

# **2018 India Long Term Refinery Market Outlook Report- Supply- Demand of Gasoline, LPG, Diesel, Fuel Oil, Planned Refineries, FIDs, Competition and New Opportunities to 2025**

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## **Abstracts**

During 2018, increase in investor confidence is observed across refining markets including India. Petroleum product consumption is witnessing significant increase with surge in economic activity and growth in construction and transportation demand. New refinery construction activities also witnessed significant progress worldwide driven by recovering oil prices.

New petroleum product consumption mix is emerging in India, forcing refiners to redesign their growth strategies for better refining margins and profitability. In this context, the leading industry publisher has released its 10th version of "India Long-term Refinery outlook report", offering analysis on India downstream oil and gas markets. The India refining report provides detailed insights into emerging market trends, new dynamics, shifting strategies and the future role of India in global and regional refining markets.

The India report is a comprehensive research work covering details of India refining patterns, key refiners, production, consumption and trading of major petroleum products, volumes and values, refining industry revenues, current and planned refinery details and competitive scenario. At the asset level, different capacities including crude distillation unit, coking capacity, fluid catalytic cracking capacity and hydrocracking capacity are forecast to 2022. In addition, refinery complexity and other key details are also provided in the report.

The India research work also presents detailed outlook of India gasoline, diesel, LPG,

fuel oil consumption and production, together with trends and challenges of investing in India market. In addition, details of refineries, storage assets, prices are provided. Further, demographic, economic outlook of India together with latest refining industry developments are covered in detail.

### Strategic Analysis Review

This chapter presents detailed SWOT Analysis along with emerging trends in the market. Further, key strategies of operating companies in India refining sector are analyzed.

### India Oil Sector Analysis-

The chapter presents complete analysis of India oil markets including details of trends in oil markets, oil reserves, major oil fields, crude oil production and consumption forecasts along with the role of oil demand in primary energy are detailed.

### Refining Capacity Forecasts

At both country level and refinery levels, annual historical and forecasted data on Refining (CDU) Capacity, Coking Capacity, Fluid Catalytic Cracking Capacity, Hydrocracking Capacity is provided to 2022.

### Refining Infrastructure Details

10+ details for each of the operational and planned refineries in India are provided, which include- basic details, operator, ownership, complexity, status, type, details. Further, capital expenditure and construction details are provided.

### Market Value and Investment Outlook

India country wise refining market value along with capital investment planned to be spent in the industry are forecast to 2022

### India Refinery Market Benchmarking

India refining industry is compared with five peer markets in the region based on four pillars to determine the competitiveness of the country in regional scale

## Competitive Scenario

Companies currently operating in the industry and the companies planning to foray into the market are detailed along with their strategies and SWOT profiles. Further, net weighted capacities by company are also forecast in the report.

The India report presents both historical and forecasted data for India petroleum products from 2007 to 2025. Further, India CDU capacity, India coking capacity, India fluid catalytic cracking (FCC) capacity, India hydrocracking capacity are forecast to 2022. The report also forecasts crude oil production and demand in India between 2007 and 2025.

## Reasons to Buy

Optimize your strategies and investments through our reliable forecasts

Design Long-term midstream and downstream investment decisions

Keep track of rapidly changing industry conditions

Gain forward-looking and objective analysis on the markets

Stay ahead of competition with information on planned investment opportunities

## Contents

### **1. TABLE OF CONTENTS**

- 1.1. List of Tables
- 1.2. List of Figures

### **2. EXECUTIVE SUMMARY**

- 2.1. India Refining Market Snapshot, 2018
- 2.2. India Refining Capacity Forecast, Kb/d, 2007- 2025
- 2.3. India Refinery Capital Investment (CAPEX) Forecast, \$ Million, 2016- 2022
- 2.4. India Refinery Market Structure, 2017

### **3. INDIA REFINERY STRATEGIC ANALYSIS REVIEW, 2018**

- 3.1. India Refinery - SWOT Analysis
  - 3.1.1. Key Strengths
  - 3.1.2. Key Weaknesses
  - 3.1.3. Potential Opportunities
  - 3.1.4. Potential Threats
- 3.2. Emerging Refinery Trends and Factors Shaping Future of India Refinery Markets, 2018- 2025
- 3.3. Key Strategies formulated by Refinery Players in India

