

2018 Iran Long Term Refinery Market Outlook Report-Supply- Demand of Gasoline, LPG, Diesel, Fuel Oil, Planned Refineries, FIDs, Competition and New Opportunities to 2025

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Abstracts

During 2018, increase in investor confidence is observed across refining markets including Iran. Petroleum product consumption is witnessing significant increase with surge in economic activity and growth in construction and transportation demand. New refinery construction activities also witnessed significant progress worldwide driven by recovering oil prices.

New petroleum product consumption mix is emerging in Iran, forcing refiners to redesign their growth strategies for better refining margins and profitability. In this context, the leading industry publisher has released its 10th version of "Iran Long-term Refinery outlook report", offering analysis on Iran downstream oil and gas markets. The Iran refining report provides detailed insights into emerging market trends, new dynamics, shifting strategies and the future role of Iran in global and regional refining markets.

The Iran report is a comprehensive research work covering details of Iran refining patterns, key refiners, production, consumption and trading of major petroleum products, volumes and values, refining industry revenues, current and planned refinery details and competitive scenario. At the asset level, different capacities including crude distillation unit, coking capacity, fluid catalytic cracking capacity and hydrocracking capacity are forecast to 2022. In addition, refinery complexity and other key details are also provided in the report.

The Iran research work also presents detailed outlook of Iran gasoline, diesel, LPG, fuel



oil consumption and production, together with trends and challenges of investing in Iran market. In addition, details of refineries, storage assets, prices are provided. Further, demographic, economic outlook of Iran together with latest refining industry developments are covered in detail.

Strategic Analysis Review

This chapter presents detailed SWOT Analysis along with emerging trends in the market. Further, key strategies of operating companies in Iran refining sector are analyzed.

Iran Oil Sector Analysis-

The chapter presents complete analysis of Iran oil markets including details of trends in oil markets, oil reserves, major oil fields, crude oil production and consumption forecasts along with the role of oil demand in primary energy are detailed.

Refining Capacity Forecasts

At both country level and refinery levels, annual historical and forecasted data on Refining (CDU) Capacity, Coking Capacity, Fluid Catalytic Cracking Capacity, Hydrocracking Capacity is provided to 2022.

Refining Infrastructure Details

10+ details for each of the operational and planned refineries in Iran are provided, which include- basic details, operator, ownership, complexity, status, type, details. Further, capital expenditure and construction details are provided.

Market Value and Investment Outlook

Iran country wise refining market value along with capital investment planned to be spent in the industry are forecast to 2022

Iran Refinery Market Benchmarking

Iran refining industry is compared with five peer markets in the region based on four pillars to determine the competitiveness of the country in regional scale



Competitive Scenario

Companies currently operating in the industry and the companies planning to foray into the market are detailed along with their strategies and SWOT profiles. Further, net weighted capacities by company are also forecast in the report.

The Iran report presents both historical and forecasted data for Iran petroleum products from 2007 to 2025. Further, Iran CDU capacity, Iran coking capacity, Iran fluid catalytic cracking (FCC) capacity, Iran hydrocracking capacity are forecast to 2022. The report also forecasts crude oil production and demand in Iran between 2007 and 2025.

Reasons to Buy

Optimize your strategies and investments through our reliable forecasts

Design Long-term midstream and downstream investment decisions

Keep track of rapidly changing industry conditions

Gain forward-looking and objective analysis on the markets

Stay ahead of competition with information on planned investment opportunities



Contents

1. TABLE OF CONTENTS

- 1.1. List of Tables
- 1.2. List of Figures

2. EXECUTIVE SUMMARY

- 2.1. Iran Refining Market Snapshot, 2018
- 2.2. Iran Refining Capacity Forecast, Kb/d, 2007- 2025
- 2.3. Iran Refinery Capital Investment (CAPEX) Forecast, \$ Million, 2016-2022
- 2.4. Iran Refinery Market Structure, 2017

3. IRAN REFINERY STRATEGIC ANALYSIS REVIEW, 2018

- 3.1. Iran Refinery SWOT Analysis
 - 3.1.1. Key Strengths
 - 3.1.2. Key Weaknesses
 - 3.1.3. Potential Opportunities
 - 3.1.4. Potential Threats
- 3.2. Emerging Refinery Trends and Factors Shaping Future of Iran Refinery Markets, 2018- 2025
- 3.3. Key Strategies formulated by Refinery Players in Iran

4. IRAN CRUDE OIL MARKET ANALYSIS AND OUTLOOK

- 4.1. Iran Proven Oil Reserves, 2005- 2017
- 4.2. Iran Gross Oil Production Forecast, 2007-2025
- 4.3. Iran Crude Oil Demand Forecast, 2007-2025
- 4.4. Role of Oil in Iran Primary Energy Demand, 2007-2025

