details of Papua New Guinea LNG supply patterns, key suppliers, volumes and values, industry revenues, current and planned infrastructure details and competitive scenario. The Papua New Guinea research work also presents detailed outlook of Papua New Guinea LNG supply, concluded and upcoming medium and long term contracts (SPAs, HOA, MOUs),

together with trends and challenges of investing in Papua New Guinea market. In addition, data on LNG terminals, storage terminal, LNG fleet, fields, trade movements, prices along with an illustrative map is also provided. Further, demographic, economic outlook of Papua New Guinea together with latest LNG industry developments are covered in detail.

### Strategic Analysis Review-

This chapter presents detailed SWOT Analysis along with emerging trends in the market. Further, key strategies of operating companies in Papua New Guinea are analyzed.

### Papua New Guinea Gas Sector Analysis

The chapter presents complete analysis of Papua New Guinea natural gas sector including details of trends in gas reserves, major gas fields, natural gas production and consumption forecasts along with the role of LNG exports in the gas production are detailed.

### LNG Capacity Forecasts

At both country level and terminal level, annual historical and forecasted data on LNG liquefaction capacity, storage capacity, processing trains, storage tanks etc. is provided.

### LNG Infrastructure Details

15 details for each of the operational and planned Liquefaction terminals in Papua New Guinea are provided, which include- basic details, companies, technology, fields, distribution, construction details. Further, capital expenditure and construction details are provided.

### Monthly LNG Trade Patterns, 2018

Papua New Guinea LNG monthly exports by destination country are detailed.

Further, annual trade information along with long term and medium term contract agreements are included in the report.

### Market Value and Investment Outlook

Papua New Guinea country wise LNG market value along with capital investment planned to be spent in the industry are forecast to 2022

### Papua New Guinea LNG Market Benchmarking

Papua New Guinea LNG industry is compared with five peer markets in the region based on four pillars to determine the competitiveness of the country in regional scale

### Competitive Scenario

Companies currently operating in the industry and the companies planning to foray into the market are detailed along with their strategies and SWOT profiles. Further, net weighted capacities by company are also forecast in the report.

The Papua New Guinea report presents both historical and forecasted data for Papua New Guinea LNG Exports from 2007 to 2025. Further, Papua New Guinea LNG liquefaction capacity, LNG storage capacity, number of processing trains and storage tanks are forecast to 2022. The report also forecasts natural gas production and demand in Papua New Guinea between 2007 and 2025.

### Reasons to Buy

Optimize your strategies and investments through our reliable forecasts

Design Long-term upstream and downstream investment decisions

Keep track of rapidly changing industry conditions

Gain forward-looking and objective analysis on the markets

Stay ahead of competition with information on planned investment opportunities

## Contents

### **1. TABLE OF CONTENTS**

- 1.1. List of Tables
- 1.2. List of Figures

### **2. EXECUTIVE SUMMARY**

- 2.1. Papua New Guinea Market Snapshot, 2018
- 2.2. Papua New Guinea LNG Export Volume Forecast, MTPA, 2005- 2025
- 2.3. Papua New Guinea LNG Export Value Forecast, \$ Million, 2005- 2025
- 2.4. Papua New Guinea LNG Capital Investment (CAPEX) Forecast, \$ Million, 2016-2022
- 2.5. Papua New Guinea Liquefaction Capacity Outlook, 2007-2022
- 2.6. Papua New Guinea LNG Market Structure, 2017

### **3. PAPUA NEW GUINEA LNG STRATEGIC ANALYSIS REVIEW, 2018**

- 3.1. Papua New Guinea LNG - SWOT Analysis
  - 3.1.1. Key Strengths
  - 3.1.2. Key Weaknesses
  - 3.1.3. Potential Opportunities
  - 3.1.4. Potential Threats
- 3.2. Emerging LNG Trends and Factors Shaping Future of Papua New Guinea LNG Markets, 2018- 2025
- 3.3. Key Strategies formulated by LNG Players in Papua New Guinea

### **4. PAPUA NEW GUINEA NATURAL GAS MARKET ANALYSIS AND OUTLOOK**

- 4.1. Papua New Guinea Proven Gas Reserves, 2005- 2017
- 4.2. Papua New Guinea Marketed Gas Production Forecast, 2007- 2025
- 4.3. Papua New Guinea Gas Demand Forecast, 2007- 2025
- 4.4. Share of LNG Export in Gas Production, 2007- 2025
- 4.5. Role of Natural Gas in Primary Energy Demand, 2007- 2025

