

Saudi Pharmaceuticals Market Development Analysis

<https://marketpublishers.com/r/SAA05C7EBC2EN.html>

Date: August 2014

Pages: 110

Price: US\$ 900.00 (Single User License)

ID: SAA05C7EBC2EN

Abstracts

Please note: extra shipping charges are applied when purchasing Hard Copy License depending on the location.

The Saudi Arabia Pharmaceutical market has recorded significant growth over the years driven by various factors like increasing ageing population mostly in the above 60 years bracket, changing demographics and rise in the incidence of lifestyle diseases, increased spending power, result driven government initiatives to promote the growth of indigenous pharmaceutical companies. In spite of the progress, the pharmaceutical sector in the Saudi Arabia is still in an emerging phase, and drug manufacturing is at a relatively nascent stage owing to many challenges, which need to be resolved. The Saudi pharmaceuticals market has accounted for more than 50% of all pharmaceutical products sales in the GCC region.

Saudi Arabia relies substantially on imports of pharmaceutical products, primarily from Europe, to meet local demand as a result of insufficient domestic drug production and lack of indigenous research capabilities. Government is taking efforts to promote FDI in the pharmaceutical sector especially directed to help development of skills of local companies to manufacture patented medicines as well. Policies like free trade agreements have played a significant role in encouraging foreign investments. Increased penetration of the healthcare sector by insurance providers, price regulation guidelines to ensure uniformity in pricing and dedicated healthcare reforms, have further ensured growth of pharmaceutical market in recent years.

Saudi Arabia is expected to emerge as one of the fastest growing markets in future. The country is one of the most developed and technologically advanced medical sectors in the GCC Region with modern equipment and amenities. Pharmaceuticals products sales in Saudi Arabia are expected to surpass US\$ 7 Billion by 2018 as compared to US\$ 4.40 Billion 2013.

“Saudi Arabia Pharmaceutical Market Development Analysis” Report Highlight:

Market Overview

Drug Pricing system

Disease Prevalence

Market by segment: Generics, Branded & OTC

Favorable Market Dynamics

Regulatory Framework

Key Regulatory Enforcement Departments

Contents

1. SAUDI ARABIA PHARMACEUTICAL MARKET OVERVIEW

- 1.1 Current Market Scenario
- 1.2 Disease Prevalence

2. PHARMACEUTICAL MARKET BY SEGMENT

- 2.1 Branded Drugs
- 2.2 Generic drugs
- 2.3 OTC

3. SAUDI ARABIA DRUG PRICING SYSTEM

4. SAUDI ARABIA PHARMACEUTICAL MARKET DYNAMICS

- 4.1 Market Dominance in Middle East
- 4.2 Support to Domestic Pharmaceutical Industry
- 4.3 Favorable & Established Regulatory Framework
- 4.4 Preference for OTC & Generics Drugs
- 4.5 Import Dependent Market
- 4.6 Challenges to be Resolved

5. SAUDI ARABIA PHARMACEUTICAL MARKET FUTURE OUTLOOK

6. KEY REGULATORY ENFORCEMENT DEPARTMENTS

- 6.1 National Drug and Poison Information Center
- 6.2 National Pharmacovigilance Center
- 6.3 Licensing Directorate
- 6.4 Executive Directorate of Laboratories
- 6.5 Executive Directorate of Inspection and Law Enforcement
- 6.6 Executive Directorate of Product Evaluation & Standard Setting

7. PHARMACEUTICAL MARKET REGULATORY FRAMEWORK

- 7.1 Drug Approval Process (Generics, Biologicals, Radiopharmaceuticals & New Chemical Entity)

7.2 Monoclonal Antibodies and Related Products Quality Guideline

7.3 Law of Pharmaceutical Establishments and Preparations

7.4 Guidelines on Biosimilars

7.4.1 Insulin

7.4.2 Interferons

7.4.3 Erythropoietin

7.4.4 Granulocyte-Colony Stimulating Factor

7.4.5 Human Growth Hormone

7.5 Priority Review of Product Registration

7.6 Drug Barcoding Specifications

8. COMPETITIVE LANDSCAPE

8.1 SPIMACO

8.2 Tabuk Pharmaceuticals

8.3 Jamjoom Pharma

8.4 Julphar (Gulf Pharmaceutical Industries)

8.5 GSK

8.6 Pfizer

8.7 Novartis

8.8 Astra

List Of Figures

LIST OF FIGURES

- Figure 1-1: Saudi Arabia Pharmaceutical Market (US\$ Billion), 2013-2018
- Figure 1-2: Saudi Arabia Pharmaceutical Market by Segment (US\$ Billion), 2013-2018
- Figure 1-3: Saudi Arabia Pharmaceutical Market by Segment (%), 2013 & 2018
- Figure 1-4: Factors Driving Growth in Saudi Pharmaceuticals Market
- Figure 1-5: Burden of Communicable & Non Communicable Diseases in Saudi Arabia, 2012 & 2030
- Figure 1-6: Leading Causes of Death in Saudi Arabia, 2011
- Figure 2-1: Saudi Arabian Branded Drugs Market Value (US\$ Billion), 2013-2018
- Figure 2-2: Saudi Arabian Generics Drug Market Value (US\$ Billion), 2013-2018
- Figure 2-3: Saudi Arabian OTC Drug Market (US\$ Billion), 2013-2018
- Figure 3-1: Components of Drug Pricing System in Saudi Arabia
- Figure 4-1: Share of Saudi Arabia in GCC Pharmaceuticals Market, 2013
- Figure 4-2: Government Healthcare Expenditure (US\$ Billion), 2012 & 2013
- Figure 7-1: Saudi Arabia Drug Approval Process
- Figure 7-2: Process for Designating A Drug For The Priority Review
- Figure 7-3: Drug Barcoding Standard
- Figure 7-4: Drug Barcoding Sample

List Of Tables

LIST OF TABLES

Table 3-1: Pricing History and Legal Background in Saudi Arabia

Table 3-2: Drug Pricing for Generics

Table 3-3: Drug Pricing for Fixed Combinations

I would like to order

Product name: Saudi Pharmaceuticals Market Development Analysis

Product link: <https://marketpublishers.com/r/SAA05C7EBC2EN.html>

Price: US\$ 900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SAA05C7EBC2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970