### **4. INDIA CRUDE OIL MARKET ANALYSIS AND OUTLOOK**

- 4.1. India Proven Oil Reserves, 2005- 2017
- 4.2. India Gross Oil Production Forecast, 2007- 2025
- 4.3. India Crude Oil Demand Forecast, 2007- 2025
- 4.4. Role of Oil in India Primary Energy Demand, 2007- 2025

### **5. INDIA PETROLEUM PRODUCTS PRODUCTION OUTLOOK**

- 5.1. India Motor Gasoline Production Outlook, 2005- 2017
- 5.2. India Diesel/ Gasoil Production Outlook, 2005- 2017
- 5.3. India Fuel Oil Production Outlook, 2005- 2017
- 5.4. India Liquid Petroleum Gas (LPG) Production Outlook, 2005- 2017

## **6. INDIA PETROLEUM PRODUCTS CONSUMPTION OUTLOOK**

- 6.1. India Motor Gasoline Consumption Outlook, 2005- 2017
- 6.2. India Diesel/ Gasoil Consumption Outlook, 2005- 2017
- 6.3. India Fuel Oil Consumption Outlook, 2005- 2017
- 6.4. India Liquid Petroleum Gas (LPG) Consumption Outlook, 2005- 2017

## **7. INDIA REFINERY CAPACITY OUTLOOK TO 2022**

- 7.1. Country wise Primary Refining Capacity Outlook, Kb/d, 2007- 2022
- 7.2. Country wise Secondary Refining Capacities Outlook, Kb/d, 2007- 2022
- 7.3. Refinery wise Crude Distillation Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.4. Refinery wise Coking Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.5. Refinery wise Fluid Catalytic Cracking (FCC) Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.6. Refinery wise Hydrocracking Unit Capacity Outlook, Kb/d, 2007- 2022

## **8. INDIA REFINERY INFRASTRUCTURE DETAILS**

- 8.1. India- Operational Refinery Details
  - 8.1.1. Start Up
  - 8.1.2. Location
  - 8.1.3. Operator
  - 8.1.4. Owners and Ownership Details
  - 8.1.5. Complexity
  - 8.1.6. Primary and Secondary capacities
  - 8.1.7. Capital Expenditure
  - 8.1.8. Construction Details

## **9. INDIA REFINERY INVESTMENT OPPORTUNITIES TO 2022**

- 9.1. Planned Refinery Project Details in India
- 9.2. Proposed Refinery Project Details in India
- 9.3. Expansion Plans of Active Refineries in India

## **10. INDIA REFINERY CAPEX AND CONSTRUCTION DETAILS**

- 10.1. Capex and Construction Details of Planned Refineries in India
- 10.2. India Refinery Industry Capital Investment Forecast, \$ Million, 2016- 2022

## **11. INDIA REFINERY MARKET BENCHMARKING**

- 11.1. Overall Ranking of India and Peer Markets
- 11.2. Supply Index
- 11.3. Infrastructure Index
- 11.4. Competitive Index
- 11.5. Growth Index

## **12. INDIA REFINERY MARKET- COMPETITIVE LANDSCAPE**

- 12.1. India Refinery Market Share by Company (%), 2018
- 12.2. Net weighted Crude Distillation Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.3. Net weighted Coking Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.4. Net weighted Fluid Catalytic Cracking Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.5. Net weighted Hydrocracking Capacity Outlook by Company, Kb/d, 2007- 2022

## **13. INDIA DEMOGRAPHIC AND ECONOMIC OUTLOOK**

- 13.1. India Map, Location and Coastline Details
- 13.2. India GDP Forecast, 2007- 2025
- 13.3. India Population Forecast, 2007- 2025
- 13.4. India Total Investments (% of GDP) Forecast, 2007- 2025

## **14. COMPANY PROFILES OF LEADING REFINERY COMPANIES IN INDIA**

- 14.1. Company A
  - 14.1.1. Business Description
  - 14.1.2. SWOT Analysis
  - 14.1.3. Financial Analysis
- 14.2. Company B
  - 14.2.1. Business Description
  - 14.2.2. SWOT Analysis
  - 14.2.3. Financial Analysis
- 14.3. Company C
  - 14.3.1. Business Description
  - 14.3.2. SWOT Analysis
  - 14.3.3. Financial Analysis

## **15. INDIA REFINERY INDUSTRY NEWS AND RECENT DEVELOPMENTS**

## **16. APPENDIX**

16.1. About Us

16.2. Sources and Methodology

16.3. Contact Us

16.4. Disclaimer

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