

# Competitor Analysis: Therapeutic Antibodies 2015 - Biosimilars & Biosuperiors

<https://marketpublishers.com/r/CC323B4AD9FEN.html>

Date: April 2015

Pages: 414

Price: US\$ 1,500.00 (Single User License)

ID: CC323B4AD9FEN

## Abstracts

Competitor Analysis: The therapeutic Antibodies 2015: Biosimilars & Biosuperiors

This Competitive Intelligence Report about The therapeutic Antibodies 2015: Biosimilars & Biosuperiors provides a competitor evaluation in the field of recombinant monoclonal and polyclonal antibodies in the market, in the pipeline as next generation products and as biosimilar versions as of April 2015.

Total sales of recombinant therapeutic monoclonal antibodies originating from companies located in regulated markets reached US\$ 82.2 bln (+8.6% vs previous year) in the year 2014.

The report lists specifically for each target the branded products with their 2014 sales and up-side indications in development, as well as biosuperior and biosimilar antibody drug candidates in development.

The report includes a compilation of currently active projects in research and development of biosimilar and biosuperior therapeutic antibodies against commercially and clinically validated targets:

VEGF

TNF

Her2

CD20

EGF-R

B7. 1/B7. 2 (CD80/CD86)

IL-6R

Alpha4/beta1/7 integrin

IgE

RSV

RANKL

Complement C5

IL-12/IL-23

CD52

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Competitor projects are listed in a tabular format providing information on:

Drug Codes,

Target / Mechanism of Action,

Class of Compound,

Company,

Product Category,

Indication,

R&D Stage and

additional comments with a hyperlink leading to the source of information.

About Competitor Analysis Series:

The Competitor Analysis Series delivers NO-FRILLS, but concise information about the pipeline of R&D projects for targets, diseases, technologies and companies at low prices. The information is provided in a tabular format and fully referenced.

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### 1) 2014 Sales of Therapeutic Antibodies

- Anti-TNF Antibody Sales 2014
- Cancer Antibody Sales 2014
- Other Anti-Inflammatory Antibody Sales 2014
- Ophthalmic Antibody Sales 2014
- Cardiometabolic & Antiviral Antibody Sales 2014

### 2) VEGF Antibodies

Marketed VEGF & VEGF-R Antibodies in Oncology:

- Avastin Sales & Pipeline
- Zaltrap Sales & Pipeline
- Cyramza Sales & Pipeline

Avastin & Zaltrap Biosuperiors:

- Anti-VEGF & Antibody Combination Pipeline
- Bispecific Anti-VEGF Antibody Pipeline

Cyramza Biosuperiors:

- Anti-VEGF-R & Antibody Combination Pipeline
- Bispecific Anti-VEGF-R Antibody Pipeline

Avastin Biosimilar Pipeline:

Marketed VEGF Antibodies in Ophthalmology:

- Lucentis Sales & Pipeline
- Eylea Sales & Pipeline

Biosuperior Lucentis & Eylea Pipeline:

- Anti-VEGF Pipeline in Ophthalmology
- Bispecific Anti-VEGF and Antibody Combination Pipeline in Ophthalmology

Lucentis Biosimilar Pipeline

### 3) TNF Antibodies

Tab. 1: Approved and marketed indications of anti-TNF antibodies in regulated markets

Tab. 2: Additional indications of branded anti-TNF antibodies under development

Tab. 3: 2014 Sales of anti-TNF Antibodies

Marketed TNF Antibodies

- Humira Sales & Pipeline
- Remicade Sales & Pipeline

Enbrel Sales & Pipeline  
Simponi Sales & Pipeline  
Cimzia Sales & Pipeline  
Biosuperior / Biobetter TNF Antibodies  
Biosimilar TNF Antibodies  
Humira Biosimilar Antibody Pipeline  
Remicade Biosimilar Antibody Pipeline  
Enbrel Biosimilar Antibody Pipeline  
Cimzia Biosimilar Antibody Pipeline

#### **4) Her2 Antibodies**

Marketed Her2 Antibodies  
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Perjeta Sales & Pipeline  
Kadcyla Sales & Pipeline  
Trastuzumab Biosuperiors  
Engineered Her2 Antibodies  
Bi- and Multispecific Her2 Antibodies  
Her2 Antibody-Drug Conjugates  
Other Her2 Antibodies  
Herceptin Biosimilars

#### **5) CD20 Antibodies**

2014 Sales of CD20 Antibodies  
Marketed CD20 Antibodies & Sales  
Rituxan/MabThera Pipeline & Sales  
Gazyva/ Gazyvaro Pipeline & Sales  
Arzerra Pipeline & Sales  
Zevalin Pipeline & Sales  
Biosuperior CD20 Antibodies  
Biosimilar CD20 Antibodies  
Rituxan/MabThera (rituximab) Biosimilars

#### **6) EGF-R Antibodies**

2014 Sales of EGF-R Antibodies  
Marketed EGF-R Antibodies

Erbitux Sales & Pipeline  
Vectibix Sales & Pipeline  
Nimotuzumab Pipeline  
EGF-R Antibody Biosuperiors  
Engineered EGF-R Antibodies  
Bi- and Multispecific EGF-R Antibodies  
EGF-R Antibody-Drug Conjugates  
EGF-R Antibody Biosimilars  
Cetuximab Biosimilars

## **7) RANKL Antibodies**

Marketed RANKL Antibodies  
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XGEVA Sales & Pipeline  
Ranmark/Pralia Pipeline  
Biosuperior RANKL Antibodies  
Biosimilar RANKL Antibodies

## **8) Complement C5 Antibodies**

Marketed C5 Antibody Sales & Pipeline  
Biosuperior C5 Antibodies  
Biosimilar C5 Antibodies

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Marketed IL-12/-23 Antibody Sales & Pipeline

## **10) Alpha4/Beta1/7 Antibodies**

Marketed alpha4/beta1/7 Antibody Sales & Pipeline

## **11) IgE Antibodies**

Marketed IgE Antibody Sales & Pipeline  
Biosuperior IgE Antibodies  
Biosimilar IgE Antibodies

## **12) CD80/86 (B7-1/B7-2) Antibodies**

Marketed CD80/86 Antibodies Sales & Pipeline

Biosuperior CD80/86 Antibodies

Biosimilar CD80/86 Antibodies

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## **14) Respiratory Syncytial Virus (RSV) Antibodies**

Marketed RSV Antibody Sales

Biosuperior RSV Antibodies

Biosimilar RSV Antibodies

## **15) CD52 Antibodies**

Marketed CD52 Antibody Sales

Biosuperior CD52 Antibodies

Biosimilar CD52 Antibodies

## **Corporate Therapeutic Antibody Biosimilar & Biosuperior Pipelines**

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