

US Transdermal Patch Market & Clinical Trial Insight

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Abstracts

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Innovations in pharmaceutical industry have a long track record of showing commercialization potential with respect to emerging and feasible technology. In US, such innovations have high level of acceptance among various stake holders of the pharmaceutical industry. Transdermal patches have emerged as one such innovations which have rich history but main development has been observed in past decade. They have been improved from a mere piece of tape dipped in formulation to complex matrix system containing therapeutics offering higher control over drug delivery. Long-term usage, high cost-effectiveness, high compliance rates and easy availability are some of the major factors behind the growth of transdermal patches in US.

Consumer base for transdermal patches is quite high in US in comparison to other markets across the globe. Segments like female contraceptives and Nicotine Replacement Therapy (NRT) have received lots of attention in past years. Indications like Parkinson's disease and Alzheimer's disease have few transdermal patches and have unexplored opportunities in US market. While Insulin and vaccine patches are at different stages of clinical trials which would be introduced in coming years. Unexplored disease segments have less competition and lack of transdermal patches makes them suitable choice for potential transdermal patch developers. This scenario suggests that US transdermal patch market has lots of commercialization opportunities that have to be reaped in coming years.

Some of the transdermal patches have completed their product life cycle and have given way to generic transdermal patches. Several small/mid-sized transdermal patch developers can take benefit of this scenario. Side-by-side, transdermal manufacturers have developed capabilities to customize products according to client's necessities. Improvement of transdermal patch technology is also expected to place as material

science and associated fields are also developing. These observations suggest that US transdermal patch market will offer several commercialization opportunities. In this way, US transdermal patch segment shows progress at every level reflecting that this segment is expected to grow several folds in coming years.

“US Transdermal Patch Market & Clinical Trial Insight” Report Highlights:

US Transdermal Patch Market Overview

Generic & Branded Transdermal Patches

US Transdermal Patch Market: Value Chain Analysis

US Transdermal Patch Contract Manufacturing Organization

US Transdermal Patch Clinical Pipeline Insight by Company, Indication & Phase

US Transdermal Patch Clinical Pipeline: 55 Patches

Majority Patches in Preclinical Phase: 27 Patches

Marketed Transdermal Patch Clinical Insight by Company & Indication

Marketed Transdermal Patches in US: 33 Patches

Contents

1. INTRODUCTION TO TRANSDERMAL PATCH

2. TYPES OF TRANSDERMAL PATCHES

- 2.1 Single/ Multiple-Layer Drug-in-Adhesive
- 2.2 Reservoir Transdermal Patches
- 2.3 Matrix Based Transdermal Patches
- 2.4 Vapor Patch
- 2.5 Active and Passive Patch

3. MECHANISM OF TRANSDERMAL PATCH DRUG DELIVERY

4. ADVANTAGES OF TRANSDERMAL PATCH

5. US TRANSDERMAL PATCH MARKET OVERVIEW

- 5.1 Current Market Scenario
- 5.2 Transdermal Patch Clinical Pipeline Overview

6. GENERIC & BRANDED TRANSDERMAL PATCHES

7. US TRANSDERMAL PATCH MARKET: VALUE CHAIN ANALYSIS

- 7.1 Research & Development
- 7.2 Manufacturing
- 7.3 Marketing & Distribution
- 7.4 Price to End User

8. US TRANSDERMAL PATCH CONTRACT MANUFACTURING ORGANIZATION (CMO)

9. US TRANSDERMAL PATCH MARKET GROWTH FRONTIERS

- 9.1 Parkinson's Disease Transdermal Patch
- 9.2 Alzheimer's Disease Transdermal Patch
- 9.3 Female Contraceptive Transdermal Patch

