

# 2018 Egypt Long Term Refinery Market Outlook Report- Supply- Demand of Gasoline, LPG, Diesel, Fuel Oil, Planned Refineries, FIDs, Competition and New Opportunities to 2025

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## **Abstracts**

During 2018, increase in investor confidence is observed across refining markets including Egypt. Petroleum product consumption is witnessing significant increase with surge in economic activity and growth in construction and transportation demand. New refinery construction activities also witnessed significant progress worldwide driven by recovering oil prices.

New petroleum product consumption mix is emerging in Egypt, forcing refiners to redesign their growth strategies for better refining margins and profitability. In this context, the leading industry publisher has released its 10th version of "Egypt Longterm Refinery outlook report", offering analysis on Egypt downstream oil and gas markets. The Egypt refining report provides detailed insights into emerging market trends, new dynamics, shifting strategies and the future role of Egypt in global and regional refining markets.

The Egypt report is a comprehensive research work covering details of Egypt refining patterns, key refiners, production, consumption and trading of major petroleum products, volumes and values, refining industry revenues, current and planned refinery details and competitive scenario. At the asset level, different capacities including crude distillation unit, coking capacity, fluid catalytic cracking capacity and hydrocracking capacity are forecast to 2022. In addition, refinery complexity and other key details are also provided in the report.

The Egypt research work also presents detailed outlook of Egypt gasoline, diesel, LPG,



fuel oil consumption and production, together with trends and challenges of investing in Egypt market. In addition, details of refineries, storage assets, prices are provided. Further, demographic, economic outlook of Egypt together with latest refining industry developments are covered in detail.

Strategic Analysis Review

This chapter presents detailed SWOT Analysis along with emerging trends in the market. Further, key strategies of operating companies in Egypt refining sector are analyzed.

Egypt Oil Sector Analysis-

The chapter presents complete analysis of Egypt oil markets including details of trends in oil markets, oil reserves, major oil fields, crude oil production and consumption forecasts along with the role of oil demand in primary energy are detailed.

Refining Capacity Forecasts

At both country level and refinery levels, annual historical and forecasted data on Refining (CDU) Capacity, Coking Capacity, Fluid Catalytic Cracking Capacity, Hydrocracking Capacity is provided to 2022.

Refining Infrastructure Details

10+ details for each of the operational and planned refineries in Egypt are provided, which include- basic details, operator, ownership, complexity, status, type, details. Further, capital expenditure and construction details are provided.

Market Value and Investment Outlook

Egypt country wise refining market value along with capital investment planned to be spent in the industry are forecast to 2022

Egypt Refinery Market Benchmarking

Egypt refining industry is compared with five peer markets in the region based on four pillars to determine the competitiveness of the country in regional scale



## Competitive Scenario

Companies currently operating in the industry and the companies planning to foray into the market are detailed along with their strategies and SWOT profiles. Further, net weighted capacities by company are also forecast in the report.

The Egypt report presents both historical and forecasted data for Egypt petroleum products from 2007 to 2025. Further, Egypt CDU capacity, Egypt coking capacity, Egypt fluid catalytic cracking (FCC) capacity, Egypt hydrocracking capacity are forecast to 2022. The report also forecasts crude oil production and demand in Egypt between 2007 and 2025.

## Reasons to Buy

Optimize your strategies and investments through our reliable forecasts

Design Long-term midstream and downstream investment decisions

Keep track of rapidly changing industry conditions

Gain forward-looking and objective analysis on the markets

Stay ahead of competition with information on planned investment opportunities



## **Contents**

#### 1. TABLE OF CONTENTS

- 1.1. List of Tables
- 1.2. List of Figures

#### 2. EXECUTIVE SUMMARY

- 2.1. Egypt Refining Market Snapshot, 2018
- 2.2. Egypt Refining Capacity Forecast, Kb/d, 2007-2025
- 2.3. Egypt Refinery Capital Investment (CAPEX) Forecast, \$ Million, 2016-2022
- 2.4. Egypt Refinery Market Structure, 2017

## 3. EGYPT REFINERY STRATEGIC ANALYSIS REVIEW, 2018

- 3.1. Egypt Refinery SWOT Analysis
  - 3.1.1. Key Strengths
  - 3.1.2. Key Weaknesses
  - 3.1.3. Potential Opportunities
  - 3.1.4. Potential Threats
- 3.2. Emerging Refinery Trends and Factors Shaping Future of Egypt Refinery Markets, 2018- 2025
- 3.3. Key Strategies formulated by Refinery Players in Egypt

#### 4. EGYPT CRUDE OIL MARKET ANALYSIS AND OUTLOOK

- 4.1. Egypt Proven Oil Reserves, 2005- 2017
- 4.2. Egypt Gross Oil Production Forecast, 2007- 2025
- 4.3. Egypt Crude Oil Demand Forecast, 2007-2025
- 4.4. Role of Oil in Egypt Primary Energy Demand, 2007-2025