### **5. PAPUA NEW GUINEA LNG CAPACITY OUTLOOK TO 2022**

- 5.1. Country wise Liquefaction Capacity Outlook, 2007- 2022

- 5.2. Terminal wise Liquefaction Capacity Outlook, 2007- 2022
- 5.3. Terminal wise LNG Trains Count Outlook, 2007- 2022
- 5.4. Terminal wise LNG Storage Capacity Outlook, 2007- 2022
- 5.5. Terminal wise LNG Storage Tanks Count Outlook, 2007-2022

## **6. PAPUA NEW GUINEA LNG INFRASTRUCTURE DETAILS**

### **6.1. Operational LNG Terminals in Papua New Guinea**

- 6.1.1. Start Up
- 6.1.2. Location
- 6.1.3. Operator
- 6.1.4. Owners and Ownership Details
- 6.1.5. Onshore/Offshore
- 6.1.6. Technology
- 6.1.7. Number of Trains
- 6.1.8. Liquefaction Capacity
- 6.1.9. LNG Storage Capacity
- 6.1.10. Number of Storage Tanks
- 6.1.11. Source Field
- 6.1.12. Distribution Asset
- 6.1.13. Capital Expenditure
- 6.1.14. Construction Period
- 6.1.15. Construction Contractors

## **7. PAPUA NEW GUINEA MONTHLY LNG TRADE PATTERNS, 2018**

- 7.1. Papua New Guinea Export Volumes to Asia Pacific countries
- 7.2. Papua New Guinea Export Volumes to Europe countries
- 7.3. Papua New Guinea Export Volumes to Middle East Africa countries
- 7.4. Papua New Guinea Export Volumes to Americas countries

## **8. PAPUA NEW GUINEA LNG TRADE AND CONTRACT DETAILS**

- 8.1. Papua New Guinea LNG Trade by Country, 2017
- 8.2. Papua New Guinea LNG Sale Purchase Agreement Details by Partner
- 8.3. Papua New Guinea Contracted vs Available LNG Capacity, 2007- 2022

## **9. PAPUA NEW GUINEA LNG MARKET VALUE FORECAST**

9.1. Average LNG Price Outlook by Region, \$/MMBtu, 2016- 2022

9.2. Papua New Guinea LNG Market Value Outlook, \$ Million, 2016- 2022

## **10. PAPUA NEW GUINEA LNG INVESTMENT OPPORTUNITIES TO 2022**

10.1. Planned LNG Projects in Papua New Guinea

10.2. Proposed LNG Projects in Papua New Guinea

10.3. Expansion Plans of Active LNG Terminals in Papua New Guinea

## **11. PAPUA NEW GUINEA LNG CAPEX AND CONSTRUCTION DETAILS**

11.1. Capex Details of Planned LNG Terminals in Papua New Guinea

11.2. Papua New Guinea LNG Industry Capital Investment Forecast, 2016- 2022

## **12. PAPUA NEW GUINEA LNG MARKET BENCHMARKING**

12.1. Overall Ranking of Papua New Guinea and Peer Markets

12.2. Supply Index

12.3. Infrastructure Index

12.4. Competitive Index

12.5. Contracts Index

12.6. Growth Index

## **13. PAPUA NEW GUINEA LNG MARKET- COMPETITIVE LANDSCAPE**

13.1. Papua New Guinea LNG Market Share by Company (%), 2018

13.2. Net weighted Capacity Outlook by Company, mtpa, 2007- 2022

## **14. PAPUA NEW GUINEA DEMOGRAPHIC AND ECONOMIC OUTLOOK**

14.1. Papua New Guinea Map, Location and Coastline Details

14.2. Papua New Guinea GDP Forecast, 2007- 2025

14.3. Papua New Guinea Population Forecast, 2007- 2025

14.4. Papua New Guinea Total Investments (% of GDP) Forecast, 2007- 2025

## **15. COMPANY PROFILES OF LEADING LNG COMPANIES IN PAPUA NEW GUINEA**

15.1. Company A

- 15.1.1. Business Description
- 15.1.2. SWOT Analysis
- 15.1.3. Financial Analysis
- 15.2. Company B
  - 15.2.1. Business Description
  - 15.2.2. SWOT Analysis
  - 15.2.3. Financial Analysis
- 15.3. Company C
  - 15.3.1. Business Description
  - 15.3.2. SWOT Analysis
  - 15.3.3. Financial Analysis

## **16. PAPUA NEW GUINEA LNG INDUSTRY NEWS AND RECENT DEVELOPMENTS**

## **17. APPENDIX**

- 17.1. About Us
- 17.2. Sources and Methodology
- 17.3. Contact Us
- 17.4. Disclaimer

## I would like to order

Product name: 2018 Papua New Guinea Long Term LNG Market Outlook Report- Supply, Contracts, Planned Terminals, FIDs, Competition and New Opportunities to 2025

Product link: <https://marketpublishers.com/r/2BC26D260AFEN.html>

Price: US\$ 2,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/2BC26D260AFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



