

2018 Mexico Long Term Refinery Market Outlook Report- Supply- Demand of Gasoline, LPG, Diesel, Fuel Oil, Planned Refineries, FIDs, Competition and New Opportunities to 2025

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Abstracts

During 2018, increase in investor confidence is observed across refining markets including Mexico. Petroleum product consumption is witnessing significant increase with surge in economic activity and growth in construction and transportation demand. New refinery construction activities also witnessed significant progress worldwide driven by recovering oil prices.

New petroleum product consumption mix is emerging in Mexico, forcing refiners to redesign their growth strategies for better refining margins and profitability. In this context, the leading industry publisher has released its 10th version of "Mexico Long-term Refinery outlook report", offering analysis on Mexico downstream oil and gas markets. The Mexico refining report provides detailed insights into emerging market trends, new dynamics, shifting strategies and the future role of Mexico in global and regional refining markets.

The Mexico report is a comprehensive research work covering details of Mexico refining patterns, key refiners, production, consumption and trading of major petroleum products, volumes and values, refining industry revenues, current and planned refinery details and competitive scenario. At the asset level, different capacities including crude distillation unit, coking capacity, fluid catalytic cracking capacity and hydrocracking capacity are forecast to 2022. In addition, refinery complexity and other key details are also provided in the report.

The Mexico research work also presents detailed outlook of Mexico gasoline, diesel,

LPG, fuel oil consumption and production, together with trends and challenges of investing in Mexico market. In addition, details of refineries, storage assets, prices are provided. Further, demographic, economic outlook of Mexico together with latest refining industry developments are covered in detail.

Strategic Analysis Review

This chapter presents detailed SWOT Analysis along with emerging trends in the market. Further, key strategies of operating companies in Mexico refining sector are analyzed.

Mexico Oil Sector Analysis-

The chapter presents complete analysis of Mexico oil markets including details of trends in oil markets, oil reserves, major oil fields, crude oil production and consumption forecasts along with the role of oil demand in primary energy are detailed.

Refining Capacity Forecasts

At both country level and refinery levels, annual historical and forecasted data on Refining (CDU) Capacity, Coking Capacity, Fluid Catalytic Cracking Capacity, Hydrocracking Capacity is provided to 2022.

Refining Infrastructure Details

10+ details for each of the operational and planned refineries in Mexico are provided, which include- basic details, operator, ownership, complexity, status, type, details. Further, capital expenditure and construction details are provided.

Market Value and Investment Outlook

Mexico country wise refining market value along with capital investment planned to be spent in the industry are forecast to 2022

Mexico Refinery Market Benchmarking

Mexico refining industry is compared with five peer markets in the region based on four pillars to determine the competitiveness of the country in regional scale

Competitive Scenario

Companies currently operating in the industry and the companies planning to foray into the market are detailed along with their strategies and SWOT profiles. Further, net weighted capacities by company are also forecast in the report.

The Mexico report presents both historical and forecasted data for Mexico petroleum products from 2007 to 2025. Further, Mexico CDU capacity, Mexico coking capacity, Mexico fluid catalytic cracking (FCC) capacity, Mexico hydrocracking capacity are forecast to 2022. The report also forecasts crude oil production and demand in Mexico between 2007 and 2025.

Reasons to Buy

Optimize your strategies and investments through our reliable forecasts

Design Long-term midstream and downstream investment decisions

Keep track of rapidly changing industry conditions

Gain forward-looking and objective analysis on the markets

Stay ahead of competition with information on planned investment opportunities

Contents

1. TABLE OF CONTENTS

- 1.1. List of Tables
- 1.2. List of Figures

2. EXECUTIVE SUMMARY

- 2.1. Mexico Refining Market Snapshot, 2018
- 2.2. Mexico Refining Capacity Forecast, Kb/d, 2007- 2025
- 2.3. Mexico Refinery Capital Investment (CAPEX) Forecast, \$ Million, 2016- 2022
- 2.4. Mexico Refinery Market Structure, 2017

3. MEXICO REFINERY STRATEGIC ANALYSIS REVIEW, 2018

- 3.1. Mexico Refinery - SWOT Analysis
 - 3.1.1. Key Strengths
 - 3.1.2. Key Weaknesses
 - 3.1.3. Potential Opportunities
 - 3.1.4. Potential Threats
- 3.2. Emerging Refinery Trends and Factors Shaping Future of Mexico Refinery Markets, 2018- 2025
- 3.3. Key Strategies formulated by Refinery Players in Mexico