5. IRAN PETROLEUM PRODUCTS PRODUCTION OUTLOOK

- 5.1. Iran Motor Gasoline Production Outlook, 2005- 2017
- 5.2. Iran Diesel/ Gasoil Production Outlook, 2005- 2017
- 5.3. Iran Fuel Oil Production Outlook, 2005- 2017
- 5.4. Iran Liquid Petroleum Gas (LPG) Production Outlook, 2005- 2017



6. IRAN PETROLEUM PRODUCTS CONSUMPTION OUTLOOK

- 6.1. Iran Motor Gasoline Consumption Outlook, 2005-2017
- 6.2. Iran Diesel/ Gasoil Consumption Outlook, 2005- 2017
- 6.3. Iran Fuel Oil Consumption Outlook, 2005- 2017
- 6.4. Iran Liquid Petroleum Gas (LPG) Consumption Outlook, 2005-2017

7. IRAN REFINERY CAPACITY OUTLOOK TO 2022

- 7.1. Country wise Primary Refining Capacity Outlook, Kb/d, 2007-2022
- 7.2. Country wise Secondary Refining Capacities Outlook, Kb/d, 2007-2022
- 7.3. Refinery wise Crude Distillation Unit Capacity Outlook, Kb/d, 2007-2022
- 7.4. Refinery wise Coking Unit Capacity Outlook, Kb/d, 2007-2022
- 7.5. Refinery wise Fluid Catalytic Cracking (FCC) Unit Capacity Outlook, Kb/d, 2007-2022
- 7.6. Refinery wise Hydrocracking Unit Capacity Outlook, Kb/d, 2007- 2022

8. IRAN REFINERY INFRASTRUCTURE DETAILS

- 8.1. Iran- Operational Refinery Details
 - 8.1.1. Start Up
 - 8.1.2. Location
 - 8.1.3. Operator
 - 8.1.4. Owners and Ownership Details
 - 8.1.5. Complexity
 - 8.1.6. Primary and Secondary capacities
 - 8.1.7. Capital Expenditure
 - 8.1.8. Construction Details

9. IRAN REFINERY INVESTMENT OPPORTUNITIES TO 2022

- 9.1. Planned Refinery Project Details in Iran
- 9.2. Proposed Refinery Project Details in Iran
- 9.3. Expansion Plans of Active Refineries in Iran

10. IRAN REFINERY CAPEX AND CONSTRUCTION DETAILS

- 10.1. Capex and Construction Details of Planned Refineries in Iran
- 10.2. Iran Refinery Industry Capital Investment Forecast, \$ Million, 2016-2022



11. IRAN REFINERY MARKET BENCHMARKING

- 11.1. Overall Ranking of Iran and Peer Markets
- 11.2. Supply Index
- 11.3. Infrastructure Index
- 11.4. Competitive Index
- 11.5. Growth Index

12. IRAN REFINERY MARKET- COMPETITIVE LANDSCAPE

- 12.1. Iran Refinery Market Share by Company (%), 2018
- 12.2. Net weighted Crude Distillation Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.3. Net weighted Coking Capacity Outlook by Company, Kb/d, 2007-2022
- 12.4. Net weighted Fluid Catalytic Cracking Capacity Outlook by Company, Kb/d, 2007-2022
- 12.5. Net weighted Hydrocracking Capacity Outlook by Company, Kb/d, 2007- 2022

13. IRAN DEMOGRAPHIC AND ECONOMIC OUTLOOK

- 13.1. Iran Map, Location and Coastline Details
- 13.2. Iran GDP Forecast, 2007- 2025
- 13.3. Iran Population Forecast, 2007- 2025
- 13.4. Iran Total Investments (% of GDP) Forecast, 2007-2025

14. COMPANY PROFILES OF LEADING REFINERY COMPANIES IN IRAN

- 14.1. Company A
 - 14.1.1. Business Description
 - 14.1.2. SWOT Analysis
 - 14.1.3. Financial Analysis
- 14.2. Company B
 - 14.2.1. Business Description
 - 14.2.2. SWOT Analysis
 - 14.2.3. Financial Analysis
- 14.3. Company C
 - 14.3.1. Business Description
 - 14.3.2. SWOT Analysis
- 14.3.3. Financial Analysis



15. IRAN REFINERY INDUSTRY NEWS AND RECENT DEVELOPMENTS

16. APPENDIX

- 16.1. About Us
- 16.2. Sources and Methodology
- 16.3. Contact Us
- 16.4. Disclaimer



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