

2018 Estonia Long Term LNG Market Outlook Report- Demand, Contracts, Planned Terminals, FIDs, Competition and New Opportunities to 2025

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Abstracts

During 2017 and 2018, an increase in investor confidence was observed across most LNG markets including Estonia. Planned projects witness considerable progress with increase in LNG supply volumes anticipated over the short term future. Further, surplus LNG availability, low prices and strong outlook for gas based applications worldwide are spurring interest in Estonia and global LNG markets. The global LNG trade in 2017 witnessed strong growth rates after 2009 to 292.5 million tonnes. Both new liquefaction and regasification capacities are coming online after couple of stagnant years. Further, the market is expected to be buyer oriented at least till 2022, providing strong opportunities for active and upcoming regasification markets.

After period of delays, Estonia companies are formulating long term strategies to develop required infrastructure in global LNG market. In this context, the leading industry publisher has released its 12th version of “Estonia Long-term LNG outlook report”, offering analysis across entire Estonia LNG value chain. The Estonia LNG report provides detailed insights into emerging market trends, new dynamics, shifting strategies and the new role of Estonia in global and regional scale.

The report is a complete research work covering details of Estonia LNG consumption patterns, key importers, volumes and values, industry revenues, current and planned infrastructure details and competitive scenario. The Estonia research work also presents detailed outlook of Estonia LNG demand, contracts, together with trends and challenges of investing in Estonia market. In addition, data on LNG terminals, storage facilities, LNG fleet, fields, trade movements, prices along with an illustrative map is also provided. Further, demographic, economic outlook of Estonia together with latest LNG industry developments are covered in detail.

Strategic Analysis Review-

This chapter presents detailed SWOT Analysis along with emerging trends in the market. Further, key strategies of operating companies in Estonia are analyzed.

Estonia Gas Sector Analysis

The chapter presents complete analysis of Estonia natural gas sector including details of trends in gas reserves, natural gas production and consumption forecasts along with the role of LNG imports in the gas demand are detailed.

LNG Capacity Forecasts

At both country level and terminal level, annual historical and forecasted data on LNG regasification capacity, storage capacity, processing vaporizers, storage tanks etc. is provided.

LNG Infrastructure Details

10+ details for each of the operational and planned regasification terminals in Estonia are provided, which include- basic details, companies, technology, distribution, construction details. Further, capital expenditure and construction details are provided.

Monthly LNG Trade Patterns, 2018

Estonia LNG monthly imports by source country are detailed.

Further, annual trade information along with long term and medium term contract agreements are included in the report.

Market Value and Investment Outlook

Estonia country wise LNG market value along with capital investment planned to be spent in the industry are forecast to 2022

Estonia LNG Market Benchmarking

Estonia LNG industry is compared with five peer markets in the region based on four

pillars to determine the competitiveness of the country in regional scale

Competitive Scenario

Companies currently operating in the industry and the companies planning to foray into the market are detailed along with their strategies and SWOT profiles. Further, net weighted capacities by company are also forecast in the report.

The Estonia report presents both historical and forecasted data for Estonia LNG imports from 2007 to 2025. Further, Estonia LNG regasification capacity, LNG storage capacity, number of vaporizers and storage tanks are forecast to 2022. The report also forecasts natural gas production and demand in Estonia between 2007 and 2025.

Reasons to Buy

Optimize your strategies and investments through our reliable forecasts

Design Long-term upstream and downstream investment decisions

Keep track of rapidly changing industry conditions

Gain forward-looking and objective analysis on the markets

Stay ahead of competition with information on planned investment opportunities

Contents

1. TABLE OF CONTENTS

- 1.1. List of Tables
- 1.2. List of Figures

2. EXECUTIVE SUMMARY

- 2.1. Estonia Market Snapshot, 2018
- 2.2. Estonia LNG Import Volume Forecast, MTPA, 2005- 2025
- 2.3. Estonia LNG Import Value Forecast, \$ Million, 2005- 2025
- 2.4. Estonia LNG Capital Investment (CAPEX) Forecast, \$ Million, 2016- 2022
- 2.5. Estonia Regasification Capacity Outlook, 2007-2022
- 2.6. Estonia LNG Market Structure, 2017

