

US Breast Implant Market Size, Trends & Forecast 2025

<https://marketpublishers.com/r/UA9E4635056EN.html>

Date: September 2019

Pages: 65

Price: US\$ 2,000.00 (Single User License)

ID: UA9E4635056EN

Abstracts

Please note: extra shipping charges are applied when purchasing Hard Copy License depending on the location.

'US Breast Implant Market Size, Trends & Forecast 2025' Report Highlights:

US Breast Implant Market Opportunity: > US\$ 1 Billion by 2025

US Share in Global Breast Implant Market: > 30%

Number of Breast Implantation Procedures in US: > 300,000

Share of Silicone vs. Saline Implant: Saline Share > 85%

In US, the first breast implant made with silicone envelopes and filled with silicone gel or saline were sold in the 1960s. Since then, the increasing desire of looking good and fit has resulted in higher demands for breast implant procedures. The growth in the breast implant business since 1960s is highly maintained due to the growing trend of breast implantation to maintain the body proportion. Advancements in the technology and improvements in the design of breast implants have escalated the increasing demand for the product in US.

The US breast implant market trends are opposite to the global trends as smooth implants are more common in US as compared to textured implants at global level. Also, Silicone breast Implants are the most commonly used breast Implants in comparison to saline implants. The women in US are moving towards the breast implant procedures at very young age as compare to their global peers and most of them

undergo revision breast augmentation also. This continuous process of revision augmentation has ensured the consistent growth of breast implant market in US over a period of time and will continue in future.

In 2018, the market of breast implant market in US was valued around US\$ 800 Million. It is expected that the market for breast implants will grow at more than 10% CAGR during 2019-2025. The biggest reason for the growth of breast implantation market in US is the availability of two biggest breast implant manufacturers- Mentor Worldwide and Allergan. It is estimated that the women aged 19-34 had the largest share of breast implantation i.e. 48.5% in US in the year 2018. In year 2018, more than 300,000 procedures of breast augmentation were performed which grew by more than 6% in absolute terms.

Prevalence of breast cancer is another big reason for the breast implantation in females. The growing cases of breast cancer have positively influenced the US breast implant market. The desire for women to look attractive results in an increased number of women opting for the procedures that will improve their breast size and shape. Reduction in the problems of working of wrinkling and rippling due to technological development stimulates the rising number of breast transplants.

Awareness towards breast implantation has increased the lucrative market growth potential and is expected to improve in the future years. The perception of people towards the cosmetic surgery has reformed the adoption rate of breast implants. Breast implantation also offers benefits such as better psychological and sexual well-being. It enhances the quality of life and improved satisfaction with breast appearance. All these factors are given credits for the significant growth of US breast implant market.

Contents

1. INTRODUCTION TO BREAST AUGMENTATION

- 1.1 Overview to US Cosmetic Surgery & Breast Augmentation
- 1.2 Historical Development of Breast Implants

2. NEED OF BREAST IMPLANTS

- 2.1 Enhancement of Physical Appearance
- 2.2 Physiological & Postsurgical Needs

3. US - BREAST IMPLANT MARKET CURRENT SCENARIO

- 3.1 Market Overview
- 3.2 Market Trends

4. US - BREAST IMPLANTATION MARKET DATA & STATISTICS

- 4.1 Breast Implantation Age Distribution
- 4.2 Regional Distribution of Breast Implant Market
- 4.3 Breast Implant Distribution by Surface Texture

