

Turkey Wind Power Sector Outlook 2017

https://marketpublishers.com/r/T85EB02BE67EN.html

Date: January 2013

Pages: 60

Price: US\$ 500.00 (Single User License)

ID: T85EB02BE67EN

Abstracts

Please note: extra shipping charges are applied when purchasing Hard Copy License depending on the location.

Turkey wind power sector has been expanding gradually in recent years. The rising electricity demand and government focus on renewable energy has resulted in series of favorable transformation for wind power sector. The Government of Turkey recognizes the importance of wind as an excellent and environment friendly source of energy thereby focusing on growth of wind power sector in the region. The importance of wind power sector in Turkey overall energy matrix is reflected from the fact that wind capacity has grown almost 3800% from 2006 to 2012.

The number of operational wind farms has also been increasing in the country, raising the total amount of electricity supplied by wind power in the nation. This also speaks volumes about the high return potential of investing in the sector, which has attracted various domestic and foreign companies into Turkish wind power sector.

Wind power can be exploited immensely as a source of alternate fuel for power in Turkey. Wind potential is tremendous in the regions of Marmara and Aegean coasts of Turkey. These regions have collective potential to produce 25,000-30,000 MW of wind power. In terms of the total wind power potential, Turkey exceeds many of the European countries with its 48 GW of wind potential but somehow in terms of installed capacity it still remains far behind of these countries.

'Turkey Wind Power Sector Outlook 2017' gives comprehensive insight on following aspect related to wind power sector development in Turkey:

Wind Power Sector Overview

Wind installed Capacity & Generation



Operating Wind Farms by Province & Company

Onshore & Offshore Wind Potential

Emerging Trends

Policy Framework

Competitive Landscape



Contents

1. TURKEY POWER SECTOR OVERVIEW

2. TURKEY WIND POWER SECTOR OVERVIEW

- 2.1 Wind Power Installed Capacity
- 2.2 Wind Power Generation
- 2.3 Grid Connectivity
- 2.4 Feed in Tariff

3. OPERATING WIND FARMS BY COMPANY & PROVINCE

4. WIND POWER RESOURCES & POTENTIAL

- 4.1 Onshore & Offshore Potential
- 4.2 Wind Power Potential by Province

5. WIND POWER SECTOR EMERGING TRENDS

- 5.1 Focus on Renewable Energy
- 5.2 Increasing Investments
- 5.3 Favorable Policy & Regulatory Framework
- 5.4 Domestic Turbine Manufacturing

6. REGULATORY & POLICY FRAMEWORK

- 6.1 Electricity Market Law
- 6.2 Renewable Energy Law
- 6.3 Energy Efficiency Law
- 6.4 Ministry of Energy and Natural Resources
- 6.5 Energy Market Regulatory Authority
- 6.6 General Directorate of Electrical Power Resources Survey & Development Administration
- 6.7 Turkish Electricity Transmission Corporation
- 6.8 Turkish Electricity Distribution Corporation
- 6.9 Turkish Electricity Wholesale Corporation

7. COMPETITIVE LANDSCAPE



- 7.1 Polat Enegy
- 7.2 Agaoglu Energy Group
- 7.3 Zorlu Energy
- 7.4 Borusan EnBW Energy
- 7.5 GE



List Of Figures

LIST OF FIGURES

- Figure 1-1: Turkey Power Market Structure
- Figure 1-2: Power Sector Installed Capacity by Fuel, 2012
- Figure 1-3; Power Sector Electricity Generation by Fuel, 2012
- Figure 2-1: Wind Power Cumulative Installed Capacity (MW), 2006-2012
- Figure 2-2: Share of Wind Power in Total Power Sector Installed Capacity, 2012
- Figure 2-3: Wind Power Capacity by Province (MW), Jan'2013
- Figure 2-4: Wind Power Cumulative Installed Capacity (MW), 2013-2017
- Figure 2-5: Wind Power Generation (GWh), 2008-2012
- Figure 2-6: Wind Power Generation by Month (GWh), 2012
- Figure 2-7: Share of Wind Power in Electricity Generation, 2012
- Figure 2-8: Share of Wind Power Generation in Electricity Generation by Month (GWh), 2012
- Figure 2-9: Wind Power Generation (GWh), 2013-2017
- Figure 2-10: Wind Power Feed in Tariff (US Cent / kWh)
- Figure 4-1: Annual Wind Power Density (W/m2) & Speed (m/s) by Region
- Figure 4-2: Wind Power Potential at Variable Wind Speed, (m/s & MW)
- Figure 4-3: Technically Feasible Wind Power Potential at Variable Wind Speed, (m/s & MW)
- Figure 4-4: Onshore & Offshore Wind Power Potential, (MW)
- Figure 4-5: Offshore Wind Power Potential at Variable Wind Speed, (m/s & MW)
- Figure 4-6: Onshore Wind Power Potential at Variable Wind Speed, (m/s & MW)
- Figure 4-7: Technically Feasible Offshore & Onshore Wind Power Potential (MW)
- Figure 5-1: Wind Power Installed Capacity Targets (GW), 2015 & 2023



List Of Tables

LIST OF TABLES

Table 2-1: Cumulative Installed Capacity by Company (MW), Jan'2013
Table 3-1: Ayd?n Province - Operating Wind Farms (MW), Jan'2013
Table 3-2: Bal?kesir Province - Operating Wind Farms (MW), Jan'2013
Table 3-3: ?anakkale Province - Operating Wind Farms (MW), Jan'2013
Table 3-4: Edirne Province - Operating Wind Farms (MW), Jan'2013
Table 3-5: Hatay Province Operating Wind Farms (MW), Jan'2013
Table 3-6: Istanbul Province - Operating Wind Farms (MW), Jan'2013
Table 3-7: Izmir Province - Operating Wind Farms (MW), Jan'2013
Table 3-8: Manisa Province - Operating Wind Farms (MW), Jan'2013
Table 3-9: Mugla Province - Operating Wind Farms (MW), Jan'2013
Table 3-10: Osmaniye Province - Operating Wind Farms (MW), Jan'2013
Table 3-11: Tekirdag Province - Operating Wind Farms (MW), Jan'2013
Table 3-12: Mersin Province - Operating Wind Farms (MW), Jan'2013
Table 3-13: Tokat Province - Operating Wind Farms (MW), Jan'2013
Table 3-14: Kayseri Province - Operating Wind Farms (MW), Jan'2013
Table 3-15: Bilecik Province - Operating Wind Farms (MW), Jan'2013
Table 3-16: Afyonkarahisar Province - Operating Wind Farms (MW), Jan'2013
Table 3-17: Amasya Province - Operating Wind Farms (MW), Jan'2013

Table 4-1: Wind Power Potential (MW) by Province at Variable Wind Speed (m/s)



I would like to order

Product name: Turkey Wind Power Sector Outlook 2017

Product link: https://marketpublishers.com/r/T85EB02BE67EN.html
Price: US\$ 500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/T85EB02BE67EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970