## 5. EGYPT PETROLEUM PRODUCTS PRODUCTION OUTLOOK

- 5.1. Egypt Motor Gasoline Production Outlook, 2005- 2017
- 5.2. Egypt Diesel/ Gasoil Production Outlook, 2005- 2017
- 5.3. Egypt Fuel Oil Production Outlook, 2005- 2017
- 5.4. Egypt Liquid Petroleum Gas (LPG) Production Outlook, 2005- 2017



#### 6. EGYPT PETROLEUM PRODUCTS CONSUMPTION OUTLOOK

- 6.1. Egypt Motor Gasoline Consumption Outlook, 2005- 2017
- 6.2. Egypt Diesel/ Gasoil Consumption Outlook, 2005-2017
- 6.3. Egypt Fuel Oil Consumption Outlook, 2005- 2017
- 6.4. Egypt Liquid Petroleum Gas (LPG) Consumption Outlook, 2005-2017

#### 7. EGYPT REFINERY CAPACITY OUTLOOK TO 2022

- 7.1. Country wise Primary Refining Capacity Outlook, Kb/d, 2007-2022
- 7.2. Country wise Secondary Refining Capacities Outlook, Kb/d, 2007-2022
- 7.3. Refinery wise Crude Distillation Unit Capacity Outlook, Kb/d, 2007-2022
- 7.4. Refinery wise Coking Unit Capacity Outlook, Kb/d, 2007-2022
- 7.5. Refinery wise Fluid Catalytic Cracking (FCC) Unit Capacity Outlook, Kb/d, 2007-2022
- 7.6. Refinery wise Hydrocracking Unit Capacity Outlook, Kb/d, 2007-2022

#### **8. EGYPT REFINERY INFRASTRUCTURE DETAILS**

- 8.1. Egypt- Operational Refinery Details
  - 8.1.1. Start Up
  - 8.1.2. Location
  - 8.1.3. Operator
  - 8.1.4. Owners and Ownership Details
  - 8.1.5. Complexity
  - 8.1.6. Primary and Secondary capacities
  - 8.1.7. Capital Expenditure
  - 8.1.8. Construction Details

#### 9. EGYPT REFINERY INVESTMENT OPPORTUNITIES TO 2022

- 9.1. Planned Refinery Project Details in Egypt
- 9.2. Proposed Refinery Project Details in Egypt
- 9.3. Expansion Plans of Active Refineries in Egypt

#### 10. EGYPT REFINERY CAPEX AND CONSTRUCTION DETAILS

- 10.1. Capex and Construction Details of Planned Refineries in Egypt
- 10.2. Egypt Refinery Industry Capital Investment Forecast, \$ Million, 2016-2022



#### 11. EGYPT REFINERY MARKET BENCHMARKING

- 11.1. Overall Ranking of Egypt and Peer Markets
- 11.2. Supply Index
- 11.3. Infrastructure Index
- 11.4. Competitive Index
- 11.5. Growth Index

#### 12. EGYPT REFINERY MARKET- COMPETITIVE LANDSCAPE

- 12.1. Egypt Refinery Market Share by Company (%), 2018
- 12.2. Net weighted Crude Distillation Capacity Outlook by Company, Kb/d, 2007-2022
- 12.3. Net weighted Coking Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.4. Net weighted Fluid Catalytic Cracking Capacity Outlook by Company, Kb/d, 2007-2022
- 12.5. Net weighted Hydrocracking Capacity Outlook by Company, Kb/d, 2007- 2022

#### 13. EGYPT DEMOGRAPHIC AND ECONOMIC OUTLOOK

- 13.1. Egypt Map, Location and Coastline Details
- 13.2. Egypt GDP Forecast, 2007- 2025
- 13.3. Egypt Population Forecast, 2007- 2025
- 13.4. Egypt Total Investments (% of GDP) Forecast, 2007-2025

#### 14. COMPANY PROFILES OF LEADING REFINERY COMPANIES IN EGYPT

- 14.1. Company A
  - 14.1.1. Business Description
  - 14.1.2. SWOT Analysis
  - 14.1.3. Financial Analysis
- 14.2. Company B
  - 14.2.1. Business Description
  - 14.2.2. SWOT Analysis
  - 14.2.3. Financial Analysis
- 14.3. Company C
  - 14.3.1. Business Description
  - 14.3.2. SWOT Analysis
- 14.3.3. Financial Analysis



## 15. EGYPT REFINERY INDUSTRY NEWS AND RECENT DEVELOPMENTS

## **16. APPENDIX**

- 16.1. About Us
- 16.2. Sources and Methodology
- 16.3. Contact Us
- 16.4. Disclaimer



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