

2018 Australia Long Term Refinery Market Outlook Report- Supply- Demand of Gasoline, LPG, Diesel, Fuel Oil, Planned Refineries, FIDs, Competition and New Opportunities to 2025

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Abstracts

During 2018, increase in investor confidence is observed across refining markets including Australia. Petroleum product consumption is witnessing significant increase with surge in economic activity and growth in construction and transportation demand. New refinery construction activities also witnessed significant progress worldwide driven by recovering oil prices.

New petroleum product consumption mix is emerging in Australia, forcing refiners to redesign their growth strategies for better refining margins and profitability. In this context, the leading industry publisher has released its 10th version of "Australia Long-term Refinery outlook report", offering analysis on Australia downstream oil and gas markets. The Australia refining report provides detailed insights into emerging market trends, new dynamics, shifting strategies and the future role of Australia in global and regional refining markets.

The Australia report is a comprehensive research work covering details of Australia refining patterns, key refiners, production, consumption and trading of major petroleum products, volumes and values, refining industry revenues, current and planned refinery details and competitive scenario. At the asset level, different capacities including crude distillation unit, coking capacity, fluid catalytic cracking capacity and hydrocracking capacity are forecast to 2022. In addition, refinery complexity and other key details are also provided in the report.

The Australia research work also presents detailed outlook of Australia gasoline, diesel,

LPG, fuel oil consumption and production, together with trends and challenges of investing in Australia market. In addition, details of refineries, storage assets, prices are provided. Further, demographic, economic outlook of Australia together with latest refining industry developments are covered in detail.

Strategic Analysis Review

This chapter presents detailed SWOT Analysis along with emerging trends in the market. Further, key strategies of operating companies in Australia refining sector are analyzed.

Australia Oil Sector Analysis-

The chapter presents complete analysis of Australia oil markets including details of trends in oil markets, oil reserves, major oil fields, crude oil production and consumption forecasts along with the role of oil demand in primary energy are detailed.

Refining Capacity Forecasts

At both country level and refinery levels, annual historical and forecasted data on Refining (CDU) Capacity, Coking Capacity, Fluid Catalytic Cracking Capacity, Hydrocracking Capacity is provided to 2022.

Refining Infrastructure Details

10+ details for each of the operational and planned refineries in Australia are provided, which include- basic details, operator, ownership, complexity, status, type, details. Further, capital expenditure and construction details are provided.

Market Value and Investment Outlook

Australia country wise refining market value along with capital investment planned to be spent in the industry are forecast to 2022

Australia Refinery Market Benchmarking

Australia refining industry is compared with five peer markets in the region based on four pillars to determine the competitiveness of the country in regional scale

Competitive Scenario

Companies currently operating in the industry and the companies planning to foray into the market are detailed along with their strategies and SWOT profiles. Further, net weighted capacities by company are also forecast in the report.

The Australia report presents both historical and forecasted data for Australia petroleum products from 2007 to 2025. Further, Australia CDU capacity, Australia coking capacity, Australia fluid catalytic cracking (FCC) capacity, Australia hydrocracking capacity are forecast to 2022. The report also forecasts crude oil production and demand in Australia between 2007 and 2025.

Reasons to Buy

Optimize your strategies and investments through our reliable forecasts

Design Long-term midstream and downstream investment decisions

Keep track of rapidly changing industry conditions

Gain forward-looking and objective analysis on the markets

Stay ahead of competition with information on planned investment opportunities

Contents

1. TABLE OF CONTENTS

- 1.1. List of Tables
- 1.2. List of Figures

2. EXECUTIVE SUMMARY

- 2.1. Australia Refining Market Snapshot, 2018
- 2.2. Australia Refining Capacity Forecast, Kb/d, 2007- 2025
- 2.3. Australia Refinery Capital Investment (CAPEX) Forecast, \$ Million, 2016- 2022
- 2.4. Australia Refinery Market Structure, 2017

3. AUSTRALIA REFINERY STRATEGIC ANALYSIS REVIEW, 2018

- 3.1. Australia Refinery - SWOT Analysis
 - 3.1.1. Key Strengths
 - 3.1.2. Key Weaknesses
 - 3.1.3. Potential Opportunities
 - 3.1.4. Potential Threats
- 3.2. Emerging Refinery Trends and Factors Shaping Future of Australia Refinery Markets, 2018- 2025
- 3.3. Key Strategies formulated by Refinery Players in Australia

