

Russia Clinical Trial Market Opportunity Analysis

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Abstracts

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The Russian clinical trial market accounts for a significant share in the global clinical trial market. The country has got the population and the prevalence of diseases which cater as a good pool of subjects for conducting the studies. The high quality of the regulations followed in the Russian market for clinical trials has led to better optimization of the studies. The Russian clinical trials market enjoys high speed of conducting studies owing to the high patient recruitment rates. The number of clinical trials conducted in Russia by foreign sponsors has tripled in the last decade. The quality of the clinical trials in Russia has been accepted by regulatory agencies such as the FDA and the EMA. The FDA inspection has rated Russia as having a standard quality of investigators leading to low deficiency rate. Russia has caught the attraction of big players in the pharmaceuticals industry, which has led to huge investments by these companies.

There has been an exponential rise in the clinical research services outsourced to Russia over in recent years. Despite the economic downturn, outsourcing trends in the field of clinical trials continue to be on a high in Russia. The value of the clinical trials market in Russia was around US\$ 200 Million in 2012. Owing to various factors like a huge population base, easy patient recruitment and cheaper cost of trials, which are currently driving the market, it is expected that by 2016, the clinical trials market would surpass US\$ 300 million mark.

“Russia Clinical Trial Market Opportunity Analysis” research report by Kuick Research is an intriguing text that gives detailed facts and analysis on latest developments in the Russia Clinical Trial Market. Report discusses various segments of the clinical trial market and analyzes the factors responsible for the growth and the need to resolve challenges to maintain growth momentum in future. Report discusses following aspects

related to booming Clinical Trial Market in Russia:

Clinical Trial Market Overview

Growth Drivers & Challenges for Clinical Trial Market

Communicable & Non Communicable Disease Prevalence

Patient Recruitment Scenario

Regulations for Conducting Clinical Trial

Key CRO Operating in Market

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About

Russia is the most populated country in the European region with a population of 144million. The country has 12 cities, where population is more than a million. The presenceof a significant population base makes Russia one of the most favored nations forconducting clinical trials. Russia boasts of a highly centralized healthcare system withmajority of the patients concentrated in specialized hospitals and large tertiary centres,which is ideal for clinical trial recruitment. Totally, there are 10,000 hospitals in Russia,with a high ratio of physicians to per 1000 patients. Consequently, the country hasrecorded high rates of clinical trial productivity (close to 10 times more than in the USA orthe EU regions).

Attributing to the new legislation introduced in September, 2010 (On Circulation ofMedicines, which requires the companies to conduct clinical trials in Russia prior toregistering their new drugs), the Russian clinical trials market is poised for significantgrowth. The combination of lower costs, lower regulatory hurdles, and increased publicand private investment drive the growth in the clinical trials industry in Russia.

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