3. ESTONIA LNG STRATEGIC ANALYSIS REVIEW, 2018

- 3.1. Estonia LNG - SWOT Analysis
 - 3.1.1. Key Strengths
 - 3.1.2. Key Weaknesses
 - 3.1.3. Potential Opportunities
 - 3.1.4. Potential Threats
- 3.2. Emerging LNG Trends and Factors Shaping Future of Estonia LNG Markets, 2018-2025
- 3.3. Key Strategies formulated by LNG Players in Estonia

4. ESTONIA NATURAL GAS MARKET ANALYSIS AND OUTLOOK

- 4.1. Estonia Proven Gas Reserves, 2005- 2017
- 4.2. Estonia Marketed Gas Production Forecast, 2007- 2025
- 4.3. Estonia Gas Demand Forecast, 2007- 2025
- 4.4. Share of LNG Import in Gas Consumption, 2007- 2025
- 4.5. Role of Natural Gas in Primary Energy Demand, 2007- 2025

5. ESTONIA LNG CAPACITY OUTLOOK TO 2022

- 5.1. Country wise Regasification Capacity Outlook, 2007- 2022
- 5.2. Terminal wise Regasification Capacity Outlook, 2007- 2022

5.3. Terminal wise LNG Storage Capacity Outlook, 2007- 2022

5.4. Terminal wise LNG Storage Tanks Count Outlook, 2007-2022

6. ESTONIA LNG INFRASTRUCTURE DETAILS

6.1. Operational LNG Terminals in Estonia

6.1.1. Start Up

6.1.2. Location

6.1.3. Operator

6.1.4. Owners and Ownership Details

6.1.5. Onshore/Offshore

6.1.6. Number of Vaporizers

6.1.7. Regasification Capacity

6.1.8. LNG Storage Capacity

6.1.9. Number of Storage Tanks

6.1.10. Capital Expenditure

6.1.11. Construction Period

6.1.12. Construction Contractors

7. ESTONIA MONTHLY LNG TRADE PATTERNS, 2018

7.1. Estonia Import Volumes from Asia Pacific countries

7.2. Estonia Import Volumes from Europe countries

7.3. Estonia Import Volumes from Middle East Africa countries

7.4. Estonia Import Volumes from Americas countries

8. ESTONIA LNG TRADE DETAILS

8.1. Estonia LNG Trade by Country, 2017

8.2. Estonia LNG Sale Purchase Agreement Details by Partner

9. ESTONIA LNG INVESTMENT OPPORTUNITIES TO 2022

9.1. Planned LNG Projects in Estonia

9.2. Proposed LNG Projects in Estonia

9.3. Expansion Plans of Active LNG Terminals in Estonia

10. ESTONIA LNG CAPEX AND CONSTRUCTION DETAILS

- 10.1. Capex Details of Planned LNG Terminals in Estonia
- 10.2. Estonia LNG Industry Capital Investment Forecast, 2016- 2022

11. ESTONIA LNG MARKET BENCHMARKING

- 11.1. Overall Ranking of Estonia and Peer Markets
- 11.2. Demand Index
- 11.3. Infrastructure Index
- 11.4. Competition Index
- 11.5. Growth Index

12. ESTONIA LNG MARKET- COMPETITIVE LANDSCAPE

- 12.1. Estonia LNG Market Share by Company (%), 2018
- 12.2. Net weighted Capacity Outlook by Company, mtpa, 2007- 2022

13. ESTONIA DEMOGRAPHIC AND ECONOMIC OUTLOOK

- 13.1. Estonia Map, Location and Coastline Details
- 13.2. Estonia GDP Forecast, 2007- 2025
- 13.3. Estonia Population Forecast, 2007- 2025
- 13.4. Estonia Total Investments (% of GDP) Forecast, 2007- 2025

14. COMPANY PROFILES OF LEADING LNG COMPANIES IN ESTONIA

- 14.1. Company A
 - 14.1.1. Business Description
 - 14.1.2. SWOT Analysis
 - 14.1.3. Financial Analysis
- 14.2. Company B
 - 14.2.1. Business Description
 - 14.2.2. SWOT Analysis
 - 14.2.3. Financial Analysis
- 14.3. Company C
 - 14.3.1. Business Description
 - 14.3.2. SWOT Analysis
 - 14.3.3. Financial Analysis

15. ESTONIA LNG INDUSTRY NEWS AND RECENT DEVELOPMENTS

16. APPENDIX

16.1. About Us

16.2. Sources and Methodology

16.3. Contact Us

16.4. Disclaimer

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