4. AUSTRALIA CRUDE OIL MARKET ANALYSIS AND OUTLOOK

- 4.1. Australia Proven Oil Reserves, 2005- 2017
- 4.2. Australia Gross Oil Production Forecast, 2007- 2025
- 4.3. Australia Crude Oil Demand Forecast, 2007- 2025
- 4.4. Role of Oil in Australia Primary Energy Demand, 2007- 2025

5. AUSTRALIA PETROLEUM PRODUCTS PRODUCTION OUTLOOK

- 5.1. Australia Motor Gasoline Production Outlook, 2005- 2017
- 5.2. Australia Diesel/ Gasoil Production Outlook, 2005- 2017
- 5.3. Australia Fuel Oil Production Outlook, 2005- 2017
- 5.4. Australia Liquid Petroleum Gas (LPG) Production Outlook, 2005- 2017

6. AUSTRALIA PETROLEUM PRODUCTS CONSUMPTION OUTLOOK

- 6.1. Australia Motor Gasoline Consumption Outlook, 2005- 2017
- 6.2. Australia Diesel/ Gasoil Consumption Outlook, 2005- 2017
- 6.3. Australia Fuel Oil Consumption Outlook, 2005- 2017
- 6.4. Australia Liquid Petroleum Gas (LPG) Consumption Outlook, 2005- 2017

7. AUSTRALIA REFINERY CAPACITY OUTLOOK TO 2022

- 7.1. Country wise Primary Refining Capacity Outlook, Kb/d, 2007- 2022
- 7.2. Country wise Secondary Refining Capacities Outlook, Kb/d, 2007- 2022
- 7.3. Refinery wise Crude Distillation Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.4. Refinery wise Coking Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.5. Refinery wise Fluid Catalytic Cracking (FCC) Unit Capacity Outlook, Kb/d, 2007- 2022
- 7.6. Refinery wise Hydrocracking Unit Capacity Outlook, Kb/d, 2007- 2022

8. AUSTRALIA REFINERY INFRASTRUCTURE DETAILS

- 8.1. Australia- Operational Refinery Details
 - 8.1.1. Start Up
 - 8.1.2. Location
 - 8.1.3. Operator
 - 8.1.4. Owners and Ownership Details
 - 8.1.5. Complexity
 - 8.1.6. Primary and Secondary capacities
 - 8.1.7. Capital Expenditure
 - 8.1.8. Construction Details

9. AUSTRALIA REFINERY INVESTMENT OPPORTUNITIES TO 2022

- 9.1. Planned Refinery Project Details in Australia
- 9.2. Proposed Refinery Project Details in Australia
- 9.3. Expansion Plans of Active Refineries in Australia

10. AUSTRALIA REFINERY CAPEX AND CONSTRUCTION DETAILS

- 10.1. Capex and Construction Details of Planned Refineries in Australia
- 10.2. Australia Refinery Industry Capital Investment Forecast, \$ Million, 2016- 2022

11. AUSTRALIA REFINERY MARKET BENCHMARKING

- 11.1. Overall Ranking of Australia and Peer Markets
- 11.2. Supply Index
- 11.3. Infrastructure Index
- 11.4. Competitive Index
- 11.5. Growth Index

12. AUSTRALIA REFINERY MARKET- COMPETITIVE LANDSCAPE

- 12.1. Australia Refinery Market Share by Company (%), 2018
- 12.2. Net weighted Crude Distillation Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.3. Net weighted Coking Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.4. Net weighted Fluid Catalytic Cracking Capacity Outlook by Company, Kb/d, 2007- 2022
- 12.5. Net weighted Hydrocracking Capacity Outlook by Company, Kb/d, 2007- 2022

13. AUSTRALIA DEMOGRAPHIC AND ECONOMIC OUTLOOK

- 13.1. Australia Map, Location and Coastline Details
- 13.2. Australia GDP Forecast, 2007- 2025
- 13.3. Australia Population Forecast, 2007- 2025
- 13.4. Australia Total Investments (% of GDP) Forecast, 2007- 2025

14. COMPANY PROFILES OF LEADING REFINERY COMPANIES IN AUSTRALIA

- 14.1. Company A
 - 14.1.1. Business Description
 - 14.1.2. SWOT Analysis
 - 14.1.3. Financial Analysis
- 14.2. Company B
 - 14.2.1. Business Description
 - 14.2.2. SWOT Analysis
 - 14.2.3. Financial Analysis
- 14.3. Company C
 - 14.3.1. Business Description
 - 14.3.2. SWOT Analysis
 - 14.3.3. Financial Analysis

15. AUSTRALIA REFINERY INDUSTRY NEWS AND RECENT DEVELOPMENTS

16. APPENDIX

16.1. About Us

16.2. Sources and Methodology

16.3. Contact Us

16.4. Disclaimer

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