

# Competitor Analysis: Biosimilar and Biosuperior Anti-TNF Antibodies – 2016 Update

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## **Abstracts**

Competitor Analysis: Biosimilar and Biosuperior Anti-TNF Antibodies – 2016 Update

Humira, Enbrel and Remicade were the three best selling blockbuster biologics in the year 2015. Together with Simponi and Cimzia, combined sales of all five anti-TNF antibodies in the year 2015 were US\$ 36 bln (+3.9% vs previous year), ahead of combined sales of all cancer antibodies. Marketing of biosimilar versions of Remicade and Enbrel in Europe has commenced and first sales data indicate that originator and biosimilar anti-TNF antibodies compete for new patients, rather than switching during ongoing treatment.

While the commercial impact of biosimilar anti-TNF antibodies in the year 2015 still was controlled, sales data of the first quarter of 2016 show a 30% loss of Remicade sales in Europe (about US\$ 150 mln). Thus, an accelerating impact of biosimilar competition in Europe can be expected. After approval of the first anti-TNF biosimilar antibody by the FDA in the US, market launch could take place by end of 2016. Even AbbVie's '135 patent for Humira is going to be reviewed by the Patent Trial and Appeal Board of the US Patent and Trademark office, which ultimately could lead to accelerated loss of Humira market exclusivity.

More than 20 different biosimilar anti-TNF antibodies are in phase III development according to EU and US guidelines in regulated markets. As a consequence, the first companies with limited resources are reconsidering their priorities and are evaluating other options.

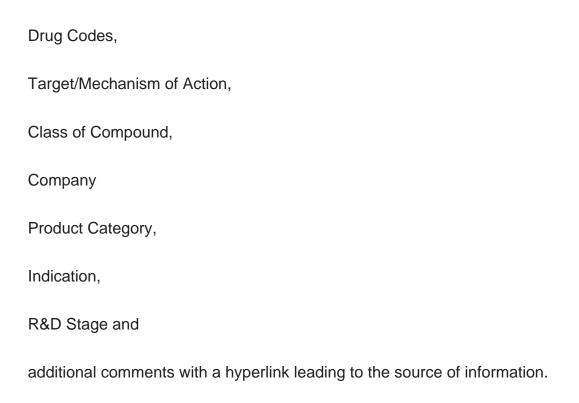
This Competitive Intelligence report about Biosimilar and Biosuperior Anti-TNF Antibodies – 2016 Update provides a competitor evaluation in the field of recombinant



antibodies targeting tumor necrosis factor (TNF) alpha used to treat inflammatory and autoimmune diseases as of May 201. Purchase of the downloadable pdf report includes a 6-month online access to the data of the report and any updates since the publication date. Credentials to access the database will be sent by e-mail and allow online work with the project data to print or export an individual report.

The report includes a compilation of currently active R&D projects of TNF targeting antibodies for treatment of inflammatory and autoimmune diseases. In addition, the report lists company-specific R&D pipelines of TNF antibodies.

Competitor projects are listed in a tabular format providing information on:



About Competitor Analysis Series:

The Competitor Analysis Series delivers NO-FRILLS, but concise information about the pipeline of R&D projects for targets, diseases, technologies and companies at low prices. The information is provided in a tabular format and fully referenced.



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#### **COMPANIES MENTIONED IN THE REPORT**

AbbVie

**AbClon** 



**AET Biotech** 

Affibody

**Affilogic** 

Alteogen

Alvogen

Amega Biotech

Amgen

Apexigen

Aprogen

Aryogen

**Avaxia Biologics** 

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Boehringer Ingelheim

Celltrion

**CIMAB** 

Cipla

Coherus Biosciences

Complix

Cristalia

Daewoong Pharmaceutical Co

Daiichi Sankyo

Delenex

Dermira

Dong-A ST

Eddingpharma

Eisai

**Epirus Biopharmaceuticals** 

Exicure

Ferring Pharmaceuticals

Fujifilm Kyowa Kirin Biologics



Gene Techno Science (GTS)

Genor Biopharma

HanAll Pharmaceuticals

Harvest Moon Pharmaceuticals

Hetero Group

**Innovent Biologics** 

Intas Pharmaceuticals

Janssen (Johnson & Johnson)

LG Life Sciences

Libbs Farmaceutica

MabTech

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Mochida

Momenta Pharmaceuticals

Mycenax Biotech

Mylan Pharmaceuticals

Nanogen Biopharmaceutical Co

Natco Pharma

Nichi-iko Pharmaceutical

Nippon Kayaku

Novartis (Sandoz)

Oncobiologics

Orygen Biotecnologia

Pfenex

Pfizer (Hospira)

**Pharmapraxis** 

**PlantForm** 

Polpharma Group

Probiomed

**Protalix Biotherapeutics** 

Ranbaxy

Roche

Samsung Bioepis (JV of Samsung and Biogen)

Shanghai Biomabs Pharmaceutical

Shanghai Celgen BioPharmaceutical Co



Shanghai Citic Pacific (CP) Guojian Pharmaceutical Co (CPGJ)

Shanghai Fudan-Zhangjiang BioPharmaceuticals

Shanghai Henlius Biotech

Shenyang Sunshine Pharmaceutical Co (S3Bio)

Sorrento Biologics

Stada Arzneimittel

Taisho Pharmaceutical

Takeda Pharmaceutical Co

Therapeutics Protein International (TPI)

Tillots Pharma

Torrent Pharma

Trimer Biotech

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YL Biologics

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