4. MEXICO CRUDE OIL MARKET ANALYSIS AND OUTLOOK

- 4.1. Mexico Proven Oil Reserves, 2005- 2017
- 4.2. Mexico Gross Oil Production Forecast, 2007- 2025
- 4.3. Mexico Crude Oil Demand Forecast, 2007- 2025
- 4.4. Role of Oil in Mexico Primary Energy Demand, 2007- 2025

5. MEXICO PETROLEUM PRODUCTS PRODUCTION OUTLOOK

- 5.1. Mexico Motor Gasoline Production Outlook, 2005- 2017
- 5.2. Mexico Diesel/ Gasoil Production Outlook, 2005- 2017
- 5.3. Mexico Fuel Oil Production Outlook, 2005- 2017
- 5.4. Mexico Liquid Petroleum Gas (LPG) Production Outlook, 2005- 2017

6. MEXICO PETROLEUM PRODUCTS CONSUMPTION OUTLOOK

- 6.1. Mexico Motor Gasoline Consumption Outlook, 2005- 2017
- 6.2. Mexico Diesel/ Gasoil Consumption Outlook, 2005- 2017
- 6.3. Mexico Fuel Oil Consumption Outlook, 2005- 2017
- 6.4. Mexico Liquid Petroleum Gas (LPG) Consumption Outlook, 2005- 2017

7. MEXICO REFINERY CAPACITY OUTLOOK TO 2022

- 7.1. Country wise Primary Refining Capacity Outlook, Kb/d, 2007- 2022
- 7.2. Country wise Secondary Refining Capacities Outlook, Kb/d, 2007- 2022
- 7.3. Refinery wise Crude Distillation Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.4. Refinery wise Coking Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.5. Refinery wise Fluid Catalytic Cracking (FCC) Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.6. Refinery wise Hydrocracking Unit Capacity Outlook, Kb/d, 2007- 2022

8. MEXICO REFINERY INFRASTRUCTURE DETAILS

- 8.1. Mexico- Operational Refinery Details
 - 8.1.1. Start Up
 - 8.1.2. Location
 - 8.1.3. Operator
 - 8.1.4. Owners and Ownership Details
 - 8.1.5. Complexity
 - 8.1.6. Primary and Secondary capacities
 - 8.1.7. Capital Expenditure
 - 8.1.8. Construction Details

9. MEXICO REFINERY INVESTMENT OPPORTUNITIES TO 2022

- 9.1. Planned Refinery Project Details in Mexico
- 9.2. Proposed Refinery Project Details in Mexico
- 9.3. Expansion Plans of Active Refineries in Mexico

10. MEXICO REFINERY CAPEX AND CONSTRUCTION DETAILS

- 10.1. Capex and Construction Details of Planned Refineries in Mexico
- 10.2. Mexico Refinery Industry Capital Investment Forecast, \$ Million, 2016- 2022

11. MEXICO REFINERY MARKET BENCHMARKING

- 11.1. Overall Ranking of Mexico and Peer Markets
- 11.2. Supply Index
- 11.3. Infrastructure Index
- 11.4. Competitive Index
- 11.5. Growth Index

12. MEXICO REFINERY MARKET- COMPETITIVE LANDSCAPE

- 12.1. Mexico Refinery Market Share by Company (%), 2018
- 12.2. Net weighted Crude Distillation Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.3. Net weighted Coking Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.4. Net weighted Fluid Catalytic Cracking Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.5. Net weighted Hydrocracking Capacity Outlook by Company, Kb/d, 2007- 2022

13. MEXICO DEMOGRAPHIC AND ECONOMIC OUTLOOK

- 13.1. Mexico Map, Location and Coastline Details
- 13.2. Mexico GDP Forecast, 2007- 2025
- 13.3. Mexico Population Forecast, 2007- 2025
- 13.4. Mexico Total Investments (% of GDP) Forecast, 2007- 2025

14. COMPANY PROFILES OF LEADING REFINERY COMPANIES IN MEXICO

- 14.1. Company A
 - 14.1.1. Business Description
 - 14.1.2. SWOT Analysis
 - 14.1.3. Financial Analysis
- 14.2. Company B
 - 14.2.1. Business Description
 - 14.2.2. SWOT Analysis
 - 14.2.3. Financial Analysis
- 14.3. Company C
 - 14.3.1. Business Description
 - 14.3.2. SWOT Analysis
 - 14.3.3. Financial Analysis

15. MEXICO REFINERY INDUSTRY NEWS AND RECENT DEVELOPMENTS

16. APPENDIX

16.1. About Us

16.2. Sources and Methodology

16.3. Contact Us

16.4. Disclaimer

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