5. US - SILICON BREAST IMPLANT MARKET ANALYSIS

- 5.1 Overview
- 5.2 Availability & Cost Analysis

6. US - SALINE BREAST IMPLANT MARKET ANALYSIS

- 6.1 Overview
- 6.2 Availability & Cost Analysis

7. US - ADDITIONAL EXPENSES ASSOCIATED WITH BREAST IMPLANTATION

- 7.1 Surgeon Fee
- 7.2 Pre - Surgical Expenses
- 7.3 Post - Surgical Expenses

8. BREAST IMPLANT REVISION SURGERY

8.1 Reasons for Breast Implant Revision Surgery

8.2 Revision Surgery Expenditure

9. BREAST IMPLANT REMOVAL SURGERY

9.1 Reason for Breast Implant Removal

9.2 Expenditure for Removing Breast Implant

10. US - BREAST IMPLANT MARKET DYNAMICS

10.1 US Breast Implant Market Drivers

10.2 Challenges for US Breast Implant Market

11. US BREAST IMPLANT MARKET FUTURE OUTLOOK

12. COMPETITIVE LANDSCAPE

12.1 Mentor

12.2 Allergan Natrelle

12.3 Sientra

12.4 Ideal Implant Incorporated

12.5 Arion Laboratories

12.6 GC Anesthetics

12.7 Establishment Labs

List Of Figures

LIST OF FIGURES

- Figure 1-1: US – Number of Procedures of Leading Cosmetic Surgeries, 2017
- Figure 1-2: US – Number of Cosmetic Surgery Procedures by Type (%), 2017
- Figure 1-3: US – Number of Breast Augmentation Procedures, 2017 & 2018
- Figure 1-4: History of Breast Implants
- Figure 2-1: Non-Essential Needs of Breast Implantation
- Figure 2-2: Essential Needs of Breast Implantation
- Figure 3-1: Global – Breast Implant Market Size (US\$ Billion), 2018 - 2025
- Figure 3-2: Breast Implant Market – Global vs. US (US\$ Billion), 2018
- Figure 3-3: US – Market Share in Global Breast Implant Market (%), 2018
- Figure 3-4: US – Breast Implant Market Size (US\$ Billion), 2018 - 2025
- Figure 3-5: US – Number of Breast Implantation Procedures – Silicone vs. Saline, 2018
- Figure 3-6: US – Breast Implantation Procedures – Silicone vs. Saline (%), 2018
- Figure 4-1: US – Number of Breast implantation procedures by Age, 2018
- Figure 4-2: US –Breast Implantation Procedures by Age (%), 2018
- Figure 4-3: US – Annual Increase in Breast Implantation procedures By Age (%), 2018
- Figure 4-4: US – Number of Breast Implantation Procedures by Region, 2018
- Figure 4-5: US – Breast Implantation Procedures by Region (%), 2018
- Figure 4-6: US – Share of Breast Implant Procedures by Surface Texture (%), 2018
- Figure 4-7: Global – Share of Breast Implant Sale by Surface Texture (%), 2018
- Figure 4-8: US – Number of Breast Implantation Procedures by Surface Texture, 2018
- Figure 4-9: US – Share of Textured Breast Implant Sale by Type (%), 2018
- Figure 4-10: US – Number of Textured Breast Implant Procedures by Type, 2018
- Figure 5-1: US – Share of Silicon Breast Implantation Procedures (%), 2016, 2017 & 2018
- Figure 5-2: US – Number of Silicon Breast Implantation Procedures, 2016, 2017, 2018
- Figure 5-3: Global - Breast Implant Market Size – Total vs. Silicone (US\$ Billion), 2018
- Figure 5-4: US – Breast Implant Market – Total vs. Silicone (US\$ Million), 2018
- Figure 5-5: US – Silicone Breast Implant Market Size (US\$ Million), 2018 - 2025
- Figure 5-6: US – Average Price for a Pair of Silicone Breast Implant (US\$), 2018
- Figure 5-7: US – Price of Commercially Available Mentor Silicone Breast Implant (US\$), 2019
- Figure 5-8: US – Price of Natrelle Breast Implant – Single vs. Pair (US\$), 2018
- Figure 6-1: US – Share of Saline Breast Implantation Procedures (%), 2016-2018
- Figure 6-2: US – Number of Saline Breast Implantation Procedures, 2016-2018
- Figure 6-3: Global - Breast Implant Market Size – Total vs. Saline (US\$ Billion), 2018

Figure 6-4: US – Breast Implant Market Size – Total vs. Saline (US\$ Million), 2018

Figure 6-5: US – Saline Breast Implant Market Share (%), 2018

Figure 6-6: US – Saline Breast Implant Market Size (US\$ Million), 2019 -2025

Figure 6-7: US – Average Price of Breast Implants (US\$), 2018

Figure 7-1: US – Average Surgeon Fees for Breast Implantation (US\$), 2016, 2017 & 2018

Figure 7-2: US – Annual Expenditure on Breast Implantation Surgeon Fees (US\$ Billion), 2016 - 2018

Figure 7-3: US – Expected Annual Expenditure on Breast Implantation Surgeon Fees (US\$ Billion), 2019 - 2025

Figure 7-4: US – Price for 50 ml & 250 ml Supply of Lidocaine Injection (US\$), August'2019

Figure 7-5: US – Price of 100ml, 500ml & 1000ml Supply of Propofol Injection (US\$), August'2019

Figure 7-6: US – Price for 50 ml Supply of Midazolam Injectable Solution, August'2019

Figure 7-7: US – Price for 25 Units of Cefuroxime 1.5g, 750mg & 7.5g Powders for Injection (US\$), August'2019

Figure 7-8: US – Price for 20 Tablets of Cefuroxime 250mg & 500mg (US\$), August'2019

Figure 7-9: US – Price of 50 & 100 Tablets of Tylenol 325mg (US\$), August'2019

Figure 7-10: US – MRI Expenses for 10 Years & 20 Years of Breast Implant Maintenance Period (US\$), 2018

Figure 8-1: Reasons for Breast Implant Reoperation within 10 Years for Primary Breast Augmentation Surgery

Figure 8-2: Reasons for Breast Implant Reoperation within 10 Years for Revise Breast Augmentation Surgery

Figure 8-3: US – Share Of Revision Surgery Required by Breast Implanted Patients (%), 2017

Figure 9-1: US – Number of Breast Implant Removal Procedures, 2017 & 2018

Figure 9-2: Reasons for Breast Implant Removal within 10 Years for Primary Breast Augmentation Surgery

Figure 9-3: Reasons for Breast Implant Removal within 10 Years for Revise Breast Augmentation Surgery

Figure 9-4: US – Average Breast Implant Removal Surgeon Fee (US\$), 2017 & 2018

Figure 9-5: US – Average Surgeon Fees for Breast Implantation & Breast implant Removal (US\$), 2018

Figure 10-1: US Breast Implant Market Drivers

Figure 10-2: US Breast Implant Market Challenges

COMPANIES MENTIONED

Mentor,
Allergan Natrelle,
Sientra,
Ideal Implant Incorporated,
Arion Laboratories,
GC Anesthetics,
Establishment Labs

I would like to order

Product name: US Breast Implant Market Size, Trends & Forecast 2025

Product link: <https://marketpublishers.com/r/UA9E4635056EN.html>

Price: US\$ 2,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UA9E4635056EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970