

Antibody Technology Companies 2010 - A systematic guide through the landscape of antibody technologies and their providers

<https://marketpublishers.com/r/AAD6C5CD494EN.html>

Date: November 2010

Pages: 283

Price: US\$ 1,394.00 (Single User License)

ID: AAD6C5CD494EN

Abstracts

The report “Antibody Technology Companies 2010 – A systematic guide through the landscape of antibody technologies and their providers” provides a description and assessment of antibody technologies and their corporate providers as of November 2010. The report describes and analyzes the market size of therapeutic monoclonal antibodies and Fc-fusion proteins in 2009. Characteristics of approved antibody-based products regarding identification, construction and manufacturing are evaluated as a basis for relevant antibody technologies in 2010. Systematic profiles of 96 companies engaged in antibody technologies serve as the basis to present in a structured manner four clusters of platform technologies (generation, optimization, novel constructs, expression/manufacturing). The report serves as a systematic guide through the landscape of companies with antibody technologies for those in search of service providers or partners for collaboration or licensing.

Background

As of October 2010, 34 original therapeutic monoclonal antibodies and Fc-fusion proteins are marketed with 2009 sales exceeding US\$ 45.4 bln. Thus, antibodies as a therapeutic modality and technology have matured and availability of new technologies as well as patent expirations offer a multitude of new options when designing an antibody-based product. While the established providers of transgenic mice have been acquired by Big Pharma/Biotech, a plethora of new antibody technologies appeared. Although this landscape of technologies for antibody lead generation and optimization, creation of combinatorial biologics and for expression/manufacturing offers an unprecedented range of possibilities, the selection of the most robust and adequate technologies fitting fitting to the product target profile has become more difficult than

ever.

Scope of the report

Antibody market 2009

Technology analysis of 37 approved therapeutic antibody-based products

Profiles of 96 antibody technology companies

Antibody technology assessment

Antibody pipelines of technology companies

Overview of landscape of antibody technologies

Guide to identify suitable technologies and providers

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4-Antibody

Abcheck

Abeome

Ablexis

Ablynx

AdAlta

Adimab

Affimed Therapeutics

Affitech

Alder Biopharmaceuticals

Alligator Biosciences

Ambrx

AnaptysBio

Antitope

arGEN-X

Armagen Technologies

Avanir Pharmaceuticals

Avipep

BioAtla

BioInvent

Biolex Therapeutics

Biosite

Biotecnol

Bristol-Myers Squibb (Medarex)

Calmune

Cephalon (Arana Therapeutics)
Chiome Bioscience
Crescendo Biologics
CytomX
Cytos
Discerna
Dyax
Elusys Therapeutics
Emergent Biosolutions (Trubion Pharmaceuticals)
Epitomics & Apexigen
Epivax
Esbatech & Delenex
Evec
ExcellImmune
f-star
Ganymed Pharmaceuticals
Genexine
Genmab
GlaxoSmithKline (Domantis)
Glycotope
GTC Biotherapeutics
Immunocellular Therapeutics
Immunogen
InNexus
InterVexion Therapeutics
Johnson & Johnson (Crucell)
Kalo Bios
Kenta Biotech
Kolltan
Kyowa Hakko Kirin (BioWa)
Lonza
MabCure
Macrogenics
MAT Biopharma
Merck & Co (GlycoFi)
Merrimack Pharmaceuticals
Merus
Micromet
Millegen

Morphosys
Morphotek
MSM Protein Technologies
Nascent Biologics
Neurimmune
North Coast Biologics
Open Monoclonal Technology (OMT)
OriGene Technologies
Oxford Biotherapeutics
Patrys
Pepscan Therapeutics
Pfizer (CovX)
Philogen
Planet Biotechnology
Regeneron
Sea Lane Biotechnologies
Seattle Genetics
Sloning Biotechnology
Sorrento Therapeutics
Symphogen
Synageva
Syntarga
Theraclone
Trellis
TRION Pharma
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Vivalis
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