9.4 Nicotine Replacement Therapy Transdermal Patch

9.5 Insulin Transdermal Patch

9.6 Vaccine Transdermal Patch

10. US TRANSDERMAL PATCH MARKET LANDSCAPE

10.1 Favorable Market Parameters

10.2 Commercialization Challenges

11. US TRANSDERMAL PATCH MARKET FUTURE PROSPECTS

12. US TRANSDERMAL PATCH CLINICAL PIPELINE INSIGHT BY COMPANY, INDICATION & PHASE

12.1 Research

12.2 Preclinical

12.3 Phase-I

12.4 Phase-I/II

12.5 Phase-II

12.6 Phase-III

12.7 Preregistration

12.8 Registered

13. MARKETED TRANSDERMAL PATCH CLINICAL INSIGHT BY COMPANY & INDICATION

14. DISCONTINUED & SUSPENDED TRANSDERMAL PATCH CLINICAL INSIGHT BY COMPANY, INDICATION & PHASE

14.1 No Development Reported

14.2 Discontinued

14.3 Market Withdrawal

14.4 Suspended

15. COMPETITIVE LANDSCAPE

15.1 3M Pharmaceuticals

15.2 Acrux

15.3 Agile Therapeutics

- 15.4 Allergan
- 15.5 ANI Pharmaceuticals
- 15.6 Antares Pharma
- 15.7 Bayer HealthCare Pharmaceuticals
- 15.8 Corium International
- 15.9 Chase Pharmaceuticals
- 15.10 DURECT Corporation
- 15.11 Endo Pharmaceuticals
- 15.12 Fempharm
- 15.13 Hisamitsu Pharmaceutical
- 15.14 Immune Pharmaceuticals
- 15.15 Imprimis Pharmaceuticals
- 15.16 Ipsen Bioscience
- 15.17 Johnson & Johnson
- 15.18 LaSalle Laboratories
- 15.19 Lavipharm-increase
- 15.20 MINRAD International
- 15.21 NeurogesX
- 15.22 Noven Pharmaceuticals
- 15.23 NuPathe
- 15.24 Nuvo Research
- 15.25 Novartis
- 15.26 Pain Therapeutics
- 15.27 ProStrakan
- 15.28 Purdue Pharma
- 15.29 Sanofi
- 15.30 Scilex Pharmaceuticals
- 15.31 Senju Pharmaceutical
- 15.32 Somerset Pharmaceuticals
- 15.33 Teikoku Seiyaku
- 15.34 Therapeutic Discovery Corporation
- 15.35 Transdermal Delivery Solutions
- 15.36 UCB
- 15.37 Xel Pharmaceuticals
- 15.38 Zosano Pharma

List Of Figures

LIST OF FIGURES

- Figure 1-1: Steps Involved in Transdermal Permeation
- Figure 1-2: Ideal Properties of Transdermal Patch
- Figure 2-1: Types of Commercially Available Transdermal Patch
- Figure 3-1: Properties of Transdermal Therapeutics
- Figure 3-2: Components of Transdermal Patch
- Figure 3-3: Types of Permeation Enhancers
- Figure 3-4: Schematic Representation of Iontophoresis
- Figure 3-5: Mechanism of Scopolamine Transdermal Patch
- Figure 3-6: Mechanism of Nicotine Transdermal Patch
- Figure 3-7: Mechanism of Female Contraceptive Transdermal Patch
- Figure 4-1: Issues with Traditional Drug Delivery Methods
- Figure 4-2: Advantages of Transdermal Patch
- Figure 4-3: Consistent Drug Supply by Transdermal Patch
- Figure 5-1: Advantages of Transdermal Patches
- Figure 5-2: Disadvantages of Transdermal Patches
- Figure 5-3: US - Major Reasons Behind Growth of Transdermal Patches
- Figure 5-4: US - Estimated Prescription Drug Spending (USD Billion), 2015-2020
- Figure 5-5: US- Transdermal Drug Delivery System Market (US\$ Billion), 2015-2020
- Figure 5-6: US - Estimated Prescription Transdermal Patch Market by Volume (%), 2015 & 2020
- Figure 5-7: US - Estimated Market Size of Prescription vs. Over-The-Counter Transdermal Patches (US\$ Billion), 2015
- Figure 5-8: US - Estimated Market Size of Prescription vs. Over-The-Counter Transdermal Patches (US\$ Billion), 2020
- Figure 5-9: US Transdermal Patch Pipeline by Phase (%)
- Figure 5-10: US Transdermal Patch Pipeline by Phase (Number)
- Figure 5-11: US - No Development Reported in Transdermal Patch Pipeline by Phase (%)
- Figure 5-12: US -No Development Reported in Transdermal Patch Pipeline by Phase (%)
- Figure 5-13: US -Discontinued Transdermal Patch Pipeline by Phase (%)
- Figure 5-14: US -Discontinued Transdermal Patch Pipeline by Phase (Number)
- Figure 6-1: Requirement in Generic Transdermal Patches
- Figure 6-2: Reservations for Generic Transdermal Patches
- Figure 6-3: US - Estimated Cost Comparison of Branded vs. Generic Contraceptive

Patch

Figure 6-4: US - Estimated Cost Comparison of Cigarettes, Generic & Branded Nicotine Patches

Figure 7-1: Basic Features of Transdermal Patch Value Chain

Figure 7-2: Steps Involved in Transdermal Patch Manufacturing

Figure 8-1: Stages of Transdermal Patch Development

Figure 8-2: Advantages of Using Contract Manufacturing Organization for Transdermal Drug Delivery System

