

Turkey Power Sector Outlook 2016

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Abstracts

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The power sector in Turkey is a highly evolved and efficient sector, being supported by an extremely favorable and facilitative government policy and regulatory regime. The power sector is divided into three sub-sectors in Turkey, namely the generation, transmission and distribution sectors.

The power generation sector in Turkey is fully competent to meet the domestic demand. Furthermore, the country is also capable of supplying electricity to neighboring nations in Europe and Asia, as triggered by its strategic location as a Euro-Asia power hub. The total installed capacity in Turkey for power generation was around 53 GW in 2011 and future plans for further rise in this capacity, aided by the enthusiasm of the private domestic and foreign companies are in full swing.

Turkey is a very promising destination to make long-term investment, both from domestic and foreign companies, in the electricity sector. It is a strong and prominent destination for electricity generation, located strategically at the heart of the globe and with a great future to further expand its presence in Europe and Middle East. The power sector is fully competitive and has been opened up for private players.

The Turkish Power sector today boasts of extremely market friendly regulations, speeded up as a part of the ongoing liberalization process, which has resulted in huge capacity additions by big players in order to meet the growing present and future demand for power.

The primary fuels currently being used for production of power in Turkey are coal and water. Other fuels that are gaining importance with time are oil, natural gas and geothermal resources.

The sector is growing rapidly with Government facilitating the flow of private sector investment into the sector. The sector also has a great future owing to the rising demand for power in Turkey and nearby regions of Europe and Middle East.

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