

# **2018 Kuwait Long Term Refinery Market Outlook Report- Supply- Demand of Gasoline, LPG, Diesel, Fuel Oil, Planned Refineries, FIDs, Competition and New Opportunities to 2025**

<https://marketpublishers.com/r/2B83B333C12EN.html>

Date: June 2018

Pages: 80

Price: US\$ 1,500.00 (Single User License)

ID: 2B83B333C12EN

## **Abstracts**

During 2018, increase in investor confidence is observed across refining markets including Kuwait. Petroleum product consumption is witnessing significant increase with surge in economic activity and growth in construction and transportation demand. New refinery construction activities also witnessed significant progress worldwide driven by recovering oil prices.

New petroleum product consumption mix is emerging in Kuwait, forcing refiners to redesign their growth strategies for better refining margins and profitability. In this context, the leading industry publisher has released its 10th version of “Kuwait Long-term Refinery outlook report”, offering analysis on Kuwait downstream oil and gas markets. The Kuwait refining report provides detailed insights into emerging market trends, new dynamics, shifting strategies and the future role of Kuwait in global and regional refining markets.

The Kuwait report is a comprehensive research work covering details of Kuwait refining patterns, key refiners, production, consumption and trading of major petroleum products, volumes and values, refining industry revenues, current and planned refinery details and competitive scenario. At the asset level, different capacities including crude distillation unit, coking capacity, fluid catalytic cracking capacity and hydrocracking capacity are forecast to 2022. In addition, refinery complexity and other key details are also provided in the report.

The Kuwait research work also presents detailed outlook of Kuwait gasoline, diesel,

LPG, fuel oil consumption and production, together with trends and challenges of investing in Kuwait market. In addition, details of refineries, storage assets, prices are provided. Further, demographic, economic outlook of Kuwait together with latest refining industry developments are covered in detail.

### Strategic Analysis Review

This chapter presents detailed SWOT Analysis along with emerging trends in the market. Further, key strategies of operating companies in Kuwait refining sector are analyzed.

### Kuwait Oil Sector Analysis-

The chapter presents complete analysis of Kuwait oil markets including details of trends in oil markets, oil reserves, major oil fields, crude oil production and consumption forecasts along with the role of oil demand in primary energy are detailed.

### Refining Capacity Forecasts

At both country level and refinery levels, annual historical and forecasted data on Refining (CDU) Capacity, Coking Capacity, Fluid Catalytic Cracking Capacity, Hydrocracking Capacity is provided to 2022.

### Refining Infrastructure Details

10+ details for each of the operational and planned refineries in Kuwait are provided, which include- basic details, operator, ownership, complexity, status, type, details. Further, capital expenditure and construction details are provided.

### Market Value and Investment Outlook

Kuwait country wise refining market value along with capital investment planned to be spent in the industry are forecast to 2022

### Kuwait Refinery Market Benchmarking

Kuwait refining industry is compared with five peer markets in the region based on four pillars to determine the competitiveness of the country in regional scale

## Competitive Scenario

Companies currently operating in the industry and the companies planning to foray into the market are detailed along with their strategies and SWOT profiles. Further, net weighted capacities by company are also forecast in the report.

The Kuwait report presents both historical and forecasted data for Kuwait petroleum products from 2007 to 2025. Further, Kuwait CDU capacity, Kuwait coking capacity, Kuwait fluid catalytic cracking (FCC) capacity, Kuwait hydrocracking capacity are forecast to 2022. The report also forecasts crude oil production and demand in Kuwait between 2007 and 2025.

## Reasons to Buy

Optimize your strategies and investments through our reliable forecasts

Design Long-term midstream and downstream investment decisions

Keep track of rapidly changing industry conditions

Gain forward-looking and objective analysis on the markets

Stay ahead of competition with information on planned investment opportunities

## Contents

### **1. TABLE OF CONTENTS**

- 1.1. List of Tables
- 1.2. List of Figures

### **2. EXECUTIVE SUMMARY**

- 2.1. Kuwait Refining Market Snapshot, 2018
- 2.2. Kuwait Refining Capacity Forecast, Kb/d, 2007- 2025
- 2.3. Kuwait Refinery Capital Investment (CAPEX) Forecast, \$ Million, 2016- 2022
- 2.4. Kuwait Refinery Market Structure, 2017

### **3. KUWAIT REFINERY STRATEGIC ANALYSIS REVIEW, 2018**

- 3.1. Kuwait Refinery - SWOT Analysis
  - 3.1.1. Key Strengths
  - 3.1.2. Key Weaknesses
  - 3.1.3. Potential Opportunities
  - 3.1.4. Potential Threats
- 3.2. Emerging Refinery Trends and Factors Shaping Future of Kuwait Refinery Markets, 2018- 2025
- 3.3. Key Strategies formulated by Refinery Players in Kuwait

