

India Baby Care Market Outlook 2018

https://marketpublishers.com/r/I6358230874EN.html

Date: August 2014

Pages: 62

Price: US\$ 800.00 (Single User License)

ID: I6358230874EN

Abstracts

Please note: extra shipping charges are applied when purchasing Hard Copy License depending on the location.

Recent years have witnessed a spurt in the market for baby care products in India. On the demand side, rising incomes, smaller average size of families, more women coming out to work, and better informed parents, have all contributed toward this trend. On the supply side, the opening up of the economy and the interest shown by large multinationals in the Indian growth story have ensured that Indian consumers are constantly being introduced to better and advanced products. Competition among suppliers and the emergence of China as a source for cheap alternatives has resulted in competitive pricing of products and the Indian parents are using this advantage to offer the best to their children.

India is home to the largest number of children in the world, significantly larger than the number in China. The country has 20% of the 0-4 years' child population of the world. The number of live births in the country is estimated to be 27 million, which again constitutes 20% of the total number of live births in the world. Although the number of births is expected to gradually go down in the coming years, the relative load of India in the world in terms of child population is not going to lessen significantly for a long time to come. India is therefore emerging as an important world market for baby products.

The rising number of babies contributes to higher demand for baby products; however, this is strongly supported by surging income levels resulting from robust growth. In addition to these factors, rising literacy, working mothers, and aggressive marketing have also contributed to a shift in consumer behavior that allows mothers to use readymade products rather than the traditional indigenous alternatives. Retailers and manufactures are constantly involved in product innovation and development has allowed to widen the market, using new technologies and advanced marketing approaches.



"India Baby Care Market Outlook 2018" report Highlights:

Baby Care Market Overview

Market by Product Segment

Consumer Purchasing & Spending Behavior

Point of Purchase for Multiple Products

Favorable Market Dynamics

Future Growth Strategies

Preferred Operating Business Model

Key Companies Business Overview & Product Portfolio



Contents

1. INDIA BABY CARE MARKET OVERVIEW

2. INDIA BABY CARE MARKET BY PRODUCT CATEGORY

- 2.1 Diaper
- 2.2 Hair & Massage Oil
- 2.3 Shampoo & Soap
- 2.4 Baby Food
- 2.5 Baby Lotion
- 2.6 Talcum Powder
- 2.7 Apparel

3. INDIA BABY CARE MARKET DYNAMICS

- 3.1 Favorable Market Parameters
- 3.2 Issues to be Considered

4. SPENDING & PURCHASING PATTERNS FOR BABY CARE PRODUCTS IN INDIA

- 4.1 Point of Purchase
- 4.2 Spending Pattern
- 4.3 Purchase Frequency

5. FUTURE GROWTH STRATEGIES

- 5.1 Introducing Organic & Natural Products
- 5.2 Dominance of Mass Segment Products
- 5.3 Increasing Acceptability of Premium Range Products
- 5.4 Untapped Potential in Tier II & Semi Urban Market

6. E-RETAILING OF BABY CARE PRODUCTS

- 6.1 Market Overview
- 6.2 Leading Online Retailers
 - 6.2.1 Nest Childcare Services Pvt. Ltd. (www.babyoye.com)
 - 6.2.2 Brainbees Solutions Pvt. Ltd. (www.firstcry.com)
 - 6.2.3 Flipkart Internet Pvt. Ltd (www.flipkart.com)



- 6.2.4 Jasper Infotech Pvt. Ltd.(www.Snapdeal.com)
- 6.2.5 Amazon Seller Services Pvt. Ltd.(www.amazon.in)

7. BUSINESS MODEL FOR BABY CARE PRODUCTS

- 7.1 Exclusive Baby Products Outlets
- 7.2 Medical Shop
- 7.3 Online Store
- 7.4 Supermarket/Hypermarket
- 7.5 Door to Door Selling/ Direct Sales

8. COMPETITIVE LANDSCAPE: BUSINESS OVERVIEW & PRODUCT PORTFOLIO

- 8.1 Dabur
- 8.2 Johnson & Johnson
- 8.3 Procter & Gamble
- 8.4 Kimberly-Clark
- 8.5 Wipro
- 8.6 Himalaya
- 8.7 Rustic Art
- 8.8 Pigeon
- 8.9 Krauter
- 8.10 Chicco



List Of Figures

LIST OF FIGURES

- Figure 1-1: Baby Care Products Market (US\$ Million), 2013-2018
- Figure 1-2: Baby Care Product Market Opportunity by Region
- Figure 1-3: Baby Care Market by Product Segment, 2013 & 2018
- Figure 2-1: Baby Diaper Market (US\$ Million), 2013-2018
- Figure 2-2: Average Spending on Diapers in Metro & Tier-II Cities, 2013 & 2018
- Figure 2-3: Baby Hair Oil Market (US\$ Million), 2013-2018
- Figure 2-4: Baby Massage Oil Market (US\$ Million), 2013-2018
- Figure 2-5: Baby Shampoo Market (US\$ Million), 2013-2018
- Figure 2-6: Baby Soap Market (US\$ Million), 2013-2018
- Figure 2-7: Baby Shampoo Market (US\$ Million), 2013-2018
- Figure 2-8: Baby Lotion Market (US\$ Million), 2012-2018
- Figure 2-9: Baby Lotion Market (US\$ Million), 2013-2018
- Figure 2-10: Baby Lotion Market (US\$ Million), 2013-2018
- Figure 3-1: Monthly Average Spend on Baby Care Products (US\$), 2013 & 2018
- Figure 3-2: Monthly Average Spend on Baby Care Products by Double Income Single
- Kid Family (US\$), 2013 & 2018
- Figure 4-1: Point of Purchase of Baby Care Products, 2014
- Figure 4-2: Point of Purchase of Diapers, 2014
- Figure 4-3: Point of Purchase of Soap & Talcum Powders, 2014
- Figure 4-4: Point of Purchase of Baby Food, 2014
- Figure 4-5: Point of Purchase of Apparels, 2014
- Figure 4-6: Point of Purchase of Hair & Massage Oil, 2014
- Figure 4-7: Average Monthly Spend on Baby Care Product, 2014
- Figure 4-8: Purchase Frequency of Diapers, 2014
- Figure 4-9: Purchase Frequency of Baby Food, 2014
- Figure 4-10: Purchase Frequency of Soap & Talcum Powder, 2014
- Figure 4-11: Purchase Frequency of Hair & Massage Oil, 2014
- Figure 5-1: Premium Baby Care Products Market Opportunity (US\$ Million), 2013-2018
- Figure 5-2: Baby Care Products Market in Tier II & III Cities (US\$ Million), 2013-2018
- Figure 7-1: Online Market of Baby Care Products (US\$ Million), 2013-2018
- Figure 7-2: Share of Online Market of Baby Care Products (%), 2013-2018



I would like to order

Product name: India Baby Care Market Outlook 2018

Product link: https://marketpublishers.com/r/l6358230874EN.html

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/l6358230874EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970