Figure 8-3: Requirements from Contract Manufacturing Organization for Transdermal Drug Delivery System

Figure 9-1: Potential Market Segments of Transdermal Drug Delivery Systems

Figure 9-2: US - Susceptibility of Parkinson Disease among Males and Females

Figure 9-3: US - Estimated Increase in Parkinson's Disease Incidences

Figure 9-4: US - Estimated Financial Impact of Parkinson's Disease on Economy (US\$ Billion)

Figure 9-5: US - Parkinson's Disease Incidences, 2015-2020

Figure 9-6: US - Estimated Sales of Neupro Patch, 2104-2020

Figure 9-7: US - Estimated Worldwide Sales of Neupro, 2014 & 2015

Figure 9-8: US - Male & Female Suffering from Alzheimer's Disease (Million), 2015

Figure 9-9: US - Shares of Male & Female Suffering from Alzheimer's Disease (%), 2015

Figure 9-10: US - Percentage of Elderly People Suffering from Alzheimer's Disease, 2015

Figure 9-11: US - Estimated Increase in Alzheimer's Incidences, 2015, 2025 & 2050

Figure 9-12: US - Estimated Incidences of Alzheimer's Disease, 2015-2020

Figure 9-13: US - Exelon Patch Sales for Alzheimer's Disease, 2013 & 2014

Figure 9-14: Requirements of Female Contraceptive Transdermal Drug Delivery Systems

Figure 9-15: Benefits of Female Contraceptive Transdermal Drug Delivery System

Figure 9-16: US - Expected Revenues Generated by Xulane Patch (US\$ Million), 2015-2020

Figure 9-17: US - Decrease in Number of Smokers due to Nicotine Patch, 2005 & 2013

Figure 9-18: Factors Responsible for Increased Consumption of Nicotine Patches

Figure 9-19: Rank of US among Different Diabetes Prone Countries

Figure 9-20: US - Estimated Increase in Diabetes Incidences, 2015-2020

Figure 9-21: Benefits of Insulin Transdermal Patch

Figure 9-22: Drawback of Insulin Transdermal Patch

Figure 9-23: Benefits of Vaccine Transdermal Patch

Figure 9-24: Drawbacks of Vaccine Transdermal Patch

Figure 9-25: US - Estimated HIV Incidences, 2015-2020
Figure 10-1: Transdermal Patch Market Favorable Factors
Figure 10-2: Transdermal Patch Market Commercialization Challenges
Figure 15-1: Acrux Clinical Pipeline
Figure 15-2: Agile Therapeutics Clinical Pipeline
Figure 15-3: Antares Pharma Clinical Pipeline
Figure 15-4: Corium International Clinical Pipeline
Figure 15-5: Durect Corporation Clinical Pipeline
Figure 15-6: Endo Pharmaceuticals Clinical Pipeline
Figure 15-7: Immune Pharmaceuticals Clinical Pipeline
Figure 15-8: Novartis Clinical Pipeline
Figure 15-9: Senju Pharmaceuticals Clinical Pipeline
Figure 15-10: Xel Pharamaceuticals Clinical Pipeline
Figure 15-11: Zosano Pharma Clinical Pipeline

List Of Tables

LIST OF TABLES

Table 3-1: Transdermal Patches for Various Disease Indications

Table 5-1: Features Required in Transdermal Patches

Table 5-2: US - Different Transdermal Drug Delivery Systems Available in Market

Table 6-1: Similarities & Difference Between Generic & Branded Transdermal Patches

Table 6-2: US - Some Generic Transdermal Patches Available in Market

Table 7-1: Breakdown of Transdermal Patch Value Chain Analysis

Table 9-1: US - Estimated Adoption Rates for Parkinson's Disease Transdermal Patches, 2015-2020

Table 9-2: Description of Neupro Patch for Parkinson's Disease

Table 9-3: US - Estimated Adoption Rates for Transdermal Drug Delivery Systems for Alzheimer's Disease, 2015-2020

Table 9-4: Transdermal Patches for Alzheimer's Disease

Table 9-5: Description of Ortho Evra Contraceptive Patch

Table 9-6: Difference Between Generic & Branded Transdermal Contraceptive Products

Table 9-7: US-Estimated Adoption Rates for Transdermal Drug Delivery Systems for Diabetes Mellitus, 2015-2020

Table 9-8: US-Estimated Adoption rates for Transdermal Drug Delivery Systems for HIV, 2015-2020

Table 15-1: Pain Therapeutics Clinical Pipeline

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