### **4. KUWAIT CRUDE OIL MARKET ANALYSIS AND OUTLOOK**

- 4.1. Kuwait Proven Oil Reserves, 2005- 2017
- 4.2. Kuwait Gross Oil Production Forecast, 2007- 2025
- 4.3. Kuwait Crude Oil Demand Forecast, 2007- 2025
- 4.4. Role of Oil in Kuwait Primary Energy Demand, 2007- 2025

### **5. KUWAIT PETROLEUM PRODUCTS PRODUCTION OUTLOOK**

- 5.1. Kuwait Motor Gasoline Production Outlook, 2005- 2017
- 5.2. Kuwait Diesel/ Gasoil Production Outlook, 2005- 2017
- 5.3. Kuwait Fuel Oil Production Outlook, 2005- 2017
- 5.4. Kuwait Liquid Petroleum Gas (LPG) Production Outlook, 2005- 2017

## **6. KUWAIT PETROLEUM PRODUCTS CONSUMPTION OUTLOOK**

- 6.1. Kuwait Motor Gasoline Consumption Outlook, 2005- 2017
- 6.2. Kuwait Diesel/ Gasoil Consumption Outlook, 2005- 2017
- 6.3. Kuwait Fuel Oil Consumption Outlook, 2005- 2017
- 6.4. Kuwait Liquid Petroleum Gas (LPG) Consumption Outlook, 2005- 2017

## **7. KUWAIT REFINERY CAPACITY OUTLOOK TO 2022**

- 7.1. Country wise Primary Refining Capacity Outlook, Kb/d, 2007- 2022
- 7.2. Country wise Secondary Refining Capacities Outlook, Kb/d, 2007- 2022
- 7.3. Refinery wise Crude Distillation Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.4. Refinery wise Coking Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.5. Refinery wise Fluid Catalytic Cracking (FCC) Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.6. Refinery wise Hydrocracking Unit Capacity Outlook, Kb/d, 2007- 2022

## **8. KUWAIT REFINERY INFRASTRUCTURE DETAILS**

- 8.1. Kuwait- Operational Refinery Details
  - 8.1.1. Start Up
  - 8.1.2. Location
  - 8.1.3. Operator
  - 8.1.4. Owners and Ownership Details
  - 8.1.5. Complexity
  - 8.1.6. Primary and Secondary capacities
  - 8.1.7. Capital Expenditure
  - 8.1.8. Construction Details

## **9. KUWAIT REFINERY INVESTMENT OPPORTUNITIES TO 2022**

- 9.1. Planned Refinery Project Details in Kuwait
- 9.2. Proposed Refinery Project Details in Kuwait
- 9.3. Expansion Plans of Active Refineries in Kuwait

## **10. KUWAIT REFINERY CAPEX AND CONSTRUCTION DETAILS**

- 10.1. Capex and Construction Details of Planned Refineries in Kuwait
- 10.2. Kuwait Refinery Industry Capital Investment Forecast, \$ Million, 2016- 2022

## **11. KUWAIT REFINERY MARKET BENCHMARKING**

- 11.1. Overall Ranking of Kuwait and Peer Markets
- 11.2. Supply Index
- 11.3. Infrastructure Index
- 11.4. Competitive Index
- 11.5. Growth Index

## **12. KUWAIT REFINERY MARKET- COMPETITIVE LANDSCAPE**

- 12.1. Kuwait Refinery Market Share by Company (%), 2018
- 12.2. Net weighted Crude Distillation Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.3. Net weighted Coking Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.4. Net weighted Fluid Catalytic Cracking Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.5. Net weighted Hydrocracking Capacity Outlook by Company, Kb/d, 2007- 2022

## **13. KUWAIT DEMOGRAPHIC AND ECONOMIC OUTLOOK**

- 13.1. Kuwait Map, Location and Coastline Details
- 13.2. Kuwait GDP Forecast, 2007- 2025
- 13.3. Kuwait Population Forecast, 2007- 2025
- 13.4. Kuwait Total Investments (% of GDP) Forecast, 2007- 2025

## **14. COMPANY PROFILES OF LEADING REFINERY COMPANIES IN KUWAIT**

- 14.1. Company A
  - 14.1.1. Business Description
  - 14.1.2. SWOT Analysis
  - 14.1.3. Financial Analysis
- 14.2. Company B
  - 14.2.1. Business Description
  - 14.2.2. SWOT Analysis
  - 14.2.3. Financial Analysis
- 14.3. Company C
  - 14.3.1. Business Description
  - 14.3.2. SWOT Analysis
  - 14.3.3. Financial Analysis

## **15. KUWAIT REFINERY INDUSTRY NEWS AND RECENT DEVELOPMENTS**

### **16. APPENDIX**

16.1. About Us

16.2. Sources and Methodology

16.3. Contact Us

16.4. Disclaimer

## I would like to order

Product name: 2018 Kuwait Long Term Refinery Market Outlook Report- Supply- Demand of Gasoline, LPG, Diesel, Fuel Oil, Planned Refineries, FIDs, Competition and New Opportunities to 2025

Product link: <https://marketpublishers.com/r/2B83B333C12EN.html>

Price: US\$ 1,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/2B83B333C12EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970